

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
) **Objection Deadline: Sept. 18, 2025 at 4:00 p.m. (ET)**
)

**SUMMARY OF FIFTH MONTHLY FEE APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS CO-COUNSEL FOR THE DEBTORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM JULY 1, 2025 THROUGH JULY, 2025**

Name of Applicant: Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional Services to: Debtors and Debtors-in-Possession

Date of Retention: April 17, 2025
(Effective as of March 17, 2025)

Period for which compensation and
reimbursement is sought: July 1, 2025 – July 31, 2025

Amount of Compensation sought as
actual, reasonable and necessary: \$31,508.50

Amount of Expense Reimbursement sought
as actual, reasonable and necessary: \$5,085.29

This is an: X interim ____ final application

This application includes 2.20 hours and \$1,241.00 in fees incurred in connection with the preparation of Fee Applications.

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.



Prior applications:

Date Filed / Docket No.	Period Covered	Requested (\$)		Approved (\$)		
		Fees	Expenses	Fees	Expenses	Order Entered
5/13/25 D.I. 334	3/17/25- 3/31/25	\$105,010.50	\$2,123.49	Pending	Pending	
6/17/25 D.I. 538	4/1/25- 4/30/25	\$151,786.00	\$4,011.55	Pending	Pending	
7/2/25 D.I. 523	5/1/25- 5/31/25	\$89,966.00	\$5,550.01	Pending	Pending	
	6/1/25- 6/30/25	\$64,041.50	\$2,423.42	Pending	Pending	

COMPENSATION BY INDIVIDUAL

Name	Position, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Joseph M. Mulvihill	Partner since 2025. Joined firm as an associate in 2019. Member of DE Bar since 2014 and PA Bar since 2015.	\$860.00	7.60	\$6,536.00
Benjamin C. Carver	Joined firm as an associate in 2023. Member of the DE Bar since 2023.	\$515.00	24.80	\$12,772.00
Brynna M. Gaffney	Joined firm as an associate in 2024. Member of DE Bar since 2024.	\$500.00	4.20	\$2,100.00
Debbie Laskin	Paralegal	\$395.00	19.90	\$7,860.50
Brenda Walters	Paralegal	\$395.00	0.70	\$276.50
Troy Bollman	Paralegal	\$385.00	0.30	\$115.50
Hubert T. Hannagan	Paralegal	\$385.00	4.80	\$1,848.00
Grand Total:			62.30	\$31,508.50
Blended Rate for All Timekeepers:		\$506		

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Case Administration (docketing, calendar preparation, paperflow) (B001)	3.40	\$1,556.00
Court Hearings (attendance and preparation) (B002)	1.40	\$739.00
Schedules & Statements, U.S. Trustee Reports (B004)	5.30	\$2,525.50
Lease / Executory Contract Issues (B005)	1.50	\$592.50
Use, Sale or Lease of Property (B006)	4.10	\$2,920.00
Claims Analysis, Objections and Resolutions (B007)	1.30	\$794.00
Meetings (B008)	1.50	\$873.00
Other Adversary Proceedings (B011)	0.70	\$464.00
Plan and Disclosure Statement (B012)	8.00	\$4,273.00
Retention of Professionals / Fee Issues (B017)	31.60	\$14,861.00
Fee Application Preparation (B018)	2.20	\$1,241.00
Purchaser Representation (B021)	1.30	\$669.50
TOTALS	62.30	\$31,508.50

EXPENSE SUMMARY

Expenses Category	Total Expenses
Car/Bus/Subway Travel	\$1,090.38
Delivery/Courier	\$15.00
Deposition/Transcript	\$309.70
Docket Retrieval/Search	\$15.50
Reproduction Charges	\$95.40
Working Meals	\$3,559.31
TOTAL DISBURSEMENTS	\$5,085.29

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) **Objection Deadline: Sept. 18, 2025 at 4:00 p.m. (ET)**
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FIFTH MONTHLY FEE APPLICATION OF YOUNG CONAWAY STARGATT & TAYLOR, LLP, AS CO-COUNSEL FOR THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2025 THROUGH JULY 31, 2025

