

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	
	)	

**CERTIFICATE OF SERVICE**

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On or before April 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief [Docket No. 197]**
- **Declaration of Reid Snellenbarger in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bid Procedures for the Sale of the Debtors' Assets, (B) Authorizing the Debtors' Entry Into the Stalking Horse APA and Approving Bid Protections Thereunder, (C) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (E) Approving Assumption and Assignment Procedures; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 198]**

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<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.



25104752504280000000000002

- **Debtors' Motion for Entry of an Order Shortening the Notice Period with Respect to the Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief** [Docket No. 199]
- **Supplemental Declaration of Justin R. Bernbrock in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sheppard, Mullin, Richter & Hampton LLP as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date** [Docket No. 203]
- **Notice of Agenda for Hearing of Matters Scheduled for April 22, 2025 at 2:00 p.m. (ET)** [Docket No. 205]
- **Order Shortening the Notice Period with Respect to the Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief** [Docket No. 206]
- **Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date** [Docket No. 207]
- **Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, Effective as of the Petition Date** [Docket No. 208]
- **Order (I) Authorizing the Debtors to Retain Accordion Partners, LLC, (II) Designating Keith Maib as Chief Restructuring Officer, Effective as of the Petition Date, and (III) Granting Related Relief** [Docket No. 209]
- **Order Authorizing the Retention and Employment of Sheppard, Mullin, Richter & Hampton LLP as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date** [Docket No. 210]
- **Declaration of Keith Maib in Support of the Debtors' Request for Entry of an Order Authorizing the Debtors to Enter Into Transaction Support Agreement** [Docket No. 211]

Furthermore, on April 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief [Docket No. 197]**
- **Declaration of Reid Snellenbarger in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bid Procedures for the Sale of the Debtors' Assets, (B) Authorizing the Debtors' Entry Into the Stalking Horse APA and Approving Bid Protections Thereunder, (C) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (E) Approving Assumption and Assignment Procedures; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 198]**
- **Debtors' Motion for Entry of an Order Shortening the Notice Period with Respect to the Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief [Docket No. 199]**
- **Notice of Agenda for Hearing of Matters Scheduled for April 22, 2025 at 2:00 p.m. (ET) [Docket No. 205]**
- **Order Shortening the Notice Period with Respect to the Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief [Docket No. 206]**

Furthermore, on or before April 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C** and **Exhibit D**; and via Overnight Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

- **Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief [Docket No. 197]**

- **Declaration of Reid Snellenbarger in Support of Debtors' Motion for Entry of Orders (I)(A) Approving Bid Procedures for the Sale of the Debtors' Assets, (B) Authorizing the Debtors' Entry Into the Stalking Horse APA and Approving Bid Protections Thereunder, (C) Scheduling an Auction for, and Hearing to Approve, Sale of the Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (E) Approving Assumption and Assignment Procedures; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 198]**
- **Debtors' Motion for Entry of an Order Shortening the Notice Period with Respect to the Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief [Docket No. 199]**
- **Order Shortening the Notice Period with Respect to the Debtors' Supplemental Motion for Entry of an Order (A) Approving (I) the Debtors' Designation of the New Stalking Horse Bidder for the Library Assets as Set Forth in the Stalking Horse Agreement, (II) the Debtors' Entry Into the Stalking Horse Agreement, and (III) the Bid Protections and (B) Granting Related Relief [Docket No. 206]**

Furthermore, on April 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Mail upon the service list attached hereto as **Exhibit G**:

- **Supplemental Declaration of Justin R. Bernbrock in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sheppard, Mullin, Richter & Hampton LLP as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 203]**
- **Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date [Docket No. 207]**
- **Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, Effective as of the Petition Date [Docket No. 208]**
- **Order (I) Authorizing the Debtors to Retain Accordion Partners, LLC, (II) Designating Keith Maib as Chief Restructuring Officer, Effective as of the Petition Date, and (III) Granting Related Relief [Docket No. 209]**

- **Order Authorizing the Retention and Employment of Sheppard, Mullin, Richter & Hampton LLP as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date** [Docket No. 210]
- **Declaration of Keith Maib in Support of the Debtors' Request for Entry of an Order Authorizing the Debtors to Enter Into Transaction Support Agreement** [Docket No. 211]

Furthermore, on April 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via Overnight Mail upon the service list attached hereto as **Exhibit I**:

- **Notice of Agenda for Hearing of Matters Scheduled for April 22, 2025 at 2:00 p.m. (ET)** [Docket No. 205]

Furthermore, on April 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Mail upon the service list attached hereto as **Exhibit J**:

- **Declaration of Keith Maib in Support of the Debtors' Request for Entry of an Order Authorizing the Debtors to Enter Into Transaction Support Agreement** [Docket No. 211]

Furthermore, in accordance with Local Rule 5004-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with copies of the foregoing.

