

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., et al,¹

Debtors.

Chapter 11

Case No. 25-10475 (TMH)

(Jointly Administered)

Re: D.I. 1048

**WARNER BROS. ENTERTAINMENT INC.'S EMERGENCY MOTION
TO SHORTEN NOTICE AND SCHEDULE EXPEDITED HEARING WITH RESPECT
TO WARNER BROS. ENTERTAINMENT INC.'S EMERGENCY MOTION
TO STAY PENDING APPEAL**

Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), by and through their undersigned counsel, hereby file this motion (the “Motion”) for entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”), scheduling a hearing, shortening the notice period, and scheduling expedited briefing with respect to the *Warner Bros. Entertainment Inc.’s Emergency Motion to Stay Pending Appeal* (D.I. 1048) (the “Motion to Stay”).² In support of this Motion, Warner Bros. respectfully state as follows:

I. RELIEF REQUESTED

1. Warner Bros. seeks entry of an order shortening the notice required for a hearing with respect to the Motion to Stay so that it may be heard as soon as the Court’s calendar will permit, but in any event no later than November 26, 2025 (the “Hearing”), with (a) responses,

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² Capitalized terms not defined herein are used as defined in the Motion to Stay.



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if any, to the Motion to Stay to be filed at or before 4:00 p.m. (ET) three days prior to the Hearing (the “Objection Deadline”), and (b) replies, if any, to be filed at or before 4:00 p.m. (ET) one day prior to the Hearing.

II. JURISDICTION

2. This Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b).

3. Venue of these cases and the Motion is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

4. Pursuant to Rule 9013-1(f) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), Warner Bros. confirms its consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

5. The statutory predicates for the relief requested herein are sections 102 and 105 of title 11 of the United States Code (as amended, the “Bankruptcy Code”), as supplemented by Rule 9006(c) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Local Rule 9006-1(e).

III. RELEVANT BACKGROUND

6. On March 17, 2025 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under the Bankruptcy Code. The Debtors are continuing in possession of their

property and are operating and managing their businesses as debtors in possession, pursuant to sections 1107 and 1108 of the Bankruptcy Code.

7. On May 22, 2025, the Debtors filed a notice stating that they had selected Alcon Media Group, LLC (“Alcon”) as the successful bidder for the Library Assets.³

8. On May 28, 2025, the Debtors conducted an auction (the “Auction”) at which Alcon was selected as the successful bidder for the Derivative Rights and the Studio Business, with bids of \$18.5 million and \$4.25 million, respectively.⁴ The Debtors designated Warner Bros. as the Back-Up Bidder for the Derivative Rights, with a back-up bid of \$17.5 million. *See* D.I. 446.

9. On June 13, 2025, Warner Bros. filed its Omnibus Objection to the Debtors’ proposed sales of the Library Assets, Derivative Rights, and Studio Business.⁵

10. After a hearing held on June 18, 2025, and upon Warner Bros. having resolved its objections to the Library Asset sale with the Debtors and Alcon, the Court on June 20, 2025, entered the Library Assets Sale Order, with the sale price of \$417.5 million.

11. Thereafter, the contested hearing for the sale of the Derivative Rights was subsequently adjourned on numerous occasions for approximately five (5) months and ultimately held on October 20-21, 2025.

12. Pursuant to the Agreed Scheduling Order, Warner Bros. and Regency Entertainment (USA) Inc. filed supplemental objections to the Debtors’ proposed sale of the

³ *See Notice of (I) Successful Bidder for Library Assets* [D.I. 396].

⁴ *See Notice of (I) Successful Bidder for Derivative Rights and Studio Business and (II) Back-Up Bidder for Derivative Rights* [D.I. 446].

⁵ *See Warner Bros. Entertainment Inc.’s Omnibus Objection to (I) the Debtors’ Motion for an Order Approving the Sale of the Debtors’ Assets, (II) the Debtors’ Sale Supplement With Respect Thereto and (III) the Debtors’ Assumption and Assignment of Warner Bros. Agreements* [D.I. 518] (Filed Under Seal) and [D.I. 521] (Redacted Version) (the “Omnibus Objection”). As set forth in the Omnibus Objection, Warner Bros.’ deadline to object to the Derivative Rights sale was extended by agreement with the Debtors.