Pursuant to section 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, the law firm of Young Conaway Stargatt & Taylor, LLP (hereinafter “Young Conaway”) hereby moves the Court for reasonable compensation for professional legal services rendered as co-counsel to the above-captioned debtors and debtors-in-possession (together, the “Debtors”) in the amount of \$31,508.50, together with reimbursement for actual and necessary expenses incurred in the amount of \$5,085.29 for the period commencing July 1, 2025 through and including July 31, 2025 (the “Fee Period”). In support of its Application, Young Conaway respectfully represents as follows:

1. Young Conaway was employed to represent the Debtors as bankruptcy co-counsel in connection with these chapter 11 cases, pursuant to an order entered by the Court on

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

April 17, 2025 [D.I. 207] (the “Young Conaway Retention Order”). The Young Conaway Retention Order authorized Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

2. All services for which compensation is requested by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

3. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period, showing the amount of \$31,508.50 due for fees.

4. The services rendered by Young Conaway during the Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in **Exhibit A**.

DISBURSEMENTS

5. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Fee Period, showing the amount of \$5,085.29 for reimbursement of expenses. This disbursement sum is broken down into categories of charges, including, among other things, delivery charges, photocopying charges, teleconference charges, and transcription costs. A complete review by category of the expenses incurred for the Fee Period may be found in **Exhibit B**.

6. Pursuant to Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), Young Conaway represents that: (i) its rate for copying charges is \$0.10 per page for black and white copies and \$0.80 per page for color copies; (ii) its rate for outgoing telecopier transmissions

is \$0.25 per page (excluding related long distance transmission charges) with no charge for incoming telecopier transmissions; and (iii) there is no surcharge for computerized research.

VALUATION OF SERVICES

7. Attorneys and paraprofessionals of Young Conaway have expended a total of 62.30 hours in connection with this matter during the Fee Period.

8. The amount of time spent by each of these persons providing services to the Debtors for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The hourly rates set forth therein are Young Conaway's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Young Conaway for the Period as co-counsel for the Debtors is \$31,508.50.

9. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of these cases, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code. In addition, Young Conaway has reviewed the requirements of Local Rule 2016-1 and believes that this Application complies with the requirements set forth therein.

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$31,508.50 as compensation for necessary professional services rendered to the Debtors for the Fee Period, and the sum of \$5,085.29 for reimbursement of actual necessary costs and expenses incurred during that period, and further requests such other and further relief as the Court may deem just and proper.

Dated: August 28, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Joseph M. Mulvihill (Del. Bar No. 6061)
Benjamin C. Carver (Del. Bar No. 7176)
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*Co-Counsel for the Debtors and
Debtors in Possession*

**SHEPPARD, MULLIN, RICHTER &
HAMPTON LLP**

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Matthew T. Benz (admitted *pro hac vice*)
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-and-

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-and-

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*Co-Counsel for the Debtors and
Debtors in Possession*

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Joseph M. Mulvihill, hereby certify as follows:

1. I am a partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“Young Conaway”), and have been admitted to the bar of the Supreme Court of Delaware since 2014.

2. I have personally performed many of the legal services rendered by Young Conaway, as co-counsel for the Debtors, and am thoroughly familiar with all other work performed on behalf of the Debtors by the lawyers and paraprofessionals in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: August 28, 2025

/s/ Joseph M. Mulvihill
Joseph M. Mulvihill (Del. Bar. No. 6061)

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NOTICE OF APPLICATION

The *Fifth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP, as Co-Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2025 through July 31, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$31,508.50 and monthly expenses in the amount of \$5,085.29.

