

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT  
GROUP USA INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 25-10475 (TMH)  
)  
) (Jointly Administered)  
)

**Objections Due: December 22, 2025 at 4:00 P.M. (ET)**

**Hearing Date: To be scheduled if necessary**

**SEVENTH MONTHLY FEE APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of April 1, 2025 by order signed May 22, 2025 [Docket No. 392]
Period for which Compensation and Reimbursement is Sought:	October 1, 2025 through October 31, 2025 <sup>2</sup>
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$146,577.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$693.37

This is a:     ☒ monthly     ☐ interim     ☐ final application.

<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

<sup>2</sup> The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



The total time expended for fee application preparation is approximately 2.0 hours and the corresponding compensation requested is approximately \$1,300.00.

### **PRIOR APPLICATIONS FILED**

<b>Date Filed</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>
7/16/25	4/1/25-5/31/25 (First Interim Fee Period)	\$850,971.50	\$2,971.63	\$850,971.50	\$2,971.63
7/30/25	6/1/25-6/30/25	\$250,029.00	\$7,395.98	\$200,023.20	\$7,395.98
9/12/25	7/1/25-7/31/25	\$185,120.00	\$4,063.85	\$148,096.00	\$4,063.85
9/17/25	8/1/25-8/31/25	\$41,199.00	\$584.09	\$32,959.20	\$584.09
10/16/25	9/1/25 – 9/30/25	\$31,060.50	\$278.90	\$24,848.40	\$278.90
11/6/25	6/1/25-8/31/25 (Second Interim Fee Period)	\$476,348.00	\$12,043.92	Pending	Pending

### **PSZJ PROFESSIONALS**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Sandler, Bradford	Partner, 1996	\$1,895.00	24.20	\$45,859.00
Sandler, Bradford	Partner, 1996	\$947.50	5.00	\$4,737.50
Rosell, Jason H.	Partner, 2010	\$1,250.00	7.80	\$9,750.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	2.00	\$3,450.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	15.10	\$29,445.00
Feinstein, Robert J.	Partner, 1982	\$975.00	4.00	\$3,900.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	8.30	\$12,657.50
Keane, Peter J.	Counsel, 2010	\$1,295.00	15.20	\$19,684.00
Bates, Andrea T.	Paralegal	\$650.00	7.50	\$4,875.00
Denhardt, Natalie	Paralegal	\$595.00	1.30	\$773.50
Cuniff, Patricia E.	Paralegal	\$625.00	0.80	\$500.00
Paul, Andrea R.	Case Management Assistant	\$495.00	10.00	\$4,950.00
Crosby, Jr., David	Case Management Assistant	\$495.00	1.40	\$693.00
Strelow, Caledonia	Law Clerk	\$525.00	10.10	\$5,302.50
<b>Grand Total</b>			<b>112.70</b>	<b>\$146,577.00</b>

**Grand Total: \$146,577.00**  
**Total Hours: 112.70**  
**Blended Rate: \$1,300.59**

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asset Disposition	21.70	\$39,083.50
Bankruptcy Litigation	5.80	\$4,141.00
Case Administration	13.70	\$19,633.00
Claims Administration	1.50	\$2,849.50
PSZJ Compensation	4.80	\$4,491.00
Other Professional Compensation	2.40	\$2,749.50
Financing/Cash Collateral/Cash Management	4.50	\$8,174.00
General Creditors' Committee	5.50	\$3,435.50
Hearings	23.90	\$22,839.00
Operations	0.50	\$947.50
Plan and Disclosure Statement	16.90	\$27,971.00
PSZJ Retention	1.30	\$845.00
Other Professional Retention	1.20	\$780.00
Travel	9.00	\$8,637.50
<b>Grand Total</b>	<b>112.70</b>	<b>\$146,577.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider<sup>3</sup> (if applicable)</b>	<b>Total Expenses</b>
Working Meals		\$50.60
Delivery/Courier Service		\$7.50
Federal Express		\$30.07
PACER - Court Research		\$41.10
Reproduction Expense		\$175.10
Travel Expense		\$389.00
<b>Total</b>		<b>\$693.37</b>

<sup>3</sup> PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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FOR THE DISTRICT OF DELAWARE**

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In re:

VILLAGE ROADSHOW ENTERTAINMENT  
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Debtors.

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**SEVENTH MONTHLY FEE APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

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Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief entered on May 22, 2025* [Docket No. 188] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Seventh Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From October 1, 2025 Through October 31, 2025* (the “Application”).

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<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

### **Relief Requested**

1. By this Application, PSZJ seeks a monthly allowance of compensation in the amount of \$146,577.00 and actual and necessary expenses in the amount of \$693.37 for a total allowance of \$147,270.37 and (ii) payment of \$117,261.00 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$693.37 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$117,954.97 for the period October 1, 2025 through October 31, 2025 (the “Fee Period”).

### **Background**

2. On March 17, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

3. On March 27, 2025, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee, which consists of the following members: (i) 10100 Santa Monica, Inc.; (ii) McGuffin Entertainment Media Inc.; and (iii) Vanessa McCarthy. The *Notice of Appointment of Committee of Unsecured Creditors* [Docket. No. 123] was filed on March 27, 2025, and amended on April 1, 2025.

4. On April 1, 2025, the Committee selected Pachulski Stang Ziehl & Jones, LLP (“PSZJ”) as its counsel and Dundon Advisors LLC (“Dundon”) as its financial advisor.

5. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

6. On April 15, 2025, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. The initial monthly fee Application will cover the period from the Petition Date through March 31, 2025. Beginning with the period ending May 31, 2025, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee Application for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

7. The retention of PSZJ, as counsel to the Committee, was approved effective as of April 1, 2025 by this Court’s *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of April 1, 2025* [Docket No. 392] (the “Retention Order”). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZJ's APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid and Its Source**

8. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

**Fee Applications**

9. The invoice for the Fee Period is attached hereto as **Exhibit A**. This Application contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent on a variety of different matters for a particular client within a single time frame, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

**Actual and Necessary Expenses**

10. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying

machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

11. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

12. With respect to providers of online legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

13. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

#### **Summary of Services Rendered**

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.