Derivative Rights to Alcon, alongside additional declarations in support, and the Debtors and Alcon filed additional replies. *See* D.I. 908-10, 915, 917, 932-34, 940, 941.

13. On November 5, 2025, the Court published its *Memorandum Opinion* [D.I. 1027] approving the Sale to Alcon (the “Sale”), overruling Warner Bros.’ objections thereto.

14. On November 12, 2025, the Court entered the Sale Order.⁶

IV. BASIS FOR RELIEF

15. Local Rule 9006-1(c)(i) provides that unless the Bankruptcy Rules or the Local Rules state otherwise, “all motion papers be filed and served in accordance with Local Rule 2002-1(b) at least fourteen (14) days prior to the hearing date.” Further, as a default, Local Rule 9006-1(c)(ii) provides, “the deadline for objection(s) shall be no later than seven (7) days before the hearing date.”

16. Section 102(1) of the Bankruptcy Code provides that the phrase “after notice and a hearing” requires only such notice and opportunity for a hearing as may be appropriate under the circumstances. Section 105(a) of the Bankruptcy Code provides that the Court “may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions” of the Bankruptcy Code.

17. Under Bankruptcy Rule 9006(c), “when an act is required or allowed to be done at or within a specified time by these rules or by a notice given thereunder or by order of court, the court for cause shown may in its discretion with or without motion or notice order the period reduced.” In exercising its discretion, the court should “consider the prejudice to parties entitled to notice and weigh this against the reasons for hearing the motion on an expedited basis.”

⁶ *Order (I) Approving the Sale of the Derivative Rights Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases In Connection Therewith, and (III) Granting Related Relief* (the “Sale Order”) [D.I. 1043].

In re Philadelphia Newspapers, LLC, 690 F.3d 161, 172 (3d Cir. 2012) (noting the common filing of such motions “given the accelerated time frame of bankruptcy proceedings”). Local Rule 9006-1(e) likewise provides for shortened notice “by order of the Court, on written motion . . . specifying the exigencies justifying shortened notice.”

18. Warner Bros. respectfully submits that shortening notice of the Hearing and expediting briefing as requested herein is reasonable under the circumstances. The Sale Order does not waive the fourteen (14) day stay required by Bankruptcy Rule 6004(h). Accordingly, it is essential Warner Bros. receive a hearing regarding its Motion to Stay before the expiration of this fourteen-day stay. As set forth in the Motion to Stay, which is incorporated herein by reference, if Warner Bros. is denied the opportunity to be heard, and the Sale closes, Warner Bros. will face immediate irreparable harm and may lose the ability to appeal the Sale Order.

19. Moreover, Warner Bros. submits that no party will be prejudiced by shortening notice and setting an expedited hearing for the Motion to Stay. The Debtors and Alcon are the only parties who may be affected by the relief requested herein, and as discussed in the Motion to Stay, neither provided any evidence at the Derivative Rights sale hearing demonstrating an immediate need to close the Sale.

20. For the foregoing reasons, cause exists to shorten notice of the Motion to Stay. Accordingly, Warner Bros. requests that the Court schedule a hearing on the Motion to Stay as soon as the Court’s calendar will permit, but in any event no later than November 26, 2025.

V. AVERMENT PURSUANT TO LOCAL RULE 9006-1(e)

21. Pursuant to Local Rule 9006-1(e), Warner Bros. certifies that it has notified counsel for the Debtors, counsel for the Office of the United States Trustee (the “U.S. Trustee”), and counsel for the Official Committee of Unsecured Creditors (the “Committee”) prior to filing

the Motion. The Committee and U.S. Trustee do not oppose the relief requested by Warner Bros. The Debtors do not oppose shortening notice, however, they will defer to the Court's discretion on the appropriate briefing schedule on the Motion to Stay.