Objections to the Application, if any, are required to be filed on or before **21 day, 2025, at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

At the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (i.) the Debtors, Village Roadshow Entertainment Group USA Inc., 750 N. San Vicente Boulevard, Suite 800 West, West Hollywood, CA 90069, Attn: Kevin Berg; (ii.) co-counsel to the Debtors: (a) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor Chicago, IL 60654, Attn: Justin Bernbrock (jbernbrock@sheppardmullin.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Joseph M. Mulvihill (jmulvihill@ycst.com); (iii.) counsel to the DIP Lenders: (a) Morrison Foerster, 250 West 55th Street, New York, NY 10019, Attn: James Newton (jnewton@mofo.com), and (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801, Attn: Christopher M. Samis (csamis@potteranderson.com); (iv.) counsel to the ABS Trustee, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, Chicago IL 60606, Attn: Aaron Gavant (agavant@btlaw.com); (v.) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Timothy J. Fox Jr. (timothy.fox@usdoj.gov); (vi.) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, Attn.: Bradford J. Sandler

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(bsandler@pszjlaw.com) and Peter J. Keane (pkeane@pszjlaw.com); and (vii.) counsel to Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), (a) O’Melveny & Myers LLP, 400 South Hope Street, Suite 1900, Los Angeles, CA 90071, Attn.: Steve Warren (swarren@omm.com), and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn.: Curtis S. Miller (cmiller@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE *ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND (II) GRANTING RELATED RELIEF* [D.I. 188], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED INTERIM FEES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: August 28, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Joseph M. Mulvihill (Del. Bar No. 6061)
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*Co-Counsel for the Debtors and
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*Co-Counsel for the Debtors and
Debtors in Possession*

EXHIBIT A

Fees

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

P.O. BOX 391
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

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Writer's Direct Dial

Writer's E-Mail
jmulvihill@ycst.com

Village Roadshow Entertainment Group (BVI)
321 North Clark Street, 32nd Floor
Chicago, IL 60654

Invoice Date: August 12, 2025
Invoice Number: 50063430
Matter Number: 104283.1001

Re: Chapter 11 of Village Roadshow Entertainment Group (BVI) Limited

CURRENT INVOICE

Professional Services	\$	31,508.50
Disbursements	\$	<u>5,085.29</u>
Total Due This Invoice	\$	36,593.79

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/02/25	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	79.00
07/03/25	DLASK	Update critical dates	B001	0.30	118.50
07/07/25	BGAFF	Review and revise critical dates re: Critical Dates	B001	0.70	350.00
07/07/25	BGAFF	Read latest pleadings and filings re: docket updates	B001	0.30	150.00
07/11/25	BCARV	Correspond with J. Mulvihill on mediation logistics and review correspondence from JAMS team re: same	B001	0.20	103.00
07/11/25	DLASK	Update critical dates	B001	0.20	79.00
07/18/25	DLASK	Update critical dates	B001	0.20	79.00
07/22/25	BCARV	Review procedural requirements re: substitution of counsel	B001	0.40	206.00
07/22/25	BCARV	Review critical dates re: case work streams	B001	0.30	154.50
07/24/25	DLASK	Update critical dates	B001	0.20	79.00
07/30/25	DLASK	Update critical dates	B001	0.40	158.00
07/08/25	DLASK	Draft July 21 hearing agenda	B002	0.40	158.00
07/08/25	JMULV	Review and revise agenda	B002	0.40	344.00
07/15/25	BWALT	Emails from D. Laskin, J. Mulvihill, and B. Carver re: agenda for 7/21/25 hearing	B002	0.10	39.50
07/16/25	BWALT	Emails with B. Carver re: agenda for 7/21/25 hearing	B002	0.20	79.00
07/16/25	BWALT	Finalize for filing and coordinate service of agenda cancelling 7/21/25 hearing	B002	0.30	118.50
07/21/25	BCARV	Review and finalize June MORs (3.5); correspond with YCST and company team re: same (.1)	B004	3.60	1,854.00
07/22/25	DLASK	File monthly operating reports for all debtors	B004	1.70	671.50

