

United States Bankruptcy Court
Northern District of AlabamaIn re:
Walter Energy, Inc.
DebtorCase No. 15-02741-TOM
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1126-2

User: ltumlin
Form ID: pdf000Page 1 of 2
Total Noticed: 16

Date Rcvd: Jul 16, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 18, 2015.

db +Walter Energy, Inc., 3000 Riverchase Galleria, Suite 1700, Birmingham, AL 35244-2378
 aty +Ira Dizengoff, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park,
 New York, NY 10036-6728
 aty +James Savin, Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Ave NW,
 Washington, DC 20036-1564
 aty +Kristine Manoukian, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park,
 New York, NY 10036-6728
 cr +Alabama State Port Authority, c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,
 Suite 1200, Birmingham, AL 35203-2731
 cr +Cowin & Company, Inc., c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,
 Birmingham, AL 35203-4633
 cr +Nelson Brothers, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,
 Birmingham, AL 35203-4633
 cr +Parker Towing Company, Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,
 Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
 intp +Scott Greissman, White & Case LLP, 1155 Avenue of the Americas, New York, NY 10036-2787
 crcm Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park,
 Bank of America Tower, New York, NY 10036-6745
 cr +Thompson Tractor Co., Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,
 Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
 cr United Mine Workers of America, c/o Sharon L. Levine, Lowenstein Sandler, LLP,
 65 Livingston Avenue & 6 Becker Farm Rd, Roseland, NJ 07068
 cr +WHH Real Estate, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,
 Birmingham, AL 35203-4633
 intp +Wilmington Trust, National Association, Corporate Capital Markets,
 50 South Sixth Street Ste 1290, Minneapolis, MN 55402-1544

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

smg +E-mail/Text: bnc_notices_southern@almba.uscourts.gov Jul 17 2015 01:27:14 Thomas Corbett,
 BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
 ba +E-mail/Text: bnc_notices_southern@almba.uscourts.gov Jul 17 2015 01:27:14 J. Thomas Corbett,
 Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, AL 35203-2111
 TOTAL: 2

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 18, 2015

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2015 at the address(es) listed below:

Benjamin Shaw Goldman on behalf of Creditor Alabama State Port Authority
 bgoldman@handarendall.com, ajohnson@handarendall.com/lstatum@handarendall.com
 Benjamin Shaw Goldman on behalf of Creditor Thompson Tractor Co., Inc.
 bgoldman@handarendall.com, ajohnson@handarendall.com/lstatum@handarendall.com
 Benjamin Shaw Goldman on behalf of Creditor Parker Towing Company, Inc.
 bgoldman@handarendall.com, ajohnson@handarendall.com/lstatum@handarendall.com
 Bill D Bensinger on behalf of Creditor WHH Real Estate, LLC bdbensinger@csattorneys.com,
 dml@csattorneys.com
 Bill D Bensinger on behalf of Creditor Nelson Brothers, LLC bdbensinger@csattorneys.com,
 dml@csattorneys.com
 Bill D Bensinger on behalf of Creditor Cowin & Company, Inc. bdbensinger@csattorneys.com,
 dml@csattorneys.com
 D Christopher Carson on behalf of Creditor Committee
 mstinson@burr.com, erains@burr.com



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Daniel D Sparks on behalf of Creditor Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com

Daniel D Sparks on behalf of Creditor WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com

Daniel D Sparks on behalf of Creditor Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com

Glen Marshall Connor on behalf of Creditor Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com;gjackson@qcwdr.com

Glen Marshall Connor on behalf of Creditor UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com;gjackson@qcwdr.com

James Blake Bailey on behalf of Debtor Walter Energy, Inc. jbailey@babac.com, kkirsch@babac.com

Jay R. Bender on behalf of Debtor Walter Energy, Inc. jrbender@babac.com

Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com;docketingorlando@rumberger.com;jkimblesecy@rumberger.com;mcourtney@rumberger.com;lowner@rumberger.com

Michael Leo Hall on behalf of Creditor Committee Steering Committee mhall@burr.com, rellis@burr.com;mivey@burr.com

Patrick Darby on behalf of Debtor Walter Energy, Inc. pdarby@babac.com

R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, docketingorlando@rumberger.com;swilliamssecy@rumberger.com;lowner@rumberger.com;mcourtney@rumberger.com;mbarnette@rumberger.com

William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLC wlt@csattorneys.com, dml@csattorneys.com

William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc. wlt@csattorneys.com, dml@csattorneys.com

TOTAL: 20

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re: WALTER ENERGY, INC., Debtor.	Chapter 11 Case No. 15-02741-TOM-11
In re: ATLANTIC DEVELOPMENT & CAPITAL, LLC, Debtor.	Chapter 11 Case No. 15-02747-TOM-11
In re: ATLANTIC LEASECO LLC, Debtor.	Chapter 11 Case No. 15-02773-TOM-11
In re: BLUE CREEK COAL SALES, INC., Debtor.	Chapter 11 Case No. 15-02750-TOM-11
In re: BLUE CREEK ENERGY, INC., Debtor.	Chapter 11 Case No. 15-02752-TOM-11