VI. NOTICE

22. Notice of this Motion is being provided to: (i) counsel for the Debtors; (ii) counsel for the U.S. Trustee; (iii) counsel for the Committee, (iv) counsel for Alcon, and (v) those parties that have requested notice pursuant to Bankruptcy Rule 2002. Warner Bros. respectfully submits that no further notice of this Motion is required under the circumstances.

VII. CONCLUSION

WHEREFORE, Warner Bros. respectfully requests that the Court (i) enter the Proposed Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested in this Motion, and (ii) granting such other and further relief as the Court may deem appropriate.

[Remainder of page intentionally left blank.]

Dated: November 18, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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*Counsel to Warner Bros. Entertainment Inc. and its
Affiliates*

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., et al,¹

Debtors.

Chapter 11

Case No. 25-10475 (TMH)

(Jointly Administered)

Re: D.I. 1048

**ORDER GRANTING WARNER BROS. ENTERTAINMENT INC.'S EMERGENCY
MOTION TO SHORTEN NOTICE AND SCHEDULE EXPEDITED HEARING
WITH RESPECT TO WARNER BROS. ENTERTAINMENT INC.'S EMERGENCY
MOTION TO STAY PENDING APPEAL**

Upon Warner Bros.' motion (the "Motion")² for entry of an order scheduling a hearing and shortening the notice period with respect to *Warner Bros. Entertainment Inc.'s Emergency Motion to Stay Pending Appeal* (D.I. 1048) (the "Motion to Stay"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided;

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² Capitalized terms used but not defined herein are defined in the Motion.

and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth in this Order.
2. The Court shall conduct a hearing on the Motion to Stay on _____, 2025, at __:____.m. (the "Hearing").
3. Objections, if any, to the relief requested in the Motion to Stay must be filed at 4:00 p.m. (Eastern Time) three days before the Hearing.
4. Warner Bros. may file a reply on or before 4:00 p.m. (Eastern Time) one day before the Hearing.
5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing document and any corresponding attachments were served this 18th day of November 2025, via electronic mail or first-class mail upon the parties identified on **Exhibit A**, and via electronic mail and hand delivery upon the parties identified on **Exhibit B**, attached hereto.

/s/ Casey B. Sawyer

Casey B. Sawyer (No. 7260)

