

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , ¹)	
Debtors.)	(Jointly Administered)

**SUMMARY OF THIRD MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, AS SPECIAL LITIGATION
COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE
PERIOD FROM JUNE 1, 2025, THROUGH AND INCLUDING JUNE 30, 2025**

Name of Applicant:	<u>Kirkland & Ellis LLP</u> <u>Kirkland & Ellis International LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>April 28, 2025, effective as of March 17, 2025</u>
Period for which compensation and reimbursement is sought:	June 1, 2025, through June 30, 2025
Amount of Compensation sought as actual, reasonable and necessary:	\$169,824.00 (80 percent of \$212,280.00) ²
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	\$0.00
This is a(n) <u>X</u> monthly ___ interim ___ final application	

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² K&E voluntarily reduced its fees and expenses by \$29,536.03 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.



251047525082800000000004

Summary of Hours by Professional Billed From June 1, 2025 through June 30, 2025

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Olivia Acuna	Associate	Restructuring	2021	\$1,465.00	5.80	\$8,497.00
Susan D. Golden	Partner	Restructuring	1988	\$1,795.00	0.60	\$1,077.00
Mark C. Holscher, P.C.	Partner	Litigation - General	1989	\$2,265.00	5.80	\$13,137.00
Chad J. Husnick, P.C.	Partner	Restructuring	2004	\$2,595.00	4.90	\$12,715.50
David A. Klein	Partner	Litigation - General	2010	\$1,745.00	55.70	\$97,196.50
Diana Torres	Partner	IP Litigation	1992	\$2,125.00	35.80	\$76,075.00
Totals					108.60	\$208,698.00

Compensation By Project Category From June 1, 2025 through June 30, 2025

Matter Number	Project Category Description	Total Hours	Total Fees
25	Retention – K&E	10.60	\$12,451.00
28	Litigation	103.20	\$199,829.00
Total		113.80	\$212,280.00

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Total			\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
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VILLAGE ROADSHOW ENTERTAINMENT)	
GROUP USA INC., <i>et al.</i> , ¹)	Case No. 25-10475 (TMH)
)	
Debtors.)	(Jointly Administered)
)	

**THIRD MONTHLY FEE APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, AS SPECIAL LITIGATION
COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE
PERIOD FROM JUNE 1, 2025, THROUGH AND INCLUDING JUNE 30, 2025**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Special Litigation Counsel for the Debtors Effective as of March 17, 2025*, entered April 28, 2025 [Docket No. 290] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement Of Expenses for Professionals and (II) Granting Related Relief*, entered April 15, 2025 [Docket No. 188] (the “Interim Compensation Order”), and the Local Rules for the United States Bankruptcy Court District of Delaware (the “Local Rules”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), special litigation counsel for the above-captioned debtors and debtors in

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possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of \$169,824.00 (80% of \$212,280.00) for the reasonable and necessary legal services K&E rendered to the Debtors from June 1, 2025 through June 30, 2025 (the “Fee Period”); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$0.00 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$212,280.00 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$169,824.00 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 113.80 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E’s out-of-pocket expenses.
 - **Exhibit D** consists of K&E’s records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.²

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due

² K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$169,824.00 consisting of (a) \$169,824.00, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) \$0.00 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: August 28, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Joseph M. Mulvihill (Del. Bar No. 6061)
Benjamin C. Carver (Del. Bar No. 7176)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
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bcarver@ycst.com

*Co-Counsel to the Debtors
and Debtors in Possession*

KIRKLAND & ELLIS LLP

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and -

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Mark C. Holscher, P.C. (admitted *pro hac vice*)
Diana Torres (admitted *pro hac vice*)
David A. Klein (admitted *pro hac vice*)
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Email: mark.holscher@kirkland.com
diana.torres@kirkland.com
david.klein@kirkland.com

*Special Litigation Counsel to the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 25-10475 (TMH)
)

) (Jointly Administered)
)
)

VERIFICATION OF CHAD J. HUSNICK

I, Chad J. Husnick, hereby declare the following under penalty of perjury:

1. I am the president of Chad J. Husnick, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 333 West Wolf Point Plaza, Chicago, IL 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, “Kirkland”).² I am a member in good standing of the Bar of the State of Illinois and the Bar of the State of New York, and I have been admitted to practice in the Supreme Court of the United States, the United States Courts of Appeals for the Second Circuit, Fourth Circuit, and Seventh Circuit, and the United States District Courts for the Northern District of Illinois and the Southern District of New York. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by K&E³ as general bankruptcy counsel to the Debtors and am familiar with all other work performed on behalf of the Debtors by the lawyers and other persons in the firm.