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/08/25	DLASK	Monitor, review and respond to email from counsel regarding preparation and filing of 4th cure notice	B005	1.50	592.50
07/08/25	BCARV	Review CNO's re: professionals fee applications and draft interim fee application	B006	0.40	206.00
07/08/25	BCARV	Correspond with YCST and SMRH teams re: supplemental assumption notice	B006	0.20	103.00
07/14/25	JMULV	Attend call re: sale update	B006	0.40	344.00
07/23/25	BCARV	Attention to extensive correspondence with YCST, SMRH, and Solic teams re: sale closing	B006	0.20	103.00
07/23/25	BGAFF	Draft notice of sale closing re: Library Asset Sale	B006	0.40	200.00
07/23/25	DLASK	Finalize for filing and coordinate service of notice of library assets sale closing	B006	0.40	158.00
07/23/25	JMULV	Attention to various sale closing matters	B006	1.70	1,462.00
07/31/25	JMULV	Attend call re: sale objection	B006	0.40	344.00
07/08/25	BGAFF	Analyze POC Order re: WB Consolidated POC Order	B007	0.90	450.00
07/08/25	JMULV	Review and revise stipulation re: consolidated POC	B007	0.40	344.00
07/01/25	BCARV	Attend weekly meeting with YCST team	B008	0.30	154.50
07/22/25	BCARV	Prepare for and attend meeting with B. Gaffney re: workstreams (.2); correspondence with YCST team re: same (.1)	B008	0.30	154.50
07/29/25	BCARV	Prepare for and attend YCST meeting	B008	0.40	206.00
07/29/25	BGAFF	Meet with J. Mulvihill and B. Carver re: Case Updates	B008	0.20	100.00
07/29/25	JMULV	Attend YCST weekly meeting	B008	0.30	258.00
07/01/25	BCARV	Review file re: critical dates and ongoing workstreams	B011	0.40	206.00
07/03/25	JMULV	Correspondence with UCC re: protective order	B011	0.30	258.00
07/03/25	BCARV	Draft plan exclusivity extension motion (2); correspondence with YCST and SMRH teams re: same (.2)	B012	2.20	1,133.00

Village Roadshow Entertainment Group (BVI)

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August 12, 2025

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Matter Number:

104283.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/09/25	BCARV	Draft exclusivity extension motion (2.7); correspond with YCST and SMRH teams re: same (.3)	B012	3.00	1,545.00
07/09/25	JMULV	Review and revise exclusivity extension motion	B012	0.80	688.00
07/11/25	BCARV	Review and revise plan exclusivity extension motion (.5); correspond with YCST and SMRH teams re: same (.3)	B012	0.80	412.00
07/11/25	BGAFF	Draft notice re: Exclusivity Deadline Extension Motion	B012	0.20	100.00
07/11/25	DLASK	Finalize for filing and coordinate service of motion extending exclusivity	B012	0.40	158.00
07/30/25	DLASK	Prepare certificate of no objection for exclusivity motion	B012	0.20	79.00
07/31/25	DLASK	File certificate of no objection for exclusivity motion, prepare electronic order	B012	0.40	158.00
07/01/25	DLASK	Review May fee application for Verita	B017	0.30	118.50
07/02/25	BCARV	Review fee applications and correspond with YCST team re: same	B017	0.50	257.50
07/02/25	DLASK	Update interim fee request for debtors' professionals	B017	0.30	118.50
07/02/25	DLASK	Finalize for filing, file certificate of no objection for Solic's fee application	B017	0.30	118.50
07/02/25	DLASK	Finalize for filing and coordinate service of Young Conaway's 3rd fee application for May	B017	0.40	158.00
07/02/25	DLASK	Finalize for filing and coordinate service of Sheppard's fee application for May	B017	0.60	237.00
07/02/25	DLASK	Finalize for filing and coordinate service of KCC's fee application	B017	0.30	118.50
07/02/25	DLASK	Prepare notice for KCC's fee application	B017	0.20	79.00
07/02/25	JMULV	Call with professionals re: interim fees	B017	0.40	344.00
07/02/25	THANN	Prepare fee applications re: Verita's 1st interim fee application	B017	1.30	500.50
07/03/25	DLASK	Prepare certificates of no objection to fee applications of KCC	B017	0.40	158.00
07/03/25	THANN	Assemble fee applications included in 1st interim fee request and prepare index re: same	B017	1.90	731.50
07/07/25	DLASK	File certificates of no objection for fee applications, 1st and 2nd, of KCC	B017	0.60	237.00

