

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)

Objections Due: August 20, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**THIRD MONTHLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JUNE 1, 2025 THROUGH JUNE 30, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of April 1, 2025 by order signed May 22, 2025 [Docket No. 392]
Period for which Compensation and Reimbursement is Sought:	June 1, 2025 through June 30, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$250,029.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$7,395.98

This is a: ☒ monthly ☐ interim ☐ final application.

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



The total time expended for fee application preparation is approximately 5.0 hours and the corresponding compensation requested is approximately \$5,000.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
6/4/25	4/1/25-4/30/25	\$552,039.50	\$1,603.38	\$441,631.60	\$1,603.38
6/18/25	5/1/25-5/31/25	\$298,932.00	\$1,368.25	\$239,145.60	\$1,368.25

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Sandler, Bradford J.	Partner, 1996	\$1,895.00	5.00	\$9,475.00
Mackle, Cia H.	Partner, 2006	\$1,175.00	5.60	\$6,580.00
Rosell, Jason H.	Partner, 2010	\$1,250.00	3.70	\$4,625.00
Walker, Jim w.	Partner, 1985	\$1,975.00	70.20	\$138,645.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	3.60	\$6,210.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	9.10	\$17,745.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	10.40	\$15,860.00
Keane, Peter J.	Counsel, 2010	\$1,295.00	17.70	\$22,921.50
Corma, Edward A.	Associate, 2020	\$875.00	1.30	\$1,137.50
Bates, Andrea T.	Paralegal	\$650.00	13.10	\$8,515.00
Knotts, Cheryl A.	Paralegal	\$575.00	0.20	\$115.00
Flores, Melissa N.	Paralegal	\$625.00	0.50	\$312.50
Cuniff, Patricia E.	Paralegal	\$625.00	0.90	\$562.50
Paul, Andrea R.	Case Management Assistant	\$495.00	7.70	\$3,811.50
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	8.50	\$4,207.50
Heckel, Audrey L.	Law Clerk	\$495.00	18.80	\$9,306.00
Grand Total			176.30	\$250,029.00

Grand Total: \$250,029.00
Total Hours: 176.30
Blended Rate: \$1,418.20

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	11.40	\$19,051.50
Bankruptcy Litigation	109.50	\$181,496.50
Case Administration	12.50	\$7,398.00
Claims Administration and Objections	9.40	\$6,407.50
PSZJ Compensation	5.10	\$4,190.00
Other Professional Compensation	3.00	\$3,171.00
Employee Benefits/Pensions and KEIP/KERP	2.80	\$4,076.50
Contract and Lease Matters	0.30	\$375.00
Financing/Cash Collateral/Cash Management	4.30	\$6,258.00
General Creditors' Committee	3.00	\$5,327.50
Hearings	11.40	\$7,239.50
Insurance Coverage	0.10	\$189.50
Meetings of and Communications with Creditors	1.40	\$1,290.00
Plan and Disclosure Statement	0.20	\$390.00
PSZJ Retention	0.40	\$540.00
Stay Litigation	1.50	\$2,628.50
Grand Total	176.30	\$250,029.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Air Fare		\$3,001.77
Auto Travel Expense		\$583.10
Bloomberg		\$10.00
Working Meals		\$20.87
Court Fees		\$50.00
Hotel Expense		\$2,400.56
Lexis/Nexis - Legal Research		\$471.28
PACER - Court Research		\$348.80
Reproduction Expense		\$509.60
Total		\$7,395.98

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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VILLAGE ROADSHOW ENTERTAINMENT
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Debtors.

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**THIRD MONTHLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JUNE 1, 2025 THROUGH JUNE 30, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief entered on May 22, 2025* [Docket No. 188] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Third Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From June 1, 2025 Through June 30, 2025* (the “Application”).

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

Relief Requested

By this Application PSZJ seeks a monthly allowance of compensation in the amount of \$250,029.00 and actual and necessary expenses in the amount of \$7,395.98 for a total allowance of \$257,424.98 and (ii) payment of \$207,419.18 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$7,395.98 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$207,419.18 for the period June 1, 2025 through June 30, 2025 (the “Fee Period”).

Background

1. On March 17, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appoint of a trustee or examiner has been made in these chapter 11 cases.

2. On March 27, 2025, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee, which consists of the following members: (i) 10100 Santa Monica, Inc.; (ii) McGuffin Entertainment Media Inc.; and (iii) Vanessa McCarthy. The *Notice of Appointment of Committee of Unsecured Creditors* [Docket. No. 123] was filed on March 27, 2025, and amended on April 1, 2025.

3. On April 1, 2025, the Committee selected Pachulski Stang Ziehl & Jones, LLP (“PSZJ”) as its counsel and Dundon Advisors LLC (“Dundon”) as its financial advisor.

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

5. On April 15, 2025, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. The initial monthly fee Application will cover the period from Petition Date through March 31, 2025. Beginning with the period ending May 31, 2025, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee Application for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

6. The retention of PSZJ, as counsel to the Committee, was approved effective as of April 1, 2025, by this Court’s *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of April 1, 2025* [Docket No. 392] (the “Retention Order”). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZJ's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

7. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

Fee Applications

8. The invoice for the Fee Period is attached hereto as **Exhibit A**. This Application contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for

photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

10. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

12. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various

matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

14. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

15. During the Fee Period, the Firm, (i) reviewed and analyzed sale objections; (ii) the Debtors' list of assumed contracts; (iii) corresponded regarding sale issues; (iv) analyzed the revised library sale order; (v) analyzed and revised the studio business sale order; (vi) corresponded regarding reservation of rights language for sale order; and (vii) reviewed the final DIP order.

Fees: \$19,051.50

Hours: 11.40

B. Bankruptcy Litigation

16. During the Fee Period, the Firm, (i) served the Committee's first request for production of documents to the Debtors; (ii) corresponded internally regarding discovery and open issues; (iii) participated in meet and conference with Debtors' counsel; (iv) reviewed insurance agreement and draft preliminary coverage analysis; (v) conducted internal calls regarding litigation claims; (vi) corresponded and conferred regarding Debtors' response and objections to

Committee's 2004 request for production; (vii) conferred with Warner Brothers regarding discovery related issues and Warner Brothers objection and response to same; (viii) drafted proposed order regarding confidentiality provisions; and (ix) reviewed challenge deadline extension.

Fees: \$181,496.50 Hours: 109.50

C. Case Administration

17. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; (iii) corresponded internally and followed up on various open case issues; and (iv) corresponded regarding case strategy.

Fees: \$7,398.00 Hours: 12.50

D. Claims Administration and Objections

18. During the Fee Period, the Firm, among other things, reviewed and conferred regarding Warner Brothers' claim, reviewed the claims bar date summary, and drafted a pre-petition claims summary.

Fees: \$6,407.50 Hours: 9.40

E. PSZJ Compensation

19. During the Fee Period, the Firm filed PSZJ's first monthly fee statement; reviewed and drafted May monthly fee statement; revised and filed same.

Fees: \$4,191.00 Hours: 5.10

F. Other Professional Compensation

20. The Firm reviewed and filed Dundon's first monthly fee application.

Fees: \$3,171.00 Hours: 3.00

G. Employee Benefits/Pensions and KEIP/KERP

21. During the Fee Period, the Firm reviewed the Debtors' key employee retention plan motion; corresponded with Debtors' counsel regarding same; and conducted research regarding KERP questions.

Fees: \$4,076.50 Hours: 2.80

H. Contract and Lease Matters

22. During the Fee Period, the Firm reviewed the supplemental cure notice.

Fees: \$375.00 Hours: 0.30

I. Financing/Cash Collateral/Cash Management

23. During the Fee Period, the Firm, among other things, (i) revised the challenge extension stipulation; (ii) researched DIP and notes documents regarding D&O information; (iii) revised the library sale order; (iv) correspondence regarding non-ABS notes challenge deadline and drafted second challenge deadline extension stipulation.