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² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application.

³ Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *Third Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, as Special Litigation Counsel*

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: August 28, 2025

/s/ Chad J. Husnick

Chad J. Husnick
as President of Chad J. Husnick, P.C., as Partner
of Kirkland & Ellis LLP; and as Partner of
Kirkland & Ellis International LLP.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 25-10475 (TMH)
)

) (Jointly Administered)
)

) **Hearing Date: *Only if Objections are filed***
)

) **Objection Deadline: September 18, 2025, at
4:00 p.m. (ET)**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the “Applicant”) has today filed the attached *Third Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, as Special Litigation Counsel for the Debtors and Debtors in Possession, for the Period from June 1, 2025, Through and Including June 30, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement Of Expenses for Professionals and (II) Granting Related Relief*, entered April 15, 2025 [Docket No. 188] and must be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and be served upon and received by (i) the Debtors, Village Roadshow Entertainment Group USA Inc., 750 N. San Vicente

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Boulevard, Suite 800 West, West Hollywood, California 90069, Attn: Kevin Berg; (ii) co-counsel to the Debtors: (a) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor Chicago, Illinois 60654, Attn: Justin Bernbrock (jbernbrock@sheppardmullin.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Joseph M. Mulvihill (jmulvihill@ycst.com); (iii) counsel to the DIP Lenders: (a) Morrison Foerster, 250 West 55th Street, New York, New York 10019, Attn: James Newton (jnewton@mofo.com), and (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, Attn: Christopher M. Samis (csamis@potteranderson.com); (iv) counsel to the ABS Trustee, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, Chicago, IL 60606, Attn: Aaron Gavant (agavant@btlaw.com); (v) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Rosa Sierra-Fox (rosa.sierra-fox@usdoj.gov); (vi) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, Delaware 19801, Attn.: Bradford J. Sandler (bsandler@pszjlaw.com) and Peter J. Keane (pkeane@pszjlaw.com); and (vii) counsel to Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), (a) O’Melveny & Myers LLP, 400 South Hope Street, Suite 1900, Los Angeles, California 90071, Attn.: Steve Warren (swarren@omm.com), and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, Delaware 19801, Attn.: Curtis S. Miller (cmiller@morrisnichols.com) by no later than **4:00 p.m. (Prevailing Eastern Time) on September 18, 2025** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

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Dated: August 28, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Joseph M. Mulvihill (Del. Bar No. 6061)
Benjamin C. Carver (Del. Bar No. 7176)
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*Co-Counsel to the Debtors
and Debtors in Possession*

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and -

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Mark C. Holscher, P.C. (admitted *pro hac vice*)
Diana Torres (admitted *pro hac vice*)
David A. Klein (admitted *pro hac vice*)
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diana.torres@kirkland.com
david.klein@kirkland.com

*Special Litigation Counsel to the Debtors
and Debtors in Possession*

Exhibit A

Statement of Fees and Expenses by Subject Matter

Matter Number	Project Category Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Fees
25	Retention – K&E	10.60	\$12,451.00	\$0.00	\$12,451.00
28	Litigation	103.20	\$199,829.00	\$0.00	\$199,829.00
32	Expenses	-	-	\$0.00	\$0.00
Total		113.80	\$212,280.00	\$0.00	\$212,280.00

Exhibit B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the

Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Olivia Acuna	Associate	Restructuring	2021	\$1,465.00	5.80	\$8,497.00
Susan D. Golden	Partner	Restructuring	1988	\$1,795.00	0.60	\$1,077.00
Mark C. Holscher, P.C.	Partner	Litigation - General	1989	\$2,265.00	5.80	\$13,137.00
Chad J. Husnick, P.C.	Partner	Restructuring	2004	\$2,595.00	4.90	\$12,715.50
David A. Klein	Partner	Litigation - General	2010	\$1,745.00	55.70	\$97,196.50
Diana Torres	Partner	IP Litigation	1992	\$2,125.00	35.80	\$76,075.00
Totals					108.60	\$208,698.00