Village Roadshow Entertainment Group (BVI)

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August 12, 2025

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/08/25	BCARV	Review and revise SOLIC fee application (.5); correspond with SOLIC and YCST teams re: same and coordinate filing (.4)	B017	0.90	463.50
07/08/25	BGAFF	Draft certificate of no objection re: K&E Fee Application	B017	0.10	50.00
07/08/25	BGAFF	Draft certificate of no objection re: YCST Fee Application	B017	0.20	100.00
07/08/25	DLASK	Prepare certificate of no objection for Kirkland's fee application	B017	0.20	79.00
07/08/25	DLASK	Prepare certificate of no objection for Young Conaway's fee application	B017	0.20	79.00
07/08/25	DLASK	Update interim fee application for debtors' professionals	B017	0.40	158.00
07/08/25	JMULV	Review and revise SOLIC fee application	B017	0.60	516.00
07/08/25	TBOLL	Finalize for filing second monthly fee application of Solic	B017	0.30	115.50
07/09/25	BCARV	Correspond with Accordion, YCST, and K&E teams re: payment of professional fees	B017	0.30	154.50
07/09/25	BCARV	Correspond with YCST and K&E teams re: fee applications CNOs and coordinate filing re: same	B017	0.30	154.50
07/09/25	DLASK	Finalize for filing, file certificate of no objection for Young Conaway's fee application	B017	0.30	118.50
07/09/25	DLASK	Update interim fee application of debtors' professionals	B017	0.30	118.50
07/10/25	BCARV	Review interim fee application) and correspond with YCST team re: same (.1)	B017	0.70	360.50
07/10/25	DLASK	Finalize for filing and coordinate service of OCP declaration for Maples	B017	0.30	118.50
07/11/25	BCARV	Revise interim fee application (.2); extensive correspondence with YCST, SOLIC, K&E, SMRH, and Verita teams re: same (.6)	B017	0.80	412.00
07/11/25	BCARV	Coordinate filing of Maples OCP declaration	B017	0.20	103.00
07/11/25	BCARV	Review K&E fee application and coordinate filing of same	B017	0.30	154.50
07/11/25	DLASK	Finalize for filing and coordinate service of Kirkland's 2nd fee application	B017	0.60	237.00
07/13/25	BCARV	Correspond with O. Acuna re: K&E fee applications	B017	0.20	103.00

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/14/25	BCARV	Review and revise fee application and extensive correspondence with YCST, SMRH, and K&E teams re: same	B017	0.70	360.50
07/15/25	BCARV	Correspond with B. Gaffney re: supplemental OCP list and review same	B017	0.20	103.00
07/15/25	BCARV	Extensive correspondence with SMRH, YCST, and K&E teams re: fee application preparation and filing	B017	0.60	309.00
07/15/25	BGAFF	Draft notice re: Supplemental OCP List	B017	0.50	250.00
07/15/25	BWALT	Email from B. Carver re: supplements and interim fee application	B017	0.10	39.50
07/17/25	DLASK	Finalize for filing and coordinate service of Accordion staffing report	B017	0.40	158.00
07/18/25	BCARV	Review and revise CNO re: SMRH fee application (.2); correspondence with YCST and SMRH teams re: same (.2)	B017	0.40	206.00
07/18/25	DLASK	File certificate of no objection for Sheppard's 2nd fee application	B017	0.30	118.50
07/18/25	DLASK	Prepare certificate of no objection for Sheppard's fee application	B017	0.20	79.00
07/22/25	BCARV	Review OCP order and review and revise notice of supplemental OCP list based on same	B017	0.30	154.50
07/22/25	BCARV	Review and revise Moore OCP declaration and coordinate filing of same	B017	0.30	154.50
07/22/25	DLASK	Finalize for filing and coordinate service of supplemental list of OCP and declaration of Moore (South)	B017	0.40	158.00
07/23/25	BCARV	Review Solic fee application and coordinate filing re: same (1.3); extensive correspondence re: same with YCST, Solic, Accordion, and company teams (.4)	B017	1.70	875.50
07/23/25	BGAFF	Draft notice re: Withdrawal of Appearance	B017	0.30	150.00
07/23/25	DLASK	Update notice, finalize for filing and coordinate service of Solic application for transaction fee	B017	0.70	276.50
07/23/25	JMULV	Review and revise SOLIC fee application	B017	0.40	344.00
07/24/25	BCARV	Review and revise notice of withdrawal and correspond with YCST team re: same	B017	0.50	257.50
07/24/25	BCARV	Review and revise CNOs re: YCST, Verita, and SMRH fee applications (.5); correspond with YCST and SMRH teams re: same (.3)	B017	0.80	412.00

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/24/25	BGAFF	Finalize notice of withdrawal re: C. Thompson (.2); revise certificates of no objection re: Professional Fee Applications (.2)	B017	0.40	200.00
07/24/25	DLASK	Finalize for filing, file certificate of no objection for Verita's fee application	B017	0.30	118.50
07/24/25	DLASK	Finalize for filing, file certificate of no objection for Sheppard Mullin's fee application	B017	0.30	118.50
07/24/25	DLASK	Finalize for filing, file certificate of no objection for Young Conaway's fee application	B017	0.30	118.50
07/24/25	DLASK	Finalize for filing and coordinate service of notice of withdrawal of C. Thompson from the case	B017	0.30	118.50
07/24/25	DLASK	Update fee application index for all professionals	B017	0.40	158.00
07/24/25	DLASK	Prepare certificates of no objection for fee applications of Sheppard Mullin, Young Conaway and, Verita	B017	0.60	237.00
07/29/25	BCARV	Correspond with O. Acuna and D. Laskin re: supplemental Husnick declaration (.2); coordinate filing re: same (.1)	B017	0.30	154.50
07/29/25	DLASK	Finalize for filing and coordinate service of supplemental declaration in support of Kirkland retention	B017	0.40	158.00
07/29/25	JMULV	Review and revise Virtu final fee application	B017	0.40	344.00
07/30/25	BCARV	Extensive review and analysis of issues re: SOLIC retention and fees (.5); correspondence with D. Laskin re: same (.3)	B017	0.80	412.00
07/30/25	DLASK	Review Solic retention and related order regarding procedures for monthly reports and transaction fee	B017	0.40	158.00
07/30/25	DLASK	Prepare certificate of no objection for Solic's fee application	B017	0.20	79.00
07/30/25	DLASK	Review, revise and update certification of counsel and proposed order for 1st interim fee applications	B017	0.40	158.00
07/30/25	DLASK	Update fee application index	B017	0.40	158.00
07/30/25	THANN	Draft certification of counsel and proposed order regarding 1st interim fee applications of debtors' professionals	B017	1.60	616.00

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/31/25	DLASK	File certificate of no objection for SOLIC's 2nd fee application	B017	0.30	118.50
07/31/25	JMULV	Correspondence with UCC and D. Laskin re: Interim Fees	B017	0.30	258.00
07/03/25	DLASK	Review fee applications, update supplement to 1st interim fee request for Young Conaway	B018	0.40	158.00
07/08/25	JMULV	Review and revise interim fee application	B018	0.40	344.00
07/09/25	DLASK	Prepare June fee application	B018	1.00	395.00
07/09/25	JMULV	Review and revise YCST fee application	B018	0.40	344.00
07/14/25	BCARV	Correspond with YCST and SMRH teams re: canceling hearing (.2); review docket and case file re: same (.3)	B021	0.50	257.50
07/15/25	BCARV	Correspondence with YCST team re: hearing and agenda	B021	0.30	154.50
07/16/25	BCARV	Correspond with court, YCST, and SMRH teams re: hearing cancellation (.3); review and revise agenda re: same (.2)	B021	0.50	257.50
Total				62.30	\$31,508.50

