

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

<p>In re:</p> <p>WALTER ENERGY, INC., <i>et al.</i>,¹</p> <p style="text-align:center">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-02741-TOM11</p> <p>Jointly Administered</p>
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**ORDER SETTING HEARING ON DEBTORS' MOTION FOR AN ORDER (A) (I)
AUTHORIZING THE FORMATION OF A COMMITTEE OF RETIRED EMPLOYEES
PURSUANT TO SECTIONS 1114(C)(2) AND 1114(D) OF THE BANKRUPTCY CODE, AND
(II) ESTABLISHING PROCEDURES FOR SELECTING COMMITTEE MEMBERS AND
(B) GRANTING RELATED RELIEF**

Upon consideration of the motion (the "Motion")² of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession in the above captioned cases (each a "Debtor" and collectively, the "Debtors") for entry of an order, pursuant to section 105 of title 11 of the U.S. Code (the "Bankruptcy Code") and rules 4001(b) and 9006(c) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), setting for expedited hearing the Debtors' Motion For An Order (A) (I) Authorizing the Formation Of Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) Of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members And (B) Granting Related Relief (the "Section 1114 Motion") [Docket No. 48]; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



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venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is GRANTED to the extent provided herein.
2. The Section 1114 Motion is hereby set for hearing on July 28 at 10:00 a.m. in Courtroom 3 located at the United States Bankruptcy Court for the Northern District of Alabama, Robert S. Vance Federal Building, 1800 Fifth Avenue North Birmingham, Alabama 35203, and the notice periods for the hearings on the foregoing motions are reduced accordingly.
3. The Debtors, proposed counsel for the Debtors, or any other agent for the Debtors, shall provide notice of such hearing by serving a copy of this Order on the service list identified in the Section 1114 Motion.
4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: July 20, 2015

/s/Tamara O. Mitchell

UNITED STATES BANKRUPTCY JUDGE

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Case: 15-02741-TOM11

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TOTAL: 19

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	AL 35203			
cr	Nelson Brothers, LLC	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham,
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cr	Aspen American Insurance Company	c/o C. Ellis Brazeal III	Jones Walker LLP	1819 5th Avenue
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cr	G. R. Harsh Jr., Real Estate Holdings, LLC	c/o Milton Harsh	110 Malaga Avenue	Homewood, AL
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