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Laura Bay	Paralegal	Litigation - General	\$705.00	1.00	\$705.00
Julia F. Burnson	Paralegal	Restructuring	\$685.00	2.30	\$1,575.50
Laura Saal	Paralegal	Restructuring	\$685.00	1.90	\$1,301.50
Totals:				5.20	\$3,582.00

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Summary

Service Description	Amount
Total	\$0.00

Exhibit D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

333 West Wolf Point Plaza
Chicago, IL 60654

FEIN 36-1326630

August 26, 2025

Village Roadshow Entertainment Group USA Inc.
10100 Santa Monica Boulevard, Suite 200
Los Angeles, CT 90067

Attn: Kevin P. Berg

Invoice Number: 1010223716

Client Matter: 50007-25

In the Matter of Retention – K&E

For legal services rendered through June 30, 2025
(see attached Description of Legal Services for detail)

\$ 12,451.00

Total legal services rendered

\$ 12,451.00

Legal Services for the Period Ending June 30, 2025
Village Roadshow Entertainment Group USA Inc.
Retention – K&E

Invoice Number: 1010223716
Matter Number: 50007-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	5.80	1,465.00	8,497.00
Julia F. Burnson	2.30	685.00	1,575.50
Susan D. Golden	0.60	1,795.00	1,077.00
Laura Saal	1.90	685.00	1,301.50
TOTALS	10.60		\$ 12,451.00

Legal Services for the Period Ending June 30, 2025
 Village Roadshow Entertainment Group USA Inc.
 Retention – K&E

Invoice Number: 1010223716
 Matter Number: 50007-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/03/25	Susan D. Golden	0.60	Review, revise invoice re privilege, confidentiality (.4); correspond with O. Acuna re same (.2).
06/05/25	Olivia Acuna	0.20	Correspond with K&E team, S. Golden re invoice privilege and confidentiality considerations.
06/09/25	Olivia Acuna	0.80	Draft monthly fee statement (.5); telephone conference with S. Otero re same (.3).
06/09/25	Julia F. Burnson	0.80	Draft K&E monthly fee statement.
06/12/25	Olivia Acuna	0.90	Draft monthly fee statement.
06/13/25	Laura Saal	1.90	Draft first monthly fee statement.
06/16/25	Olivia Acuna	1.60	Draft supplemental declaration re K&E retention.
06/16/25	Julia F. Burnson	0.40	Review and revise K&E monthly fee statement.
06/17/25	Olivia Acuna	0.70	Draft, revise first monthly fee application.
06/17/25	Julia F. Burnson	1.10	Review and revise K&E monthly fee statement (.5); prepare K&E monthly fee statement for filing (.6).
06/24/25	Olivia Acuna	0.50	Review, revise invoice re privilege and confidentiality considerations.
06/29/25	Olivia Acuna	0.70	Review, revise invoice re privilege and confidentiality considerations.
06/30/25	Olivia Acuna	0.40	Review, revise invoice re privilege and confidentiality considerations.
Total		10.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

333 West Wolf Point Plaza
Chicago, IL 60654

FEIN 36-1326630

August 26, 2025

Village Roadshow Entertainment Group USA Inc.
10100 Santa Monica Boulevard, Suite 200
Los Angeles, CT 90067

Attn: Kevin P. Berg

Invoice Number: 1010223717

Client Matter: 50007-28

In the Matter of Litigation

For legal services rendered through June 30, 2025
(see attached Description of Legal Services for detail)

\$ 199,829.00

Total legal services rendered

\$ 199,829.00

Legal Services for the Period Ending June 30, 2025
Village Roadshow Entertainment Group USA Inc.
Litigation

Invoice Number: 1010223717
Matter Number: 50007-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Laura Bay	1.00	705.00	705.00
Mark C. Holscher, P.C.	5.80	2,265.00	13,137.00
Chad J. Husnick, P.C.	4.90	2,595.00	12,715.50
David A. Klein	55.70	1,745.00	97,196.50
Diana Torres	35.80	2,125.00	76,075.00
TOTALS	103.20		\$ 199,829.00

Legal Services for the Period Ending June 30, 2025
 Village Roadshow Entertainment Group USA Inc.
 Litigation

Invoice Number: 1010223717
 Matter Number: 50007-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/25	Mark C. Holscher, P.C.	0.20	Revise summary analysis re interest (.1); correspond with SM team re same (.1).
06/02/25	David A. Klein	0.90	Telephone conference with D. Torres re mediation points (.3); review research and summary re prejudgment interest (.4); correspond with D. Torres re same (.2).
06/02/25	Diana Torres	2.90	Draft, revise damages analysis (2.6); telephone conference with D. Klein re mediation points (.3).
06/03/25	Mark C. Holscher, P.C.	0.20	Revise interest/damages summary (.1); correspond with D. Klein, K&E team re same (.1).
06/03/25	Chad J. Husnick, P.C.	0.70	Correspond with Company, SM team re WB litigation strategy and deal discussions (.3); review and revise talking points re legal arguments (.4).
06/03/25	David A. Klein	0.30	Review, revise draft bullet points for mediation discussions (.1); correspond with D. Torres, M. Holscher re same (.2).
06/03/25	Diana Torres	1.20	Correspond with D. Klein, K&E team re damages summary (.2); revise same (1.0).
06/04/25	Mark C. Holscher, P.C.	0.10	Correspond with C. Husnick, K&E team re stay issue and WB.
06/04/25	David A. Klein	1.70	Telephone conference with D. Torres re appeal notice and WB's statements to bankruptcy court re appeal (.1); analyze correspondence from C. Husnick, K&E team re lift stay motion (.1); analyze lift stay motion and draft objection re same (1.5).
06/04/25	Diana Torres	0.40	Correspond with C. Husnick re damages summary (.1); correspond with Company, C. Husnick re WB's statements re damages and strategy re same (.2); telephone conference with D. Klein re same (.1).
06/05/25	Mark C. Holscher, P.C.	0.10	Correspond with D. Klein, K&E team re litigation issues.
06/05/25	David A. Klein	0.30	Analyze correspondence from C. Husnick, D. Torres and M. Holscher re settlement negotiations.

Legal Services for the Period Ending June 30, 2025
 Village Roadshow Entertainment Group USA Inc.
 Litigation

Invoice Number: 1010223717
 Matter Number: 50007-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/25	David A. Klein	5.20	Review and revise objection to lift stay motion (4.9); telephone conference with D. Torres re same (.1); correspond with C. Husnick and J. Bernbrock re same (.2).
06/05/25	Diana Torres	0.50	Correspond with M. Holscher, C. Husnick and D. Klein re offers of judgment (.1); research re same (.3); telephone conference with D. Klein re same (.1).
06/06/25	David A. Klein	2.20	Revise objection to WB's lift stay motion (1.9); correspond with D. Torres re same (.3).
06/06/25	Diana Torres	2.70	Review, revise draft opposition to motion to lift stay (2.5); correspond with D. Klein, K&E team re same (.2).
06/08/25	David A. Klein	3.80	Correspond with C. Husnick re objection to WB's lift stay motion (.2); revise same (2.0); telephone conference with SM team re objection to WB's lift stay motion (.4); telephone conference with SM team, D. Torres and Company re Wonka arbitration (.8); analyze Wonka arbitration demand and response (.4).
06/08/25	Diana Torres	1.50	Conference with SM team re Wonka arbitration (.8); review and comment on opposition to lift stay motion (.7).
06/09/25	Mark C. Holscher, P.C.	0.80	Revise opposition to lift stay motion (.6); telephone conference with D. Klein re same (.2).
06/09/25	David A. Klein	5.30	Telephone conference with M. Holscher re objection to WB's motion to lift stay (.2); review, revise same (3.5); telephone conference with D. Torres re same (.1); conference with A. Gomez-Blumenfeld re potential offer of judgment research (.4); correspond with SM team re objection to lift stay motion (.5); review research re offers of judgment in arbitration (.6).
06/09/25	Diana Torres	1.40	Correspond with D. Klein, K&E team re lift stay opposition (.5); analyze revisions to draft lift stay opposition (.5); telephone conference with D. Klein re same (.1); review, revise same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/25	Mark C. Holscher, P.C.	1.10	Telephone conference with C. Husnick, K&E team re litigation issues, settlement and stay strategies (.8); correspond re strategy re lift stay motion (.3).
06/10/25	Chad J. Husnick, P.C.	1.00	Telephone conference with M. Holscher, K&E team re WB litigation, mediation strategy (.8); correspond with D. Klein, K&E team re same (.2).
06/10/25	David A. Klein	3.50	Review, revise opposition to motion to lift stay for redactions (.8); correspond with D. Torres re same (.2); telephone conference with M. Holscher, D. Torres and C. Husnick re strategy re same (.8); telephone conference with D. Torres re research on potential offer of judgment (.1); correspond with A. Gomez-Blumenfeld re same (.1); review, revise research summary re same (1.1); correspond with D. Torres re same (.4).
06/10/25	Diana Torres	2.20	Telephone conference with M. Holscher, D. Klein and C. Husnick re opposition to motion to lift stay (.8); telephone conference with D. Klein re same (.2); review, revise research re offers of judgment (1.0); correspond with D. Klein re same (.2).
06/11/25	Chad J. Husnick, P.C.	0.50	Correspond and conference with D. Torres, K&E team re WB litigation, mediation strategy.
06/11/25	David A. Klein	2.80	Telephone conference with D. Torres re redactions to opposition to lift stay motion (.7); revise same (.6); review, revise research re offers of judgment (1.5).
06/11/25	Diana Torres	2.10	Review and comment on draft redactions for opposition to lift stay motion (1.4); telephone conference with D. Klein re strategy re same (.7).
06/12/25	Chad J. Husnick, P.C.	0.50	Correspond and conference with D. Klein, K&E team re WB litigation, mediation strategy.
06/12/25	David A. Klein	0.70	Review, analyze research re use of offers of judgment in bankruptcy (.5); correspond with A. Gomez-Blumenfeld re follow-up research (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/25	Mark C. Holscher, P.C.	0.40	Review, revise proposed stipulation (.3); correspond with Company re status and mediation (.1).
06/13/25	David A. Klein	1.20	Review research re costs under Rule 68 (.5); correspond with D. Torres re same (.3); review draft stipulation re lifting stay (.3); correspond with D. Torres re same (.1).
06/13/25	Diana Torres	0.60	Review, revise draft stipulation re mediation and lifting stay.
06/14/25	Mark C. Holscher, P.C.	0.20	Review, revise proposed stipulation.
06/15/25	Mark C. Holscher, P.C.	0.20	Correspond with C. Husnick, K&E team re lifting of stay and stipulation.
06/15/25	Chad J. Husnick, P.C.	0.50	Correspond and conference with M. Holscher, K&E team re WB litigation, mediation strategy.
06/15/25	David A. Klein	0.10	Analyze correspondence from M. Holscher re WB revisions to stipulation re mediation and lift stay.
06/16/25	David A. Klein	1.50	Analyze reply to WB's objection to sale and supporting declaration (1.0); correspond with SM team, D. Torres re same (.4); telephone conference with D. Torres re same (.1).