EXHIBIT A

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Phone	Fax	Email
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	10100 Santa Monica Blvd, Suite 180			Los Angeles	CA	90067	310-552-0705; 310-552-3700		chase.anderson@hines.com; eric.lyon@hines.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Leib M. Lerner, Douglas J. Harris	350 South Grand Avenue, 51st Floor			Los Angeles	CA	90071	213-576-1000	213-576-1100	leib.lerner@alston.com; douglas.harris@alston.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Stephen M. Blank	90 Park Avenue			New York	NY	10016	212-210-9400	212-210-9444	stephen.blank@alston.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	One N. Wacker Drive Suite 4400			Chicago	IL	60606-2833	312-214-4583; 312-357-1313	312-759-5646	agavant@btlaw.com; KKansa@btlaw.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	One Marina Park Drive Suite 1530			Boston	MA	02210	781-888-1516	617-316-5311	lofarrell@btlaw.com
Counsel for U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Mark R. Owens, Amy E. Tryon	222 Delaware Avenue, Suite 1200			Wilmington	DE	19801	302-300-3434		mark.owens@btlaw.com; amy.tryon@btlaw.com
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	Attn: Ariela Moskowitz	1875 Century Park East, Suite 1770		Los Angeles	CA	90067			ariela@bfbst.com
Counsel for Union Entities	Bush Gottlieb, a Law Corporation	David E. Ahdoot, Kirk Prestegard	801 North Brand Boulevard, Suite 950			Glendale	CA	91203	818-973-3200	818-973-3201	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	916-445-9555		
Counsel to Regency Entertainment (USA), Inc.	Carothers & Hauswirth LLP	Gregory W. Hauswirth	1007 N. Orange Street, 4th Floor			Wilmington	DE	19801	302-332-7181	412-910-7510	ghauswirth@ch-legal.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr.	Hercules Plaza	1313 North Market Street, Suite 5400		Wilmington	DE	19801	302-295-0193		chipman@chipmanbrown.com
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	5807 Fayette Street			Los Angeles	CA	90042	323-693-9173		ryan@ryanpowerslaw.com
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	55 Hudson Yards			New York	NY	10001			dshamah@cooley.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	302-577-8338		attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	302-577-8400	302-577-6630	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	302-739-3073	302-739-5831	attorney.general@delaware.gov
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	302-672-6700	302-739-2274	dosdoc_bankruptcy@state.de.us
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Aaron Applebaum, Roxanne M. Eastes	1201 North Market Street, Suite 2100			Wilmington	DE	19801	302-468-5700	302-394-2341	statetreasurer@state.de.us
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Dennis O'Donnell	1251 Avenue of the Americas			New York	NY	10020-1104	212-335-4665	917-778-8665	aaron.applebaum@us.dlapiper.com; roxanne.eastes@us.dlapiper.com
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	Attn: Mark Wetzstein	10100 Santa Monica Blvd., Suite 750		Los Angeles	CA	90067	310-248-5100		dennis.odonnell@us.dlapiper.com
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	800-913-9358	855-852-4141	mark@swordllp.com
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	800-973-0424	855-235-6787	SBSE.insolvency.balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104		855-235-6787	
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	16 West 16th Street, Apt. 12AN			New York	NY	10011			rmarcus@mindspring.com
Claims and Noticing Agent	KCC dba Verita		222 N. Pacific Coast Highway, Suite 300			El Segundo	CA	90245			vreginfo@veritaglobal.com
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	555 Flower Street Suite 3700			Los Angeles	CA	90071	213-680-8400		mark.holscher@kirkland.com
Top 20 Creditor	Kubier Entertainment f/s/o Karen Croner	Attn: Jeff Okin	1131 Maple Street			Santa Monica	CA	90405			
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Landis Rath & Cobb LLP	Kimberly A. Brown, George A. Williams III	919 Market Street, Suite 1800			Wilmington	DE	19801	302-467-4400	302-467-4450	brown@lrlaw.com; williams@lrlaw.com
Counsel to Content Partners and for CP Ventura LLC	Latham & Watkins LLP	David Hammerman	1271 Avenue of the Americas			New York	NY	10020	212-906-1398		David.Hammerman@lw.com
Counsel to Content Partners and for CP Ventura LLC	Latham & Watkins LLP	Deniz Irgi, Davis A. Klabo	355 South Grand Avenue, Suite 100			Los Angeles	CA	90071	213-485-1234; 213-891-8023		Deniz.Irgi@lw.com; davis.klabo@lw.com
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	10250 Constellation Blvd., Suite 1100			Los Angeles	CA	90067			Liliana.Ranger@lw.com; Djenab.Conde@lw.com; Sam.Lehman@lw.com
Counsel for Union Entities	Law Office of Susan E. Kaufman, LLC	Susan E. Kaufman	919 N. Market Street, Suite 460			Wilmington	DE	19801	302-472-7420	302-792-7420	skaufman@skaufmanlaw.com
Counsel to Regency Entertainment (USA), Inc.	Leech Tishman Fuscaldo & Lampl, LLC	John M. Steiner, Kristin A. Lawson	525 William Penn Place, 28th Floor			Pittsburgh	PA	15219	412-261-1600	412-227-5551	jsteiner@leechtishman.com; klawson@leechtishman.com
Counsel to Regency Entertainment (USA), Inc.	Leech Tishman Fuscaldo & Lampl, LLC	Michael P. Kruszewski	1001 State Street, Suite 1400			Erie	PA	16501	814-273-7100	412-227-5551	mkruszewski@leechtishman.com
Counsel to Regency Entertainment (USA), Inc.	Leech Tishman Nelson Hardiman, Inc.	Sandford L. Frey	1100 Glendon Avenue, 14th Floor			Los Angeles	CA	90024	310-203-2800	412-227-5551	sfrey@leechtishman.com
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Loeb & Loeb LLP	Vadim J. Rubinstein, Noah Weingarten	345 Park Avenue			New York	NY	10154	212-407-4000	212-407-4990	vrubinstein@loeb.com; nweingarten@loeb.com

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Phone	Fax	Email
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	Attn: Douglas Stone and James Scura	10250 Constellation Blvd., 19th Floor		Los Angeles	CA	90067	310-556-7820		dstone@glaserweil.com
Top 20 Creditor	Milbank	Sean McMillon	55 Hudson Yards			New York	NY	10001-2163	212-530-5803		smcmillon@milbank.com
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman	55 Hudson Yards			New York	NY	10001-2163	212-530-5271, 424-386-4368, 310-650-8472		nalmeida@milbank.com; smcmillon@milbank.com; knesfield@milbank.com; nconnolly@milbank.com; VREGMilbank@milbank.com
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	Attn: Matt Rice	9336 Civic Center Drive		Beverly Hills	CA	90210	310-273-6700		bryan@moonshot.tv
Counsel to Clover Ivy Purchaser, LLC	Moore & Van Allen PLLC	Glenn E. Siegel, William D. Curtis	100 North Tryon Street, Suite 4700			Charlotte	NC	28202-4003	704-331-1000		glennsiegel@mvalaw.com; williamcurtis@mvalaw.com
Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited	Morgan, Lewis & Bockius LLP	Jody C. Barillare	1201 N. Market Street, Suite 2201			Wilmington	DE	19801	302-574-3000	302-574-3001	jody.barillare@morganlewis.com
Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited	Morgan, Lewis & Bockius LLP	Stephan E. Hornung	101 Park Avenue			New York	NY	10178-0060	212-309-6000	212-309-6001	stephan.hornung@morganlewis.com
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Morris James LLP	Eric J. Monzo, Jason S. Levin	3205 Avenue North Blvd., Suite 100			Wilmington	DE	19803	302-888-6800	302-571-1750	emonzo@morrisjames.com; jlevin@morrisjames.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Morris, Nichols, Arshat & Tunnell LLP	Curtis S. Miller, Matthew B. Harvey	1201 N. Market Street, 16th Floor			Wilmington	DE	19801	302-658-9200	302-658-3989	cmiller@morrisnichols.com; mharvey@morrisnichols.com
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	250 West 55th Street			New York	NY	10019-9601	212-468-8000; 212-336-4116	212-468-7900	jnewton@mofo.com; gpeck@mofo.com; mrussell@mofo.com; wwinsett@mofo.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	1999 Avenue of the Stars 8th Floor			Los Angeles	CA	90067	310-553-6700		mkline@omm.com; theafner@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Scott Drake, Emma Jones	2801 North Hardwood Street, Suite 1600			Dallas	TX	75201	972-360-1900		eljones@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	400 South Hope Street Suite 1900			Los Angeles	CA	90071	213-430-6000		swarren@omm.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Timothy Jay Fox, Jr., Joseph McMahon	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	302-573-6491	302-573-6497	timothy.fox@usdoj.gov; joseph.mcmahon@usdoj.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Bradford J. Sandler, Peter J. Keane	919 North Market Street, 17th Floor			Wilmington	DE	19801	302-652-4100	302-652-4400	bsandler@pszjlaw.com; pkeane@pszjlaw.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert J. Feinstein, Shirley S. Cho	780 Third Avenue, 34th Floor			New York	NY	10017-2024	212-561-7700		rfeinstein@pszjlaw.com; scho@pszjlaw.com
Counsel to the Ad Hoc Group of ABS Noteholders	Pashman Stein Walder Hayden, P.C.	David B. Stratton, Joseph C. Barsalona II, Alexis R. Gambale	824 North Market Street, Suite 800			Wilmington	DE	19801	302-592-6496	201-488-5556	dstratton@pashmanstein.com; jbarsalona@pashmanstein.com; agambale@pashmanstein.com
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	1999 Avenue of the Stars, 27th Floor			Century City	CA	90067			susanwilliams@paulhastings.com; paulsagan@paulhastings.com