### **Summary of Services by Project**

15. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may be included in another category. These services performed, by categories, are generally described below with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

#### **A. Asset Disposition**

16. During the Fee Period, the Firm (i) reviewed and analyzed the discovery regarding the derivative sale; (ii) reviewed the derivative sale order; (iii) corresponded internally regarding the sale order; and (iv) prepared for and attended the derivative rights sale hearing.

Fees: \$39,083.50

Hours: 21.70

#### **B. Bankruptcy Litigation**

17. During the Fee Period, the Firm, among other things, (i) conferred and drafted a request for production to the Debtors; and (ii) corresponded regarding the Warner Brothers litigation.

Fees: \$4,141.00

Hours: 5.80

#### **C. Case Administration**

18. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; and (ii) maintained a calendar of critical dates and deadlines.

Fees: \$19,633.00

Hours: 13.70

**D. Claims Administration and Objections**

19. During the Fee Period, the Firm, among other things, (i) corresponded with Warner Brothers' counsel regarding mediation and sale issues; and (ii) reviewed new arbitration rulings.

Fees: \$2,849.50                      Hours: 1.50

**E. PSZJ Compensation**

20. During the Fee Period, the Firm prepared and filed the Firm's September monthly and second interim fee application.

Fees: \$4,491.00                      Hours: 4.80

**F. Other Professional Compensation**

21. During the Fee Period, the Firm drafted and filed a certification of no objection to Dundon's combined May-June fee application and reviewed the Debtors' professionals fee applications.

Fees: \$2,749.50                      Hours: 2.40

**G. Financing/Cash Collateral/Cash Management**

22. During the Fee Period, the Firm, among other things, (i) corresponded with lenders' counsel regarding extending the Committee's challenge period and (ii) drafted a further challenge extension stipulation; and (iii) reviewed and coordinated the filing of the extension stipulation.

Fees: \$8,174.00                      Hours: 4.50

**H. General Creditors' Committee**

23. During the Fee Period, the Firm, among other things, reviewed and summarize key pleadings for the Committee.

Fees: \$3,435.50                      Hours: 5.50

**I. Hearings**

24. During the Fee Period, the Firm, among other things, prepared for and attended the derivative rights sale hearing.

Fees: \$22,839.00                      Hours: 23.90

**J. Operations**

25. During the Fee Period, the Firm reviewed monthly operating reports filed by the Debtors.

Fees: \$947.50                      Hours: 0.50

**K. Plan and Disclosure Statement**

26. During the Fee Period, the Firm (i) corresponded internally and analyzed the plan; (ii) reviewed and revised the plan; (iii) corresponded with the Debtors regarding plan revisions; (iv) drafted a Committee plan support letter; and (v) attended to plan issues and reviewed the plan solicitation motion.

Fees: \$27,971.00                      Hours: 16.90

**L. PSZJ Retention**

27. During the Fee Period, the Firm, coordinated, filed and served PSZJ's retention application.

Fees: \$845.00                      Hours: 1.30

**M. Other Professional Retention**

28. During the Fee Period, the Firm, coordinated, filed and served Dundon's retention application.

Fees: \$780.00                      Hours: 1.20

**N. Travel**

29. During the Fee Period, time spent in this category covers travel time to and from court hearings, billed at 50% of the professionals rate.

Fees: \$8,637.50

Hours: 9.00

**Valuation of Services**

30. Attorneys and paraprofessionals of PSZJ expended a total of 112.70 hours in connection with their representation of the Committee during the Fee Period, as follows:

**PSZJ PROFESSIONALS**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Sandler, Bradford	Partner, 1996	\$1,895.00	24.20	\$45,859.00
Sandler, Bradford	Partner, 1996	\$947.50	5.00	\$4,737.50
Rosell, Jason H.	Partner, 2010	\$1,250.00	7.80	\$9,750.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	2.00	\$3,450.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	15.10	\$29,445.00
Feinstein, Robert J.	Partner, 1982	\$975.00	4.00	\$3,900.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	8.30	\$12,657.50
Keane, Peter J.	Counsel, 2010	\$1,295.00	15.20	\$19,684.00
Bates, Andrea T.	Paralegal	\$650.00	7.50	\$4,875.00
Denhardt, Natalie	Paralegal	\$595.00	1.30	\$773.50
Cuniff, Patricia E.	Paralegal	\$625.00	0.80	\$500.00
Paul, Andrea R.	Case Management Assistant	\$495.00	10.00	\$4,950.00
Crosby, Jr., David	Case Management Assistant	\$495.00	1.40	\$693.00
Strelow, Caledonia	Law Clerk	\$525.00	10.10	\$5,302.50
<b>Grand Total</b>			<b>112.70</b>	<b>\$146,577.00</b>

**Grand Total: \$146,577.00**  
**Total Hours: 112.70**  
**Blended Rate: \$1,300.59**

31. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$146,577.00.

32. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of October 1, 2025 through October 31, 2025, (i) a monthly allowance be made to PSZJ for compensation in the amount \$146,577.00 and actual and necessary expenses in the amount of \$693.37 for a total allowance of \$147,270.37 and (ii) payment of \$117,261.60 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$693.37 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$117,954.97, and for such other and further relief as this Court may deem just and proper.