Fees: \$6,258.00 Hours: 4.30

J. General Creditors' Committee

24. The Firm updated the Committee regarding various case matters, and reviewed Committee presentation materials.

Fees: \$5,327.50 Hours: 3.00

K. Hearings

25. The Firm reviewed hearing agendas and prepared hearing binders for use at various hearings and corresponded regarding same.

Fees: \$7,239.50 Hours: 11.40

L. Insurance Coverage

26. During the Fee Period, the Firm corresponded regarding the Debtors' D&O insurance policies.

Fees: \$189.50 Hours: 0.10

M. Meetings of and Communications With Creditors

27. During the Fee Period, the Firm attended the section 341 meeting of creditors and corresponded regarding the same.

Fees: \$1,290.00 Hours: 1.40

N. Plan and Disclosure Statement

28. During the Fee Period, the Firm prepared for the disclosure statement hearing.

Fees: \$390.00 Hours: 0.20

O. PSZJ Retention

29. During the Fee Period, the Firm drafted a supplemental declaration in support of PSZJ's retention application and revised same.

Fees: \$540.00 Hours: 0.40

P. Stay Litigation

30. During the Fee Period, the Firm, among other things, attended a status conference regarding the Warner Brothers' relief stay motion and reviewed the Debtors' objection to same and Warner Brothers reply to the objection.

Fees: \$2,628.50 Hours: 1.50

Valuation of Services

31. Attorneys and paraprofessionals of PSZJ expended a total 176.30 hours in connection with their representation of the Committee during the Fee Period, as follows:

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Sandler, Bradford J.	Partner, 1996	\$1,895.00	5.00	\$9,475.00
Mackle, Cia H.	Partner, 2006	\$1,175.00	5.60	\$6,580.00
Rosell, Jason H.	Partner, 2010	\$1,250.00	3.70	\$4,625.00
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Litvak, Maxim B.	Partner, 1997	\$1,725.00	3.60	\$6,210.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	9.10	\$17,745.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	10.40	\$15,860.00
Keane, Peter J.	Counsel, 2010	\$1,295.00	17.70	\$22,921.50
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Flores, Melissa N.	Paralegal	\$625.00	0.50	\$312.50
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Heckel, Audrey L.	Law Clerk	\$495.00	18.80	\$9,306.00
Grand Total			176.30	\$250,029.00

Grand Total: \$250,029.00
Total Hours: 176.30
Blended Rate: \$1,418.20

32. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$250,029.00.

33. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2

and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of June 1, 2025 through June 30, 2025, (i) a monthly allowance be made to PSZJ for compensation in the amount \$250,029.00 and actual and necessary expenses in the amount of \$7,395.98 for a total allowance of \$257,424.98 and (ii) payment of \$200,023.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$7,395.98 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$207,419.18, and for such other and further relief as this Court may deem just and proper.

Dated: July 30, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

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Wilmington, DE 19801

Telephone: (302) 652-4100

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-and-

Robert J. Feinstein, Esq. (admitted *pro hac vice*)

Shirley S. Cho, Esq. (admitted *pro hac vice*)

1700 Broadway, 36th Floor

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Telephone: (212) 561-7700

Email: rfeinstein@pszjlaw.com

scho@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Peter J. Keane, after being duly sworn according to law, deposes and says:

a) I am counsel with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about April 15, 2025 and submit that the Application substantially complies with such rule and orders.

/s/ Peter J. Keane

Peter J. Keane

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Objections Due: August 20, 2025 at 4:00 P.M. (ET)
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**NOTICE OF THIRD MONTHLY FEE APPLICATION FOR
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COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JUNE 1, 2025 THROUGH JUNE 30, 2025**

PLEASE TAKE NOTICE that on July 30, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Third Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From June 1, 2025 Through June 30, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$250,029.00 and reimbursement for actual and necessary expenses in the amount of \$7,395.98. A copy of the Application is attached hereto for service upon you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Court”) on or before **August 20, 2025 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* entered on April 15, 2025 [Docket No. 188] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, Village Roadshow Entertainment Group USA Inc., 750 N. San Vicente Boulevard, Suite 800 West, West Hollywood, CA 90069, Attn: Kevin Berg; (b) co-counsel to the Debtors, (i) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor Chicago, IL 60654, Attn: Justin Bernbrock (jbernbrock@sheppardmullin.com), and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Joseph M. Mulvihill (jmulvihill@ycst.com); (c) counsel to the DIP Lenders: (i) Morrison Foerster, 250 West 55th Street, New York, NY 10019, Attn: James Newton (jnewton@mofo.com), and (ii) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801, Attn: Christopher M. Samis (csamis@potteranderson.com); (d) counsel to the ABS Trustee, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, Chicago IL 60606, Attn: Aaron Gavant (agavant@btlaw.com); (e) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Rosa Sierra-Fox (rosa.sierra-fox@usdoj.gov); (f) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, Attn.: Bradford J. Sandler (bsandler@pszjlaw.com) and Peter J. Keane (pkeane@pszjlaw.com); and (g) counsel to Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), (i) O’Melveny & Myers LLP, 400 South Hope Street, Suite 1900, Los Angeles, CA 90071, Attn.: Steve Warren

(swarren@omm.com), and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn.: Curtis S. Miller (cmiller@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

Dated: July 30, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

919 North Market Street, 17th Floor

Wilmington, DE 19801

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Counsel to the Official Committee of Unsecured Creditors

Exhibit A

June 1, 2025 through June 30, 2025 Invoice



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

July 10, 2025

Invoice 147882

Client 90346.00002

Village Roadshow Entertainment Group USA O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2025

FEES	\$250,029.00
EXPENSES	\$7,395.98
TOTAL CURRENT CHARGES	\$257,424.98
BALANCE FORWARD	\$853,943.13
LAST PAYMENT	-\$683,748.83
TOTAL BALANCE DUE	\$427,619.28

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	5.00	\$9,475.00
CHM	Mackle, Cia H.	Partner	1,175.00	5.60	\$6,580.00
JHR	Rosell, Jason H.	Partner	1,250.00	3.70	\$4,625.00
JWW	Walker, Jim W.	Partner	1,975.00	70.20	\$138,645.00
MBL	Litvak, Maxim B.	Partner	1,725.00	3.60	\$6,210.00
RJF	Feinstein, Robert J.	Partner	1,950.00	9.10	\$17,745.00
SSC	Cho, Shirley S.	Partner	1,525.00	10.40	\$15,860.00
PJK	Keane, Peter J.	Counsel	1,295.00	17.70	\$22,921.50
ECO	Corma, Edward A.	Associate	875.00	1.30	\$1,137.50
ATB	Bates, Andrea T.	Paralegal	650.00	13.10	\$8,515.00
CAK	Knotts, Cheryl A.	Paralegal	575.00	0.20	\$115.00
MNF	Flores, Melissa N.	Paralegal	625.00	0.50	\$312.50
PEC	Cuniff, Patricia E.	Paralegal	625.00	0.90	\$562.50
ARP	Paul, Andrea R.	Case Management Assistant	495.00	7.70	\$3,811.50
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	8.50	\$4,207.50
ALH	Heckel, Audrey L.	Law Clerk	495.00	18.80	\$9,306.00
			<hr/> 176.30		<hr/> \$250,029.00

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	11.40	\$19,051.50
BL	Bankruptcy Litigation	109.50	\$181,496.50
CA	Case Administration	12.50	\$7,398.00
CO	Claims Administration and Objections	9.40	\$6,407.50
CP	PSZJ Compensation	5.10	\$4,190.00
CPO	Other Professional Compensation	3.00	\$3,171.00
EB	Employee Benefits/Pensions and KEIP/KERP	2.80	\$4,076.50
EC	Contract and Lease Matters	0.30	\$375.00
FN	Financing/Cash Collateral/Cash Management	4.30	\$6,258.00
GC	General Creditors' Committee	3.00	\$5,327.50
HE	Hearings	11.40	\$7,239.50
IC	Insurance Coverage	0.10	\$189.50
MC	Meetings of and Communications with Creditors	1.40	\$1,290.00
PD	Plan and Disclosure Statement	0.20	\$390.00
RP	PSZJ Retention	0.40	\$540.00
SL	Stay Litigation	1.50	\$2,628.50
		<hr/> 176.30	<hr/> \$250,029.00

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Village Roadshow Entertainment Group USA O.C.C.
Client 90346.00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$3,001.77
Auto Travel Expense	\$583.10
Bloomberg	\$10.00
Working Meals	\$20.87
Court Fees	\$50.00
Hotel Expense	\$2,400.56
Lexis/Nexis- Legal Research	\$471.28
Pacer - Court Research	\$348.80
Reproduction Expense	\$509.60
	<hr/>
	\$7,395.98

Pachulski Stang Ziehl & Jones LLP
 Village Roadshow Entertainment Group USA O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
06/02/2025	SSC	AD	Review J. Rosell comments to sale order.	0.20	1,525.00	\$305.00
06/02/2025	SSC	AD	Correspond with Sheppard re sale order.	0.10	1,525.00	\$152.50
06/02/2025	SSC	AD	Review list of assumed contracts.	0.10	1,525.00	\$152.50
06/03/2025	BJS	AD	Review Clover Ivy's objection; various email with J Bernbrock regarding same and various email with R. Feinstein regarding same	0.30	1,895.00	\$568.50
06/04/2025	BJS	AD	Review Regency's objection	0.40	1,895.00	\$758.00
06/10/2025	JHR	AD	Analyze Regency sale objection	0.50	1,250.00	\$625.00
06/10/2025	JHR	AD	Analyze Clover renewed sale objection	0.30	1,250.00	\$375.00
06/11/2025	RJF	AD	Telephone conference with Hurwitz regarding sale issues.	0.10	1,950.00	\$195.00
06/11/2025	SSC	AD	Review and reply to J. Rosell re Regency.	0.10	1,525.00	\$152.50
06/12/2025	RJF	AD	Telephone conference with Hurwitz regarding sale issues.	0.20	1,950.00	\$390.00
06/12/2025	RJF	AD	Telephone conference with B. Sandler regarding sale issues.	0.30	1,950.00	\$585.00
06/12/2025	RJF	AD	Internal emails with J. Elkin, B. Sandler regarding sale process.	0.30	1,950.00	\$585.00
06/13/2025	RJF	AD	Telephone conference with B. Sandler regarding sale issues.	0.10	1,950.00	\$195.00
06/13/2025	SSC	AD	Review notice of continuance of derivative rights hearing.	0.10	1,525.00	\$152.50
06/13/2025	SSC	AD	Correspond with Sheppard re sale status.	0.10	1,525.00	\$152.50
06/15/2025	SSC	AD	Review and reply to M. Benz re sale orders.	0.10	1,525.00	\$152.50
06/16/2025	JHR	AD	Analyze revised library sale order	0.70	1,250.00	\$875.00
06/16/2025	JHR	AD	Analyze studio business sale order	0.50	1,250.00	\$625.00
06/16/2025	MBL	AD	Review WB sale objection.	0.30	1,725.00	\$517.50
06/16/2025	MBL	AD	Review and comment on sale order distribution provisions; emails with team re same.	0.40	1,725.00	\$690.00
06/16/2025	RJF	AD	Internal emails regarding sale order.	0.30	1,950.00	\$585.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/16/2025	SSC	AD	Review sale update from B. Sandler.	0.10	1,525.00	\$152.50
06/16/2025	SSC	AD	Review sale order analysis from J. Rosell.	0.10	1,525.00	\$152.50
06/16/2025	SSC	AD	Telephone conference with J. Rosell re sale order.	0.10	1,525.00	\$152.50
06/17/2025	MBL	AD	Further emails with team re sale order distribution provisions.	0.20	1,725.00	\$345.00
06/17/2025	RJF	AD	Telephone conference with Warren regarding sale issues.	0.20	1,950.00	\$390.00
06/17/2025	RJF	AD	Review sale objections, Debtors' reply and form of library sale order.	1.50	1,950.00	\$2,925.00
06/17/2025	RJF	AD	Telephone conference with B. Sandler regarding sales issues.	0.30	1,950.00	\$585.00
06/17/2025	SSC	AD	Telephone conference with J. Rosell re sale status.	0.10	1,525.00	\$152.50
06/18/2025	JHR	AD	Revise studio business sale order and related correspondence	0.40	1,250.00	\$500.00
06/18/2025	RJF	AD	Review updates regarding library sale motion.	0.30	1,950.00	\$585.00
06/18/2025	RJF	AD	Telephone conference with B. Sandler regarding Village Roadshow sale hearing.	0.30	1,950.00	\$585.00
06/18/2025	SSC	AD	Telephone conference with B. Sandler re sale order.	0.20	1,525.00	\$305.00
06/18/2025	SSC	AD	Telephone conference with J. Rosell re sale order revision.	0.10	1,525.00	\$152.50
06/18/2025	SSC	AD	Correspond with J. Rosell re derivatives rates sale order.	0.10	1,525.00	\$152.50
06/18/2025	SSC	AD	Telephone conference with J. Nassiri re sale order.	0.10	1,525.00	\$152.50
06/18/2025	SSC	AD	Correspond with M. Litvak re sale order.	0.10	1,525.00	\$152.50
06/18/2025	SSC	AD	Review and revise sale order reservation of rights language.	0.20	1,525.00	\$305.00
06/18/2025	SSC	AD	Emails with Sheppard Mullin re reservation of rights language for sale order.	0.10	1,525.00	\$152.50
06/18/2025	SSC	AD	Review revised sale order.	0.10	1,525.00	\$152.50
06/18/2025	SSC	AD	Review cert of counsel re sale order.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/26/2025	MBL	AD	Emails with team re studio sale order; review final DIP order.	0.30	1,725.00	\$517.50
06/26/2025	RJF	AD	Review DIP order regarding disposition of sale proceeds and draft library sale order.	0.40	1,950.00	\$780.00
06/26/2025	SSC	AD	Correspond with Sheppard Mullin re studio sale order.	0.20	1,525.00	\$305.00
06/26/2025	SSC	AD	Correspond with J. Rosell re studio sale order.	0.10	1,525.00	\$152.50
06/26/2025	SSC	AD	Correspond with R. Feinstein re studio sale order.	0.10	1,525.00	\$152.50
06/27/2025	SSC	AD	Review notice re cancellation of hearing.	0.10	1,525.00	\$152.50
				11.40		\$19,051.50

Bankruptcy Litigation

05/05/2025	CHM	BL	Telephone conferences with S. Cho (.3) and P. Keane (.1) re discovery; emails PSZJ team re RFPs and comments thereto (.1); finalize discovery and send to Debtors' counsel (.8).	1.30	1,175.00	\$1,527.50
05/06/2025	CHM	BL	Email J. Nassiri re meet and confer (.1); email S. Cho re same (.1); prepare for discovery conference (.4).	0.60	1,175.00	\$705.00
05/07/2025	CHM	BL	Prepare for and attend meet and confer with Debtors (1.0); draft summary of call for PSZJ team (.5); email S. Cho re discovery (.1).	1.60	1,175.00	\$1,880.00
05/14/2025	CHM	BL	Draft email to Sheppard Mullin team re meet and confer and discovery updates.	0.80	1,175.00	\$940.00
05/27/2025	CHM	BL	Review response from Sheppard Mullin (.2); confer with J. Walker re same (.7).	0.90	1,175.00	\$1,057.50
05/28/2025	CHM	BL	Review email from S. Cho re discovery, review request and reply.	0.20	1,175.00	\$235.00
06/01/2025	MBL	BL	Follow-up emails with team and opposing counsel re challenge extension and standing issues.	0.10	1,725.00	\$172.50
06/01/2025	MBL	BL	Call with R. Feinstein re standing issues.	0.10	1,725.00	\$172.50
06/01/2025	MBL	BL	Call with lender counsel re DIP financing UST issues.	0.20	1,725.00	\$345.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/03/2025	JWW	BL	Begin review and research on D&O coverage potential for claims as described to date and discuss potential discovery needs with Ms. Mackle regarding same.	4.90	1,975.00	\$9,677.50
06/03/2025	PJK	BL	Review docket re recent filings (.2), review critical dates memo (.2)	0.40	1,295.00	\$518.00
06/03/2025	SSC	BL	Meet and confer with C. Mackle re litigation status.	0.20	1,525.00	\$305.00
06/03/2025	SSC	BL	Review challenge stipulation and forward to C. Mackle.	0.10	1,525.00	\$152.50
06/04/2025	JWW	BL	Continue to review coverage related documents and begin initial analysis of relevant primary and excess policy provisions.	2.90	1,975.00	\$5,727.50
06/04/2025	PJK	BL	Review docket and critical dates memo (.3), emails with A Bates re 6/4 hearing, review notice (.2)	0.50	1,295.00	\$647.50
06/04/2025	PJK	BL	Emails with A Bates re service list updates	0.20	1,295.00	\$259.00
06/05/2025	ATB	BL	Update VFR with additional documents uploaded to Project Rabbit data site.	1.10	650.00	\$715.00
06/05/2025	BJS	BL	PSZJ Strategy Call regarding discovery and D&O claims	0.50	1,895.00	\$947.50
06/05/2025	BJS	BL	Various email with J Walker regarding D&O insurance	0.40	1,895.00	\$758.00
06/05/2025	JWW	BL	Review insuring agreements and draft preliminary coverage analysis of relevant provisions in primary and excess policies and draft report regarding same for Mr. Sandler and internal PSZJ team (3.7); participate in internal zoom meeting with PSZJ team to discuss discovery efforts and insurance issues along with next steps (.8)	4.40	1,975.00	\$8,690.00
06/05/2025	MBL	BL	Emails with team re potential lender claims.	0.20	1,725.00	\$345.00
06/05/2025	PJK	BL	Review critical dates memo (.2), and docket re recent filings (.2)	0.40	1,295.00	\$518.00
06/05/2025	RJF	BL	Internal calls regarding litigation claims.	0.70	1,950.00	\$1,365.00
06/05/2025	SSC	BL	Telephone conference with PSZJ litigation team re potential causes of action.	0.70	1,525.00	\$1,067.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/05/2025	SSC	BL	Draft summary of litigation call.	0.30	1,525.00	\$457.50
06/05/2025	SSC	BL	Emails with A. Bates, A. Heckel re research needed.	0.20	1,525.00	\$305.00
06/06/2025	ALH	BL	Worked on director spreadsheet (2.3); Worked on director chart (0.4); Correspond with S. Cho (0.6)	3.30	495.00	\$1,633.50
06/06/2025	ATB	BL	Research D&O entities for each Debtor.	0.90	650.00	\$585.00
06/06/2025	ATB	BL	Draft debtors list; noteholders and research D&Os.	1.50	650.00	\$975.00
06/06/2025	JWW	BL	Review and respond to communications with Ms. Mackle and Debtors' counsel regarding discovery conference and related issues (.2); review prior communications with Debtors' counsel regarding negotiation of scope and related response to document requests (1.9); review policy documents to evaluate questions asked by Mr. Sandler regarding same during recent internal PSZJ conference (1.2)	3.30	1,975.00	\$6,517.50
06/06/2025	SSC	BL	Review and analysis re D&Os and email A. Heckel re further research.	0.30	1,525.00	\$457.50
06/09/2025	JWW	BL	Continue to review relevant bankruptcy filings to prepare for and evaluate necessary discovery and potential depositions of Warner Bros. and certain Debtors.	4.80	1,975.00	\$9,480.00
06/09/2025	JWW	BL	Teleconference with Ms. Mackle regarding outstanding discovery issues raised by Debtors' counsel in relation to rule 2004 request for production and Debtors' response to same to date and "meet and confer" issues to be discussed during today's conference with Debtors' counsel.	0.20	1,975.00	\$395.00
06/09/2025	JWW	BL	Participate in meet and confer session with Debtors' counsel regarding 2004 requests (.5); draft rule 2004 RFP directed to Warner Bros. Entertainment and forward to Mr. Sandler with attendant analysis based upon recent conference with debtors' counsel on related issues (1.1)	1.60	1,975.00	\$3,160.00
06/09/2025	SSC	BL	Review research and correspond with litigation team re same.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/09/2025	SSC	BL	Correspond with Dundon re research needed.	0.10	1,525.00	\$152.50
06/10/2025	ALH	BL	Research re: Ds & Os.	5.10	495.00	\$2,524.50
06/10/2025	JWW	BL	Review certain bankruptcy court filings and draft confidentiality agreement and protective order to accommodate Debtors' and Warner Bros. Entertainment's anticipated rule 2004 productions and forward same to Mr. Sandler and Ms. Mackle for their review.	2.70	1,975.00	\$5,332.50
06/10/2025	JWW	BL	Continue to review relevant bankruptcy filings to prepare for and evaluate necessary discovery and potential depositions of Warner Bros. and certain Debtors.	3.80	1,975.00	\$7,505.00
06/10/2025	JWW	BL	Teleconference with Ms. Mackle regarding specific issues to follow up with Debtors' counsel regarding discovery and forwarding protective order.	0.30	1,975.00	\$592.50
06/10/2025	SSC	BL	Correspond with P. Hurwitz re director research.	0.10	1,525.00	\$152.50
06/11/2025	ALH	BL	Review results of research	0.50	495.00	\$247.50
06/11/2025	JWW	BL	Continue to review relevant bankruptcy filings to prepare for and evaluate necessary discovery and potential depositions of Warner Bros. and certain Debtors.	5.90	1,975.00	\$11,652.50
06/11/2025	JWW	BL	Teleconference with Ms. Mackle regarding status of discovery efforts and potential additional discovery we may need to seek directly from Warner Bros. Entertainment.	0.30	1,975.00	\$592.50
06/11/2025	PJK	BL	Review docket and recent filings (.3), review critical dates memo (.2), review status of pending matters (.2), emails with B. Sandler re same (.2), emails with EC re same (.2)	1.10	1,295.00	\$1,424.50
06/12/2025	JWW	BL	Continue to review bankruptcy filings and research conducted to date on Warner Bros. arbitration and noteholders' interests.	2.90	1,975.00	\$5,727.50
06/12/2025	JWW	BL	Review and respond to various internal communications regarding 2004 discovery to Debtors and potential for discovery to Warner Bros. Entertainment.	1.10	1,975.00	\$2,172.50
06/13/2025	ALH	BL	Work on org chart (0.8); Email org chart (0.1)	0.90	495.00	\$445.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/13/2025	JWW	BL	Review and respond to various communications regarding 2004 discovery to debtors and potential for discovery to Warner Bros. Entertainment.	1.30	1,975.00	\$2,567.50
06/13/2025	JWW	BL	Continue to review bankruptcy filings and research conducted to date on Warner Bros. arbitration and note holders interests.	2.70	1,975.00	\$5,332.50
06/13/2025	JWW	BL	Participate in internal conference with Ms. Mackle regarding Mr. Panoff's latest communication and the substance of the Debtors' latest response and objections to committee's 2004 RFP.	0.20	1,975.00	\$395.00
06/13/2025	PJK	BL	Call with PSZJ team re discovery issues (.3), emails with C Mackle and from A Bates and J Walker re same (.2), research re motion to compel (.6), further emails with PSZJ team re same (.4)	1.50	1,295.00	\$1,942.50
06/13/2025	PJK	BL	Review docket re recent filings (.4), review critical dates memo (.2)	0.60	1,295.00	\$777.00
06/13/2025	RJF	BL	Emails C. Mackle, Jim, B. Sandler regarding discovery.	0.40	1,950.00	\$780.00
06/13/2025	SSC	BL	Review C. Mackle email re litigation call needed.	0.10	1,525.00	\$152.50
06/14/2025	JWW	BL	Review Mr. Panoff's most recent communication regarding the 2004 request to the Debtors and discuss substance of response to same with Ms. Mackle and Mr. Sandler.	0.90	1,975.00	\$1,777.50
06/14/2025	JWW	BL	Draft response to Mr. Panoff's most recent communication and circulate for internal review (1.3); review and respond to internal communications with Mr. Sandler and Ms. Mackle regarding same and requested revisions (.3); finalize response to Mr. Panoff and serve same (.6)	2.20	1,975.00	\$4,345.00
06/14/2025	PJK	BL	Review critical dates memo (.2) and docket re recent filings (.3)	0.50	1,295.00	\$647.50
06/14/2025	PJK	BL	Emails from J Walker and B. Sandler re discovery issues	0.20	1,295.00	\$259.00
06/14/2025	SSC	BL	Review and reply to J. Walker re litigation status.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/16/2025	JWW	BL	Review draft 2004 notice received from P. Keane and approve same for filing (.2); review Mr. Panoff's latest "meet and confer" discovery communication regarding 2004 RFP to the Debtors and discuss responsive issues with Ms. Mackle (.4); review the Debtors' response to rule 2004 RFP and craft response to his latest position statement and circulate internally for comment (.9).	1.50	1,975.00	\$2,962.50
06/16/2025	JWW	BL	Finalize response to Debtors' current position and forward same to Mr. Panoff (.2); review and respond to Mr. Keane's inquiry regarding need to file and serve letter to court regarding discovery dispute and need to hold off for now to accommodate further negotiation with Debtors' counsel (.2)	0.40	1,975.00	\$790.00
06/16/2025	PJK	BL	Review 6/18 agenda (.2), emails with B. Sandler re coverage (.2), emails with PC re preparation and binders (.2), review docket re pending matters (.3), review critical dates memo (.2)	1.10	1,295.00	\$1,424.50
06/16/2025	PJK	BL	Review NOS re discovery (.2), emails with A Bates re same, emails with J Walker re same (.2)	0.40	1,295.00	\$518.00
06/16/2025	PJK	BL	Emails with J Walker re discovery letter status	0.20	1,295.00	\$259.00
06/16/2025	RJF	BL	Review correspondence regarding outstanding discovery.	0.30	1,950.00	\$585.00
06/17/2025	PJK	BL	Emails with A Bates and PC re 6/18 hearing documents (.2), research re same (.2), review matters set for 6/18 hearing (.4).	0.80	1,295.00	\$1,036.00
06/18/2025	JWW	BL	Review and respond to communications with Mr. Panoff and Mr. Sandler regarding sale process and effect on discovery to Debtors.	0.30	1,975.00	\$592.50
06/18/2025	PJK	BL	Emails with B. Sandler re 6/18 hearing (.2), call with B. Sandler re same (.2)	0.40	1,295.00	\$518.00
06/18/2025	PJK	BL	Review C. Mackle and J. Walker pro haes (.2), emails with C. Mackle and J. Walker re same (.2)	0.40	1,295.00	\$518.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/19/2025	JWW	BL	Review Mr. Feinstein's introductory communication and draft response to Mr. Warren, WBE's counsel, regarding need to confer on discovery issues and timing for same.	0.50	1,975.00	\$987.50
06/19/2025	PJK	BL	Finalize PHV for C Mackle and J Walker (.2), emails with PSZJ team re same, emails with PC re same (.2)	0.40	1,295.00	\$518.00
06/19/2025	RJF	BL	Emails Warren, J. Walker et al regarding committee investigation.	0.30	1,950.00	\$585.00
06/23/2025	JWW	BL	In order to prepare for conference with Warner Bros. Entertainment counsel to discuss discovery related issues, review Debtors' motion for entry of interim and final orders and Warner Bros. Entertainment's objection and response to same, in tandem with Debtors' objections and response to OCUC Rule 2004 RFP.	5.30	1,975.00	\$10,467.50
06/23/2025	JWW	BL	Teleconference with Mr. Feinstein regarding issues to be raised during WBE conference on discovery (.2); teleconference with Ms. Mackle and Mr. Sandler regarding strategy for WBE conference and status of library assets sale (.2); participate in discovery conference with Mr. Warren and other WBE counsel and PSZJ team (.7); draft follow up communication to Mr. Panoff regarding status of Debtors' response to discovery issues raised in recent "meet and confer" process (.2)	1.30	1,975.00	\$2,567.50
06/23/2025	JWW	BL	Review related materials to prepare for and participate in investigators' conference (3.9); draft communication to Mr. Panoff regarding Debtors' outstanding discovery responses and protective order issues (.3); teleconference with Mr. Feinstein regarding same (.2)	4.40	1,975.00	\$8,690.00
06/23/2025	RJF	BL	Telephone conference with J. Walker regarding discovery.	0.30	1,950.00	\$585.00
06/23/2025	SSC	BL	Review J. Walker email re protective order.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/2025	JWW	BL	Review draft COC and proposed order on the confidentiality provisions to allow Debtors' discovery and forward revisions to P. Keane for final handling (.8); review and respond to communications with P. Keane and Ms. Mackle regarding same (.3)	1.10	1,975.00	\$2,172.50
06/24/2025	PJK	BL	Emails with C Mackle and J Walker re confi order (.4), review same (.3), draft COC re same (.5), emails with debtor counsel re same (.2), attention to issues re same (.2), email to WB counsel re same (.2)	1.80	1,295.00	\$2,331.00
06/24/2025	SSC	BL	Review emails re form of protective order and email to P. Keane re same.	0.10	1,525.00	\$152.50
06/25/2025	JWW	BL	Review related materials as preparation for and participate in conference with Warner Bros. counsel to review protective order issues and proposed revisions.	2.80	1,975.00	\$5,530.00
06/25/2025	JWW	BL	Review Mr. Kline's suggested revisions to proposed protective order and forward same to internal team with comments (.5); discuss same with Mr. Kline as follow up on revisions (.4)	0.90	1,975.00	\$1,777.50
06/25/2025	PJK	BL	Emails with WB counsel re protective order (.2), emails with J Walker re same (.2), review edits to same (.2), call with WB counsel re same (.5)	1.10	1,295.00	\$1,424.50
06/25/2025	RJF	BL	Emails J. Walker regarding investigation.	0.10	1,950.00	\$195.00
06/26/2025	PJK	BL	Review 6/30 agenda (.2), review docket re recent filings (.4), research re pending status of sales and UCC issues (.8), emails with B. Sandler and A Bates re 6/30 hearing coverage and logistics (.2)	1.60	1,295.00	\$2,072.00
06/26/2025	SSC	BL	Review emails re protective order.	0.10	1,525.00	\$152.50
06/27/2025	JWW	BL	Review and respond to communications with Mr. Litvak regarding and pleadings on lien issues and transfer of derivative rights and review draft complaint received from him (1.3); review and respond to communications with Mr. Panoff, Mr. Kline and Ms. Mackle regarding ongoing revisions and negotiations regarding protective order language requested by Warner Bros. Entertainment (.8)	2.10	1,975.00	\$4,147.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/27/2025	MBL	BL	Emails with team re draft standing motion/challenge complaint.	0.10	1,725.00	\$172.50
06/27/2025	PEC	BL	Review Amended Agenda canceling 6/30/25 Hearing and circulate	0.20	625.00	\$125.00
06/27/2025	PJK	BL	Review critical dates memo (.2) and docket re recent filings (.2)	0.40	1,295.00	\$518.00
06/27/2025	SSC	BL	Review challenge deadline extension.	0.10	1,525.00	\$152.50
06/30/2025	JWW	BL	Teleconference with Steve Warren and Scott Drake, Warner Bros. Entertainment counsel, regarding various protective order issues (.9); Teleconference with Mr. Sandler regarding same (.4); review and revise draft protective order to accommodate conversation with WBE counsel and internal strategies (.9)	3.20	1,975.00	\$6,320.00
				109.50		\$181,496.50

Case Administration

06/03/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
06/04/2025	CJB	CA	Maintain document control.	0.80	495.00	\$396.00
06/05/2025	ATB	CA	Review docket; update critical dates memo (.5); correspond with S. S. Cho re: same (.2).	0.70	650.00	\$455.00
06/05/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
06/05/2025	JHR	CA	Review critical dates memorandum	0.10	1,250.00	\$125.00
06/05/2025	SSC	CA	Review and respond to A. Bates re critical dates.	0.10	1,525.00	\$152.50
06/09/2025	ALH	CA	Research re: Ds & Os.	1.40	495.00	\$693.00
06/09/2025	ARP	CA	Maintain document control.	0.20	495.00	\$99.00
06/09/2025	CJB	CA	Maintain document control.	0.70	495.00	\$346.50
06/10/2025	ARP	CA	Maintain document control.	0.20	495.00	\$99.00
06/10/2025	PJK	CA	Review docket re recent filings (.2),	0.20	1,295.00	\$259.00
06/11/2025	ARP	CA	Maintain document control.	0.30	495.00	\$148.50
06/11/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
06/12/2025	SSC	CA	Telephone conference with A. Bates re case status.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/13/2025	CJB	CA	Maintain document control.	0.40	495.00	\$198.00
06/16/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
06/16/2025	JHR	CA	Review critical dates memorandum	0.10	1,250.00	\$125.00
06/18/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
06/18/2025	ATB	CA	Draft pro hac vice's for C. Mackle and J. Walker.	0.20	650.00	\$130.00
06/18/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
06/18/2025	MNF	CA	Review and update critical dates	0.20	625.00	\$125.00
06/19/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
06/19/2025	PEC	CA	Prepare Pro Hac Vice Motion of C. Mackle for filing	0.10	625.00	\$62.50
06/19/2025	PEC	CA	Prepare Pro Hac Motion of J. Walker for filing	0.20	625.00	\$125.00
06/20/2025	ARP	CA	Maintain document control.	0.30	495.00	\$148.50
06/20/2025	ATB	CA	Update and circulate critical dates memo.	0.40	650.00	\$260.00
06/20/2025	CJB	CA	Maintain document control.	0.40	495.00	\$198.00
06/20/2025	JHR	CA	Review critical dates memo	0.10	1,250.00	\$125.00
06/23/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
06/24/2025	SSC	CA	Telephone conference with A. Bates re critical dates.	0.10	1,525.00	\$152.50
06/25/2025	CJB	CA	Maintain document control.	0.70	495.00	\$346.50
06/26/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
06/26/2025	ATB	CA	Review docket and update critical dates memo.	0.40	650.00	\$260.00
06/27/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
06/27/2025	ATB	CA	Review docket; update critical dates memo.	0.30	650.00	\$195.00
06/27/2025	CJB	CA	Maintain document control.	0.30	495.00	\$148.50
06/30/2025	ARP	CA	Maintain document control.	0.40	495.00	\$198.00
06/30/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
				12.50		\$7,398.00

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Claims Administration and Objections						
06/03/2025	SSC	CO	Review bar date motion.	0.10	1,525.00	\$152.50
06/05/2025	BJS	CO	Attention to Regency Entertainment	0.20	1,895.00	\$379.00
06/05/2025	BJS	CO	Telephone conference with P Hurwitz regarding claim pool	0.10	1,895.00	\$189.50
06/12/2025	ALH	CO	Work on pre-petition claims summary (5.3); Email claims summary (0.2)	5.50	495.00	\$2,722.50
06/13/2025	RJF	CO	Emails B. Sandler regarding K&E claim.	0.10	1,950.00	\$195.00
06/13/2025	SSC	CO	Review Warner Bros. reservation of rights re bar date order.	0.10	1,525.00	\$152.50
06/13/2025	SSC	CO	Correspond with P. Keane re bar date order.	0.10	1,525.00	\$152.50
06/16/2025	ALH	CO	Summarizing bar date deadlines and notice formalities (2.1)	2.10	495.00	\$1,039.50
06/16/2025	PJK	CO	Review bar date order and notice (.2), review draft summary from A Heckel, revise summary (.3), emails with S. Cho re same (.2)	0.70	1,295.00	\$906.50
06/17/2025	PJK	CO	Finalize bar date summary email to UCC (.2), emails with SC re same, email to UCC re same (.2)	0.40	1,295.00	\$518.00
				9.40		\$6,407.50
PSZJ Compensation						
06/04/2025	ATB	CP	Revise, file and serve PSZJ's first monthly fee app; correspond with S. S. Cho and P. Keane re: same.	0.90	650.00	\$585.00
06/09/2025	SSC	CP	Review and revise PSZJ May fee application exhibit.	0.40	1,525.00	\$610.00
06/10/2025	SSC	CP	Correspond with A. Bates re PSZJ May fee statement.	0.10	1,525.00	\$152.50
06/11/2025	ATB	CP	Review May exhibit.	0.40	650.00	\$260.00
06/11/2025	ATB	CP	Draft PSZJ May monthly.	0.80	650.00	\$520.00
06/12/2025	ATB	CP	Draft May monthly.	0.70	650.00	\$455.00
06/17/2025	ATB	CP	Revise May monthly; correspond with S. S. Cho re: same.	0.80	650.00	\$520.00

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06/17/2025	SSC	CP	Review and revise May PSZJ fee statement.	0.40	1,525.00	\$610.00
06/17/2025	SSC	CP	Review P. Keane email re May PSZJ fee statement.	0.10	1,525.00	\$152.50
06/18/2025	ATB	CP	Revise, file and serve May monthly fee application.	0.50	650.00	\$325.00
				5.10		\$4,190.00

Other Professional Compensation

06/03/2025	BJS	CPO	Various email with P Hurwitz regarding Dundon fee app and review Dundon fee app	0.20	1,895.00	\$379.00
06/03/2025	PJK	CPO	Emails from S. Cho re Dundon fee app edits, review same	0.30	1,295.00	\$388.50
06/03/2025	SSC	CPO	Review and analysis re Dundon first monthly fee statement.	0.20	1,525.00	\$305.00
06/04/2025	ATB	CPO	Review, draft notice, file and serve Dundon's first monthly fee app.	0.90	650.00	\$585.00
06/04/2025	PJK	CPO	Review issues re Dundon 1st fee app, emails with P Hurwitz re same, review invoice (.2), emails with A Bates re same (.2), finalize app (.2)	0.60	1,295.00	\$777.00
06/04/2025	SSC	CPO	Review emails re Dundon fee statement.	0.10	1,525.00	\$152.50
06/25/2025	ATB	CPO	Draft CNO re: Dundon April monthly; correspond with P. P. Keane re: same.	0.30	650.00	\$195.00
06/25/2025	PJK	CPO	Review Dundon CNO re 1st mo fee app, review app, emails with A Bates re same	0.20	1,295.00	\$259.00
06/26/2025	ATB	CPO	File CNO re: Dundon April monthly; correspond with P. Hurwitz re: same.	0.20	650.00	\$130.00
				3.00		\$3,171.00

Employee Benefits/Pensions and KEIP/KERP

06/03/2025	BJS	EB	Telephone conference with P Hurwitz regarding KERP	0.30	1,895.00	\$568.50
06/03/2025	BJS	EB	Various email with Debtors regarding KERP	0.10	1,895.00	\$189.50
06/03/2025	SSC	EB	Review emails re KERP motion from M. Benz, B. Sandler.	0.10	1,525.00	\$152.50

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06/04/2025	BJS	EB	Various conferences with P Hurwitz regarding proposed KERP	0.30	1,895.00	\$568.50
06/04/2025	BJS	EB	Various email with L Rooney regarding KERP	0.10	1,895.00	\$189.50
06/04/2025	SSC	EB	Telephone conference with P. Hurwitz re KERP.	0.10	1,525.00	\$152.50
06/10/2025	PJK	EB	Review critical dates memo (.2), email from S. Cho re KERP (.2).	0.40	1,295.00	\$518.00
06/10/2025	RJF	EB	Review KERP motion.	0.30	1,950.00	\$585.00
06/10/2025	SSC	EB	Telephone conference with P. Hurwitz re KERP.	0.10	1,525.00	\$152.50
06/10/2025	SSC	EB	Correspond with P. Keane re KERP.	0.10	1,525.00	\$152.50
06/12/2025	ATB	EB	Review petitions and first day declaration re: Australian entities; review employees motion re: same.	0.60	650.00	\$390.00
06/12/2025	SSC	EB	Research re KERP questions from P. Hurwitz.	0.20	1,525.00	\$305.00
06/12/2025	SSC	EB	Review and reply to A. Bates re KERP questions.	0.10	1,525.00	\$152.50
				2.80		\$4,076.50

Contract and Lease Matters

06/13/2025	JHR	EC	Review supplemental cure notice.	0.30	1,250.00	\$375.00
				0.30		\$375.00

Financing/Cash Collateral/Cash Management

06/01/2025	BJS	FN	Various email with M. Litvak regarding challenge stipulation	0.10	1,895.00	\$189.50
06/01/2025	RJF	FN	Review emails regarding challenge extension.	0.10	1,950.00	\$195.00
06/02/2025	BJS	FN	Various email with lenders regarding challenge stipulation	0.10	1,895.00	\$189.50
06/02/2025	MBL	FN	Emails with team, lender counsel, and WB counsel re notes challenge extension stipulations (0.2); review and comment on revised stipulation and associated notice; confirm filing (0.3).	0.50	1,725.00	\$862.50
06/05/2025	BJS	FN	Attention to fee estimates/budget	0.10	1,895.00	\$189.50

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06/05/2025	SSC	FN	Emails re fee estimate.	0.20	1,525.00	\$305.00
06/06/2025	ATB	FN	Research DIP and Notes documents re: D&O information.	1.00	650.00	\$650.00
06/06/2025	BJS	FN	Attention to challenge rights	0.10	1,895.00	\$189.50
06/06/2025	MBL	FN	Attention to challenge deadlines.	0.10	1,725.00	\$172.50
06/16/2025	JHR	FN	Revise library sale order	0.30	1,250.00	\$375.00
06/20/2025	MBL	FN	Attention to sale timing and challenge deadline.	0.10	1,725.00	\$172.50
06/23/2025	MBL	FN	Emails with team and notes counsel re non-ABS notes challenge deadline (0.2); draft second extension stipulation (0.3).	0.50	1,725.00	\$862.50
06/23/2025	RJF	FN	Emails M. Litvak regarding extending challenge deadline.	0.10	1,950.00	\$195.00
06/23/2025	SSC	FN	Review emails re challenge deadline and correspond with M. Litvak re same.	0.20	1,525.00	\$305.00
06/23/2025	SSC	FN	Telephone conference with M. Litvak re challenge deadline.	0.10	1,525.00	\$152.50
06/25/2025	MBL	FN	Follow-up emails with opposing counsel re challenge extension.	0.10	1,725.00	\$172.50
06/25/2025	RJF	FN	Emails M. Litvak et al. regarding challenge stipulation.	0.20	1,950.00	\$390.00
06/26/2025	MBL	FN	Revise challenge extension stipulation; follow-up emails with opposing counsel re same.	0.20	1,725.00	\$345.00
06/27/2025	MBL	FN	Emails with opposing counsel re challenge extension; finalize stipulation and coordinate filing.	0.20	1,725.00	\$345.00
				4.30		\$6,258.00

General Creditors' Committee

06/02/2025	SSC	GC	Telephone conference with L. Rooney re committee meetings.	0.20	1,525.00	\$305.00
06/02/2025	SSC	GC	Review and analysis re Dundon presentation to Committee.	0.20	1,525.00	\$305.00
06/03/2025	BJS	GC	Review updated Dundon deck and various email with Committee regarding same	0.30	1,895.00	\$568.50

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06/03/2025	BJS	GC	Committee call	0.70	1,895.00	\$1,326.50
06/03/2025	RJF	GC	Prepare for committee meeting.	0.30	1,950.00	\$585.00
06/03/2025	RJF	GC	Attend committee meeting.	0.60	1,950.00	\$1,170.00
06/03/2025	SSC	GC	Committee call.	0.60	1,525.00	\$915.00
06/03/2025	SSC	GC	Review revised Dundon analysis for Committee.	0.10	1,525.00	\$152.50
				3.00		\$5,327.50

Hearings

06/03/2025	BJS	HE	Review Amended Agenda and discuss with A.Bates	0.10	1,895.00	\$189.50
06/04/2025	BJS	HE	Review Agenda and discuss with A.Bates	0.10	1,895.00	\$189.50
06/04/2025	PJK	HE	Attend status conference hearing by Zoom	0.40	1,295.00	\$518.00
06/16/2025	ARP	HE	Prepare hearing notebook for hearing on 06-18-25. {Updates}	1.90	495.00	\$940.50
06/16/2025	ATB	HE	Correspond with S. S. Cho re: 6/18 hearing; book court lines for team.	0.20	650.00	\$130.00
06/16/2025	CJB	HE	Prepare hearing binders for hearing on 6/18/25.	4.20	495.00	\$2,079.00
06/16/2025	SSC	HE	Review 6/18 hearing agenda.	0.10	1,525.00	\$152.50
06/17/2025	ARP	HE	Prepare hearing and virtual notebooks for hearing on 06-18-25. {Updates}	1.50	495.00	\$742.50
06/17/2025	PEC	HE	Review 6/18/25 Hearing Binders	0.40	625.00	\$250.00
06/18/2025	ARP	HE	Prepare hearing and virtual notebook for hearing on 6-18-25. {Updates}	0.40	495.00	\$198.00
06/18/2025	CAK	HE	Assist in preparation of 6/18/25 hearing	0.20	575.00	\$115.00
06/18/2025	MNF	HE	Coordinate hearing binders for 6/18 hearing	0.30	625.00	\$187.50
06/18/2025	PJK	HE	Observe 6/18 hearing via Zoom	0.50	1,295.00	\$647.50
06/18/2025	SSC	HE	Review amended hearing agenda.	0.10	1,525.00	\$152.50
06/18/2025	SSC	HE	Telephone conference with P. Hurwitz re sale hearing.	0.10	1,525.00	\$152.50
06/26/2025	ARP	HE	Prepare virtual hearing notebook for hearing on 06/30/25.	0.50	495.00	\$247.50

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06/26/2025	ATB	HE	Correspond with team re: 6/30 hearing.	0.30	650.00	\$195.00
06/26/2025	SSC	HE	Review June 30 hearing agenda.	0.10	1,525.00	\$152.50
				11.40		\$7,239.50

Insurance Coverage

06/04/2025	BJS	IC	Various email with J Walker regarding insurance	0.10	1,895.00	\$189.50
				0.10		\$189.50

Meetings of and Communications with Creditors

06/02/2025	ECO	MC	E-mails with Shirley Cho re information for meeting of creditors.	0.20	875.00	\$175.00
06/02/2025	SSC	MC	Correspond re meeting of creditors.	0.10	1,525.00	\$152.50
06/10/2025	ECO	MC	Attend section 341 meeting of creditors.	1.10	875.00	\$962.50
				1.40		\$1,290.00

Plan and Disclosure Statement

06/09/2025	RJF	PD	Review outline for Disclosure Statement hearing cross.	0.20	1,950.00	\$390.00
				0.20		\$390.00

PSZJ Retention

05/16/2025	CHM	RP	Review supplemental declaration and email S. Cho re same.	0.20	1,175.00	\$235.00
06/24/2025	SSC	RP	Review and revise supplemental Sandler declaration.	0.10	1,525.00	\$152.50
06/26/2025	SSC	RP	Email B. Sandler re supplemental declaration.	0.10	1,525.00	\$152.50
				0.40		\$540.00

Stay Litigation

06/04/2025	BJS	SL	Attention to Village Road show Stay Relief motion	0.30	1,895.00	\$568.50
06/04/2025	RJF	SL	Telephone conference with B. Sandler regarding status conference.	0.10	1,950.00	\$195.00

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06/04/2025	RJF	SL	Attend status conference on WB stay relief motion.	0.40	1,950.00	\$780.00
06/13/2025	RJF	SL	Review debtor objection to WB lift stay motion.	0.30	1,950.00	\$585.00
06/16/2025	JHR	SL	Review WB reply in support of stay relief motion	0.40	1,250.00	\$500.00
				<hr/> 1.50		<hr/> \$2,628.50

TOTAL SERVICES FOR THIS MATTER:

\$250,029.00

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Expenses

05/20/2025	AF	American Airlines travel to auction, tkt 0012241739792, JFK/LA, (Coach fare)BJS	1,100.00
05/23/2025	AF	American Airlines, Tkt 0012242775915 (Coach fare), Martha's vineyard/Boston (rt) RJF	1,843.77
05/23/2025	HT	Fine Hotels, 3 nights, RJF	1,213.86
05/27/2025	AT	Uber from LAX to Hotel regarding auction, BJS	97.29
05/27/2025	AF	American Airlines Wifi, RJF	29.00
05/28/2025	BM	Coffee, working meal, BJS	8.82
05/28/2025	AT	Uber, RJF	68.04
05/29/2025	BM	Dinner while traveling - redeye- BJS	12.05
05/29/2025	AT	Travel to airport for auction, BJS	122.32
05/30/2025	HT	Conrad Hotel during auction, BJS	593.35
05/30/2025	AT	Uber, BJS	222.13
05/30/2025	AF	American Airlines, Wifi, RJF	29.00
05/31/2025	HT	Conrad Hotel , 3 nights, RJF	593.35
05/31/2025	AT	Uber, RJF	73.32
06/04/2025	LN	90346.00002 Lexis Charges for 06-04-25	42.65
06/04/2025	LN	90346.00002 Lexis Charges for 06-04-25	17.74
06/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/04/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
06/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/04/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/04/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/04/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
06/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

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06/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/04/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
06/04/2025	RE	SCAN/COPY (74 @0.10 PER PG)	7.40
06/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/06/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/09/2025	LN	90346.00002 Lexis Charges for 06-09-25	45.16
06/09/2025	LN	90346.00002 Lexis Charges for 06-09-25	35.48
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/10/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/10/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
06/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/10/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60

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06/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/10/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
06/11/2025	LN	90346.00002 Lexis Charges for 06-11-25	15.05
06/11/2025	LN	90346.00002 Lexis Charges for 06-11-25	17.74
06/13/2025	LN	90346.00002 Lexis Charges for 06-13-25	1.25
06/13/2025	LN	90346.00002 Lexis Charges for 06-13-25	28.85
06/13/2025	LN	90346.00002 Lexis Charges for 06-13-25	17.74
06/13/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
06/13/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/13/2025	BB	90346.00001 Bloomberg Charges through 06-13-25	10.00
06/16/2025	LN	90346.00002 Lexis Charges for 06-16-25	5.02
06/16/2025	LN	90346.00002 Lexis Charges for 06-16-25	17.74
06/16/2025	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
06/16/2025	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
06/16/2025	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
06/16/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
06/16/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
06/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/16/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/16/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/16/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
06/16/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10

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06/16/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
06/16/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
06/16/2025	RE	SCAN/COPY (90 @0.10 PER PG)	9.00
06/16/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/16/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/16/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/16/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/16/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/16/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/16/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/16/2025	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
06/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/16/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/16/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/16/2025	RE	SCAN/COPY (65 @0.10 PER PG)	6.50
06/16/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/16/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
06/16/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/16/2025	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
06/16/2025	RE	SCAN/COPY (90 @0.10 PER PG)	9.00
06/16/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80

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06/16/2025	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
06/16/2025	RE	SCAN/COPY (120 @0.10 PER PG)	12.00
06/16/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
06/16/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
06/16/2025	RE	SCAN/COPY (112 @0.10 PER PG)	11.20
06/16/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
06/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/16/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
06/16/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
06/16/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/16/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/16/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/16/2025	RE	SCAN/COPY (43 @0.10 PER PG)	4.30
06/16/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
06/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/16/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/16/2025	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
06/16/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
06/16/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/16/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/16/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
06/16/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90

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06/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/16/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
06/16/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/16/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/16/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
06/16/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
06/16/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/16/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
06/16/2025	RE	SCAN/COPY (114 @0.10 PER PG)	11.40
06/16/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
06/16/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/16/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
06/16/2025	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
06/16/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/16/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
06/17/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
06/17/2025	RE	SCAN/COPY (78 @0.10 PER PG)	7.80
06/17/2025	RE	SCAN/COPY (1635 @0.10 PER PG)	163.50
06/17/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
06/18/2025	LN	90346.00002 Lexis Charges for 06-18-25	15.05
06/18/2025	LN	90346.00002 Lexis Charges for 06-18-25	17.74
06/18/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
06/18/2025	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
06/19/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (184 @0.10 PER PG)	18.40
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10

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06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
06/19/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/19/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/19/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/19/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/19/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/20/2025	FF	Courts USBC DE Filing Fee, LDJ	50.00
06/20/2025	LN	90346.00002 Lexis Charges for 06-20-25	25.09
06/20/2025	LN	90346.00002 Lexis Charges for 06-20-25	17.74
06/23/2025	LN	90346.00002 Lexis Charges for 06-23-25	13.80
06/23/2025	LN	90346.00002 Lexis Charges for 06-23-25	17.74
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20

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06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10

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06/23/2025	RE	SCAN/COPY (90 @0.10 PER PG)	9.00
06/23/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
06/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/24/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
06/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/24/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
06/24/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
06/24/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/25/2025	LN	90346.00002 Lexis Charges for 06-25-25	36.38
06/25/2025	LN	90346.00002 Lexis Charges for 06-25-25	17.74
06/25/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/25/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/25/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/25/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/25/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
06/25/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
06/27/2025	LN	90346.00002 Lexis Charges for 06-27-25	16.31
06/27/2025	LN	90346.00002 Lexis Charges for 06-27-25	17.74
06/27/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
06/30/2025	LN	90346.00002 Lexis Charges for 06-30-25	1.25
06/30/2025	LN	90346.00002 Lexis Charges for 06-30-25	12.54
06/30/2025	LN	90346.00002 Lexis Charges for 06-30-25	17.74
06/30/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90

Pachulski Stang Ziehl & Jones LLP
Village Roadshow Entertainment Group USA O.C.C.
Client 90346.00002

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Invoice 147882
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06/30/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
06/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/30/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
06/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
06/30/2025	PAC	Pacer - Court Research	348.80
Total Expenses for this Matter			\$7,395.98

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Village Roadshow Entertainment Group USA O.C.C.
Client 90346.00002

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A/R STATEMENT

Outstanding Balance from prior invoices as of 06/30/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
146772	04/30/2025	\$110,407.90	\$0.00	\$110,407.90
147109	05/31/2025	\$59,786.40	\$0.00	\$59,786.40

Total Amount Due on Current and Prior Invoices:

\$427,619.28

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
)

CERTIFICATE OF SERVICE

I, Peter J. Keane, hereby certify that on the 30th day of July, 2025, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**NOTICE OF THIRD MONTHLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 1, 2025 THROUGH JUNE 30, 2025; AND**

**THIRD MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL &
JONES LLP, AS COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 1, 2025
THROUGH JUNE 30, 2025.**

/s/ Peter J. Keane

Peter J. Keane (DE Bar No. 5503)

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

Village Roadshow Fee Application FCM &
Email Service List
Case No. 25-10475 (TMH)
Document No. 4927-3957-8713
01 – First Class Mail
08 – Electronic Mail

FIRST CLASS MAIL

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