

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
) Ref. Docket No. 710

**ORDER APPROVING FINAL FEE APPLICATION OF VIRTU GLOBAL ADVISORS,
LLC FOR COMPENSATION AND ALLOWANCE OF ADDITIONAL FEE**

Upon consideration of the final fee application and additional fee for the sale of Library Assets of Virtu Global Advisors, LLC (the “Virtu Final Fee Application”)² a summary of which is attached hereto as **Exhibit A**, for allowance of compensation on an final basis, and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned was reasonable and necessary; and that the notice of the Virtu Final Fee Application was appropriate; and after due deliberation and sufficient good cause appearing therefor,

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

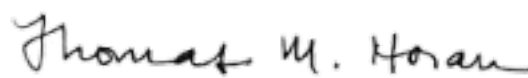
² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Virtu Final Fee Application.



IT IS HEREBY ORDERED THAT:

1. The Virtu Final Fee Application is APPROVED with respect to the amount set forth on **Exhibit A** attached hereto.
2. Virtu is granted final allowance of compensation in the amount set forth on **Exhibit A** attached hereto.
3. The Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment to Virtu in the amount set forth on **Exhibit A** hereto, less any and all amounts previously paid on account of such fees.
4. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: September 2nd, 2025
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al

Case No. 25-10475 (TMH)

Summary of Virtu Final Fee Application

| Professional | Interim Fee Application for the Sale Transaction Fee for the Library Assets | Final Fees Requested |
|---|--|--|
| Virtu Global Advisors, LLC as forecasting, valuation, and transaction advisor to the Debtors. | D.I. 710 | Additional Fee – Library Assets: \$500,000.00 General Services (April 17, 2025 – May 21, 2025): \$26,600.00 TOTAL: \$526,600.00 |