*[Remainder of page intentionally left blank]*

Dated: December 1, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

919 North Market Street, 17th Floor

Wilmington, DE 19801

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

pkeane@pszjlaw.com

-and-

Robert J. Feinstein, Esq. (admitted *pro hac vice*)

Shirley S. Cho, Esq. (admitted *pro hac vice*)

1700 Broadway, 36th Floor

New York, NY 10019

Telephone: (212) 561-7700

Email: rfeinstein@pszjlaw.com

scho@pszjlaw.com

*Counsel to the Official Committee of Unsecured  
Creditors*

**DECLARATION**

STATE OF DELAWARE :  
:  
COUNTY OF NEW CASTLE :

Peter J. Keane, after being duly sworn according to law, deposes and says:

a) I am counsel with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about April 15, 2025 and submit that the Application substantially complies with such rule and orders.

/s/ Peter J. Keane

Peter J. Keane

**Exhibit A**

**October 1, 2025 through October 31, 2025 Invoice**





PACHULSKI  
STANG  
ZIEHL &  
JONES

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

November 14, 2025

Invoice 150497

Client 90346.00002

Village Roadshow Entertainment Group USA O.C.C.

-

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2025**

FEES	\$146,577.00
EXPENSES	\$693.37
<b>TOTAL CURRENT CHARGES</b>	<b>\$147,270.37</b>
<b>BALANCE FORWARD</b>	<b>\$312,312.14</b>
<b>LAST PAYMENT</b>	<b>-\$210,830.44</b>
<b>TOTAL BALANCE DUE</b>	<b>\$248,752.07</b>

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 2  
 Invoice 150497  
 November 14, 2025

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	24.20	\$45,859.00
BJS	Sandler, Bradford J.	Partner	947.50	5.00	\$4,737.50
JHR	Rosell, Jason H.	Partner	1,250.00	7.80	\$9,750.00
MBL	Litvak, Maxim B.	Partner	1,725.00	2.00	\$3,450.00
RJF	Feinstein, Robert J.	Partner	1,950.00	15.10	\$29,445.00
RJF	Feinstein, Robert J.	Partner	975.00	4.00	\$3,900.00
SSC	Cho, Shirley S.	Partner	1,525.00	8.30	\$12,657.50
PJK	Keane, Peter J.	Counsel	1,295.00	15.20	\$19,684.00
ATB	Bates, Andrea T.	Paralegal	650.00	7.50	\$4,875.00
ND	Natalie Denhardt	Paralegal	595.00	1.30	\$773.50
PEC	Cuniff, Patricia E.	Paralegal	625.00	0.80	\$500.00
ARP	Paul, Andrea R.	Case Management Assistant	495.00	10.00	\$4,950.00
DC	David Crosby Jr	Case Management Assistant	495.00	1.40	\$693.00
CS	Strelow, Caledonia	Law Clerk	525.00	10.10	\$5,302.50
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Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 3  
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 November 14, 2025

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	21.70	\$39,083.50
BL	Bankruptcy Litigation	5.80	\$4,141.00
CA	Case Administration	13.70	\$19,633.00
CO	Claims Administration and Objections	1.50	\$2,849.50
CP	PSZJ Compensation	4.80	\$4,491.00
CPO	Other Professional Compensation	2.40	\$2,749.50
FN	Financing/Cash Collateral/Cash Management	4.50	\$8,174.00
GC	General Creditors' Committee	5.50	\$3,435.50
HE	Hearings	23.90	\$22,839.00
OP	Operations	0.50	\$947.50
PD	Plan and Disclosure Statement	16.90	\$27,971.00
RP	PSZJ Retention	1.30	\$845.00
RPO	Other Professional Retention	1.20	\$780.00
TR	Travel	9.00	\$8,637.50
		<hr/> 112.70	<hr/> \$146,577.00

Pachulski Stang Ziehl & Jones LLP  
Village Roadshow Entertainment Group USA O.C.C.  
Client 90346.00002

Page: 4  
Invoice 150497  
November 14, 2025

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Working Meals	\$50.60
Delivery/Courier Service	\$7.50
Federal Express	\$30.07
Pacer - Court Research	\$41.10
Reproduction Expense	\$175.10
Travel Expense	\$389.00
	<hr/>
	\$693.37

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 5  
 Invoice 150497  
 November 14, 2025

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Disposition</b>						
09/15/2025	BJS	AD	Telephone conference with P Hurwitz regarding update	0.30	1,895.00	\$568.50
09/26/2025	BJS	AD	Attention to discovery and Warner	0.30	1,895.00	\$568.50
10/06/2025	JHR	AD	Analyze draft derivative rights sale order	0.80	1,250.00	\$1,000.00
10/06/2025	JHR	AD	Call with S. Cho re: derivative rights sale order	0.20	1,250.00	\$250.00
10/06/2025	JHR	AD	Analyze revised derivative rights purchase agreement	1.10	1,250.00	\$1,375.00
10/07/2025	SSC	AD	Correspond with J. Rosell re derivate sale filings.	0.10	1,525.00	\$152.50
10/10/2025	JHR	AD	Analyze Warner derivative rights sale objection	0.70	1,250.00	\$875.00
10/10/2025	RJF	AD	Telephone conference with Warren regarding Derivative Rights sale.	0.30	1,950.00	\$585.00
10/15/2025	BJS	AD	Attention to WB sale objection and review related pleadings	1.50	1,895.00	\$2,842.50
10/16/2025	BJS	AD	Telephone conference with P. Keane regarding sale hearing	0.20	1,895.00	\$379.00
10/16/2025	SSC	AD	Correspond with R. Feinstein, B. Sandler re hearing coverage.	0.10	1,525.00	\$152.50
10/17/2025	BJS	AD	Attention to sale hearing prep and plan issues; various email with Debtors regarding same; telephone conference with J Bernbrock regarding same; various email with PSZJ regarding same and telephone conference with R. Feinstein regarding same	2.50	1,895.00	\$4,737.50
10/17/2025	RJF	AD	Telephone conference with Drake regarding derivative rights sale.	0.30	1,950.00	\$585.00
10/19/2025	BJS	AD	Telephone conference with C Miller regarding sale hearing	0.40	1,895.00	\$758.00
10/19/2025	BJS	AD	Various email with R. Feinstein regarding Warner's bid	0.10	1,895.00	\$189.50
10/19/2025	BJS	AD	Prepare for sale hearing	1.00	1,895.00	\$1,895.00

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 6  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2025	RJF	AD	Prepare for hearing on derivative rights sale, including debtors' reply brief, declarations.	1.50	1,950.00	\$2,925.00
10/20/2025	JHR	AD	Analyze revised derivative rights APA.	0.40	1,250.00	\$500.00
10/20/2025	RJF	AD	Attend hearing on derivative assets sale.	6.00	1,950.00	\$11,700.00
10/21/2025	RJF	AD	Attend continued hearing on sale of derivative rights.	2.80	1,950.00	\$5,460.00
10/22/2025	RJF	AD	Telephone conference with B. Sandler regarding case status.	0.30	1,950.00	\$585.00
10/31/2025	JHR	AD	Analyze WB pleadings	0.80	1,250.00	\$1,000.00
				<b>21.70</b>		<b>\$39,083.50</b>

#### **Bankruptcy Litigation**

04/07/2025	CS	BL	Internal call on RFP items.	0.30	525.00	\$157.50
04/09/2025	CS	BL	Confer with C. Mackle on RFP drafting.	0.10	525.00	\$52.50
04/09/2025	CS	BL	Draft RFP directed to debtors.	4.60	525.00	\$2,415.00
09/16/2025	BJS	BL	Review Settlement Proposal from Debtors to WB	0.10	1,895.00	\$189.50
09/24/2025	BJS	BL	Attention to Warner litigation/discovery disputes	0.40	1,895.00	\$758.00
09/30/2025	BJS	BL	Attention to Warner bros litigation	0.30	1,895.00	\$568.50
				<b>5.80</b>		<b>\$4,141.00</b>

#### **Case Administration**

09/29/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
10/01/2025	ARP	CA	Maintain document control.	0.30	495.00	\$148.50
10/02/2025	PJK	CA	Review docket re recent filings (.4), review critical dates memo (.2)	0.60	1,295.00	\$777.00
10/03/2025	PJK	CA	Review critical dates memo and docket re recent filings	0.40	1,295.00	\$518.00
10/07/2025	ARP	CA	Maintain document control.	0.20	495.00	\$99.00
10/08/2025	ARP	CA	Maintain document control.	0.30	495.00	\$148.50
10/08/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
10/13/2025	ARP	CA	Maintain document control.	0.10	495.00	\$49.50

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 7  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2025	ARP	CA	Maintain document control.	0.20	495.00	\$99.00
10/14/2025	PJK	CA	Review critical dates memo (.2) and docket re recent filings (.2)	0.40	1,295.00	\$518.00
10/16/2025	BJS	CA	Review Agenda and discuss with A.Bates	0.10	1,895.00	\$189.50
10/16/2025	PJK	CA	Review docket re recent filings and critical dates memo	0.40	1,295.00	\$518.00
10/17/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
10/20/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
10/20/2025	BJS	CA	Attend Sale hearing	6.00	1,895.00	\$11,370.00
10/21/2025	ATB	CA	Review docket; update critical dates memo.	0.70	650.00	\$455.00
10/21/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
10/22/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.10	1,525.00	\$152.50
10/23/2025	PJK	CA	Review critical dates memo (.2) and docket re recent filings (.3)	0.50	1,295.00	\$647.50
10/24/2025	PJK	CA	Review critical dates memo (.2) and docket re recent filings (.2)	0.40	1,295.00	\$518.00
10/27/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
10/29/2025	ARP	CA	Maintain document control.	0.20	495.00	\$99.00
10/30/2025	DC	CA	Maintain document control	0.40	495.00	\$198.00
10/31/2025	BJS	CA	Attention to claims	0.30	1,895.00	\$568.50
10/31/2025	BJS	CA	Attention to WB's standing motion	0.40	1,895.00	\$758.00
10/31/2025	PJK	CA	Review critical dates memo (.2) and docket re recent filings (.3)	0.50	1,295.00	\$647.50
				<b>13.70</b>		<b>\$19,633.00</b>

### Claims Administration and Objections

09/16/2025	BJS	CO	Review COC regarding Moonshot	0.10	1,895.00	\$189.50
10/03/2025	BJS	CO	Attention to Warner mediation and sale issues	0.40	1,895.00	\$758.00
10/06/2025	RJF	CO	Telephone conference with Warren regarding status of Debtor/WB discussions.	0.30	1,950.00	\$585.00
10/07/2025	BJS	CO	Review Friedman declaration	0.10	1,895.00	\$189.50

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 8  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2025	RJF	CO	Review new arbitration rulings.	0.50	1,950.00	\$975.00
10/10/2025	SSC	CO	Review Dundon analysis re Library Debtors' claims.	0.10	1,525.00	\$152.50
				<b>1.50</b>		<b>\$2,849.50</b>

### PSZJ Compensation

09/09/2025	ND	CP	Meet with S S. Cho regarding review of July/August Bill (0.1); review and edit July/August bill (0.5)	0.90	595.00	\$535.50
09/11/2025	ND	CP	Review and additional edits to the August Bill and email to S S. Cho regarding the same	0.40	595.00	\$238.00
10/08/2025	ATB	CP	Draft CNOs re: PSZJ July and August monthlies; filed July CNO.	0.50	650.00	\$325.00
10/08/2025	SSC	CP	Correspond with A. Bates, P. Kane re PSZJ CNOs.	0.10	1,525.00	\$152.50
10/09/2025	ATB	CP	File CNO re: PSZJ August monthly; correspond with S. S. Cho re: outstanding fees.	0.40	650.00	\$260.00
10/10/2025	SSC	CP	Correspond with A. Paddock re PSZJ fee reimbursement.	0.10	1,525.00	\$152.50
10/10/2025	SSC	CP	Review PSZJ fee statement edits.	0.10	1,525.00	\$152.50
10/13/2025	ATB	CP	Revise September monthly; correspond with team re: same.	0.40	650.00	\$260.00
10/16/2025	ATB	CP	Revise, file and serve September monthly.	0.70	650.00	\$455.00
10/16/2025	BJS	CP	Review and revise fee app	0.30	1,895.00	\$568.50
10/16/2025	PJK	CP	Review PSZJ Sept. fee app, emails with A Bates re same	0.40	1,295.00	\$518.00
10/16/2025	SSC	CP	Correspond with Village re outstanding PSZJ payments.	0.20	1,525.00	\$305.00
10/29/2025	BJS	CP	Various email with PSZJ regarding fee app	0.30	1,895.00	\$568.50
				<b>4.80</b>		<b>\$4,491.00</b>

### Other Professional Compensation

10/06/2025	BJS	CPO	Review YCST fee app	0.10	1,895.00	\$189.50
10/09/2025	ATB	CPO	Update fee chart.	0.40	650.00	\$260.00



Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 9  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2025	BJS	CPO	Review SMRH fee app	0.10	1,895.00	\$189.50
10/14/2025	BJS	CPO	Review K&E fee app	0.10	1,895.00	\$189.50
10/24/2025	BJS	CPO	Review WSFS fee statement	0.10	1,895.00	\$189.50
10/30/2025	BJS	CPO	Review Solic fee app	0.10	1,895.00	\$189.50
10/30/2025	BJS	CPO	Review SMR fee app	0.20	1,895.00	\$379.00
10/30/2025	BJS	CPO	Review YCST fee app	0.10	1,895.00	\$189.50
10/31/2025	ATB	CPO	Revise notice of Dundon combined monthly; file and serve same.	0.90	650.00	\$585.00
10/31/2025	PJK	CPO	Review Dundon 3rd fee app (.2), emails with A Bates re same (.1)	0.30	1,295.00	\$388.50
				<b>2.40</b>		<b>\$2,749.50</b>

#### **Financing/Cash Collateral/Cash Management**

09/16/2025	BJS	FN	Review S&K fee statement	0.10	1,895.00	\$189.50
09/17/2025	BJS	FN	Various email with I Guevrekian regarding fees	0.10	1,895.00	\$189.50
09/25/2025	BJS	FN	Attention to challenge period	0.30	1,895.00	\$568.50
10/06/2025	MBL	FN	Emails with J. Rosell re challenge and case status.	0.10	1,725.00	\$172.50
10/21/2025	BJS	FN	Various email with M. Litvak regarding challenge	0.10	1,895.00	\$189.50
10/21/2025	MBL	FN	Emails with team re challenge deadline (0.1); review hearing transcript from 10/20 and case updates (0.3).	0.40	1,725.00	\$690.00
10/21/2025	MBL	FN	Draft challenge extension stipulation (0.3); coordinate same with debtor and lender counsel re same (0.1).	0.40	1,725.00	\$690.00
10/23/2025	BJS	FN	Attention to challenge extension	0.10	1,895.00	\$189.50
10/23/2025	MBL	FN	Call with noteholder counsel re challenge extension (0.1); revise extension stipulation (0.3) and emails with lender counsel re same (0.1).	0.50	1,725.00	\$862.50
10/27/2025	BJS	FN	Attention to challenge period and extension	0.20	1,895.00	\$379.00

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 10  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2025	MBL	FN	Emails with team and lender counsel re challenge extension.	0.10	1,725.00	\$172.50
10/27/2025	RJF	FN	Emails M. Litvak regarding challenge extension.	0.10	1,950.00	\$195.00
10/28/2025	BJS	FN	Various email with PSZJ regarding challenge extension	0.10	1,895.00	\$189.50
10/28/2025	MBL	FN	Emails with team and lender counsel re challenge extension and plan status.	0.10	1,725.00	\$172.50
10/28/2025	RJF	FN	Emails regarding challenge extension, Plan of Reorganization status with debtors' and lenders' counsel.	0.30	1,950.00	\$585.00
10/29/2025	BJS	FN	Various email with Lenders regarding WB and challenge rights	0.10	1,895.00	\$189.50
10/29/2025	MBL	FN	Emails with team and lender counsel re challenge extension and plan status (0.1); call with J. Newton re same (0.1).	0.20	1,725.00	\$345.00
10/29/2025	RJF	FN	Emails about challenge extension, Plan of Reorganization with Mofo.	0.30	1,950.00	\$585.00
10/29/2025	SSC	FN	Review emails re challenge extension deadline.	0.10	1,525.00	\$152.50
10/30/2025	BJS	FN	Various email with Lenders regarding challenge extension	0.10	1,895.00	\$189.50
10/30/2025	MBL	FN	Emails with team and lender counsel re challenge extension, finalize stipulation, and coordinate filing.	0.20	1,725.00	\$345.00
10/30/2025	RJF	FN	Telephone conference with Warren regarding challenge extension.	0.30	1,950.00	\$585.00
10/30/2025	RJF	FN	Emails regarding challenge extension stipulation.	0.10	1,950.00	\$195.00
10/30/2025	SSC	FN	Review status of challenge deadline.	0.10	1,525.00	\$152.50
				<b>4.50</b>		<b>\$8,174.00</b>

#### General Creditors' Committee

04/03/2025	CS	GC	Review and proofread proposed committee bylaws.	2.30	525.00	\$1,207.50
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Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 11  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/03/2025	CS	GC	Review and summarize key pleadings for committee memo.	2.50	525.00	\$1,312.50
04/03/2025	CS	GC	Update proposed committee bylaws for co-chair modification.	0.30	525.00	\$157.50
10/31/2025	BJS	GC	Telephone conference with S Balasiano regarding settlement	0.40	1,895.00	\$758.00
				<b>5.50</b>		<b>\$3,435.50</b>
<b>Hearings</b>						
10/16/2025	ARP	HE	Prepare hearing notebook for hearing on 10-20-25.	5.10	495.00	\$2,524.50
10/16/2025	ATB	HE	Draft and file and serve witness and exhibit list re: 10/20 hearing; prepare for hearing.	0.80	650.00	\$520.00
10/16/2025	DC	HE	Downloading documents via PACER for future hearing	0.50	495.00	\$247.50
10/16/2025	PEC	HE	Review Agenda for 10/20/25 Hearing and coordinate binder preparation	0.20	625.00	\$125.00
10/16/2025	PJK	HE	Discuss 10/20 hearing issues with BJS	0.20	1,295.00	\$259.00
10/16/2025	PJK	HE	Review 10/20 agenda (.2) and matters scheduled for hearing (.6)	0.80	1,295.00	\$1,036.00
10/16/2025	PJK	HE	Review draft w/e list, emails with A Bates re same	0.20	1,295.00	\$259.00
10/16/2025	SSC	HE	Review hearing agenda.	0.10	1,525.00	\$152.50
10/16/2025	SSC	HE	Review and reply to A. Bates re witness and exhibit list.	0.10	1,525.00	\$152.50
10/17/2025	ARP	HE	Prepare hearing notebook for hearing on 10-20-25.	2.80	495.00	\$1,386.00
10/17/2025	DC	HE	Printing sealed documents for future hearing	0.50	495.00	\$247.50
10/17/2025	PEC	HE	Review 10/20/25 Hearing Binder	0.40	625.00	\$250.00
10/17/2025	PEC	HE	Review 10/20/25 virtual hearing binder	0.20	625.00	\$125.00
10/17/2025	PJK	HE	Review matters set for 10/20 hearing (.6), emails with PC re prepare for same (.2), emails with A Paul re sealed docs (.2)	1.00	1,295.00	\$1,295.00
10/20/2025	ATB	HE	Book court lines for continued hearing for team.	0.20	650.00	\$130.00

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 12  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2025	JHR	HE	Attend 10/20 hearing (partial)	0.90	1,250.00	\$1,125.00
10/20/2025	PJK	HE	Attend hearing via Zoom (morning session)	2.00	1,295.00	\$2,590.00
10/20/2025	PJK	HE	Attend hearing via Zoom (afternoon session)	3.80	1,295.00	\$4,921.00
10/20/2025	PJK	HE	Prepare for hearing	0.30	1,295.00	\$388.50
10/20/2025	PJK	HE	Emails with B. Sandler re continued hearing on 10/21	0.20	1,295.00	\$259.00
10/20/2025	PJK	HE	Emails with PSZJ team re Zoom hrg on 10/21, emails with A Bates and coordinate logistics re same	0.30	1,295.00	\$388.50
10/21/2025	PJK	HE	Attend hearing via Zoom	2.50	1,295.00	\$3,237.50
10/22/2025	SSC	HE	Review hearing transcripts.	0.80	1,525.00	\$1,220.00
				<b>23.90</b>		<b>\$22,839.00</b>

### Operations

09/22/2025	BJS	OP	Review MORs	0.30	1,895.00	\$568.50
10/21/2025	BJS	OP	Review MORs	0.20	1,895.00	\$379.00
				<b>0.50</b>		<b>\$947.50</b>

### Plan and Disclosure Statement

10/02/2025	SSC	PD	Preliminary review and analysis re plan.	0.70	1,525.00	\$1,067.50
10/02/2025	SSC	PD	Correspond with B. Sandler, R. Feinstein re plan issues.	0.30	1,525.00	\$457.50
10/03/2025	RJF	PD	Review S. Cho comments to draft Plan of Reorganization.	0.30	1,950.00	\$585.00
10/06/2025	RJF	PD	Emails S. Cho regarding plan issues.	0.30	1,950.00	\$585.00
10/08/2025	BJS	PD	Attention to plan issues	0.40	1,895.00	\$758.00
10/08/2025	RJF	PD	Numerous emails S. Cho regarding comments to draft plan.	0.50	1,950.00	\$975.00
10/08/2025	SSC	PD	Review and revise plan.	2.50	1,525.00	\$3,812.50
10/09/2025	BJS	PD	Attention to confirmation and plan issues	0.80	1,895.00	\$1,516.00
10/09/2025	RJF	PD	Numerous emails S. Cho regarding debtor's initial plan draft.	0.50	1,950.00	\$975.00

