IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	,
In re:) Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., 1) Case No. 25-10475 (TMH)
one of our way) (Jointly Administered)
Debtors.)
) Hearing. Date: April 11, 2025 at 1:30 p.m. (ET)) Obj. Deadline: April 3, 2025 at 4:00 p.m. (ET)
) Ref. Docket Nos. 5, 6, 7, 8, 9, 62, 63, 64, 67 & 69

OMNIBUS NOTICE OF FIRST DAY MOTIONS AND FINAL HEARING THEREON

PLEASE TAKE NOTICE that, on March 17, 2025, the debtors and debtors in possession in the above-captioned cases (collectively, the "<u>Debtors</u>") filed, among others, the following first day motions (collectively, the "<u>First Day Motions</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>"):²

- 1. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Redaction of Certain Personally Identifiable Information of Individuals from the Consolidated List of Creditors and Certain Other Filings and (II) Granting Related Relief [D.I. 5]
- 2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [D.I. 6]
- 3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue Intercompany Transactions; (II) Confirming Administrative Expense Priority for Postpetition Intercompany Claims; and (III) Granting Related Relief [D.I. 7]
- 4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable

The Debtors filed certain motions and an application that were approved on a final basis at the First Day Hearing (defined below), which are not listed herein.



The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/vreg.

- Employee Expenses and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief [D.I. 8]
- 5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 9]

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Motions and certain other pleadings was held on March 18, 2025 (the "<u>First Day Hearing</u>"), at which time the Court approved the First Day Motions identified above on an interim basis. *See* Docket Nos. 62, 63, 64, 67, & 69.

PLEASE TAKE FURTHER NOTICE that any responses or objections to final approval of the First Day Motions must be in writing, filed with the Clerk of the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the following parties on or before April 3, 2025 at 4:00 p.m. (ET) (the "Objection Deadline"): (i) proposed co-counsel for the Debtors, (a) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor, Chicago, Illinois 60654, Attn.: Justin Bernbrock (jbernbrock@sheppardmullin.com), and (b) Young, Conaway, Stargatt & Taylor LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Joseph M. Mulvihill (jmulvihill@ycst.com); (ii) counsel for the DIP Secured Parties, (a) Morrison & Foerster LLP, 250 West 55th Street, Floor 20, New York, NY 10019, Attn: James A. Newton, Esq. (jnewton@mofo.com) and Miranda K. Russell, Esq. (mrussell@mofo.com) and (b) Potter Anderson & Corroon LLP, Hercules Plaza 1313 North Market Street, 6th Floor P.O. Box 951 Wilmington, DE 19801 (csamis@potteranderson.com); (iii) counsel for the Prepetition ABS Parties, Barnes & Thornburg LLP, One North Wacker Drive, Suite 4400, Chicago, IL 60606 (agavant@btlaw.com); (iii) counsel to the Committee, if any; and (iv) the U.S. Trustee, Attn: Rosa Sierra-Fox, Esq. (rosa.sierra-fox@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON FINAL APPROVAL OF THE FIRST DAY MOTIONS WILL BE HELD ON <u>APRIL 11, 2025 2024 at 1:30 P.M.</u> (ET) BEFORE THE HONORABLE THOMAS M. HORAN, UNITED STATES BANKRUPTCY JUDGE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.³

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions, any of the related interim orders, and all other pleadings filed in these chapter 11 cases are available, free of charge, from the website of the Court-appointed claims agent at https://www.veritaglobal.net/vreg.

IF NO OBJECTIONS TO ANY OF THE FIRST DAY MOTIONS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

[Remainder of Page Intentionally Left Blank]

2

To the extent that the hearing occurs virtually or on a hybrid basis, participation instructions will be provided in the agenda filed on the docket prior to the hearing.

Dated: March 19, 2025 Wilmington, Delaware

/s/ Joseph M. Mulvihill

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Joseph M. Mulvihill (Del. Bar No. 6061) Carol E. Thompson (Del. Bar No. 6936) Benjamin C. Carver (Del. Bar No. 7176)

Rodney Square

1000 North King Street Wilmington, DE 19801

Telephone: (302) 571-6600 Facsimile: (302) 571-1253 Email: jmulvihill@yest.com

bcarver@ycst.com cthompson@ycst.com

Proposed Co-Counsel for the Debtors and Debtors in Possession

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Justin R. Bernbrock (admitted *pro hac vice*) Matthew T. Benz (admitted *pro hac vice*) 321 North Clark Street, 32nd Floor

Chicago, Illinois 60654

Telephone: (312) 499-6300 Facsimile: (312) 499-6301

Email: jbernbrock@sheppardmullin.com

mbenz@sheppardmullin.com

-and-

Jennifer L. Nassiri (admitted *pro hac vice*) 1901 Avenue of the Stars, Suite 1600

Los Angeles, CA 90067

Telephone: (310) 228-3700 Facsimile: (310) 228-3701

Email: jnassiri@sheppardmullin.com

-and-

Alyssa Paddock (admitted *pro hac vice*) 30 Rockefeller Plaza, 39th Floor

New York, NY 10112

Telephone: (212) 653-8700 Facsimile: (212) 653-8701

Email: apaddock@sheppardmullin.com

Proposed Co-Counsel for the Debtors and Debtors in Possession