<p>In re:</p> <p>J.W. WALTER, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02755-TOM-11</p>
<p>In re:</p> <p>JEFFERSON WARRIOR RAILROAD COMPANY, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02759-TOM-11</p>
<p>In re:</p> <p>JIM WALTER HOMES, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02762-TOM-11</p>
<p>In re:</p> <p>JIM WALTER RESOURCES, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02743-TOM-11</p>
<p>In re:</p> <p>MAPLE COAL CO., LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02764-TOM-11</p>
<p>In re:</p> <p>SLOSS-SHEFFIELD STEEL & IRON COMPANY,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02766-TOM-11</p>

<p>In re:</p> <p>SP MACHINE, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02746-TOM-11</p>
<p>In re:</p> <p>TAFT COAL SALES & ASSOCIATES, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02751-TOM-11</p>
<p>In re:</p> <p>TUSCALOOSA RESOURCES, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02753-TOM-11</p>
<p>In re:</p> <p>V MANUFACTURING COMPANY,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02754-TOM-11</p>
<p>In re:</p> <p>WALTER BLACK WARRIOR BASIN LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02756-TOM-11</p>
<p>In re:</p> <p>WALTER COKE, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02744-TOM-11</p>

<p>In re:</p> <p>WALTER ENERGY HOLDINGS, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-15-02758</p>
<p>In re:</p> <p>WALTER EXPLORATION & PRODUCTION LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02757-TOM-11</p>
<p>In re:</p> <p>WALTER HOME IMPROVEMENT, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02760-TOM-11</p>
<p>In re:</p> <p>WALTER LAND COMPANY,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02761-TOM-11</p>
<p>In re:</p> <p>WALTER MINERALS, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02763-TOM-11</p>
<p>In re:</p> <p>WALTER NATURAL GAS, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 15-02765-TOM-11</p>

**ORDER DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' CHAPTER 11 CASES**

Upon consideration of the motion (the "Motion")¹ of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession in the above-captioned cases (each a "Debtor" and collectively, the "Debtors") for entry of an order, pursuant to section 105(a) of title 11 of the U.S. Code (the "Bankruptcy Code") and rule 1015 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the joint administration of the Debtors' cases under chapter 11 of the Bankruptcy Code; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest, and will not otherwise prejudice the Debtors' creditors; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is GRANTED to the extent provided herein.
2. The above-captioned cases are consolidated for procedural purposes only and shall not be a substantive consolidation of the Debtors' respective estates. The cases shall be

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

administered jointly under Case No. 15-02741-TOM11 in accordance with the provisions of Bankruptcy Rule 1015 and the joint caption of the cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re: WALTER ENERGY, INC., <i>et al.</i> , Debtors. ¹	Chapter 11 Case No. 15-02741-TOM11 Jointly Administered
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FN 1: The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

3. All original pleadings shall be captioned as indicated in the preceding paragraph and all original docket entries shall be made in the case of Walter Energy, Inc., Case No. 15-02741-TOM11, and a docket entry shall be made in the other Debtors' chapter 11 cases substantially as follows:

An order has been entered in this case directing the consolidation and joint administration for procedural purposes only of the chapter 11 cases of Walter Energy, Inc.; Atlantic Development and Capital, LLC; Atlantic Leaseco, LLC; Blue Creek Coal Sales, Inc.; Blue Creek Energy, Inc.; J.W. Walter, Inc.; Jefferson Warrior Railroad Company, Inc.; Jim Walter Homes, LLC; Jim Walter Resources, Inc.; Maple Coal Co., LLC; Sloss-Sheffield Steel & Iron Company; SP Machine, Inc.; Taft Coal Sales & Associates, Inc.; Tuscaloosa Resources, Inc.; V Manufacturing Company; Walter Black Warrior Basin LLC; Walter Coke, Inc.; Walter Energy Holdings, LLC; Walter Exploration & Production LLC; Walter Home Improvement, Inc.; Walter Land Company; Walter Minerals, Inc.; Walter

Natural Gas, LLC; and all subsequently filed chapter 11 cases of such debtors' affiliates. The docket in the chapter 11 case of Walter Energy, Inc., Case No. 15-02741-TOM11 should be consulted for all matters affecting this case and the affiliated Case Nos. 15-02741, 15-02743 through 15-02744, 15-02746 through 15-02747, 15-02750 through 15-02766, and 15-02773.

4. The Debtors are authorized to prepare and file their monthly operating reports on a consolidated basis.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: July 15, 2015

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge