

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

VILLAGE ROADSHOW ENTERTAINMENT  
GROUP USA INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 25-10475 (TMH)  
)  
) (Jointly Administered)  
)  
) Related Docket No. 723

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)  
REGARDING SECOND MONTHLY FEE APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF  
DUNDON ADVISERS LLC, AS FINANCIAL ADVISOR FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
MAY 1, 2025 THROUGH JUNE 30, 2025**

The undersigned hereby certifies that:

1. On August 18, 2025, Dundon Advisers LLC (“Dundon”), financial advisor for the official committee of unsecured creditors (the “Committee”) filed and served its *Second Monthly Fee Application for Compensation and Reimbursement of Expenses of Dundon Advisers, LLC, as Financial Advisor for the Official Committee of Unsecured Creditors for the Period From May 1, 2025 Through June 30, 2025* [Docket No. 723] (the “Application”).

2. Objections to the Application were to be filed and served no later than September 8, 2025 by 4:00 p.m. (prevailing Eastern Time). The undersigned has caused the Bankruptcy Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.



3. Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief entered on April 15, 2025* [Docket No. 188], the Debtors are authorized to pay Dundon \$116,507.20, which represents 80% of the fees (\$145,634.00), and \$2,561.57 which represents 100% of the expenses, for a total payment of \$119,068.77 for the period from May 1, 2025 through June 30, 2025, upon the filing of this certificate of no objection and without the need for entry of a Bankruptcy Court order approving the Application.

Dated: September 11, 2025

PACHULSKI STANG ZIEHL & JONES LLP

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