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 13  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2025	SSC	PD	Correspond with R. Feinstein re plan term sheet.	0.10	1,525.00	\$152.50
10/09/2025	SSC	PD	Telephone conference with P. Hurwitz re plan questions.	0.10	1,525.00	\$152.50
10/09/2025	SSC	PD	Review and revise plan.	1.50	1,525.00	\$2,287.50
10/10/2025	RJF	PD	Review S. Cho markup of Plan of Reorganization.	0.40	1,950.00	\$780.00
10/10/2025	SSC	PD	Correspond with R. Feinstein re plan edits.	0.10	1,525.00	\$152.50
10/10/2025	SSC	PD	Correspond with Sheppard Mullin re plan edits.	0.10	1,525.00	\$152.50
10/11/2025	BJS	PD	Attention to plan issues	0.40	1,895.00	\$758.00
10/11/2025	JHR	PD	Analyze draft plan.	1.10	1,250.00	\$1,375.00
10/15/2025	BJS	PD	Attention to plan issues; telephone conference with Justin B regarding same; various conferences with R. Feinstein regarding same and various email with Debtors regarding same	0.60	1,895.00	\$1,137.00
10/15/2025	SSC	PD	Review emails re plan edits.	0.10	1,525.00	\$152.50
10/16/2025	JHR	PD	Correspondence with debtors re: plan issues	0.20	1,250.00	\$250.00
10/28/2025	BJS	PD	Various email with Debtors regarding plan issues	0.30	1,895.00	\$568.50
10/29/2025	BJS	PD	Telephone conference with P Hurwitz regarding plan issues	0.20	1,895.00	\$379.00
10/29/2025	BJS	PD	Review Motion to approve Disclosure Statement and exhibits there	0.80	1,895.00	\$1,516.00
10/29/2025	JHR	PD	Analyze plan issues	0.90	1,250.00	\$1,125.00
10/29/2025	SSC	PD	Review emails re plan revision status.	0.10	1,525.00	\$152.50
10/30/2025	BJS	PD	Review revised (draft) plan; review committee letter in support and various email with PSZJ regarding same	0.80	1,895.00	\$1,516.00
10/30/2025	JHR	PD	Draft Committee plan support letter.	0.70	1,250.00	\$875.00
10/30/2025	SSC	PD	Correspond with J. Rosell re Village plan edits.	0.10	1,525.00	\$152.50
10/30/2025	SSC	PD	Research re plan support letter.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 14  
 Invoice 150497  
 November 14, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2025	SSC	PD	Review and correspond with J. Rosell re plan support letter.	0.10	1,525.00	\$152.50
10/31/2025	BJS	PD	Attention to plan issues and review solicitation motion	1.50	1,895.00	\$2,842.50
10/31/2025	SSC	PD	Review motion to approve DS and correspond with J. Rosell re same.	0.20	1,525.00	\$305.00
				<b>16.90</b>		<b>\$27,971.00</b>

#### **PSZJ Retention**

05/01/2025	ATB	RP	Coordinate finalizing PSZJ retention application (.3); finalize interested party list (.5); file and serve retention application (.5).	1.30	650.00	\$845.00
				<b>1.30</b>		<b>\$845.00</b>

#### **Other Professional Retention**

05/01/2025	ATB	RPO	Coordinate re: Dundon retention application filing(.3); finalize interested party list (.4); file and serve Dundon retention application (.5).	1.20	650.00	\$780.00
				<b>1.20</b>		<b>\$780.00</b>

#### **Travel**

10/20/2025	BJS	TR	Travel to sale hearing (billed at 1/2 rate)	2.50	947.50	\$2,368.75
10/20/2025	BJS	TR	Return travel from sale hearing (billed at 1/2 rate)	2.50	947.50	\$2,368.75
10/20/2025	RJF	TR	Non-working travel time to and from Delaware (billed at 1/2 rate)	4.00	975.00	\$3,900.00
				<b>9.00</b>		<b>\$8,637.50</b>

**TOTAL SERVICES FOR THIS MATTER:**

**\$146,577.00**

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 15  
 Invoice 150497  
 November 14, 2025

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**Expenses**

10/01/2025	RE	SCAN/COPY ( 7 @0.10 PER PG)	0.70
10/01/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/01/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/01/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/01/2025	RE	SCAN/COPY ( 9 @0.10 PER PG)	0.90
10/01/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/01/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/01/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/01/2025	RE	SCAN/COPY ( 7 @0.10 PER PG)	0.70
10/01/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/01/2025	RE	SCAN/COPY ( 6 @0.10 PER PG)	0.60
10/01/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/02/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/02/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/02/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/02/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/03/2025	RE	SCAN/COPY ( 12 @0.10 PER PG)	1.20
10/03/2025	RE	SCAN/COPY ( 7 @0.10 PER PG)	0.70
10/03/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/03/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/03/2025	RE	SCAN/COPY ( 12 @0.10 PER PG)	1.20
10/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/06/2025	RE	SCAN/COPY ( 31 @0.10 PER PG)	3.10
10/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/06/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 16  
 Invoice 150497  
 November 14, 2025

---

10/06/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/06/2025	RE	SCAN/COPY ( 15 @0.10 PER PG)	1.50
10/06/2025	RE	SCAN/COPY ( 13 @0.10 PER PG)	1.30
10/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/06/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/06/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/07/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/07/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/07/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/07/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/07/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/07/2025	RE	SCAN/COPY ( 14 @0.10 PER PG)	1.40
10/08/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/08/2025	RE	SCAN/COPY ( 129 @0.10 PER PG)	12.90
10/09/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/09/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/09/2025	RE	SCAN/COPY ( 9 @0.10 PER PG)	0.90
10/09/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/13/2025	RE	SCAN/COPY ( 86 @0.10 PER PG)	8.60
10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10



Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 17  
 Invoice 150497  
 November 14, 2025

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10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/13/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/14/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/14/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/16/2025	FE	90346.00002 FedEx Charges for 10-16-25	30.07
10/16/2025	RE	SCAN/COPY ( 10 @0.10 PER PG)	1.00
10/16/2025	RE	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/16/2025	RE	SCAN/COPY ( 57 @0.10 PER PG)	5.70
10/16/2025	RE	SCAN/COPY ( 12 @0.10 PER PG)	1.20
10/16/2025	RE	SCAN/COPY ( 7 @0.10 PER PG)	0.70
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 56 @0.10 PER PG)	5.60
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 4 @0.10 PER PG)	0.40
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/16/2025	RE	SCAN/COPY ( 51 @0.10 PER PG)	5.10
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 30 @0.10 PER PG)	3.00
10/16/2025	RE	SCAN/COPY ( 10 @0.10 PER PG)	1.00
10/16/2025	RE	SCAN/COPY ( 66 @0.10 PER PG)	6.60
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 12 @0.10 PER PG)	1.20
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 29 @0.10 PER PG)	2.90

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 18  
 Invoice 150497  
 November 14, 2025