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
BCARV	Benjamin C. Carver	Associate	24.80	515.00	12,772.00
BWALT	Brenda Walters	Paralegal	0.70	395.00	276.50
BGAFF	Brynna M. Gaffney	Associate	4.20	500.00	2,100.00
DLASK	Debbie Laskin	Paralegal	19.90	395.00	7,860.50
THANN	Hubert T. Hannagan, III	Paralegal	4.80	385.00	1,848.00
JMULV	Joseph M. Mulvihill	Partner	7.60	860.00	6,536.00
TBOLL	Troy Bollman	Paralegal	0.30	385.00	115.50
Total			62.30		\$31,508.50

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Benjamin C. Carver	Associate	0.90	515.00	463.50
Brynna M. Gaffney	Associate	1.00	500.00	500.00
Debbie Laskin	Paralegal	1.50	395.00	592.50
Total		3.40		1,556.00

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	0.40	860.00	344.00
Brenda Walters	Paralegal	0.60	395.00	237.00
Debbie Laskin	Paralegal	0.40	395.00	158.00
Total		1.40		739.00

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Benjamin C. Carver	Associate	3.60	515.00	1,854.00
Debbie Laskin	Paralegal	1.70	395.00	671.50
Total		5.30		2,525.50

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Debbie Laskin	Paralegal	1.50	395.00	592.50
Total		1.50		592.50

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	2.50	860.00	2,150.00
Benjamin C. Carver	Associate	0.80	515.00	412.00
Brynna M. Gaffney	Associate	0.40	500.00	200.00
Debbie Laskin	Paralegal	0.40	395.00	158.00
Total		4.10		2,920.00

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	0.40	860.00	344.00
Brynna M. Gaffney	Associate	0.90	500.00	450.00
Total		1.30		794.00

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	0.30	860.00	258.00
Benjamin C. Carver	Associate	1.00	515.00	515.00
Brynna M. Gaffney	Associate	0.20	500.00	100.00
Total		1.50		873.00

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	0.30	860.00	258.00
Benjamin C. Carver	Associate	0.40	515.00	206.00
Total		0.70		464.00

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	0.80	860.00	688.00
Benjamin C. Carver	Associate	6.00	515.00	3,090.00
Brynna M. Gaffney	Associate	0.20	500.00	100.00
Debbie Laskin	Paralegal	1.00	395.00	395.00
Total		8.00		4,273.00

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	2.10	860.00	1,806.00
Benjamin C. Carver	Associate	10.80	515.00	5,562.00
Brynna M. Gaffney	Associate	1.50	500.00	750.00
Brenda Walters	Paralegal	0.10	395.00	39.50
Debbie Laskin	Paralegal	12.00	395.00	4,740.00
Hubert T. Hannagan, III	Paralegal	4.80	385.00	1,848.00
Troy Bollman	Paralegal	0.30	385.00	115.50
Total		31.60		14,861.00

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Partner	0.80	860.00	688.00
Debbie Laskin	Paralegal	1.40	395.00	553.00
Total		2.20		1,241.00

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

Task Code:B021**Purchaser Representation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Benjamin C. Carver	Associate	1.30	515.00	669.50
Total		1.30		669.50

EXHIBIT B

Expenses

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/14/25	Docket Retrieval / Search	30.00	3.00
06/16/25	Docket Retrieval / Search	30.00	3.00
06/17/25	Parcels, Inc. - Terra Cafe and Grill 1147854	1.00	45.00
06/17/25	Parcels, Inc. - Toscana 1147852	1.00	1,090.00
06/17/25	Parcels, Inc. - Terra Cafe and Grill 1147854	1.00	1,015.50
06/17/25	Parcels, Inc. - Toscana 1147852	1.00	90.00
06/17/25	Docket Retrieval / Search	30.00	3.00
06/17/25	Docket Retrieval / Search	21.00	2.10
06/17/25	Docket Retrieval / Search	7.00	0.70
06/18/25	Parcels, Inc. - La Fia 1147989	1.00	60.00
06/18/25	Parcels, Inc. - La Fia 1147989	1.00	638.00
06/18/25	Docket Retrieval / Search	7.00	0.70
06/26/25	Parcels, Inc. - YCST Judge Horan's Courtroom 1148882	1.00	15.00
06/26/25	Docket Retrieval / Search	30.00	3.00
07/01/25	Photocopy Charges Duplication BW	9.00	0.90
07/01/25	Photocopy Charges Duplication BW	9.00	0.90
07/02/25	Car/Bus/Subway Travel Payment to Campbell Fleet regarding transportation for J. Bernbrock on 6/18/25 from The Hotel duPont to PHL airport related to attendance at VREG hearing on 6/18/25	1.00	147.54
07/02/25	Car/Bus/Subway Travel Payment to Campbell Fleet regarding transportation for S. Rosenberg on 6/17/25 from PHL airport to The Quoin Hotel related to attendance at VREG hearing on 6/18/25	1.00	156.63
07/02/25	Car/Bus/Subway Travel Payment to Campbell Fleet regarding transportation for S. Rosenberg on 6/18/25 from YCST to PHL airport related to attendance at VREG hearing on 6/18/25	1.00	148.05
07/02/25	Car/Bus/Subway Travel Payment to Campbell Fleet regarding transportation for J. Bernbrock on 6/17/25 from PHL airport to The Hotel duPont related to attendance at VREG hearing on 6/18/25	1.00	183.54
07/02/25	Car/Bus/Subway Travel Payment to Campbell Fleet regarding transportation for A. Snow on 6/16/25 from PHL airport to the Hotel duPont related to attendance at VREG hearing on 6/18/25	1.00	153.54
07/02/25	Working Meals Payment to Manhattan Bagel regarding catering service (breakfast, including co-counsel) related to hearing held 3/18/25	1.00	221.81

Village Roadshow Entertainment Group (BVI)

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August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/02/25	Car/Bus/Subway Travel Payment to Campbell Fleet regarding transportation for J. Nassiri on 6/16/25 from PHL airport to the Hotel duPont related to attendance at VREG hearing on 6/18/25	1.00	153.54
07/02/25	Deposition/Transcript Payment to Reliable Wilmington for transcript service related to hearing held 6/18/25	1.00	204.40
07/02/25	Working Meals Payment to Food for Thought for catering service (breakfast for 18, including client/co-counsel) related to hearing prep	1.00	399.00
07/02/25	Car/Bus/Subway Travel Payment to Campbell Fleet regarding transportation for A. Snow on 6/18/25 from the Hotel duPont to PHL airport related to attendance at VREG hearing on 6/18/25	1.00	147.54
07/03/25	Photocopy Charges Duplication BW	7.00	0.70
07/08/25	Photocopy Charges Duplication BW	30.00	3.00
07/08/25	Photocopy Charges Duplication BW	20.00	2.00
07/09/25	Photocopy Charges Duplication BW	20.00	2.00
07/23/25	Deposition/Transcript Please remit payment to Reliable for expedited transcript on 6-4-25 in Village Roadshow matter, 104283.1001	1.00	105.30
07/30/25	Photocopy Charges Duplication BW	6.00	0.60
07/30/25	Photocopy Charges Duplication BW	853.00	85.30
Total			\$5,085.29

Village Roadshow Entertainment Group (BVI)

Invoice Date:

August 12, 2025

Invoice Number:

50063430

Matter Number:

104283.1001

Cost Summary

<u>Description</u>	<u>Amount</u>
Car/Bus/Subway Travel	1,090.38
Delivery / Courier	15.00
Deposition/Transcript	309.70
Docket Retrieval / Search	15.50
Reproduction Charges	95.40
Working Meals	3,559.31
Total	\$5,085.29