06/16/25	Diana Torres	1.00	Review, revise brief re redactions (.7); correspond with SM team re same (.2); telephone conference with D. Klein same (.1).
06/17/25	Mark C. Holscher, P.C.	0.20	Correspond with D. Klein, K&E team re mediation stipulation and next steps.
06/17/25	David A. Klein	0.10	Review, revise stipulation re lift stay and mediation and correspond with M. Holscher, K&E team re same.
06/17/25	Diana Torres	0.20	Review, revise comments from opposing counsel re stipulation (.1); correspond with SM team re same (.1).
06/19/25	Laura Bay	0.10	Analyze case files and collect for attorneys' review.
06/19/25	Mark C. Holscher, P.C.	0.50	Analyze correspondence from D. Klein re negotiations (.1); correspond with D. Klein, SM team re expert on mediation, damages (.1); analyze damages, mitigation and interest issue and instructions re further analysis (.2); correspond with counsel re letter brief to JAMS (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/25	Chad J. Husnick, P.C.	0.20	Correspond with Company re WB litigation and mediation strategy.
06/19/25	David A. Klein	1.10	Review MPRPA and appeal panel decision (.5); correspond with M. Holscher, K&E team re WB's claim to interest (.3); analyze correspondence from Company re discussions with WB's counsel and WB's claim to interest (.2); review correspondence from D. Torres re distribution agreement interest provision (.1).
06/19/25	Diana Torres	1.50	Analyze assertions by WB (.5); analyze 2020 distribution agreement re same (.8); correspond with D. Klein, K&E team re same (.2).
06/20/25	Mark C. Holscher, P.C.	0.30	Correspond with D. Klein, K&E team re mediation and expert work (.2); correspond with Company re response to OMM letter and update to JAMS panel (.1).
06/20/25	David A. Klein	0.50	Analyze letter from WB's counsel to arbitration panel re lifting stay (.1); correspond with D. Torres re correspondence from arbitration panel re scheduling conference (.1); analyze bankruptcy court order re lifting stay (.1); correspond with M. Holscher and C. Husnick re same (.1); analyze correspondence from M. Holscher and D. Torres re research on mitigation of damages (.1).
06/20/25	Diana Torres	2.20	Correspond with D. Klein, K&E team re damages expert (.2); correspond with D. Klein, K&E team re mitigation research (.2); telephone conference with A. Blumenfeld re same (.7); analyze letter from Petrocelli (.1); analyze strategy for responding and drafting response re same (1.0).
06/21/25	David A. Klein	0.10	Analyze correspondence from D. Torres and M. Holscher re response to WB's letter to arbitration panel re lifting stay.
06/22/25	David A. Klein	0.10	Analyze draft response to WB's letter to arbitration panel re lifting stay.
06/23/25	Laura Bay	0.30	Correspond with D. Klein re document submission in JAMS filing portal.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/25	Mark C. Holscher, P.C.	1.30	Correspond with D. Torres and D. Klein re filings to JAMS (.3); analyze, revise filing (.2); conference with Company re mediation and next steps, correspond with D. Torres, K&E team re experts (.2); correspond with Company re discovery requests (.1); analyze JAMS letter and OMM position (.1); correspond with D. Torres re mitigation issues (.2); analyze expert testimony, arbitration order (.2).
06/23/25	Chad J. Husnick, P.C.	0.80	Correspond and conference with M. Holscher, K&E team, Company, SM team re WB litigation and mediation strategy (.6); review and revise letter to arbitration panel re same (.2).
06/23/25	David A. Klein	1.30	Telephone conference with D. Torres, K&E team re potential experts (.5); research re potential experts (.4); analyze arbitrator's award (.1); telephone conference with D. Torres, K&E team re potential expert (.3).
06/23/25	David A. Klein	0.90	Review and revise letter to panel re lifting stay (.7); analyze dockets for citations re same (.2).
06/23/25	Diana Torres	2.50	Telephone conference with D. Klein, K&E team re damages experts (partial) (.1); telephone conference with M. Holscher re same (.1); telephone conference with D. Klein re strategy re same (.5); analyze arbitrator's opinion re strategy re experts (.6); correspond with D. Klein, K&E team re same (.2); research re potential experts (1.0).
06/23/25	Diana Torres	1.00	Correspond with M. Holscher and C. Husnick re letter to arbitration panel (.2); correspond with A. Gomez-Blumenfeld re mitigation research (.5); correspond with M. Holscher and D. Klein re same (.1); telephone conference with M. Holscher, K&E team re same (.2).
