

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	
)	

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On April 22, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Second Amended Agenda for Hearing of Matters Scheduled for April 22, 2025 at 2:00 p.m. (ET)** [Docket No. 228]
- **Notice of Third Amended Agenda for Hearing of Matters Scheduled for April 22, 2025 at 3:00 p.m. (ET)** [Docket No. 231]
- **Notice of Further Revised Bidding Procedures Order** [Docket No. 236]
- **Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue Intercompany Transactions; (II) Confirming Administrative Expense Priority for Postpetition Intercompany Claims; and (III) Granting Related Relief** [Docket No. 238]

1 The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.



25104752505060000000000006

- **Order (I) Approving Bid Procedures for the Sale of the Debtors' Assets, (II) Authorizing the Debtors' Entry Into the Stalking Horse, APA and Approving Bid Protections Thereunder, (III) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (IV) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, (V) Approving Assumption and Assignment Procedures, and (VI) Granting Related Relief** [Docket No. 240]

Furthermore, on April 22, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Further Revised Bidding Procedures Order** [Docket No. 236]
- **Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue Intercompany Transactions; (II) Confirming Administrative Expense Priority for Postpetition Intercompany Claims; and (III) Granting Related Relief** [Docket No. 238]
- **Order (I) Approving Bid Procedures for the Sale of the Debtors' Assets, (II) Authorizing the Debtors' Entry Into the Stalking Horse, APA and Approving Bid Protections Thereunder, (III) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (IV) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, (V) Approving Assumption and Assignment Procedures, and (VI) Granting Related Relief** [Docket No. 240]

Furthermore, on April 22, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- **Notice of Second Amended Agenda for Hearing of Matters Scheduled for April 22, 2025 at 2:00 p.m. (ET)** [Docket No. 228]
- **Notice of Third Amended Agenda for Hearing of Matters Scheduled for April 22, 2025 at 3:00 p.m. (ET)** [Docket No. 231]

Furthermore, on April 22, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit F** and **Exhibit G**:

- **Notice of Further Revised Bidding Procedures Order** [Docket No. 236]

- **Order (I) Approving Bid Procedures for the Sale of the Debtors' Assets, (II) Authorizing the Debtors' Entry Into the Stalking Horse, APA and Approving Bid Protections Thereunder, (III) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (IV) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, (V) Approving Assumption and Assignment Procedures, and (VI) Granting Related Relief [Docket No. 240]**

Furthermore, on April 22, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue Intercompany Transactions; (II) Confirming Administrative Expense Priority for Postpetition Intercompany Claims; and (III) Granting Related Relief [Docket No. 238]**

Furthermore, in accordance with Local Rule 5004-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with copies of the foregoing.

Dated: May 6, 2025

/s/ Ronaldo Lizarraga Angulo
Ronaldo Lizarraga Angulo
Verita
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	chase.anderson@hines.com; eric.lyon@hines.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Leib M. Lerner, Douglas J. Harris	leib.lerner@alston.com; douglas.harris@alston.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Stephen M. Blank	stephen.blank@alston.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	agavant@btlaw.com; KKansa@btlaw.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	lofarrell@btlaw.com
Counsel for U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Mark R. Owens, Amy E. Tryon	mark.owens@btlaw.com; amy.tryon@btlaw.com
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	ariela@bfbst.com
Counsel for Union Entities	Bush Gottlieb, a Law Corporation	David E. Ahdoot, Kirk Prestegard	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr.	chipman@chipmanbrown.com
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	ryan@ryanpowerslaw.com
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	dshamah@cooley.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Aaron Applebaum, Roxanne M. Eastes	aaron.applebaum@us.dlapiper.com; roxanne.eastes@us.dlapiper.com
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Dennis O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Tom K. Ara	tom.ara@us.dlapiper.com
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	mark@sowdillp.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	rmarcus@mindspring.com
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	mark.holscher@kirkland.com
Top 20 Creditor	Kubier Entertainment f/s/o Karen Croner	Attn: Jeff Okin	JOkin@Anonymouscontent.com
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Landis Rath & Cobb LLP	Kimberly A. Brown, George A. Williams III	brown@lrclaw.com; williams@lrclaw.com
Counsel to Content Partners and for CP Ventura LLC	Latham & Watkins LLP	David Hammerman	David.Hammerman@lw.com
Counsel to Content Partners and for CP Ventura LLC	Latham & Watkins LLP	Deniz Irgi, Davis A. Klabo	Deniz.Irgi@lw.com; davis.klabo@lw.com
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	Liliana.Ranger@lw.com; Djenab.Conde@lw.com; Sam.Lehman@lw.com
Counsel for Union Entities	Law Office of Susan E. Kaufman, LLC	Susan E. Kaufman	skaufman@skaufmanlaw.com
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Loeb & Loeb LLP	Vadim J. Rubinstein, Noah Weingarten	vrubinstein@loeb.com; nweingarten@loeb.com
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	dstone@glaserweil.com
Top 20 Creditor	Milbank	Sean McMillon	smcmillon@milbank.com
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman	nalmeida@milbank.com; smcmillon@milbank.com; knesfield@milbank.com; nconnolly@milbank.com; VREGMilbank@milbank.com
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	bryan@moonshot.tv

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Morris James LLP	Eric J. Monzo, Jason S. Levin	emonzo@morrisjames.com; jlevin@morrisjames.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Matthew B. Harvey	cmiller@morrisnichols.com; mharvey@morrisnichols.com
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	jnewton@mofo.com; gpeck@mofo.com; mrussell@mofo.com; wwinsett@mofo.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	mkline@omm.com; theafner@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Scott Drake, Emma Jones	eljones@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	swarren@omm.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Rosa Sierra-Fox	rosa.sierra-fox@usdoj.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Bradford J. Sandler, Peter J. Keane	bsandler@pszjlaw.com; pkeane@pszjlaw.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert J. Feinstein, Shirley S. Cho	rfeinstein@pszjlaw.com; scho@pszjlaw.com
Counsel to the Ad Hoc Group of ABS Noteholders	Pashman Stein Walder Hayden, P.C.	David B. Stratton, Joseph C. Barsalona II, Alexis R. Gambale	dstratton@pashmanstein.com; jbarsalona@pashmanstein.com; agambale@pashmanstein.com
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	susanwilliams@paulhastings.com; paulsagan@paulhastings.com
Counsel for 1397225 Ontario Limited and Falcon Strategic Partners IV, LP Top 20 Creditor	Potter Anderson & Corroon LLP PWGA Pension Fund	Christopher M. Samis, R. Stephen McNeill, Brett M. Haywood, Shannon A. Forshay	csamis@potteranderson.com; rmcneill@potteranderson.com; bhaywood@potteranderson.com; sforshay@potteranderson.com
Counsel to CP Ventura LLC	Richards, Layton & Finger, P.A.	Michael J. Merchant, Amanda R. Steele	merchant@rlf.com; steele@rlf.com
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	faxbahr@gmail.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Seward & Kissel LLP	John R. Ashmead, Gregg S. Bateman, Catherine V. LoTempio	ashmead@sewkis.com; bateman@sewkis.com; lotempio@sewkis.com
Counsel to Collateral Agent for Senior Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	bateman@sewkis.com; patel@sewkis.com
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	lhoward@independentartistgroup.com
Counsel to Vine Alternative Investments Group, LLC	Stevens & Lee, P.C.	Joseph H. Huston, Jr.	joseph.huston@stevenslee.com
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	ak@hjth.com
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	jon.cassir@caa.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Committee of Unsecured Creditors	Vanessa McCarthy	c/o: William Morris Endeavor Entertainment, LLC	TRizzo@endeavorco.com

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Group of ABS Noteholders	Wachtell, Lipton, Rosen & Katz	Joshua A. Feltman, Michael S. Benn, Joel M. Simwina, Katherine P. Waldock	JAFeltman@wlrk.com; MSBenn@wlrk.com; JMSimwina@wlrk.com; KPWaldock@wlrk.com
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	wayne.smith@warnerbros.com
Top 20 Creditor	Weil Gotshal & Manges LLP		frank.nocco@weil.com
Top 20 Creditor	WGA Health Fund Contribtuion		kchristovich@wga.org
Counsel to 20th Century Studios, Inc.	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew N. Goldman, Benjamin W. Loveland	andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	kchristovich@wga.org

