

<b>Information to identify the case:</b>	
Debtor: Village Roadshow Entertainment Group USA Inc.	EIN: 56-2560343
United States Bankruptcy Court for the District of Delaware	Date case filed in chapter 11: 3/17/25
Case Number: 25-10475 (TMH)	

**Official Form 309F1 (For Corporations or Partnerships)**

**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent for the case, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), at <https://www.veritaglobal.net/vreg> at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>). Telephonic inquiries may be directed to (866) 526-6865 (Toll-Free) and (781) 575-2076 (International).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

<b>1. Debtor's full name: Village Roadshow Entertainment Group USA Inc.</b>		
<b>2. All other names used in the last 8 years: N/A</b>		
<b>Jointly Administered Case</b>	<b>Case No.</b>	<b>EIN</b>
See <u>Schedule 1</u> , attached hereto.		
<b>3. Address:</b> 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069		
<p><b>4. Debtors' attorneys:</b></p> <p><b>SHEPPARD, MULLIN, RICHTER &amp; HAMPTON LLP</b>                  Justin R. Bernbrock (jbernbrock@sheppardmullin.com)                  Matthew T. Benz (mbenz@sheppardmullin.com)                  321 North Clark Street, 32<sup>nd</sup> Floor                  Chicago, IL 60654                  Telephone: (312) 499-6300</p> <p>Jennifer L. Nassiri (jnassiri@sheppardmullin.com)                  1901 Avenue of the Stars, Suite 1600                  Los Angeles, CA 90067                  Telephone: (310) 228-3700</p> <p>Alyssa Paddock (apaddock@sheppardmullin.com)                  30 Rockefeller Plaza, 39th Floor                  New York, NY 10112                  Telephone: (212) 653-8700</p> <p><b>YOUNG CONAWAY STARGATT &amp; TAYLOR, LLP</b>                  Joseph M. Mulvihill (jmulvihill@ycst.com)                  Carol E. Thompson (cthompson@ycst.com)                  Benjamin C. Carver (bcarver@ycst.com)                  Rodney Square                  1000 North King Street                  Wilmington, DE 19801                  Telephone: (302) 571-6600</p>	<p><b>Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries):</b></p> <p><b>Case website:</b> <a href="https://www.veritaglobal.net/vreg">https://www.veritaglobal.net/vreg</a></p> <p><b>Claim Processing Address Information:</b>                  A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a>, any bankruptcy clerk's office or on the case website at <a href="https://www.veritaglobal.net/vreg">https://www.veritaglobal.net/vreg</a>. Completed proofs of claim may be submitted to Verita as the official claims agent for these cases.</p> <p>Toll Free (U.S. &amp; Canada) #: (866) 526-6865                  International #: +1 (781) 575-2076</p> <p><b>If by Hand Delivery or US Mail:</b>                  Village Roadshow Entertainment Claims Processing Center                  c/o KCC dba Verita                  222 N. Pacific Coast Highway, Suite 300                  El Segundo, CA 90245</p>	



<p><b>5. Bankruptcy clerk's office</b></p> <p>Documents in the case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at <a href="https://www.veritaglobal.net/vreg">https://www.veritaglobal.net/vreg</a> at no charge or at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a> for a fee.</p>	<p>824 Market Street, 3rd Floor Wilmington, DE 19801</p>	<p>Hours open: Monday – Friday 8:00 AM – 4:00 PM</p> <p>Contact phone 302–252–2900</p>
<p><b>6. Meeting of creditors</b></p> <p>The debtors' representative must attend the meeting to be questioned under oath.</p> <p>Creditors may attend, but are not required to do so.</p>	<p><b>April 24, 2025 at 1:00 p.m. (ET)</b></p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: <b>The meeting of creditors is scheduled to be held by phone: Please Call: 1-844-767-5651 Access Code: 6028682#</b></p>
<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. A proof of claim form may be obtained at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>, <a href="https://www.veritaglobal.net/vreg">https://www.veritaglobal.net/vreg</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• you file a proof of claim in a different amount; or</li> <li>• you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://www.veritaglobal.net/vreg">https://www.veritaglobal.net/vreg</a> or <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below:</p> <p><b>Deadline for filing the complaint: June 23, 2025</b></p>	
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

**Schedule 1****Bankruptcy Cases Filed by the Affiliated Debtors**

<b>Company</b>	<b>Case No.</b>	<b>Tax Id. No.</b>
<b>Village Roadshow Entertainment Group USA Inc.</b>	<b>25-10475</b>	56-2560343
Crescent Film Holdings Limited	25-10500	N/A
Village Roadshow Distribution (BVI) Limited	25-10505	N/A
Village Roadshow Distribution Pty Ltd	25-10498	N/A
Village Roadshow Distribution UK Limited	25-10501	N/A
Village Roadshow Distribution USA Inc.	25-10479	51-0385829
Village Roadshow Entertainment Group (BVI) Limited	25-10502	98-0626653
Village Roadshow Entertainment Group Asia Limited	25-10499	N/A
Village Roadshow Film Administration Management Pty Ltd	25-10497	N/A
Village Roadshow Films (BVI) Limited	25-10506	N/A
Village Roadshow Films Global Inc.	25-10481	47-2125832
Village Roadshow Films North America Inc.	25-10485	47-1507408
Village Roadshow Holdings USA Inc.	25-10508	51-0385828
Village Roadshow Pictures Entertainment Inc.	25-10488	95-4745488
Village Roadshow Pictures North America Inc.	25-10490	47-1516702
Village Roadshow Productions (BVI) Ltd	25-10503	N/A
Village Roadshow Productions Inc.	25-10492	95-4745485
Village Roadshow VS Films LLC	25-10491	85-2761685
VR DTE Distribution USA Inc.	25-10493	95-4846026
VR DTE Productions Limited	25-10494	N/A
VR Films Holdings (BVI) Limited	25-10507	N/A
VR Funding LLC	25-10495	85-2576988
VR Zoo Distribution USA Inc.	25-10504	95-4846030
VR Zoo Productions Ltd	25-10476	N/A
VREG Films Ltd	25-10496	N/A
VREG Funding LLC	25-10477	92-3903040
VREG IP Global LLC	25-10478	93-4524018
VREG J2 Global LLC	25-10480	93-4588440
VREG MM2 IP Global LLC	25-10482	93-4557022
VREG OP Global LLC	25-10483	93-4618018
VREG Production Services Inc.	25-10484	84-2501047
VREG Television Inc.	25-10486	84-2414318
VREG Wonka IP Global LLC	25-10487	93-4630402
VREG WW IP Global LLC	25-10489	93-4537927