Dated: April 28, 2025

/s/ Ronaldo Lizarraga Angulo  
Ronaldo Lizarraga Angulo  
Verita  
222 N Pacific Coast Highway, Suite 300  
El Segundo, CA 90245  
Tel. 310.823.9000

# Exhibit A

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	chase.anderson@hines.com; eric.lyon@hines.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Leib M. Lerner, Douglas J. Harris	leib.lerner@alston.com; douglas.harris@alston.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Stephen M. Blank	stephen.blank@alston.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	agavant@btlaw.com; KKansa@btlaw.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	lofarrell@btlaw.com
Counsel for U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Mark R. Owens, Amy E. Tryon	mark.owens@btlaw.com; amy.tryon@btlaw.com
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	ariela@bfbst.com
Counsel for Union Entities	Bush Gottlieb, a Law Corporation	David E. Ahdoot, Kirk Prestegard	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr.	chipman@chipmanbrown.com
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	ryan@ryanpowerslaw.com
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	dshamah@cooley.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Aaron Applebaum, Roxanne M. Eastes	aaron.applebaum@us.dlapiper.com; roxanne.eastes@us.dlapiper.com
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Dennis O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Tom K. Ara	tom.ara@us.dlapiper.com
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	mark@sowdllp.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	rmarcus@mindspring.com
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	mark.holscher@kirkland.com
Top 20 Creditor	Kubier Entertainment f/s/o Karen Croner	Attn: Jeff Okin	JOkin@Anonymouscontent.com
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Landis Rath & Cobb LLP	Kimberly A. Brown, George A. Williams III	brown@lrclaw.com; williams@lrclaw.com
Counsel to Content Partners	Latham & Watkins LLP	David Hammerman	David.Hammerman@lw.com
Counsel to Content Partners	Latham & Watkins LLP	Deniz Irgi	Deniz.Irgi@lw.com;
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	Liliana.Ranger@lw.com; Djenab.Conde@lw.com; Sam.Lehman@lw.com
Counsel for Union Entities	Law Office of Susan E. Kaufman, LLC	Susan E. Kaufman	skaufman@skaufmanlaw.com
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Loeb & Loeb LLP	Vadim J. Rubinstein, Noah Weingarten	vrubinstein@loeb.com; nweingarten@loeb.com
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	dstone@glaserweil.com
Top 20 Creditor	Milbank	Sean McMillon	smcmillon@milbank.com
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman	nalmeida@milbank.com; smcmillon@milbank.com; knesfield@milbank.com; nconnolly@milbank.com; VREGMilbank@milbank.com
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	bryan@moonshot.tv

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Morris James LLP	Eric J. Monzo, Jason S. Levin	emonzo@morrisjames.com; jlevin@morrisjames.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Matthew B. Harvey	cmiller@morrisnichols.com; mharvey@morrisnichols.com
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	jnewton@mofo.com; gpeck@mofo.com; mrussell@mofo.com; wwinsett@mofo.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	mkline@omm.com; theafner@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Scott Drake, Emma Jones	eljones@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	swarren@omm.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Rosa Sierra-Fox	rosa.sierra-fox@usdoj.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Bradford J. Sandler, Peter J. Keane	bsandler@pszjlaw.com; pkeane@pszjlaw.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert J. Feinstein, Shirley S. Cho	rfeinstein@pszjlaw.com; scho@pszjlaw.com
Counsel to the Ad Hoc Group of ABS Noteholders	Pashman Stein Walder Hayden, P.C.	David B. Stratton, Joseph C. Barsalona II, Alexis R. Gambale	dstratton@pashmanstein.com; jbarsalona@pashmanstein.com; agambale@pashmanstein.com
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	susanwilliams@paulhastings.com; paulsagan@paulhastings.com
Counsel for 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Potter Anderson & Corroon LLP	Christopher M. Samis, R. Stephen McNeill, Brett M. Haywood, Shannon A. Forshay	csamis@potteranderson.com; rmcneill@potteranderson.com; bhaywood@potteranderson.com; sforshay@potteranderson.com
Top 20 Creditor	PWGA Pension Fund		kchristovich@wga.org
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	faxbahr@gmail.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Seward & Kissel LLP	John R. Ashmead, Gregg S. Bateman, Catherine V. LoTempio	ashmead@sewkis.com; bateman@sewkis.com; lotempio@sewkis.com
Counsel to Collateral Agent for Senior Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	bateman@sewkis.com; patel@sewkis.com
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	lhoward@independentartistgroup.com
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	ak@hjth.com
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	jon.cassir@caa.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Committee of Unsecured Creditors	Vanessa McCarthy	c/o: William Morris Endeavor Entertainment, LLC	TRizzo@endeavorco.com
Counsel to the Ad Hoc Group of ABS Noteholders	Wachtell, Lipton, Rosen & Katz	Joshua A. Feltman, Michael S. Benn, Joel M. Simwinga, Katherine P. Waldock	JAFeltman@wlrk.com; MSBenn@wlrk.com; JMSimwinga@wlrk.com; KPWaldock@wlrk.com
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	wayne.smith@warnerbros.com
Top 20 Creditor	Weil Gotshal & Manges LLP		frank.nocco@weil.com



Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	WGA Health Fund Contribtuion		kchristovich@wga.org
Counsel to 20th Century Studios, Inc.	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew N. Goldman, Benjamin W. Loveland	andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	kchristovich@wga.org

# Exhibit B

**Exhibit B**  
**Core/2002 Service List**  
**Served via Overnight Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	10100 Santa Monica Blvd, Suite 180			Los Angeles	CA	90067
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	One N. Wacker Drive Suite 4400			Chicago	IL	60606-2833
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	One Marina Park Drive Suite 1530			Boston	MA	02210
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	Attn: Ariela Moskowitz	1875 Century Park East, Suite 1770		Los Angeles	CA	90067
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	5807 Fayette Street			Los Angeles	CA	90042
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	55 Hudson Yards			New York	NY	10001
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	Attn: Mark Wetzstein	10100 Santa Monica Blvd., Suite 750		Los Angeles	CA	90067
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	16 West 16th Street, Apt. 12AN			New York	NY	10011
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	555 Flower Street Suite 3700			Los Angeles	CA	90071
Top 20 Creditor	Kubier Entertainment f/s/o Karen Croner	Attn: Jeff Okin	c/o Anonymous Content	8501 Washington Blvd.		Culver City	CA	90232
Counsel to Content Partners	Latham & Watkins LLP	David Hammerman	1271 Avenue of the Americas			New York	NY	10020
Counsel to Content Partners	Latham & Watkins LLP	Deniz Irgi	355 South Grand Avenue, Suite 100			Los Angeles	CA	90071
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	10250 Constellation Blvd., Suite 1100			Los Angeles	CA	90067
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	Attn: Douglas Stone and James Scura	10250 Constellation Blvd., 19th Floor		Los Angeles	CA	90067
Top 20 Creditor	Milbank	Sean McMillon	55 Hudson Yards			New York	NY	10001-2163
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman	55 Hudson Yards			New York	NY	10001-2163
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	Attn: Matt Rice	9336 Civic Center Drive		Beverly Hills	CA	90210
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	250 West 55th Street			New York	NY	10019-9601
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	1999 Avenue of the Stars 8th Floor			Los Angeles	CA	90067
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	400 South Hope Street Suite 1900			Los Angeles	CA	90071
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	1999 Avenue of the Stars, 27th Floor			Century City	CA	90067
Top 20 Creditor	PWGA Pension Fund		Dept. LA 25083			Pasadena	CA	91185-5085
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	1880 Cntury Park East, Suite 404			Los Angeles	CA	90067