06/24/25	Laura Bay	0.40	Correspond with D. Klein re request to coordinate reactivation of production database (.2); coordinate with vendor re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/25	David A. Klein	5.30	Telephone conference with D. Torres re document collection, expert retention and mediation (.8); correspond with Company re document collection (.3); analyze CV of potential expert (.3); correspond with L. Santor re same (.4); review and analyze research re mitigation (1.2); telephone conference with Company, D. Torres re mediation and document collection (1.2); draft response letter to WB counsel re supplemental exchange of information (.9); correspond with L. Bay re document collection vendor and statement of work re same (.1); correspond with C. Husnick re document collection vendor and expert (.1).
06/24/25	Diana Torres	3.90	Conference with D. Klein re document production and requests (.8); analyze scheduling correspondence (.1); correspond with JAMS, OMM, D. Klein, K&E team re scheduling (.3); analyze prior notes re same and comment on next steps (.3); prepare for and participate in telephone conference with Company, D. Klein re documents to produce under Rule 17 (1.2); review and comment on draft research from A. Gomez-Blumenfeld (.6); correspond with L. Santor re potential expert (.1); correspond with D. Klein, K&E team re mediation (.5).
06/25/25	David A. Klein	2.60	Attend conference with Company re document collection for arbitration (1.0); prepare for same (1.0); telephone conference with SM team re retention of expert (.1); correspond with SM team re same (.2); analyze correspondence from Company re WB request for documents (.3).
06/25/25	David A. Klein	1.50	Analyze correspondence from Company re movie sequels (.1); analyze correspondence from M. Holscher and SM team re article discussing arbitration (.1); review and analyze projections re productions (.4); correspond with D. Torres re same (.1); review and analyze Salter memoranda and supporting analysis re license fee (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/25	Diana Torres	1.20	Analyze information from Company re discussions re document requests (.2); analyze document requests (.8); correspond with D. Klein and Company re same (.2).
06/26/25	Chad J. Husnick, P.C.	0.20	Correspond and conference with D. Torres, K&E team, Company re expert witnesses.
06/26/25	David A. Klein	3.60	Draft summary re document collection (.2); correspond with D. Torres re same (.2); draft letter to WB counsel re document requests (2.1); correspond with D. Torres re same (.4); review and revise agreement with e-discovery vendor for document collection (.4); correspond with L. Bay re same (.3).
06/26/25	David A. Klein	1.30	Draft, revise memorandum re mitigation damages.
06/26/25	Diana Torres	0.40	Review and comment on UCC RFPs.
06/27/25	Laura Bay	0.20	Correspond with D. Klein re production of documents for review.
06/27/25	David A. Klein	1.70	Telephone conferences with D. Torres re letter to WB's counsel re supplemental exchange of information, depositions and document collection (.9); correspond with Company re agreement to retain e-discovery vendor (.4); correspond with L. Bay re same (.2); correspond with L. Santor re document collection (.1); analyze timing profile re response to document request (.1).
06/27/25	David A. Klein	2.60	Revise letter to WB's counsel (1.4); correspond with Company re same (.3); review, revise A. Gomez-Blumenfeld's memorandum re mitigation of damages arguments and research re same (.9).
06/27/25	Diana Torres	0.30	Correspond with D. Klein, K&E team re potential expert (.2); telephone conference with potential expert (.1).
06/27/25	Diana Torres	2.10	Review, comment on draft letter to OMM re discovery and arbitration (1.2); telephone conferences with D. Klein re same (.9).
06/30/25	Mark C. Holscher, P.C.	0.20	Correspond with K&E team, D. Torres re expert selection and arbitration schedule.
06/30/25	Chad J. Husnick, P.C.	0.50	Correspond and conference with D. Torres, K&E team, Company re expert witnesses.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/25	David A. Klein	2.10	Participate in telephone conference with potential expert (1.3); telephone conference with D. Torres re same (.5); analyze correspondence from D. Torres, K&E team re mediation briefing schedule and retention of expert (.3).
06/30/25	David A. Klein	1.40	Correspond with e-discovery vendor, Company re document collection (.6); research re standard for vacating arbitration award (.1); correspond with D. Torres re same (.1); review, revise letter to WB's counsel re supplemental exchange of information for arbitration (.4); correspond with D. Torres re same (.1); review, revise draft schedule for arbitration (.1).
06/30/25	Diana Torres	3.00	Participate in conference with potential damages expert (1.3); telephone conference with D. Klein re same (.5); draft summary re same (.9); correspond with potential expert (.3).
06/30/25	Diana Torres	1.00	Analyze timing re upcoming arbitration (.5); correspond with SM team re mediation (.1); correspond with D. Klein, K&E team re next steps re same (.4).
Total		103.20	