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Top 20 Creditor	PWGA Pension Fund		Dept. LA 25083			Pasadena	CA	91185-5085	818-846-1015		kchristovich@wga.org
Counsel to CP Ventura LLC	Richards, Layton & Finger, P.A.	Michael J. Merchant, Amanda R. Steele	One Rodney Square	920 North King Street		Wilmington	DE	19801	302-651-7700	302- 651-7701	merchant@rlf.com; steele@rlf.com
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Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	1880 Century Park East, Suite 404			Los Angeles	CA	90067			faxbahr@gmail.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	212-336-1100	212-336-1320	bankruptcyntices@sec.gov; nyrobkrptcty@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	215-597-3100	215-597-3194	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	202-942-8088	202-772-9317 or 202-772-9318	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Phone	Fax	Email
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Seward & Kissel LLP	John R. Ashmead, Gregg S. Bateman, Catherine V. LoTempio	One Battery Park Plaza			New York	NY	10004	212-574-1200		ashmead@sewkis.com; bateman@sewkis.com; lotempio@sewkis.com
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Co-Counsel for the Debtors and Debtors in Possession	Sheppard, Mullin, Richter & Hampton LLP	Justin Bernbrock and Matthew T. Benz	321 North Clark Street, 32nd Floor			Chicago	IL	60654	312-499-6300	312-499-6301	jbernbrock@sheppardmullin.com; mbenz@sheppardmullin.com
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	c/o Agency for the Performing Arts	10585 Santa Monica Blvd.		Los Angeles	CA	90025			lhoward@independentartistgroup.com
Top 20 Creditor	Sony Pictures Television Inc.	Matthew Bickell	10202 West Washington Blvd.	Norman Lear Building, 3rd Floor		Culver City	CA	90232	310-244-6932		
Counsel to Vine Alternative Investments Group, LLC	Stevens & Lee, P.C.	Joseph H. Huston, Jr.	919 North Market Street, Suite 1300			Wilmington	DE	19801	302-425-3310	610-371-7972	joseph.huston@stevenslee.com
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	Attn: Adam Kaller and Duncan Hedges	450 North Roxbury Drive, Suite 800		Beverly Hills	CA	90210	310-271-8777		ak@hjth.com
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	Attn: Jon Cassir	2000 Avenue of the Stars		Los Angeles	CA	90067	424-288-200		jon.cassir@caa.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	302-573-6277	302-573-6220	usade.ecfbankruptcy@usdoj.gov
Committee of Unsecured Creditors	Vanessa McCarthy	c/o: William Morris Endeavor Entertainment, LLC	Attn: Trina Shek Rizzo	9601 Wilshire Blvd.		Beverly Hills	CA	90210	310-859-4365		TRizzo@endeavorco.com
Debtor	Village Roadshow Entertainment Group USA Inc.	Kevin Berg and Keith Maib	750 N. San Vicente Blvd., Suite 800 West			West Hollywood	CA	90069			kevin.berg@vreg.com; kmaib@accordion.com
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Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	4000 Warner Blvd			Burbank	CA	91522			wayne.smith@warnerbros.com
Top 20 Creditor and Co-Counsel for Magnum Films SPC	Weil Gotshal & Manges LLP	Kevin Bostel	767 Fifth Avenue			New York	NY	10153	212-310-8000	212-310-8007	frank.nocco@weil.com; Kevin.Bostel@weil.com
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Top 20 Creditor	WGA Health Fund Contribution		Dept. LA 25102			Pasadena	CA	91185-5102	818-846-1015		kchristovich@wga.org
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EXHIBIT B

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