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	10100 Santa Monica Blvd, Suite 180			Los Angeles	CA	90067
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	One N. Wacker Drive Suite 4400			Chicago	IL	60606-2833
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	One Marina Park Drive Suite 1530			Boston	MA	02210
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	Attn: Ariela Moskowitz	1875 Century Park East, Suite 1770		Los Angeles	CA	90067
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	5807 Fayette Street			Los Angeles	CA	90042
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	55 Hudson Yards			New York	NY	10001
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	Attn: Mark Wetzstein	10100 Santa Monica Blvd., Suite 750		Los Angeles	CA	90067
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	16 West 16th Street, Apt. 12AN			New York	NY	10011
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	555 Flower Street Suite 3700			Los Angeles	CA	90071
Top 20 Creditor	Kubier Entertainment f/s/o Karen Croner	Attn: Jeff Okin	c/o Anonymous Content	8501 Washington Blvd.		Culver City	CA	90232
Counsel to Content Partners and for CP Ventura LLC	Latham & Watkins LLP	David Hammerman	1271 Avenue of the Americas			New York	NY	10020
Counsel to Content Partners and for CP Ventura LLC	Latham & Watkins LLP	Deniz Irgi, Davis A. Klabo	355 South Grand Avenue, Suite 100			Los Angeles	CA	90071
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	10250 Constellation Blvd., Suite 1100			Los Angeles	CA	90067
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	Attn: Douglas Stone and James Scura	10250 Constellation Blvd., 19th Floor		Los Angeles	CA	90067
Top 20 Creditor	Milbank	Sean McMillon	55 Hudson Yards			New York	NY	10001-2163
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman	55 Hudson Yards			New York	NY	10001-2163
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	Attn: Matt Rice	9336 Civic Center Drive		Beverly Hills	CA	90210
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	250 West 55th Street			New York	NY	10019-9601
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	1999 Avenue of the Stars 8th Floor			Los Angeles	CA	90067
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	400 South Hope Street Suite 1900			Los Angeles	CA	90071
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	1999 Avenue of the Stars, 27th Floor			Century City	CA	90067
Top 20 Creditor	PWGA Pension Fund		Dept. LA 25083			Pasadena	CA	91185-5085

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	1880 Century Park East, Suite 404			Los Angeles	CA	90067
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Collateral Agent for Senior Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	One Battery Park Plaza			New York	NY	10004
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	c/o Agency for the Performing Arts	10585 Santa Monica Blvd.		Los Angeles	CA	90025
Top 20 Creditor	Sony Pictures Television Inc.	Matthew Bickell	10202 West Washington Blvd.	Norman Lear Building, 3rd Floor		Culver City	CA	90232
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	Attn: Adam Kaller and Duncan Hedges	450 North Roxbury Drive, Suite 800		Beverly Hills	CA	90210
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	Attn: Jon Cassir	2000 Avenue of the Stars		Los Angeles	CA	90067
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Committee of Unsecured Creditors	Vanessa McCarthy	c/o: William Morris Endeavor Entertainment, LLC	Attn: Trina Shek Rizzo	9601 Wilshire Blvd.		Beverly Hills	CA	90210
Counsel to the Ad Hoc Group of ABS Noteholders	Wachtell, Lipton, Rosen & Katz	Joshua A. Feltman, Michael S. Benn, Joel M. Simwinga, Katherine P. Waldock	51 West 52nd Street			New York	NY	10019
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	4000 Warner Blvd			Burbank	CA	91522
Top 20 Creditor	Weil Gotshal & Manges LLP		767 Fifth Avenue			New York	NY	10153
Top 20 Creditor	WGA Health Fund Contribution		Dept. LA 25102			Pasadena	CA	91185-5102
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	7000 West Third Street			Los Angeles	CA	90048

Exhibit C

Responding Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Bank	City National Bank	Dan Centeno	Dan.Centeno@cnb.com

