

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)

Objections Due: August 6, 2025 at 4:00 P.M. (ET)
Hearing Date: August 26, 2025 at 10:00 a.m. (ET)

**FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM APRIL 1, 2025 THROUGH MAY 31, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of April 1, 2025 by Order signed May 22, 2025
Period for which Compensation and Reimbursement is Sought:	April 1, 2025 – May, 31, 2025 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$850,971.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$2,971.63
Rates are Higher than those Approved or Disclosed at Retention? Yes___ No <u>X</u> If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	As disclosed in its retention application the Firm's standard hourly rates are subject to periodic adjustment. The actual rates charged are disclosed herein and in the attached invoices

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² Applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$441,631.60
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$1,603.38
Number of Professionals Included in this Application:	13
If Applicable, Number of Professionals in this Application not Included in Staffing Plan Approved by Client:	N/A
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	5

This is a: ☐ monthly ☒ interim ☐ final application.

The total time expended for fee application preparation is approximately 2.0 hours and the corresponding compensation requested is approximately \$1,300.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
5/30/25 Dkt. 455	4/1/25 – 4/30/25	\$552,039.50	\$1,603.38	\$441,631.60	\$1,603.38
6/18/25 Dkt. 546	5/1/25 – 5/31/25	\$298,932.00	\$1,368.25	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Sandler, Bradford J.	Partner, 1996	\$1,895.00	92.60	\$175,477.00
Sandler, Bradford J.	Partner, 1996	\$947.50	17.00	\$16,107.50
Mackle, Cia H.	Partner, 2006	\$1,175.00	16.80	\$19,740.00
Grassgreen, Debra I.	Partner, 1992	\$1,875.00	7.00	\$13,125.00
Kevane, Henry C.	Partner, 1986	\$1,875.00	7.60	\$14,250.00
Rosell, Jason H.	Partner, 2010	\$1,250.00	39.40	\$49,250.00
Walker, Jim w.	Partner, 1985	\$1,975.00	14.80	\$29,230.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	49.80	\$85,905.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	62.00	\$120,900.00
Feinstein, Robert J.	Partner, 1982	\$975.00	15.00	\$14,625.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	61.90	\$94,397.50
Elkin, Judith	Counsel, 1982	\$1,725.00	2.00	\$3,450.00
Keane, Peter J.	Counsel, 2010	\$1,295.00	75.40	\$97,643.00
Gruber, Richard J.	Counsel, 1982	\$1,850.00	39.20	\$72,520.00
Corma, Edward A.	Associate, 2020	\$875.00	12.30	\$10,762.50
Bates, Andrea T.	Paralegal	\$650.00	43.90	\$28,535.00
Cuniff, Patricia E.	Paralegal	\$625.00	2.30	\$1,437.50
Knotts, Cheryl A.	Paralegal	\$575.00	0.30	\$172.50
Yee, Karina K.	Paralegal	\$625.00	0.60	\$375.00
Paul, Andrea R.	Case Management Assistant	\$495.00	2.20	\$1,089.00
Bouzoukis, Charles, J.	Case Management Assistant	\$495.00	4.00	\$1,980.00
Total			566.10	\$850,971.50

Total: \$850,971.50
Total Hours: 566.10
Blended Rate: \$1,503.22

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	2.40	\$4,595.00
Avoidance Action Analysis	0.10	\$152.50
Asset Disposition	202.60	\$342,070.00
Bankruptcy Litigation	44.80	\$66,570.50
Case Administration	36.60	\$42,375.50
Claims Administration and Objections	9.40	\$14,791.50
PSZJ Compensation	4.50	\$4,201.00
Other Professional Compensation	0.10	\$189.50
Employee Benefits/Pensions and KEIP/KERP	0.10	\$152.50
Contract and Lease Matters	23.60	\$32,395.00
First/Second Day Matters	23.50	\$29,258.50
Financial Filings	11.60	\$12,832.50
Financing/Cash Collateral/Cash Management	88.30	\$151,596.50
General Business Advice	1.00	\$1,850.00
General Creditors' Committee	9.90	\$13,323.00
Hearings	14.30	\$17,059.00
Insurance Coverage	0.50	\$836.50
Plan and Disclosure Statement	0.30	\$585.00
Meetings of and Communications With Creditors	1.20	\$1,679.50
Operations	2.50	\$4,737.50
PSZJ Retention	15.70	\$15,752.00
Other Professional Retention	38.90	\$59,623.50
Stay Litigation	2.20	\$3,612.50
Travel (billed at 50% rate)	32.00	\$30,732.50
Totals	566.10	\$850,971.50

