

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)

Objections Due: October 3, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**FOURTH MONTHLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JULY 1, 2025 THROUGH JULY 31, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of April 1, 2025 by order signed May 22, 2025 [Docket No. 392]
Period for which Compensation and Reimbursement is Sought:	July 1, 2025 through July 31, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$185,120.00 ³
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$4,063.85

This is a: ☒ monthly ☐ interim ☐ final application.

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

³ Includes time billed in an earlier period (i.e. June) that was not previously captured.



The total time expended for fee application preparation is approximately 5.0 hours and the corresponding compensation requested is approximately \$5,000.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
7/16/25	4/1/25-5/31/25 (First Interim Fee Period)	\$850,971.50	\$2,971.63	\$850,971.50	\$2,971.63
7/30/25	6/1/25-6/30/25	\$250,029.00	\$7,395.98	\$200,023.20	\$7,395.98

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Sandler, Bradford J.	Partner, 1996	\$1,895.00	19.80	\$37,521.00
Mackle, Cia H.	Partner, 2006	\$1,175.00	19.70	\$23,147.50
Walker, Jim w.	Partner, 1985	\$1,975.00	20.60	\$40,685.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	6.40	\$11,040.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	14.10	\$27,495.00
Feinstein, Robert J.	Partner, 1982	\$975.00	14.00	\$13,650.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	2.70	\$4,117.50
Kroop, Jordan A.	Counsel, 1998	\$1,625.00	6.10	\$9,912.50
Keane, Peter J.	Counsel, 2010	\$1,295.00	6.90	\$8,935.50
Bates, Andrea T.	Paralegal	\$650.00	9.40	\$6,110.00
Cuniff, Patricia E.	Paralegal	\$625.00	1.00	\$625.00
Paul, Andrea R.	Case Management Assistant	\$495.00	2.20	\$1,089.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	1.60	\$792.00
Grand Total			124.50	\$185,120.00

Grand Total: \$185,120.00
Total Hours: 124.50
Blended Rate: \$1,486.91

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	4.40	\$8,158.50
Bankruptcy Litigation	61.60	\$99,847.50
Case Administration	5.00	\$3,043.50
Claims Administration and Objections	10.50	\$20,405.00
PSZJ Compensation	14.40	\$13,205.50
Other Professional Compensation	0.50	\$947.50
Financing/Cash Collateral/Cash Management	7.80	\$14,334.00
General Creditors' Committee	0.10	\$152.50
Hearings	3.40	\$6,069.00
Operations	1.10	\$2,084.50
Plan and Disclosure Statement	1.20	\$2,312.00
Other Professional Retention	0.40	\$758.00
Tax Issues	0.10	\$152.50
Travel	14.00	\$13,650.00
Grand Total	124.50	\$185,120.00

EXPENSE SUMMARY

Expense Category	Service Provider⁴ (if applicable)	Total Expenses
Air Fare		\$1,875.01
Auto Travel Expense		\$478.62
Hotel Expense		\$1,398.48
Lexis/Nexis - Legal Research		\$125.04
PACER - Court Research		\$113.70
Reproduction Expense		\$73.00
Total		\$4,063.85

⁴ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

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) Chapter 11
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Objections Due: October 3, 2025 at 4:00 P.M. (ET)
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**FOURTH MONTHLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JULY 1, 2025 THROUGH JULY 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief entered on May 22, 2025* [Docket No. 188] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Fourth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From July 1, 2025 Through July 31, 2025* (the “Application”).

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

Relief Requested

1. By this Application PSZJ seeks a monthly allowance of compensation in the amount of \$185,120.00² and actual and necessary expenses in the amount of \$4,063.85 for a total allowance of \$189,183.85 and (ii) payment of \$148,096.00 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$4,063.85 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$152,159.85 for the period July 1, 2025 through July 31, 2025 (the “Fee Period”).

Background

2. On March 17, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appoint of a trustee or examiner has been made in these chapter 11 cases.

3. On March 27, 2025, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee, which consists of the following members: (i) 10100 Santa Monica, Inc.; (ii) McGuffin Entertainment Media Inc.; and (iii) Vanessa McCarthy. The *Notice of Appointment of Committee of Unsecured Creditors* [Docket. No. 123] was filed on March 27, 2025, and amended on April 1, 2025.

4. On April 1, 2025, the Committee selected Pachulski Stang Ziehl & Jones, LLP (“PSZJ”) as its counsel and Dundon Advisors LLC (“Dundon”) as its financial advisor.

² Includes time billed in an earlier period (i.e. June) that was not previously captured.

5. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

6. On April 15, 2025, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. The initial monthly fee Application will cover the period from the Petition Date through March 31, 2025. Beginning with the period ending May 31, 2025 and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee Application for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

7. The retention of PSZJ, as counsel to the Committee, was approved effective as of April 1, 2025 by this Court’s *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of April 1, 2025* [Docket No. 392] (the “Retention Order”). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZJ's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

8. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

Fee Applications

9. The invoice for the Fee Period is attached hereto as **Exhibit A**. This Application contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent on a variety of different matters for a particular client within a single time frame, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

10. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying

machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

11. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

12. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

13. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

15. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may be included in another category. These services performed, by categories, are generally described below with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

16. During the Fee Period, the Firm, (i) reviewed the library sale closing documents; and (ii) corresponded regarding sale issues.

Fees: \$8,158.50

Hours: 4.40

B. Bankruptcy Litigation

17. During the Fee Period, the Firm, (i) served the Committee's first request for production of documents to the Debtors; (ii) corresponded internally regarding discovery and open issues; (iii) corresponded and revised the protective order; (iv) participated in several conferences regarding the protective order; (v) conducted research regarding prejudgment interest; (vi) reviewed an initial document production; (vii) drafted extensions to challenge period; and (viii) drafted a standing motion and proposed complaint.

Fees: \$99,847.50

Hours: 61.60

C. Case Administration

18. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; and (ii) maintained a calendar of critical dates and deadlines.

Fees: \$3,043.50 Hours: 5.00

D. Claims Administration and Objections

19. During the Fee Period, the Firm, among other things, (i) reviewed and conferred regarding the Warner Brothers' claim; (ii) reviewed mediation briefs; and (iii) attended a mediation regarding the Warner Brothers' claim.

Fees: \$20,405.00 Hours: 10.50

E. PSZJ Compensation

20. During the Fee Period, the Firm (i) drafted and filed PSZJ's May and June monthly fee statements; and (ii) drafted and filed PSZJ's first interim fee application.

Fees: \$13,205.50 Hours: 14.40

F. Financing/Cash Collateral/Cash Management

21. During the Fee Period, the Firm, among other things, (i) revised the standing motion and challenge complaint; (ii) corresponded regarding the standing motion; (iii) corresponded regarding the library sale order; and (iv) reviewed the filed challenge stipulation.

Fees: \$14,334.00 Hours: 7.80

G. General Creditors' Committee

22. During the Fee Period, the Firm reviewed the Committee case update.

Fees: \$152.50 Hours: 0.10

H. Hearings

23. During the Fee Period, the Firm prepared for and attended the hearing on July 21, 2025.

Fees: \$6,069.00 Hours: 3.40

I. Operations

24. During the Fee Period, the Firm reviewed and corresponded regarding the key employee retention program motion and reviewed the monthly operating reports.

Fees: \$2,084.50 Hours: 1.10

J. Plan and Disclosure Statement

25. During the Fee Period, the Firm (i) prepared for the disclosure statement hearing; (ii) corresponded with the Committee regarding a settlement proposal; and (iii) corresponded regarding plan issues.

Fees: \$2,312.50 Hours: 1.20

K. Other Professional Retention

26. During the Fee Period, the Firm reviewed the Debtor professionals' engagement letters and corresponded regarding the same.

Fees: \$758.00 Hours: 0.40

L. Tax Issues

27. During the Fee Period, the Firm reviewed the Australian tax settlement.

Fees: \$152.50 Hours: 0.10

M. Travel

28. During the Fee Period, the Firm traveled to Los Angeles for the Warner Brothers mediation with time being billed at 50% of the hourly rate.

Fees: \$13,650.00 Hours: 14.00

Valuation of Services

29. Attorneys and paraprofessionals of PSZJ expended a total 124.50 hours in connection with their representation of the Committee during the Fee Period, as follows:

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Sandler, Bradford J.	Partner, 1996	\$1,895.00	19.80	\$37,521.00
Mackle, Cia H.	Partner, 2006	\$1,175.00	19.70	\$23,147.50
Walker, Jim w.	Partner, 1985	\$1,975.00	20.60	\$40,685.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	6.40	\$11,040.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	14.10	\$27,495.00
Feinstein, Robert J.	Partner, 1982	\$975.00	14.00	\$13,650.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	2.70	\$4,117.50
Kroop, Jordan A.	Counsel, 1998	\$1,625.00	6.10	\$9,912.50
Keane, Peter J.	Counsel, 2010	\$1,295.00	6.90	\$8,935.50
Bates, Andrea T.	Paralegal	\$650.00	9.40	\$6,110.00
Cuniff, Patricia E.	Paralegal	\$625.00	1.00	\$625.00
Paul, Andrea R.	Case Management Assistant	\$495.00	2.20	\$1,089.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	1.60	\$792.00
Grand Total			124.50	\$185,120.00

Grand Total: \$185,120.00
Total Hours: 124.50
Blended Rate: \$1,486.91

30. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$185,120.00.

31. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under

the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of July 1, 2025 through July 31, 2025, (i) a monthly allowance be made to PSZJ for compensation in the amount \$185,120.00 and actual and necessary expenses in the amount of \$4,063.85 for a total allowance of \$189,183.85 and (ii) payment of \$148,096.00 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$4,063.85 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$152,159.85, and for such other and further relief as this Court may deem just and proper.

Dated: September 12, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

919 North Market Street, 17th Floor

Wilmington, DE 19801

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

pkeane@pszjlaw.com

-and-

Robert J. Feinstein, Esq. (admitted *pro hac vice*)

Shirley S. Cho, Esq. (admitted *pro hac vice*)

1700 Broadway, 36th Floor

New York, NY 10019

Telephone: (212) 561-7700

Email: rfeinstein@pszjlaw.com

scho@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Peter J. Keane, after being duly sworn according to law, deposes and says:

a) I am counsel with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about April 15, 2025 and submit that the Application substantially complies with such rule and orders.

/s/ Peter J. Keane

Peter J. Keane

Exhibit A

July 1, 2025 through July 31, 2025 Invoice



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

August 26, 2025

Invoice 148477

Client 90346.00002

Village Roadshow Entertainment Group USA O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2025

FEES	\$185,120.00
EXPENSES	\$4,063.85
TOTAL CURRENT CHARGES	\$189,183.85
BALANCE FORWARD	\$427,619.28
LAST PAYMENT	-\$377,613.48
TOTAL BALANCE DUE	\$239,189.65

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 2
 Invoice 148477
 August 26, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	19.80	\$37,521.00
CHM	Mackle, Cia H.	Partner	1,175.00	19.70	\$23,147.50
JWW	Walker, Jim W.	Partner	1,975.00	20.60	\$40,685.00
MBL	Litvak, Maxim B.	Partner	1,725.00	6.40	\$11,040.00
RJF	Feinstein, Robert J.	Partner	1,950.00	14.10	\$27,495.00
RJF	Feinstein, Robert J.	Partner	975.00	14.00	\$13,650.00
SSC	Cho, Shirley S.	Partner	1,525.00	2.70	\$4,117.50
JAK	Kroop, Jordan A.	Counsel	1,625.00	6.10	\$9,912.50
PJK	Keane, Peter J.	Counsel	1,295.00	6.90	\$8,935.50
ATB	Bates, Andrea T.	Paralegal	650.00	9.40	\$6,110.00
PEC	Cuniff, Patricia E.	Paralegal	625.00	1.00	\$625.00
ARP	Paul, Andrea R.	Case Management Assistant	495.00	2.20	\$1,089.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	1.60	\$792.00
			<hr/> 124.50		<hr/> \$185,120.00

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 3
 Invoice 148477
 August 26, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	4.40	\$8,158.50
BL	Bankruptcy Litigation	61.60	\$99,847.50
CA	Case Administration	5.00	\$3,043.50
CO	Claims Administration and Objections	10.50	\$20,405.00
CP	PSZJ Compensation	14.40	\$13,205.50
CPO	Other Professional Compensation	0.50	\$947.50
FN	Financing/Cash Collateral/Cash Management	7.80	\$14,334.00
GC	General Creditors' Committee	0.10	\$152.50
HE	Hearings	3.40	\$6,069.00
OP	Operations	1.10	\$2,084.50
PD	Plan and Disclosure Statement	1.20	\$2,312.00
RPO	Other Professional Retention	0.40	\$758.00
TI	Tax Issues	0.10	\$152.50
TR	Travel	14.00	\$13,650.00
		<hr/> 124.50	<hr/> \$185,120.00

Pachulski Stang Ziehl & Jones LLP
Village Roadshow Entertainment Group USA O.C.C.
Client 90346.00002

Page: 4
Invoice 148477
August 26, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$1,875.01
Auto Travel Expense	\$478.62
Hotel Expense	\$1,398.48
Lexis/Nexis- Legal Research	\$125.04
Pacer - Court Research	\$113.70
Reproduction Expense	\$73.00
	<hr/>
	\$4,063.85

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 5
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
06/09/2025	BJS	AD	Telephone conference with R. Feinstein regarding sale process	0.10	1,895.00	\$189.50
06/11/2025	BJS	AD	Various conferences with P Hurwitz regarding sale issues	0.40	1,895.00	\$758.00
06/11/2025	BJS	AD	Telephone conference with J Bernbrock regarding sale issues	0.70	1,895.00	\$1,326.50
06/13/2025	BJS	AD	Attention to sale process/Alcon/Wonka	0.50	1,895.00	\$947.50
06/16/2025	BJS	AD	Telephone conference with Debtors regarding sale process	0.20	1,895.00	\$379.00
06/16/2025	BJS	AD	Various email with PSZJ regarding sale process	0.20	1,895.00	\$379.00
06/16/2025	BJS	AD	Review Debtors' reply regarding Library Sale	0.40	1,895.00	\$758.00
06/18/2025	BJS	AD	Various email with Debtors regarding sale order	0.50	1,895.00	\$947.50
06/26/2025	BJS	AD	Various email with Debtors regarding sale issues (Studio bus)	0.50	1,895.00	\$947.50
06/30/2025	BJS	AD	Telephone conference with R. Feinstein regarding sale issues	0.30	1,895.00	\$568.50
07/01/2025	SSC	AD	Review library sale closing update.	0.10	1,525.00	\$152.50
07/09/2025	SSC	AD	Review and reply to M. Litvak re sale status.	0.10	1,525.00	\$152.50
07/09/2025	SSC	AD	Telephone conference with P. Hurwitz re sale status.	0.10	1,525.00	\$152.50
07/10/2025	SSC	AD	Correspond with M. Litvak re sale closing.	0.10	1,525.00	\$152.50
07/23/2025	RJF	AD	Review notice of closing of library sale.	0.10	1,950.00	\$195.00
07/24/2025	SSC	AD	Meet and confer with P. Hurwitz re sale status.	0.10	1,525.00	\$152.50
				4.40		\$8,158.50
Bankruptcy Litigation						
06/02/2025	CHM	BL	Telephone conference with P. Keane re discovery.	0.10	1,175.00	\$117.50
06/03/2025	CHM	BL	Email S. Cho re discovery call.	0.10	1,175.00	\$117.50

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 6
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/05/2025	CHM	BL	Attend to discovery issues including zoom call re litigation and emails with T. Panoff re meet and confer.	1.00	1,175.00	\$1,175.00
06/06/2025	CHM	BL	Email T. Panoff re meet and confer call.	0.10	1,175.00	\$117.50
06/09/2025	BJS	BL	Attention to meet and confer with debtors	0.50	1,895.00	\$947.50
06/09/2025	BJS	BL	Telephone conference with S Warren regarding discovery	0.10	1,895.00	\$189.50
06/09/2025	BJS	BL	Various email with OMM/PSZJ regarding discovery	0.10	1,895.00	\$189.50
06/09/2025	CHM	BL	Telephone conference with J. Walker (.3); Telephone conferences with P. Keane (.1, .1); prepare for and attend meet and confer including update discovery requests (2.6).	3.10	1,175.00	\$3,642.50
06/10/2025	CHM	BL	Telephone conferences with J. Walker and P. Keane (.2, .1, .1) re discovery strategy.	0.40	1,175.00	\$470.00
06/11/2025	BJS	BL	Various email with C Mackle regarding discovery	0.10	1,895.00	\$189.50
06/11/2025	CHM	BL	Telephone conference with J. Walker (.1); email T. Panoff re draft protective order and review of same (.4).	0.50	1,175.00	\$587.50
06/13/2025	BJS	BL	Attention to discovery; various email with PSZJ regarding same and various email with Debtors regarding same	1.00	1,895.00	\$1,895.00
06/13/2025	CHM	BL	Attention to discovery including review of discovery responses, multiple conferences re response to Debtors' position and draft update to PSZJ team re same.	3.40	1,175.00	\$3,995.00
06/14/2025	BJS	BL	Attention to discovery	0.40	1,895.00	\$758.00
06/14/2025	CHM	BL	Confer with J. Walker via phone and email.	0.30	1,175.00	\$352.50
06/16/2025	BJS	BL	Attention to discovery	0.30	1,895.00	\$568.50
06/16/2025	CHM	BL	Draft discovery letter and legal research re same (4.2); telephone conference with J. Walker (.2); update letter (.8).	5.20	1,175.00	\$6,110.00
06/18/2025	CHM	BL	Telephone conference with J. Walker re protective order.	0.10	1,175.00	\$117.50
06/18/2025	CHM	BL	Confer with J. Walker re discovery issues.	0.30	1,175.00	\$352.50

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 7
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/19/2025	CHM	BL	Emails with PSZJ team re sale hearing, protective order and discovery issues.	0.30	1,175.00	\$352.50
06/20/2025	BJS	BL	Review WB litigation/pleadings and various email with S Warren regarding same	2.50	1,895.00	\$4,737.50
06/20/2025	CHM	BL	Email Warner Brothers counsel re protective order	0.10	1,175.00	\$117.50
06/22/2025	BJS	BL	Various email with S Warren regarding investigation	0.30	1,895.00	\$568.50
06/23/2025	BJS	BL	Telephone conference with Warner Bros regarding arbitration award	0.50	1,895.00	\$947.50
06/23/2025	CHM	BL	Telephone conference with J. Walker an B. Sandler (partial) (.5), emails with S. Warren (.1); T. Panoff (.1)	0.70	1,175.00	\$822.50
06/24/2025	BJS	BL	Attention to discovery	0.30	1,895.00	\$568.50
06/24/2025	CHM	BL	Emails with PSZJ and YCST teams re protective order.	0.30	1,175.00	\$352.50
06/25/2025	BJS	BL	Various email with lenders regarding protective order	0.80	1,895.00	\$1,516.00
06/26/2025	CHM	BL	Email B. Sandler and J. Walker re challenge deadline; email J. Mulvihill re protective order.	0.20	1,175.00	\$235.00
06/27/2025	BJS	BL	Various email with J Bernbrock regarding mediation	0.10	1,895.00	\$189.50
06/27/2025	CHM	BL	Review suggested modifications to PO and email J. Walker re same.	0.10	1,175.00	\$117.50
06/30/2025	BJS	BL	Telephone conference with J Walker regarding discovery	0.30	1,895.00	\$568.50
06/30/2025	BJS	BL	Attention to discovery	0.20	1,895.00	\$379.00
07/01/2025	CHM	BL	Telephone conference with J. Walker re discovery.	0.20	1,175.00	\$235.00

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 8
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/2025	JWW	BL	Review discovery requests served to date, and comments and notes from conversation with Mr. Warren and Mr. Drake of OMM and suggested revisions from Mr. Panoff of Shepard Mullin and revise draft protective order and circulate internally (2.8); draft communication to internal team regarding need to move forward on same (.1).	2.90	1,975.00	\$5,727.50
07/01/2025	PJK	BL	Review critical dates memo (.2) and docket re recent filings (.3)	0.50	1,295.00	\$647.50
07/01/2025	RJF	BL	Emails J. Walker regarding document production.	0.10	1,950.00	\$195.00
07/01/2025	SSC	BL	Review emails re protective order status.	0.10	1,525.00	\$152.50
07/02/2025	JWW	BL	Review and respond to communication with Mr. Feinstein regarding revised protective order.	0.10	1,975.00	\$197.50
07/02/2025	JWW	BL	Review discovery requests served to date, and comments and notes from conversation with Mr. Warren and Mr. Drake of OMM and suggested revisions from Mr. Panoff of Shepard Mullin and finalize draft protective order and distribute to all counsel for WBE and Debtors for review and approval.	1.80	1,975.00	\$3,555.00
07/03/2025	BJS	BL	Attention to discovery/protective order language and various email with PSZJ regarding same	0.50	1,895.00	\$947.50
07/03/2025	CHM	BL	Email J. Walker re protective order.	0.10	1,175.00	\$117.50
07/03/2025	JWW	BL	Review and respond to communications from Debtors' counsel and Warner Bros. Entertainment counsel regarding their requested revisions to proposed protective order.	0.50	1,975.00	\$987.50
07/03/2025	JWW	BL	Review and respond to communications with Ms. Mackle regarding Debtors' requested revisions and circulate current draft protective order to her for review and comment.	0.40	1,975.00	\$790.00
07/03/2025	JWW	BL	Revise and finalize draft protective order to accommodate requests and distribute to all counsel for WBE and Debtors for review and approval.	1.80	1,975.00	\$3,555.00

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 9
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/03/2025	JWW	BL	Review and respond to communication from Mr. Mulvihill regarding protective order approval.	0.20	1,975.00	\$395.00
07/07/2025	JWW	BL	Revise draft protective order and circulate it to all interested counsel for review.	0.70	1,975.00	\$1,382.50
07/07/2025	JWW	BL	Review and respond to communications from Debtors' counsel and Warner Bros. Entertainment counsel regarding the current revisions to the proposed protective order.	0.50	1,975.00	\$987.50
07/07/2025	JWW	BL	Review certain relevant bankruptcy filings and prior internal communications to evaluate requested revisions and discuss same with Mr. Drake for WBE.	1.90	1,975.00	\$3,752.50
07/08/2025	JWW	BL	Teleconference with Mr. Drake for WBE regarding current protective order issues (.3); review and respond to communication from Ms. Mackle regarding same (.1).	0.40	1,975.00	\$790.00
07/08/2025	JWW	BL	Review revised draft protective order received from Mr. Drake.	0.30	1,975.00	\$592.50
07/08/2025	JWW	BL	Review certain relevant bankruptcy filings and prior internal communications to evaluate requested revisions.	1.10	1,975.00	\$2,172.50
07/09/2025	BJS	BL	Various email with PSZJ regarding discovery	0.30	1,895.00	\$568.50
07/09/2025	CHM	BL	Emails with J. Walker re protective order; review of same.	0.30	1,175.00	\$352.50
07/09/2025	JWW	BL	Review and respond to communications with Ms. Mackle, Mr. Heafner and Mr. Panoff final negotiations of proposed protective order.	1.10	1,975.00	\$2,172.50
07/09/2025	JWW	BL	Revise draft protective order and circulate for review.	0.50	1,975.00	\$987.50
07/10/2025	BJS	BL	Various email with Debtors regarding discovery	0.30	1,895.00	\$568.50
07/10/2025	JWW	BL	Review and respond to communications regarding confirmation of final and accepted protective order and filing of same for entry by the court.	1.20	1,975.00	\$2,370.00
07/11/2025	BJS	BL	Attention to mediation and WB	0.20	1,895.00	\$379.00
07/11/2025	CHM	BL	Email J. Walker re protective order.	0.20	1,175.00	\$235.00

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 10
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/11/2025	JWW	BL	Review and respond to communications regarding confirmation of final and accepted protective order and filing of same for entry by the court.	0.50	1,975.00	\$987.50
07/11/2025	JWW	BL	Finalize protective order and forward to Mr. Keane for submission to the court for entry.	0.20	1,975.00	\$395.00
07/11/2025	PEC	BL	File Second Stipulation Extending Committee Challenge Rights	0.20	625.00	\$125.00
07/11/2025	PJK	BL	Emails with J Walker re protective order (.2), review and finalize same and COC (.4), emails with TT re same (.2)	0.80	1,295.00	\$1,036.00
07/14/2025	JWW	BL	Review and respond to communications with Mr. Keane regarding status of protective order.	0.20	1,975.00	\$395.00
07/14/2025	PJK	BL	Emails with J Walker re protective order	0.20	1,295.00	\$259.00
07/15/2025	JWW	BL	Review and respond to communications with Mr. Keane regarding status of protective order.	0.20	1,975.00	\$395.00
07/15/2025	PJK	BL	Emails with TMH chambers re COC/confi order (.2), emails with J Walker re same (.2)	0.40	1,295.00	\$518.00
07/16/2025	CHM	BL	Emails with counsel re protective order.	0.40	1,175.00	\$470.00
07/16/2025	JWW	BL	Review and respond to communications with Mr. Keane, Ms. Mackle, Mr. Sandler and Mr. Panoff regarding entry of protective order and need to secure Debtors' document production.	0.20	1,975.00	\$395.00
07/16/2025	PJK	BL	Review critical dates memo (.2) and docket re recent filings (.3)	0.50	1,295.00	\$647.50
07/16/2025	SSC	BL	Review C. Mackle email re protective order.	0.10	1,525.00	\$152.50
07/17/2025	CHM	BL	Email J. Walker re Village Roadshow document production.	0.10	1,175.00	\$117.50
07/17/2025	JWW	BL	Review and respond to communications with Ms. Mackle regarding expected order of Debtors' document production.	0.30	1,975.00	\$592.50
07/17/2025	MBL	BL	Emails with team re standing motion and challenge complaint; review same.	0.30	1,725.00	\$517.50
07/18/2025	JAK	BL	Call with R. Feinstein and B. Sandler re research needed for prejudgment interest in California (0.3); review of relevant arbitration filings re same (0.8).	1.10	1,625.00	\$1,787.50

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 11
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/21/2025	CHM	BL	Review of produced documents and telephone conference with J. Walker re same.	1.80	1,175.00	\$2,115.00
07/21/2025	JAK	BL	Research re availability of prejudgment interest in contract action (2.2); draft memo to R. Feinstein and B. Sandler (1.6).	3.80	1,625.00	\$6,175.00
07/21/2025	JWW	BL	Review initial document production received from Debtors (1.8); teleconference with Ms. Mackle regarding same and next steps (.3).	2.10	1,975.00	\$4,147.50
07/21/2025	JWW	BL	Draft email proposal to Mr. Sandler and Mr. Feinstein regarding recommendation for moving forward.	0.20	1,975.00	\$395.00
07/21/2025	JWW	BL	Review draft standing motion and proposed complaint received from Mr. Litvak to guide discovery relevance and likely meet and confer conference with debtors' counsel.	1.30	1,975.00	\$2,567.50
07/21/2025	MBL	BL	Revise challenge complaint with B. Sandler comments.	1.80	1,725.00	\$3,105.00
07/21/2025	MBL	BL	Emails with opposing counsel re challenge extensions (0.2); draft third extension stipulation with ABS noteholders (0.2).	0.40	1,725.00	\$690.00
07/22/2025	MBL	BL	Emails with ABS counsel re challenge extension; coordinate filing of stipulation.	0.20	1,725.00	\$345.00
07/23/2025	JAK	BL	Additional review of cases on prejudgment interest (0.7); analyze debtor's position on same (0.2); email to R. Feinstein and B. Sandler re same (0.3).	1.20	1,625.00	\$1,950.00
07/23/2025	PJK	BL	Review critical dates memo	0.20	1,295.00	\$259.00
07/28/2025	PJK	BL	Review docket re recent filings (.2), review critical dates memo (.2), emails with PSZJ team re challenge complaint (.2)	0.60	1,295.00	\$777.00
07/29/2025	CHM	BL	Confer with J. Walker and B. Sandler re discovery.	0.30	1,175.00	\$352.50
				61.60		\$99,847.50

Case Administration

06/27/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
07/07/2025	ARP	CA	Maintain document control.	0.30	495.00	\$148.50

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 12
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
07/08/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
07/10/2025	ATB	CA	Review docket; updated critical dates memo.	0.30	650.00	\$195.00
07/11/2025	CJB	CA	Maintain document control.	0.30	495.00	\$148.50
07/14/2025	ARP	CA	Maintain document control.	0.30	495.00	\$148.50
07/15/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
07/16/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
07/23/2025	CJB	CA	Maintain document control.	0.90	495.00	\$445.50
07/24/2025	ARP	CA	Maintain document control.	0.50	495.00	\$247.50
07/29/2025	ARP	CA	Maintain document control.	0.30	495.00	\$148.50
07/29/2025	ATB	CA	Update critical dates memo.	0.40	650.00	\$260.00
07/31/2025	PJK	CA	Review critical dates memo (.2) and docket re recent filings (.2)	0.40	1,295.00	\$518.00
				5.00		\$3,043.50

Claims Administration and Objections

06/09/2025	BJS	CO	Attention to K&E's claim	0.30	1,895.00	\$568.50
06/09/2025	BJS	CO	Telephone conference with A Heckel regarding claims and various email with A Heckel regarding same	0.20	1,895.00	\$379.00
07/08/2025	RJF	CO	Telephone conference with B. Sandler regarding WB mediation.	0.30	1,950.00	\$585.00
07/15/2025	RJF	CO	Telephone conference with B. Sandler regarding WB mediation.	0.30	1,950.00	\$585.00
07/18/2025	RJF	CO	Call with B. Sandler, J. Kroop regarding prejudgment interest research.	0.30	1,950.00	\$585.00
07/19/2025	RJF	CO	Call with WB's counsel regarding mediation.	0.50	1,950.00	\$975.00
07/22/2025	RJF	CO	Emails regarding WB mediation.	0.30	1,950.00	\$585.00
07/22/2025	RJF	CO	Initial review of WB mediation brief.	0.50	1,950.00	\$975.00
07/22/2025	RJF	CO	Conference J. Kroop regarding prejudgment interest research.	0.30	1,950.00	\$585.00

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 13
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/23/2025	RJF	CO	Review research regarding prejudgment interest.	0.40	1,950.00	\$780.00
07/23/2025	RJF	CO	Review mediation briefs.	2.00	1,950.00	\$3,900.00
07/24/2025	RJF	CO	Attend WB mediation at JAMS.	5.00	1,950.00	\$9,750.00
07/24/2025	SSC	CO	Meet and confer with R. Feinstein re WB claim status.	0.10	1,525.00	\$152.50
				10.50		\$20,405.00

PSZJ Compensation

06/18/2025	BJS	CP	Review and revise PSZJ fee app	0.30	1,895.00	\$568.50
07/07/2025	ATB	CP	Draft CNO re: May monthly; initial draft of fee and expense calculations in preparation of first interim fee app.	2.10	650.00	\$1,365.00
07/08/2025	ATB	CP	Draft CNO re: May monthly.	0.20	650.00	\$130.00
07/08/2025	PJK	CP	Review CNO re PSZJ May fee app, emails with A Bates re same	0.20	1,295.00	\$259.00
07/08/2025	SSC	CP	Review and respond to A. Bates re PSZJ May monthly fee statement.	0.10	1,525.00	\$152.50
07/10/2025	ATB	CP	Finalize draft of PSZJ's first interim fee application (.7); correspond with P. Keane and S. Cho re: same (.2).	0.90	650.00	\$585.00
07/10/2025	ATB	CP	Draft (.2) and file (.2) CNO re: PSZJ May monthly.	0.40	650.00	\$260.00
07/10/2025	PJK	CP	Review CNO re PSZJ May fee app, emails with A Bates re same	0.20	1,295.00	\$259.00
07/10/2025	SSC	CP	Review and reply to A. Bates re May CNO.	0.10	1,525.00	\$152.50
07/12/2025	SSC	CP	Review and revise PSZJ June fee statement exhibit.	0.50	1,525.00	\$762.50
07/12/2025	SSC	CP	Review and revise PSZJ interim fee application.	0.30	1,525.00	\$457.50
07/14/2025	ATB	CP	Update professionals' fee chart.	0.30	650.00	\$195.00
07/14/2025	PJK	CP	Review PSZJ 1st interim fee app (.4), emails with A Bates re same (.2)	0.60	1,295.00	\$777.00
07/14/2025	SSC	CP	Correspond with A. Bates re PSZJ June fee statement.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 14
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/14/2025	SSC	CP	Correspond with A. Paddock re PSZJ May fee statement.	0.10	1,525.00	\$152.50
07/15/2025	PJK	CP	Review PSZJ 1st interim fee app (.3), emails with A Bates and SC re same (.2)	0.50	1,295.00	\$647.50
07/16/2025	ATB	CP	Finalize, file and serve PSZJ first interim fee application.	2.40	650.00	\$1,560.00
07/17/2025	ATB	CP	Review June monthly exhibit; correspond with S. S. Cho re: same.	0.70	650.00	\$455.00
07/17/2025	SSC	CP	Review and reply to A. Bates re PSZJ June fee statement.	0.10	1,525.00	\$152.50
07/28/2025	ATB	CP	Finalize draft of PSZJ June monthly; correspond with S. S. Cho re: same.	1.30	650.00	\$845.00
07/29/2025	ATB	CP	Revisions to June monthly; correspond with P. Keane and S. Cho re: same.	0.40	650.00	\$260.00
07/29/2025	PJK	CP	Review and finalize PSZJ June fee app (.4), emails with PC re same (.2)	0.60	1,295.00	\$777.00
07/29/2025	SSC	CP	Review and revise PSZJ June fee statement.	0.30	1,525.00	\$457.50
07/30/2025	PEC	CP	Draft Notice of PSZJ LLP's June 2025 Monthly Fee Application and Certificate of Service	0.30	625.00	\$187.50
07/30/2025	PEC	CP	Prepare Notice of PSZJ LLP's June 2025 Monthly Fee Application for filing and service	0.30	625.00	\$187.50
07/30/2025	PJK	CP	Emails with PC re PSZJ 3rd fee app (.2), review issues re same (.2)	0.40	1,295.00	\$518.00
07/30/2025	PJK	CP	Emails with B. Sandler and S. Cho re interim fee order, emails with J Mulvihill re same	0.20	1,295.00	\$259.00
07/30/2025	SSC	CP	Review and reply to P. Keane re interim fee order.	0.10	1,525.00	\$152.50
07/31/2025	PJK	CP	Emails with debtor counsel re interim fee app order (.2), review pending interim fee app issues (.2)	0.40	1,295.00	\$518.00
				14.40		\$13,205.50

Other Professional Compensation

06/10/2025	BJS	CPO	Review Cooley fee statement	0.10	1,895.00	\$189.50
06/11/2025	BJS	CPO	Review Accordian fee statement	0.10	1,895.00	\$189.50

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 15
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/2025	BJS	CPO	Various email with J Taylor regarding fee app	0.10	1,895.00	\$189.50
06/30/2025	BJS	CPO	Review MJ fee statement	0.10	1,895.00	\$189.50
07/14/2025	BJS	CPO	Review Mofo fee statement	0.10	1,895.00	\$189.50
				0.50		\$947.50

Financing/Cash Collateral/Cash Management

06/23/2025	BJS	FN	Telephone conference with C Mackle and J Walker regarding discovery	0.30	1,895.00	\$568.50
06/24/2025	BJS	FN	Telephone conference with C Miller regarding challenge period	0.30	1,895.00	\$568.50
06/27/2025	BJS	FN	Attention to challenge period	0.30	1,895.00	\$568.50
07/01/2025	MBL	FN	Revise and update standing motion and challenge complaint.	1.50	1,725.00	\$2,587.50
07/08/2025	MBL	FN	Emails with team re library sale and ABS challenge deadline.	0.10	1,725.00	\$172.50
07/09/2025	MBL	FN	Follow-up with team re library sale and ABS challenge deadline; call with B. Sandler re same.	0.10	1,725.00	\$172.50
07/10/2025	MBL	FN	Emails with team and lender counsel re library sale and ABS challenge deadline (0.1); draft second stipulation extending ABS challenge period (0.3).	0.40	1,725.00	\$690.00
07/10/2025	RJF	FN	Emails M. Litvak regarding challenge extension.	0.10	1,950.00	\$195.00
07/11/2025	BJS	FN	Attention to challenge period and attention to discovery	0.30	1,895.00	\$568.50
07/11/2025	MBL	FN	Emails with team and lender counsel re ABS challenge deadline stip; revise same and coordinate filing.	0.30	1,725.00	\$517.50
07/17/2025	RJF	FN	Emails M. Litvak regarding challenge period.	0.10	1,950.00	\$195.00
07/21/2025	MBL	FN	Emails with team re standing motion, challenge complaint, and case status.	0.20	1,725.00	\$345.00
07/21/2025	RJF	FN	Internal emails regarding challenge complaint, discovery.	0.30	1,950.00	\$585.00
07/22/2025	RJF	FN	Review and comment on revised complaint and standing motion.	0.80	1,950.00	\$1,560.00

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 16
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/23/2025	MBL	FN	Emails with team re challenge issues and status.	0.30	1,725.00	\$517.50
07/23/2025	RJF	FN	Internal emails regarding extension of challenge period.	0.30	1,950.00	\$585.00
07/24/2025	MBL	FN	Emails with team re standing motion and mediation status.	0.10	1,725.00	\$172.50
07/24/2025	RJF	FN	Emails regarding challenge complaint with B. Sandler et al.	0.20	1,950.00	\$390.00
07/25/2025	MBL	FN	Emails with lender counsel and team re challenge deadline.	0.10	1,725.00	\$172.50
07/25/2025	RJF	FN	Telephone conference with Newton regarding challenge extension.	0.10	1,950.00	\$195.00
07/25/2025	RJF	FN	Emails Newton, B. Sandler and M. Litvak regarding challenge extension.	0.30	1,950.00	\$585.00
07/28/2025	MBL	FN	Emails with lender counsel and team re challenge deadline; draft challenge extension stipulation.	0.30	1,725.00	\$517.50
07/28/2025	RJF	FN	Telephone conference with Warren regarding challenge deadline.	0.30	1,950.00	\$585.00
07/28/2025	RJF	FN	Telephone conference with B. Sandler regarding challenge extension.	0.10	1,950.00	\$195.00
07/28/2025	RJF	FN	Emails Newton, M. Litvak, Warren regarding challenge extension.	0.40	1,950.00	\$780.00
07/29/2025	MBL	FN	Emails with lender counsel and team re challenge deadline.	0.10	1,725.00	\$172.50
07/30/2025	MBL	FN	Review filed challenge stipulation.	0.10	1,725.00	\$172.50
				7.80		\$14,334.00

General Creditors' Committee

07/24/2025	SSC	GC	Review Committee case update.	0.10	1,525.00	\$152.50
				0.10		\$152.50

Hearings

06/18/2025	BJS	HE	Prepare for and attend Omnibus hearing	3.00	1,895.00	\$5,685.00
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Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 17
 Invoice 148477
 August 26, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/16/2025	PEC	HE	Review Notice of Agenda to cancel 7/21/25 hearing.	0.20	625.00	\$125.00
07/16/2025	PJK	HE	Review docket and 7/21 agenda	0.20	1,295.00	\$259.00
				3.40		\$6,069.00

Operations

06/09/2025	BJS	OP	Review KERP Motion	0.30	1,895.00	\$568.50
06/10/2025	BJS	OP	Telephone conference with P Hurwitz regarding KERP	0.40	1,895.00	\$758.00
06/11/2025	BJS	OP	Telephone conference with P Hurwitz regarding KERP	0.20	1,895.00	\$379.00
06/20/2025	BJS	OP	Review MORs	0.20	1,895.00	\$379.00
				1.10		\$2,084.50

Plan and Disclosure Statement

07/12/2025	BJS	PD	Review Exclusivity Motion	0.10	1,895.00	\$189.50
07/24/2025	RJF	PD	Review UCC emails regarding plan settlement.	0.30	1,950.00	\$585.00
07/25/2025	MBL	PD	Emails with client re settlement proposal.	0.10	1,725.00	\$172.50
07/28/2025	RJF	PD	Review and comment on draft plan settlement terms.	0.10	1,950.00	\$195.00
07/28/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
07/31/2025	RJF	PD	Review and comment on settlement term sheet.	0.30	1,950.00	\$585.00
				1.20		\$2,312.00

Other Professional Retention

06/12/2025	BJS	RPO	Review K&E engagement letters and telephone conference with P Hurwitz regarding same	0.40	1,895.00	\$758.00
				0.40		\$758.00

Tax Issues

07/15/2025	SSC	TI	Review Australian tax settlement.	0.10	1,525.00	\$152.50
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Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 19
 Invoice 148477
 August 26, 2025

Expenses

07/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/01/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/01/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/01/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
07/02/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
07/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/07/2025	LN	90346.00002 Lexis Charges for 07-07-25	12.23
07/07/2025	LN	90346.00002 Lexis Charges for 07-07-25	14.41
07/08/2025	AF	American Airlines, TKT 0012255945548, JFK/LAX (rt) BJS (reduced to coach fare)	600.00
07/09/2025	AF	American Airlines, Tkt 0012256006205, JFK./LAX (rt) full fare refundable coach, RJF	596.00
07/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/09/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
07/10/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/10/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/11/2025	RE	(2 @0.10 PER PG)	0.20
07/11/2025	RE	(2 @0.10 PER PG)	0.20
07/11/2025	LN	90346.00002 Lexis Charges for 07-11-25	15.29
07/11/2025	LN	90346.00002 Lexis Charges for 07-11-25	14.41
07/11/2025	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
07/11/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/11/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/11/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/11/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 20
 Invoice 148477
 August 26, 2025

07/11/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
07/11/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/14/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/14/2025	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
07/14/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/14/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
07/15/2025	AF	Breeze Airlines, TKT J3PXI, LAX/Jacksonville, BJS - (reduced to coach fare)	200.00
07/15/2025	AF	American Airlines, tkt 0012257986177, JFK/LAX/JFK, RJF	450.01
07/16/2025	LN	90346.00002 Lexis Charges for 07-16-25	7.13
07/16/2025	LN	90346.00002 Lexis Charges for 07-16-25	14.41
07/21/2025	LN	90346.00002 Lexis Charges for 07-21-25	6.11
07/21/2025	LN	90346.00002 Lexis Charges for 07-21-25	1.02
07/21/2025	LN	90346.00002 Lexis Charges for 07-21-25	14.41
07/21/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
07/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/21/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/21/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
07/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/21/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
07/22/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/22/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
07/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/22/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
07/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/22/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
07/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/22/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 21
 Invoice 148477
 August 26, 2025

07/22/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
07/23/2025	AF	American Airlines, Tkt AA00100a20xs, WIFI expense, RJF	29.00
07/23/2025	LN	90346.00002 Lexis Charges for 07-23-25	11.21
07/23/2025	LN	90346.00002 Lexis Charges for 07-23-25	14.41
07/24/2025	AT	Uber, airport to hotel re mediation, BJS	102.05
07/24/2025	AT	Uber, RJF	41.40
07/24/2025	AT	Uber, RJF	181.22
07/25/2025	HT	Fairmont Century LA, 1 night, RJF	500.00
07/25/2025	HT	Fairmont Century Hotel incidentals, RJF	116.58
07/25/2025	AT	Uber, RJF	123.79
07/25/2025	AT	Uber, RJF	30.16
07/26/2025	HT	The London West Hotel, 2 nights, BJS	781.90
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/28/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
07/28/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/28/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
07/28/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
 Client 90346.00002

Page: 22
 Invoice 148477
 August 26, 2025

07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/30/2025	RE	SCAN/COPY (116 @0.10 PER PG)	11.60
07/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/31/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/31/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/31/2025	PAC	Pacer - Court Research	113.70

Total Expenses for this Matter

\$4,063.85

Pachulski Stang Ziehl & Jones LLP
Village Roadshow Entertainment Group USA O.C.C.
Client 90346.00002

Page: 23
Invoice 148477
August 26, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 07/31/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147882	06/30/2025	\$50,005.80	\$0.00	\$50,005.80
Total Amount Due on Current and Prior Invoices:				\$239,189.65

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)

Objections Due: October 3, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF FOURTH MONTHLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JULY 1, 2025 THROUGH JULY 31, 2025**

PLEASE TAKE NOTICE that on September 12, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Fourth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From July 1, 2025 Through July 31, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$185,120.00 and reimbursement for actual and necessary expenses in the amount of \$4,063.85. A copy of the Application is attached hereto for service upon you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Court”) on or before **October 3, 2025 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* entered on April 15, 2025 [Docket No. 188] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, Village Roadshow Entertainment Group USA Inc., 750 N. San Vicente Boulevard, Suite 800 West, West Hollywood, CA 90069, Attn: Kevin Berg; (b) co-counsel to the Debtors, (i) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor Chicago, IL 60654, Attn: Justin Bernbrock (jbernbrock@sheppardmullin.com), and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Joseph M. Mulvihill (jmulvihill@ycst.com); (c) counsel to the DIP Lenders: (i) Morrison Foerster, 250 West 55th Street, New York, NY 10019, Attn: James Newton (jnewton@mofo.com), and (ii) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801, Attn: Christopher M. Samis (csamis@potteranderson.com); (d) counsel to the ABS Trustee, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, Chicago IL 60606, Attn: Aaron Gavant (agavant@btlaw.com); (e) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Rosa Sierra-Fox (rosa.sierra-fox@usdoj.gov); (f) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, Attn.: Bradford J. Sandler (bsandler@pszjlaw.com) and Peter J. Keane (pkeane@pszjlaw.com); and (g) counsel to Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), (i) O’Melveny & Myers LLP, 400 South Hope Street, Suite 1900, Los Angeles, CA 90071, Attn.: Steve Warren

(swarren@omm.com), and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn.: Curtis S. Miller (cmiller@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

Dated: September 12, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

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-and-

Robert J. Feinstein, Esq. (admitted *pro hac vice*)

Shirley S. Cho, Esq. (admitted *pro hac vice*)

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New York, NY 10019

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scho@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors