IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., 1) Case No. 25-10475 (TMH)
Debtors.) (Jointly Administered)
) Ref. Docket Nos. 276, 396 & 562

NOTICE OF LIBRARY ASSETS SALE CLOSING

PLEASE TAKE NOTICE that, on March 17, 2025, the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq*. (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>").

PLEASE TAKE FURTHER NOTICE that, on April 24, 2025, the Court entered that certain Amended Order (I) Approving Bid Procedures for the Sale of the Debtors' Assets, (II) Authorizing the Debtors' Entry Into the Stalking Horse APA and Approving Bid Protections Thereunder, (III) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (IV) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, (V) Approving Assumption and Assignment Procedures, and (VI) Granting Related Relief [Docket No. 276] (the "Bid Procedures Order").

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bid Procedures Order, on May 22, 2025, the Debtors filed the *Notice of Successful Bidder for Library Assets* [Docket No. 396], which named Alcon Media Group LLC ("<u>Alcon</u>") as the Successful Bidder for the Library Assets.

PLEASE TAKE FURTHER NOTICE that, on June 20, 2025, the Court entered the Order (I) Approving the Sale of Library Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, and (III) Granting Related Relief [Docket No. 562] (the "Sale Order"), thereby approving the sale of the Debtors' Library Assets to Alcon, pursuant to that certain Asset Purchase Agreement, dated as of April 14, 2025, between certain of the Debtors and Alcon (as amended, supplemented, or otherwise modified by the parties, and

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Sale Order.



The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/vreg.

together with any schedules and exhibits thereto, the "Purchase Agreement"), a copy of which is attached to the Sale Order as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that the sale to Alcon, pursuant to the provisions of the Purchase Agreement, closed on July 23, 2025 (the "<u>Closing Date</u>").

PLEASE TAKE FURTHER NOTICE that copies of the Sale Order may be obtained by parties in interest free of charge on the dedicated webpage related to the Debtors' chapter 11 cases maintained by the claims and noticing agent in these cases (https://veritaglobal.net/vreg). Copies of such documents are also available for inspection during regular business hours at the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, and may be viewed for a fee on the internet at the Court's website (http://www.deb.uscourts.gov/) by following the directions for accessing the ECF system on such website.

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Dated: July 23, 2025 Wilmington, Delaware

/s/ Joseph M. Mulvihill

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