EXPENSE SUMMARY

Expense Category	Total Expenses
Auto Travel Expense	\$14.00
Delivery/Courier Service	\$7.50
Court Fees	\$150.00
Lexis/Nexis-Legal Research	\$682.33
PACER - Court Research	\$815.50
Postage	\$7.50
Reproduction Expense	\$1,294.80
Total	\$2,971.63

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) Chapter 11
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OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM APRIL 1, 2025 THROUGH MAY 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief entered on May 22, 2025* [Docket No. 188] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *First Interim Application for Compensation and for Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors for the Period from April 1, 2025 through May 31, 2025* (the “Application”).

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

By this Application PSZJ seeks an interim allowance of compensation in the amount of \$850,971.50 and actual and necessary expenses in the amount of \$2,971.63 for a total allowance of \$853,943.13 and payment of the unpaid amount of such fees and expenses for the period April 1, 2025 through May 31, 2025 (the “Fee Period”). In support of this Application, PSZJ respectfully represents as follows:

Background

1. On March 17, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appoint of a trustee or examiner has been made in these chapter 11 cases.

2. On March 27, 2025, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee, which consists of the following members: (i) 10100 Santa Monica, Inc.; (ii) McGuffin Entertainment Media Inc.; and (iii) Vanessa McCarthy. The *Notice of Appointment of Committee of Unsecured Creditors* [Docket. No. 123] was filed on March 27, 2025, and amended on April 1, 2025.

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On April 15, 2025, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative

Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. The initial monthly fee Application will cover the period from Petition Date through March 31, 2025. Beginning with the period ending May 31, 2025, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee Application for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel to the Committee, was approved effective as of April 1, 2025, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of April 1, 2025* [Docket No. 392] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

6. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the *United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases* (the "Revised UST Guidelines"). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to these cases: **Exhibit A**, Customary and Comparable Compensation Disclosures with Fee Applications; **Exhibit B**, Summary of Timekeepers Included in this Fee

Application, **Exhibit C**, Staffing Plan; **Exhibit D-1**, Summary of Compensation Requested by Project Category; **Exhibit D-2**, Summary of Expense Reimbursement Requested by Category; and **Exhibit E**, Summary Cover Sheet of Fee Application.

**PSZJ's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

7. The monthly fee applications (the "Monthly Fee Applications") for the periods April 1, 2025 through May 31, 2025 of PSZJ have been filed and served pursuant to the Administrative Order.

8. On May 30, 2025, PSZJ filed its *First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, for the Period from April 1, 2025 through April 30, 2025* (the "First Monthly Fee Application") requesting \$552,039.50 in fees and \$1,603.38 in expenses. On June 27, 2025, PSZJ received payment on account of the First Monthly Fee Application in the amount of \$441,631.60 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of expenses in the amount of \$1,603.38 (100% of allowed expenses pursuant to the Administrative Order).

9. On June 18, 2025, PSZJ filed its *Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, for the Period from May 1, 2025 through May 31, 2025* (the "Second Monthly Fee Application") requesting \$298,932.00 in fees and \$1,368.25 in expenses. The payment on the Second Monthly Fee Application is pending.

10. The Monthly Fee Applications covered by this Application contain detailed daily time logs describing the actual and necessary services provided by PSZJ during the periods

covered by such applications as well as other detailed information required to be included in fee applications.

Requested Relief

11. By this Application, PSZJ requests that the Court approve payment of one hundred percent (100%) of the fees and expenses incurred by PSZJ during the Interim Period of April 1, 2025 through May 31, 2025.

12. At all relevant times, PSZJ has not represented any party having an interest adverse to these cases.

13. All services for which PSZJ requests compensation were performed for or on behalf of the Committee, and not on behalf of the Debtors, any other committee, creditor or other person.

14. PSZJ, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than among the partners, of counsel, or associates of PSZJ for the sharing of compensation to be received for services rendered in these cases.

15. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with these cases in the discharge of PSZJ's professional responsibilities as attorneys for the Committee in these chapter 11 cases. PSZJ's services have been necessary and beneficial to the Committee, the Debtors and their estates, creditors and other parties in interest.

16. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the

complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

Statement from PSZJ

17. Pursuant to the Appendix B Guidelines for Reviewing Application for Compensation and Reimbursement of Expenses Filed under the United States Code by Attorneys in Larger Chapter 11 Cases, PSZJ responds to the following questions regarding the Application:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		No	
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application higher by 10% or more, did you discuss the reasons for the variation with the client?		N/A	
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?		No	
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes		1.60 hours were spent reviewing/revising invoices in connection with preparation of fee applications for a total of \$1,040.00
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	No		

Question	Yes	No	Additional Explanation or Clarification
<p>If the fee application includes any rate increases since retention in these Cases:</p> <ul style="list-style-type: none"> i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458? 	No		

WHEREFORE, PSZJ respectfully requests that, for the period April 1, 2025 through May 31, 2025, an interim allowance be made to PSZJ for compensation in the amount of \$850,971.50 and actual and necessary expenses in the amount of \$2,971.63 for a total allowance of \$853,943.13 and that the Debtors be authorized and directed to pay to PSZJ the outstanding amount of such sums; and for such other and further relief as may be just and proper.

Dated: July 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

919 North Market Street, 17th Floor

Wilmington, DE 19801

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

pkeane@pszjlaw.com

-and-

Robert J. Feinstein, Esq. (admitted *pro hac vice*)

Shirley S. Cho, Esq. (admitted *pro hac vice*)

1700 Broadway, 36th Floor

New York, NY 10019

Telephone: (212) 561-7700

Email: rfeinstein@pszjlaw.com

scho@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Peter J. Keane, after being duly sworn according to law, deposes and says:

a) I am counsel with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about April 15, 2025, and submit that the Application substantially complies with such rule and orders.

/s/ Peter J. Keane

Peter J. Keane

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
Sr./Equity Partner/Shareholder	\$1,700.00	\$1,648.89
Of Counsel	\$1,400.00	\$1,488.96
Associates	\$1,000.00	\$875.00
Law Library Director	\$625.00	N/A
Paralegal	\$495.00	\$4647.98
Case Management Assistants	\$1,050.00**	\$495.00
All timekeepers aggregated**	\$1,700.00	\$1,502.33

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2024, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2025 will represent approximately 8-10% of the Firms' revenues.

**Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work

Case Name:	Village Roadshow Entertainment Group USA
Case Number:	Inc., et al.
Applicant's Name:	25-10475 (TMH)
Date of Application:	Pachulski Stang Ziehl & Jones LLP
Interim or Final:	7/16/25
	Interim

EXHIBIT B**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS APPLICATION**

NAME	TITLE OR POSITION	DEPARTMENT , GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Sandler, Bradford J.	Partner	Bankruptcy	1996	\$1,895.00	92.60	\$175,477.00	N/A	N/A
Sandler, Bradford J.	Partner	Bankruptcy	1996	\$947.50	17.00	\$16,107.50	N/A	N/A
Mackle, Cia H.	Partner	Bankruptcy	2006	\$1,175.00	16.80	\$19,740.00	N/A	N/A
Grassgreen, Debra I.	Partner	Bankruptcy	1992	\$1,875.00	7.00	\$13,125.00	N/A	N/A
Kevane, Henry C.	Partner	Bankruptcy	1985	\$1,875.00	7.60	\$14,250.00	N/A	N/A
Rosell, Jason H.	Partner	Bankruptcy	2010	\$1,250.00	39.40	\$49,250.00	N/A	N/A
Walker, Jim w.	Partner	Bankruptcy	1985	\$1,975.00	14.80	\$29,230.00	N/A	N/A
Litvak, Maxim B.	Partner	Bankruptcy	1997	\$1,725.00	49.80	\$85,905.00	N/A	N/A
Feinstein, Robert J.	Partner	Bankruptcy	1982	\$1,950.00	62.00	\$120,900.00	N/A	N/A
Feinstein, Robert J.	Partner	Bankruptcy	1982	\$975.00	15.00	\$14,625.00	N/A	N/A
Cho, Shirley S	Partner	Bankruptcy	1997	\$1,525.00	61.90	\$94,397.50	N/A	N/A
Elkin, Judith	Counsel	Bankruptcy	1982	\$1,725.00	2.00	\$3,450.00	N/A	N/A
Keane, Peter J.	Counsel	Bankruptcy	2010	\$1,295.00	75.40	\$97,643.00	N/A	N/A
Gruber, Richard J.	Counsel	Bankruptcy	1982	\$1,850.00	39.20	\$72,520.00	N/A	N/A
Corma, Edward A.	Associate	Bankruptcy	2020	\$875.00	12.30	\$10,762.50	N/A	N/A
Bates, Andrea T.	Paralegal	Bankruptcy	N/A	\$650.00	43.90	\$28,535.00	N/A	N/A
Cuniff, Patricia E.	Paralegal	Bankruptcy	N/A	\$625.00	2.30	\$1,437.50		
Knotts, Cheryl A.	Paralegal	Bankruptcy	N/A	\$575.00	0.30	\$172.50	N/A	N/A
Yee, Karina K.	Paralegal	Bankruptcy	N/A	\$625.00	0.60	\$375.00		
Paul, Andrea R.	Case Management Assistant	Bankruptcy	N/A	\$495.00	2.20	\$1,089.00	N/A	N/A
Bouzoukis, Charles J.	Case Management Assistant	Bankruptcy	N/A	\$495.00	4.00	\$1,980.00	N/A	N/A
GRANT TOTAL					566.10	\$850,971.50		

Case Name:	Village Roadshow Entertainment Group USA Inc., et al.
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Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	7/16/25
Interim or Final:	Interim

EXHIBIT C**STAFFING PLAN**

CATEGORY OF TIMEKEEPER ¹ (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Sr./Equity Partner/Shareholder	9	\$1,648.89
Of Counsel	3	\$1,488.96
Associate	1	\$875.00
Law Library Director	0	N/A
Paralegal	4	\$647.98
Case Management Assistants	2	\$495.00
¹ As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.		

Case Name:	Village Roadshow Entertainment Group USA
Case Number:	Inc., et al.
Applicant's Name:	25-10475 (TMH)
Date of Application:	Pachulski Stang Ziehl & Jones LLP
Interim or Final:	7/16/25
	Interim

EXHIBIT D-1**SUMMARY OF COMPENSATION REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

CATEGORY	HOURS BILLED THIS PERIOD	TOTAL FOR APPLICATION
Asset Analysis and Recovery	2.40	\$4,595.00
Avoidance Action Analysis	0.10	\$152.50
Asset Disposition	202.60	\$342,070.00
Bankruptcy Litigation	44.80	\$66,570.50
Case Administration	36.60	\$42,375.50
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Travel	32.00	\$30,732.50
TOTAL	566.10	\$850,971.50

Case Name:	Village Roadshow Entertainment Group USA
Case Number:	Inc., et al.
Applicant's Name:	25-10475 (TMH)
Date of Application:	Pachulski Stang Ziehl & Jones LLP
Interim or Final:	7/16/25
	Interim

EXHIBIT D-2**SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

Expense	Total
Auto Travel Expense	\$14.00
Delivery/Courier Service	\$7.50
Court Fees	\$150.00
Lexis/Nexis-Legal Research	\$682.33
PACER - Court Research	\$815.50
Postage	\$7.50
Reproduction Expense	\$1,294.80
Grand Total	\$2,971.63

Case Name:	Village Roadshow Entertainment Group USA Inc., et al.
Case Number:	25-10475 (TMH)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	7/16/25
Interim or Final:	Interim

EXHIBIT E**SUMMARY COVER SHEET OF FEE APPLICATION**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	Official Committee of Unsecured Creditors
Time period covered by this application:	April 1, 2025 through May 31, 2025
Total compensation sought this period:	\$850,971.50
Total expenses sought this period:	\$2,971.63
Petition date:	March 17, 2025
Retention date:	April 1, 2025
Date of order approving employment:	May 22, 2025
Total fees approved by interim order to date:	\$0.00
Total expenses approved by interim order to date:	\$0.00
Total allowed fees paid to date:	\$0.00
Total allowed expenses paid to date:	\$0.0
Blended rate in this application for all attorneys:	\$1,593.96
Blended rate in this application for all timekeepers:	\$1,503.22
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$441,631.60
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$1,603.38
Number of professionals included in this application:	13
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Number of professionals billing fewer than 15 hours to the case during this period	5
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No.

Case Name:	Village Roadshow Entertainment Group USA Inc., et al.
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Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	7/16/25
Interim or Final:	Interim

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
) Ref. Dkt. []

**ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2025 THROUGH MAY 31, 2025**

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), as counsel for the official committee of unsecured creditors (the “Committee”) in the above-captioned cases, filed its *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP for the Period from April 1, 2025 through May 31, 2025* (the “First Interim Fee Application”). The Court has reviewed the First Interim Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the First Interim Fee Application, and any hearing on the First Interim Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the First Interim Fee Application. Accordingly, it is hereby

ORDERED that the First Interim Fee Application is GRANTED, on an interim basis. The Debtors in the above cases shall pay to PSZJ the sum of \$850,71.50 as compensation for necessary

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

professional services rendered, and actual and necessary expenses in the amount of \$2,971.63 for a total of \$853,943.13 for services rendered and disbursements incurred by PSZJ for the period April 1, 2025 through May 31, 2025, less any amounts previously paid in connection with the Monthly Fee Applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)

Objections Due: August 6, 2025 at 4:00 P.M. (ET)

Hearing Date: August 26, 2025 at 10:00 a.m. (ET)

**NOTICE OF FIRST INTERIM APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2025 THROUGH MAY 31, 2025**

PLEASE TAKE NOTICE that on July 16, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *First Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for the Period From April 1, 2025 through May 31, 2025* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$850,971.50 and reimbursement for actual and necessary expenses in the amount of \$2,971.63.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **August 6, 2025 at 4:00 p.m. Eastern Time.**

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

The Application is submitted pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief entered on April 15, 2025* [Docket No. 188] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, Village Roadshow Entertainment Group USA Inc., 750 N. San Vicente Boulevard, Suite 800 West, West Hollywood, CA 90069, Attn: Kevin Berg; (b) co-counsel to the Debtors, (i) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor Chicago, IL 60654, Attn: Justin Bernbrock (jbernbrock@sheppardmullin.com), and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Joseph M. Mulvihill (jmulvihill@ycst.com); (c) counsel to the DIP Lenders: (i) Morrison Foerster, 250 West 55th Street, New York, NY 10019, Attn: James Newton (jnewton@mofo.com), and (ii) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801, Attn: Christopher M. Samis (csamis@potteranderson.com); (d) counsel to the ABS Trustee, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, Chicago IL 60606, Attn: Aaron Gavant (agavant@btlaw.com); (e) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Rosa Sierra-Fox (rosa.sierra-fox@usdoj.gov); (f) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801, Attn.: Bradford J. Sandler (bsandler@pszjlaw.com) and Peter J. Keane (pkeane@pszjlaw.com); and (g) counsel to Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), (i) O’Melveny & Myers LLP, 400 South Hope Street, Suite 1900, Los Angeles, CA 90071, Attn.: Steve Warren (swarren@omm.com), and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn.: Curtis S. Miller (cmiller@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE that a hearing on the Application will be held on **August 26, 2025 at 10:00 a.m. (ET)** before the Honorable Thoms M. Horan, United States Bankruptcy Court Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, OR IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 16, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Peter J. Keane, Esq. (DE Bar No. 5503)

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-and-

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Counsel to the Official Committee of Unsecured Creditors