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10/16/2025	RE	SCAN/COPY ( 6 @0.10 PER PG)	0.60
10/16/2025	RE	SCAN/COPY ( 51 @0.10 PER PG)	5.10
10/16/2025	RE	SCAN/COPY ( 33 @0.10 PER PG)	3.30
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 55 @0.10 PER PG)	5.50
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/16/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2025	RE	SCAN/COPY ( 6 @0.10 PER PG)	0.60
10/16/2025	RE	SCAN/COPY ( 12 @0.10 PER PG)	1.20
10/17/2025	RE	SCAN/COPY ( 53 @0.10 PER PG)	5.30
10/17/2025	RE	SCAN/COPY ( 276 @0.10 PER PG)	27.60
10/17/2025	RE	SCAN/COPY ( 60 @0.10 PER PG)	6.00
10/17/2025	RE	SCAN/COPY ( 59 @0.10 PER PG)	5.90
10/17/2025	RE	SCAN/COPY ( 55 @0.10 PER PG)	5.50
10/19/2025	TE	Amtrak: Delaware hearing - VillageRoadshaw RJF	389.00
10/20/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/20/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/20/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/20/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/20/2025	RE	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/20/2025	RE	SCAN/COPY ( 13 @0.10 PER PG)	1.30
10/20/2025	DC	90346.00002 Advita Charges for 10-20-25	7.50
10/21/2025	BM	Meal: Delaware - VillageRoadshaw RJF	50.60
10/21/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/21/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/21/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20

Pachulski Stang Ziehl & Jones LLP  
 Village Roadshow Entertainment Group USA O.C.C.  
 Client 90346.00002

Page: 19  
 Invoice 150497  
 November 14, 2025

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10/21/2025	RE	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/21/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/21/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/21/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/21/2025	RE	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/21/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/21/2025	RE	SCAN/COPY ( 8 @0.10 PER PG)	0.80
10/21/2025	RE	SCAN/COPY ( 10 @0.10 PER PG)	1.00
10/22/2025	RE	SCAN/COPY ( 93 @0.10 PER PG)	9.30
10/23/2025	RE	SCAN/COPY ( 4 @0.10 PER PG)	0.40
10/27/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/27/2025	RE	SCAN/COPY ( 9 @0.10 PER PG)	0.90
10/31/2025	RE	( 1 @0.10 PER PG)	0.10
10/31/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/31/2025	RE	SCAN/COPY ( 15 @0.10 PER PG)	1.50
10/31/2025	RE	SCAN/COPY ( 37 @0.10 PER PG)	3.70
10/31/2025	RE	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/31/2025	PAC	Pacer - Court Research	41.10

**Total Expenses for this Matter**

**\$693.37**

Pachulski Stang Ziehl & Jones LLP  
Village Roadshow Entertainment Group USA O.C.C.  
Client 90346.00002

Page: 20  
Invoice 150497  
November 14, 2025

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### A/R STATEMENT

Outstanding Balance from prior invoices as of 10/31/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147882	06/30/2025	\$50,005.80	\$0.00	\$50,005.80
148477	07/31/2025	\$37,024.00	\$0.00	\$37,024.00
149467	08/31/2025	\$8,239.80	\$0.00	\$8,239.80
149813	09/30/2025	\$6,212.10	\$0.00	\$6,212.10
<b>Total Amount Due on Current and Prior Invoices:</b>				<b>\$248,752.07</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

VILLAGE ROADSHOW ENTERTAINMENT  
GROUP USA INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 25-10475 (TMH)  
)  
) (Jointly Administered)  
)

**Objections Due: December 22, 2025 at 4:00 P.M. (ET)**  
**Hearing Date: To be scheduled if necessary**

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**NOTICE OF SEVENTH MONTHLY FEE APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

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**PLEASE TAKE NOTICE** that on December 1, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the Official Committee of Unsecured Creditors (the “Committee”), filed its *Seventh Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From October 1, 2025 Through October 31, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$146,577.00 and reimbursement for actual and necessary expenses in the amount of \$693.37. A copy of the Application is attached hereto for service upon you.

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District

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<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Court”) on or before **December 22, 2025 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* entered on April 15, 2025 [Docket No. 188] (the “Administrative Order”).

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, Village Roadshow Entertainment Group USA Inc., 750 N. San Vicente Boulevard, Suite 800 West, West Hollywood, CA 90069, Attn: Kevin Berg; (b) co-counsel to the Debtors, (i) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor Chicago, IL 60654, Attn: Justin Bernbrock (jbernbrock@sheppardmullin.com), and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Joseph M. Mulvihill (jmulvihill@ycst.com); (c) counsel to the DIP Lenders: (i) Morrison Foerster, 250 West 55th Street, New York, NY 10019, Attn: James Newton (jnewton@mofo.com), and (ii) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801, Attn: Christopher M. Samis (csamis@potteranderson.com); (d) counsel to the ABS Trustee, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, Chicago IL 60606, Attn: Aaron Gavant (agavant@btlaw.com); (e) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Rosa Sierra-Fox (rosa.sierra-fox@usdoj.gov); (f) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, Attn.: Bradford J. Sandler (bsandler@pszjlaw.com) and Peter J. Keane (pkeane@pszjlaw.com); and (g) counsel to Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), (i) O’Melveny & Myers LLP, 400 South Hope Street, Suite 1900, Los Angeles, CA 90071, Attn.: Steve Warren

(swarren@omm.com), and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn.: Curtis S. Miller (cmiller@morrisnichols.com).

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.**

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

Dated: December 1, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

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Wilmington, DE 19801

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Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

pkeane@pszjlaw.com

-and-

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Shirley S. Cho, Esq. (admitted *pro hac vice*)

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New York, NY 10019

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Email: rfeinstein@pszjlaw.com

scho@pszjlaw.com

*Counsel to the Official Committee of Unsecured Creditors*