Exhibit D

**Stalking Horse Bidder Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Alcon Media Group, LLC	Loeb & Loeb LLP	sedel@loeb.com
Alcon Media Group, LLC	Scott Parish	sparish@alconent.com
CP Ventura LLC	Attn Steven H. Kram and Steven E. Blume	kram@contentllc.com; blume@contentllc.com

Exhibit E

EXHIBIT E

All Parties' Information Redacted

Exhibit F

**Stalking Horse Bidder Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alcon Media Group, LLC	Loeb & Loeb LLP	Scott Edel	10100 Santa Monica Blvd., Suite 2200	Los Angeles	CA	90067
Alcon Media Group, LLC	Loeb & Loeb LLP	Vadim J. Rubinstein	345 Park Avenue	New York	NY	10154
Alcon Media Group, LLC	Scott Parish	10390 Santa Monica Boulevard Suite 250		Los Angeles	CA	90025
CP Ventura LLC	Attn Steven H. Kram and Steven E. Blume	10877 Wilshire Boulevard, Suite 1404		Los Angeles	CA	90024

Exhibit G

Exhibit G**Lienholders Service List
Served via First Class Mail**

CreditorName	Address1	Address2	City	State	Zip	Country
COLUMBIA PICTURES INDUSTRIES, INC	10202 West Washington Blvd		Culver City	CA	90232	
COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A., "RABOBANK NEDERLAND," NEW YORK BRANCH, AS AGENT	245 Park Avenue		New York	NY	10167	
CORTLAND CAPITAL MARKET SERVICES LLC, AS COLLATERAL AGENT	225 West Washington Street, 21st		Chicago	IL	60606	
DIRECTORS GUILD OF AMERICA, INC.	7920 Sunset Blvd		Los Angeles	CA	90046	
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	2029 Century Park East, 38th Floor		Los Angeles	CA	90067	
LOOMPALA PICTURES, LLC	10390 Santa Monica Blvd, Ste 250		Los Angeles	CA	90025	
MAGNUM FILMS SPC	Cricket Square, Hutchins Drive	PO Box 2681	Grand Cayman		KY1-1111	Cayman Islands
SCREEN ACTORS GUILD-AMERICAN FEDERATION OF TELEVISION AND RADIO ARTISTS	5757 Wilshire Blvd., 7th Floor		Los Angeles	CA	90036	
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	190 S Lasalle Street, 7th Floor		Chicago	IL	60603	
WARNER BROS. ENTERTAINMENT INC.	4000 Warner Blvd		Burbank	CA	91522	
WARNER BROS. PICTURES, A DIVISION OF WB STUDIOENTERPRISES INC.	4000 Warner Blvd	Building 3 Room 169	Burbank	CA	91522	
WAV DISTRIBUTION LLC	4000 Warner Blvd		Burbank	CA	91522	
WILMINGTON SAVINGS FUND SOCIETY, FSB, AS COLLATERAL AGENT	500 Delaware Avenue		Wilmington	DE	19801	
WRITERS GUILD OF AMERICA, EAST, INC.	555 West 57th St		New York	NY	10019	
WRITERS GUILD OF AMERICA, EAST, INC.	250 Hudson Street, Suite 700		New York	NY	10013	
WRITERS GUILD OF AMERICA, WEST, INC.	7000 West 3rd Street		Los Angeles	CA	90048	

Exhibit H

Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
City National Bank	Dan Centeno	Dan.Centeno@cnb.com
	Global Structured Finance/Brian Kozack Village Roadshow	
U.S. Bank National Association	Securitization - Group A	brian.kozack@usbank.com

Exhibit I

Banks Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Australia and New Zealand Banking Group		9333 Collins Street, Level 9		Melbourne	VIC	3000	Australia
City National Bank	Dan Centeno	400 N. Roxbury Dr		Beverly Hills	CA	90210	
U.S. Bank National Association	Global Structured Finance/Brian Kozack Village Roadshow Securitization - Group A	190 South LaSalle Street, 7th Floor	EP-MN-WS3D	Chicago	IL	60603	