

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT)	
GROUP USA INC., <i>et al.</i> , ¹)	Case No. 25-10475 (TMH)
)	
Debtors.)	(Joint Administration Requested)
)	

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED
DOCUMENTS AND (II) AGENDA FOR HEARING ON FIRST DAY
PLEADINGS SCHEDULED FOR MARCH 18, 2025 AT 10:00 A.M. (ET),
BEFORE THE HONORABLE THOMAS M. HORAN IN THE
UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF DELAWARE²**

HEARING INSTRUCTIONS

This proceeding will be conducted in-person in **Courtroom 7**. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by March 18, 2025 at 9:00 a.m. (Eastern Time), unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL
NOT BE ALLOWED INTO THE MEETING.**

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² All motions and other pleadings referenced herein are available free of charge by visiting the website maintained by the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC dba Verita Global at <https://www.veritaglobal.net/vreg>, or by request to the Debtors' proposed counsel (Brenda Walters, paralegal, at bwalters@ycst.com).



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PLEASE TAKE NOTICE that, on March 17, 2025, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), filed the following voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PETITIONS AND RELATED PLEADINGS

1. Voluntary Petitions

A. *See* Schedule, attached.

2. Declaration of Keith Maib in Support of First Day Relief [[Docket No. 2](#), 3/17/25 (Redacted); Docket No. 14, 3/17/25 (Sealed)]

PLEASE TAKE FURTHER NOTICE that a hybrid hearing with respect to the following first day pleadings (collectively, the “First Day Pleadings”), to the extent set forth below, is scheduled for **March 18, 2025 at 10:00 a.m. (ET)** (the “First Day Hearing”) before The Honorable Thomas M. Horan, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY PLEADINGS GOING FORWARD

3. Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [[Docket No. 3](#), 3/17/25]

Status: This matter will be going forward.

4. Debtors’ Motion for Entry of an Order (I) Approving the Retention and Appointment of Kurtzman Carson Consultants LLC, dba Verita Global, as the Claims and Noticing Agent to the Debtors, Effective as Petition Date and (II) Granting Related Relief [[Docket No. 4](#), 3/17/25]

Status: This matter will be going forward.

5. Debtors’ Motion for Entry Interim and Final Orders (I) Authorizing the Redaction of Certain Personally Identifiable Information of Individuals from the Consolidated List of Creditors and Certain Other Filings and (II) Granting Related Relief [[Docket No. 5](#), 3/17/25]

Status: This matter will be going forward on an interim basis.

6. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [[Docket No. 6](#), 3/17/25]

Status: This matter will be going forward on an interim basis.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue Intercompany Transactions; (II) Confirming Administrative Expense Priority for Postpetition Intercompany Claims; and (III) Granting Related Relief [[Docket No. 7](#), 3/17/25]

Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief [[Docket No. 8](#), 3/17/25]

Status: This matter will be going forward on an interim basis.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 9](#), 3/17/25]

- A. Declaration of George N. Koutsonicolis in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 10](#), 3/17/25]

Status: This matter will be going forward on an interim basis.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Pleadings may be made at the First Day Hearing.

Dated: March 17, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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Schedule**Bankruptcy Cases Filed by the Affiliated Debtors**

Company	Case No.	Tax Id. No.
Village Roadshow Entertainment Group USA Inc.	<u>25-10475</u>	56-2560343
Crescent Film Holdings Limited	25-10500	N/A
Village Roadshow Distribution (BVI) Limited	25-10505	N/A
Village Roadshow Distribution Pty Ltd	25-10498	N/A
Village Roadshow Distribution UK Limited	25-10501	N/A
Village Roadshow Distribution USA Inc.	25-10479	51-0385829
Village Roadshow Entertainment Group (BVI) Limited	25-10502	98-0626653
Village Roadshow Entertainment Group Asia Limited	25-10499	N/A
Village Roadshow Film Administration Management Pty Ltd	25-10497	N/A
Village Roadshow Films (BVI) Limited	25-10506	N/A
Village Roadshow Films Global Inc.	25-10481	47-2125832
Village Roadshow Films North America Inc.	25-10485	47-1507408
Village Roadshow Holdings USA Inc.	25-10508	51-0385828
Village Roadshow Pictures Entertainment Inc.	25-10488	95-4745488
Village Roadshow Pictures North America Inc.	25-10490	47-1516702
Village Roadshow Productions (BVI) Ltd	25-10503	N/A
Village Roadshow Productions Inc.	25-10492	95-4745485
Village Roadshow VS Films LLC	25-10491	85-2761685
VR DTE Distribution USA Inc.	25-10493	95-4846026
VR DTE Productions Limited	25-10494	N/A
VR Films Holdings (BVI) Limited	25-10507	N/A
VR Funding LLC	25-10495	85-2576988
VR Zoo Distribution USA Inc.	25-10504	95-4846030
VR Zoo Productions Ltd	25-10476	N/A
VREG Films Ltd	25-10496	N/A
VREG Funding LLC	25-10477	92-3903040
VREG IP Global LLC	25-10478	93-4524018
VREG J2 Global LLC	25-10480	93-4588440
VREG MM2 IP Global LLC	25-10482	93-4557022
VREG OP Global LLC	25-10483	93-4618018
VREG Production Services Inc.	25-10484	84-2501047
VREG Television Inc.	25-10486	84-2414318
VREG Wonka IP Global LLC	25-10487	93-4630402
VREG WW IP Global LLC	25-10489	93-4537927