

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
)
)

**NOTICE OF MONTHLY STAFFING REPORT FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF ACCORDION PARTNERS, LLC FOR
PROVIDING A CHIEF RESTRUCTURING OFFICER AND CERTAIN ADDITIONAL
PERSONNEL TO THE DEBTORS, FOR THE PERIOD FROM
JULY 1, 2025 THROUGH JULY 31, 2025**

PLEASE TAKE NOTICE that, in accordance with that certain *Order (I) Authorizing the Debtors to Retain Accordion Partners, LLC, (II) Designating Keith Maib as Chief Restructuring Officer, Effective as of the Petition Date, and (III) Granting Related Relief* [D.I. 209] (the “Retention Order”), Accordion Partners, LLC (“Accordion”) has filed the attached staffing and compensation report for the period from July 1, 2025 through July 31, 2025 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Staffing and Compensation Report must be made in accordance with the Retention Order and filed and served upon the undersigned counsel so as to be received on or before **September 18, 2025 at 4:00 p.m. (ET)**.

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.



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PLEASE TAKE FURTHER NOTICE that in the event an objection is raised and not consensually resolved between the Debtors, Accordion, and the objecting party, the portion of the Staffing and Compensation Report that was objected to shall be subject to review by the Court. No payments shall be made to Accordion on account of the objected to portion of such Staffing and Compensation Report until such objection is resolved.

Dated: August 28, 2025
Wilmington, Delaware

/s/ Benjamin C. Carver

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*Co-Counsel for the Debtors and
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Accordion Partners, LLC
 Summary of Hours and Fees by Professional
 For the Period of July 1, 2025 to July 31, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Professional	Position	Rate	Hours	Fees	
Maib, Keith	Chief Restructuring Officer	\$ 1,175.00	21.2	\$	24,910.00
Whitlow, Colby	Senior Director	\$ 795.00	11.5	\$	9,142.50
Total Fees			32.7	\$	34,052.50
Total Expenses				\$	9,025.98
Total Due				\$	43,078.48

Accordion Partners, LLC
 Summary of Hours and Fees by Category
 For the Period of July 1, 2025 to July 31, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Category	Hours		Fees
T&R – Chief Restructuring Officer Responsibilities	21.2	\$	24,910.00
T&R - Asset Analysis, Recovery & Disposition	0.6	\$	477.00
T&R - Ch 11 Case Management / Reporting	2.8	\$	2,226.00
T&R - Claims Analysis / Objections	0.6	\$	477.00
T&R - Fee / Employment Apps	2.2	\$	1,749.00
T&R – Sales Process / Buyer Discussions	2.8	\$	2,226.00
T&R - Cash Management / DIP Financing / Reporting	2.5	\$	1,987.50
Total	32.7	\$	34,052.50

Accordion Partners, LLC
Detailed Description of Hours and Fees by Category
For the Period of July 1, 2025 to July 31, 2025
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

F&R – Chief Restructuring Officer Responsibilities

Professional	Date	Description	Rate	Hours	Fees
Maib, Keith	7/10/2025	Attend to various emails and administrative matters	\$ 1,175.00	1.0	\$ 1,175.00
Maib, Keith	7/18/2025	Review various filings in advance of mediation prep	\$ 1,175.00	1.0	\$ 1,175.00
Maib, Keith	7/19/2025	Review various filings in advance of mediation prep	\$ 1,175.00	2.0	\$ 2,350.00
Maib, Keith	7/21/2025	Call with counsel and Solic re library closing logistics	\$ 1,175.00	0.6	\$ 705.00
Maib, Keith	7/21/2025	Review various memorandum in preparation for mediation	\$ 1,175.00	1.0	\$ 1,175.00
Maib, Keith	7/22/2025	Review various memorandum in preparation for mediation and participation in call with Board of Directors	\$ 1,175.00	1.8	\$ 2,115.00
Maib, Keith	7/23/2025	Preparation for mediation, reviewing memorandum, discussions with various Board members and counsel	\$ 1,175.00	6.0	\$ 7,050.00
Maib, Keith	7/24/2025	Attendance at mediation	\$ 1,175.00	6.0	\$ 7,050.00
Maib, Keith	7/28/2025	Preparation for and participation with counsel re derivative rights sale process	\$ 1,175.00	1.2	\$ 1,410.00
Maib, Keith	7/30/2025	Review weekly cash update and follow up questions with management	\$ 1,175.00	0.6	\$ 705.00
Total				21.2	\$ 24,910.00

F&R - Asset Analysis, Recovery & Disposition

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	7/1/2025	Review waterfall analysis	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	7/7/2025	Review revised waterfall analysis	\$ 795.00	0.3	\$ 238.50
Total				0.6	\$ 477.00

F&R - Ch 11 Case Management / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	7/1/2025	Attend to case emails and communication	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	7/2/2025	Attend to case emails and communication	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	7/15/2025	Attend to case emails and communication	\$ 795.00	0.7	\$ 556.50
Whitlow, Colby	7/16/2025	Attend to case emails and communication	\$ 795.00	0.8	\$ 636.00
Whitlow, Colby	7/23/2025	Attend to case emails and communication	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	7/31/2025	Attend to case emails and communication	\$ 795.00	0.3	\$ 238.50
Total				2.8	\$ 2,226.00

F&R - Claims Analysis / Objections

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	7/1/2025	Discuss cure estimates with counsel	\$ 795.00	0.2	\$ 159.00
Whitlow, Colby	7/2/2025	Discuss cure estimates with L Santor	\$ 795.00	0.4	\$ 318.00
Total				0.6	\$ 477.00

F&R - Fee / Employment Apps

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	7/15/2025	Prepare June staffing report	\$ 795.00	2.2	\$ 1,749.00
Total				2.2	\$ 1,749.00

F&R – Sales Process / Buyer Discussions

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	7/15/2025	Review closing statement and funds flow	\$ 795.00	0.9	\$ 715.50
Whitlow, Colby	7/16/2025	Review revised funds flow and DIP letter	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	7/18/2025	Attend funds flow call with Solic and Sheppard Mullin	\$ 795.00	0.7	\$ 556.50
Whitlow, Colby	7/21/2025	Attend funds flow call with Management, Solic and Sheppard Mullin	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	7/23/2025	Attend closing call	\$ 795.00	0.5	\$ 397.50
Total				2.8	\$ 2,226.00

F&R - Cash Management / DIP Financing / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	7/14/2025	Respond to / provide support on cash forecast question from Company	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	7/31/2025	Develop proof of cash analysis	\$ 795.00	2.1	\$ 1,669.50
Total				2.5	\$ 1,987.50

Accordion Partners, LLC
 Itemized Detailed Expense Record
 For the Period of March 16, 2025 to July 31, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Professional	Date	Category	Description	Amount
Maib, Keith	3/16/2025	Ground Transportation	UBER PHL to Wilmington	\$ 105.20
Maib, Keith	4/17/2025	Ground Transportation	Train NYC to Wilmington for VREG hearings.	\$ 454.00
Maib, Keith	4/21/2025	Ground Transportation	UBER Wilmington train station to YCST	\$ 11.77
Maib, Keith	4/21/2025	Ground Transportation	Train, NYP to Wilmington	\$ 370.00
Maib, Keith	4/22/2025	Ground Transportation	UBER PHL to Wilmington	\$ 137.33
Maib, Keith	4/24/2025	Ground Transportation	UBER DFW to home	\$ 120.85
Maib, Keith	5/19/2025	Air Transportation	AA flight DFW to LAX	\$ 980.97
Maib, Keith	5/26/2025	Ground Transportation	UBER LAX to hotel	\$ 113.49
Maib, Keith	5/26/2025	Telephone	In flight internet DFW to LAX	\$ 25.00
Maib, Keith	5/28/2025	Ground Transportation	UBER hotel to Shepherd Mullin offices	\$ 166.20
Maib, Keith	5/28/2025	Ground Transportation	UBER Downtown LA to hotel following sale auction	\$ 153.85
Maib, Keith	5/28/2025	Ground Transportation	Parking DFW 2 days	\$ 95.30
Maib, Keith	5/29/2025	Lodging	Hotel Santa Monica Proper 3 nights	\$ 1,980.45
Maib, Keith	6/17/2025	Air Transportation	AA Flight DFW to PHL	\$ 1,186.97
Maib, Keith	6/18/2025	Ground Transportation	UBER PHL to Wilmington	\$ 156.52
Maib, Keith	6/18/2025	Lodging	Sheraton Wilmington 1 night	\$ 257.40
Maib, Keith	7/23/2025	Air Transportation	AA Flight DFW to LAX	\$ 396.28
Maib, Keith	7/23/2025	Air Transportation	Flight change fee due to completion of mediation early	\$ 683.00
Maib, Keith	7/23/2025	Ground Transportation	UBER LAX to hotel	\$ 135.57
Maib, Keith	7/23/2025	Ground Transportation	UBER Jams offices to LAX	\$ 120.69
Maib, Keith	7/23/2025	Ground Transportation	UBER DFW to home	\$ 127.26
Maib, Keith	7/23/2025	Lodging	Beverly Hilton 2 nights	\$ 1,212.88
Maib, Keith	7/23/2025	Telephone	In flight internet PHL to ATH	\$ 35.00
Total				\$ 9,025.98