

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	
)	Ref. Docket Nos. 638, 639, 640, 641, & 642

**CERTIFICATION OF COUNSEL REGARDING OMNIBUS
ORDER APPROVING FIRST INTERIM FEE APPLICATIONS**

The undersigned hereby certifies as follows:

1. On July 15, 2025, the professionals retained in these chapter 11 cases by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Notice of First Interim Fee Application of the Debtors’ Professionals for the Period From March 17, 2025 Through and Including May 31, 2025* [D.I. 638], the *Supplement to First Interim Fee Application of Sheppard, Mullin, Richter & Hampton LLP* [D.I. 639], the *Supplement to First Interim Fee Request of Young Conaway Stargatt & Taylor, LLP* [D.I. 640], the *Supplement to First Interim Fee Request of Kirkland & Ellis LLP and Kirkland & Ellis International LLP* [D.I. 641], (collectively, the “Debtors’ First Interim Fee Applications”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

2. On July 16, 2025, certain professionals (the “Committee Professionals,” and together with the Debtors’ Professionals, the “Professionals”) retained in these chapter 11 cases

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.



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by the Official Committee of Unsecured Creditors filed the *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for the Period from April 1, 2025 Through May 31, 2025* [D.I. 642] (the “Committee’s First Interim Fee Application,” and together with the Debtors’ First Interim Fee Applications, the “First Interim Fee Applications”) with the Court.

3. Objections, if any, to the First Interim Fee Applications were required to be filed and served on or before August 5, 2025 at 4:00 p.m. (ET) for Debtors’ Professionals and on or before August 6, 2025 at 4:00 p.m. (ET) for Committee Professionals.

4. The undersigned hereby certifies that, as of the date hereof, no answer, objection, or other responsive pleading to the First Interim Fee Applications has been received or appears on the Court’s docket. Accordingly, the Debtors’ undersigned counsel hereby submits the proposed order attached hereto as **Exhibit 1** approving the First Interim Fee Applications (the “Proposed Order”) on the terms set forth therein.

WHEREFORE, as no responses or objections were received to the First Interim Fee Applications, the Debtors respectfully request that the Court enter the Proposed Order at its earliest convenience without further notice or a hearing.

[Signature Page Follows]

Dated: August 8, 2025
Wilmington, Delaware

/s/ Benjamin C. Carver

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EXHIBIT 1

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
) **Ref. Docket Nos. 638, 639, 640, 641, & 642**

**OMNIBUS ORDER APPROVING
FIRST INTERIM FEE APPLICATIONS OF PROFESSIONALS**

Upon consideration of the first interim fee applications (collectively, the “First Interim Fee Applications”) of certain professionals (collectively, the “Professionals”), a list of which is attached hereto as **Exhibit A**, retained in these chapter 11 cases by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) and the Official Committee of Unsecured Creditors, as applicable, for allowance of compensation and reimbursement of expenses on an interim basis, and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and necessary; and that the notice of the First Interim Fee Applications was appropriate; and after due deliberation and sufficient good cause appearing therefor,

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IT IS HEREBY ORDERED THAT:

1. The First Interim Fee Applications are APPROVED with respect to the amounts set forth on **Exhibit A** attached hereto.
2. The Professionals are granted interim allowance of compensation in the amounts set forth on **Exhibit A** attached hereto.
3. The Professionals are granted, on an interim basis, reimbursement of the reasonable and necessary expenses in the amounts set forth on **Exhibit A** attached hereto.
4. The Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment to the Professionals in the amounts set forth on **Exhibit A** hereto, less any and all amounts previously paid on account of such fees and expenses.
5. This Order shall be deemed a separate order for each Professional and the appeal of any order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

EXHIBIT A

VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al

Case No. 25-10475 (TMH)

Chart of First Interim Fee Applications

Professional	Interim Compensation Period & Interim Fee Application	Interim Fees Requested	Interim Expenses Requested
Young Conaway Stargatt & Taylor, LLP, Co-Counsel to the Debtors	3/17/25-5/31/25 D.I. 638 & 640	\$346,762.50	\$11,685.05
Sheppard, Mullin, Richter & Hampton LLP, Co-Counsel to the Debtors	3/17/25-5/31/25 D.I. 638 & 639	\$3,491,910.50	\$85,000.30
Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Special Litigation Counsel to the Debtors	3/17/25-5/31/25 D.I. 638 & 641	\$323,745.50	\$8,483.42
Kurtzman Carson Consultants, LLC DBA Verita Global, Administrative Agent	3/17/25-5/31/25 D.I. 638	\$86,651.36	\$0.00
Pachulski Stang Ziehl & Jones LLP, Counsel for the Official Committee of Unsecured Creditors	4/1/25-5/31/25 D.I. 642	\$850,971.50	\$2,971.63