Exhibit B  
Core/2002 Service List  
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Collateral Agent for Senior Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	One Battery Park Plaza			New York	NY	10004
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	c/o Agency for the Performing Arts	10585 Santa Monica Blvd.		Los Angeles	CA	90025
Top 20 Creditor	Sony Pictures Television Inc.	Matthew Bickell	10202 West Washington Blvd.	Norman Lear Building, 3rd Floor		Culver City	CA	90232
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	Attn: Adam Kaller and Duncan Hedges	450 North Roxbury Drive, Suite 800		Beverly Hills	CA	90210
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	Attn: Jon Cassir	2000 Avenue of the Stars		Los Angeles	CA	90067
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Committee of Unsecured Creditors	Vanessa McCarthy	c/o: William Morris Endeavor Entertainment, LLC	Attn: Trina Shek Rizzo	9601 Wilshire Blvd.		Beverly Hills	CA	90210
Counsel to the Ad Hoc Group of ABS Noteholders	Wachtell, Lipton, Rosen & Katz	Joshua A. Feltman, Michael S. Benn, Joel M. Simwinga, Katherine P. Waldock	51 West 52nd Street			New York	NY	10019
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	4000 Warner Blvd			Burbank	CA	91522
Top 20 Creditor	Weil Gotshal & Manges LLP		767 Fifth Avenue			New York	NY	10153
Top 20 Creditor	WGA Health Fund Contribtuion		Dept. LA 25102			Pasadena	CA	91185-5102
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	7000 West Third Street			Los Angeles	CA	90048

# Exhibit C

**Stalking Horse Bidder Service List  
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Alcon Media Group, LLC	Loeb & Loeb LLP	sedel@loeb.com
Alcon Media Group, LLC	Scott Parish	sparish@alconent.com
CP Ventura LLC	Attn Steven H. Kram and Steven E. Blume	kram@contentllc.com; blume@contentllc.com

# Exhibit D

# EXHIBIT D

All Parties' Information Redacted



# Exhibit E

**Stalking Horse Bidder Service List  
Served via Overnight Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alcon Media Group, LLC	Loeb & Loeb LLP	Scott Edel	10100 Santa Monica Blvd., Suite 2200	Los Angeles	CA	90067
Alcon Media Group, LLC	Loeb & Loeb LLP	Vadim J. Rubinstein	345 Park Avenue	New York	NY	10154
Alcon Media Group, LLC	Scott Parish	10390 Santa Monica Boulevard Suite 250		Los Angeles	CA	90025
CP Ventura LLC	Attn Steven H. Kram and Steven E. Blume	10877 Wilshire Boulevard, Suite 1404		Los Angeles	CA	90024

# Exhibit F

**Exhibit F****Lienholders Service List  
Served via Overnight Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
COLUMBIA PICTURES INDUSTRIES, INC	10202 West Washington Blvd		Culver City	CA	90232	
COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A., "RABOBANK NEDERLAND," NEW YORK BRANCH, AS AGENT	245 Park Avenue		New York	NY	10167	
CORTLAND CAPITAL MARKET SERVICES LLC, AS COLLATERAL AGENT	225 West Washington Street, 21st		Chicago	IL	60606	
DIRECTORS GUILD OF AMERICA, INC.	7920 Sunset Blvd		Los Angeles	CA	90046	
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	2029 Century Park East, 38th Floor		Los Angeles	CA	90067	
LOOMPALA PICTURES, LLC	10390 Santa Monica Blvd, Ste 250		Los Angeles	CA	90025	
MAGNUM FILMS SPC	Cricket Square, Hutchins Drive	PO Box 2681	Grand Cayman		KY1-1111	Cayman Islands
SCREEN ACTORS GUILD-AMERICAN FEDERATION OF TELEVISION AND RADIO ARTISTS	5757 Wilshire Blvd., 7th Floor		Los Angeles	CA	90036	
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	190 S Lasalle Street, 7th Floor		Chicago	IL	60603	
WARNER BROS. ENTERTAINMENT INC.	4000 Warner Blvd		Burbank	CA	91522	
WARNER BROS. PICTURES, A DIVISION OF WB STUDIOENTERPRISES INC.	4000 Warner Blvd	Building 3 Room 169	Burbank	CA	91522	
WAV DISTRIBUTION LLC	4000 Warner Blvd		Burbank	CA	91522	
WILMINGTON SAVINGS FUND SOCIETY, FSB, AS COLLATERAL AGENT	500 Delaware Avenue		Wilmington	DE	19801	
WRITERS GUILD OF AMERICA, EAST, INC.	555 West 57th St		New York	NY	10019	
WRITERS GUILD OF AMERICA, EAST, INC.	250 Hudson Street, Suite 700		New York	NY	10013	
WRITERS GUILD OF AMERICA, WEST, INC.	7000 West 3rd Street		Los Angeles	CA	90048	

# Exhibit G

Exhibit G

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	10100 Santa Monica Blvd, Suite 180			Los Angeles	CA	90067
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	One N. Wacker Drive Suite 4400			Chicago	IL	60606-2833
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	One Marina Park Drive Suite 1530			Boston	MA	02210
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	Attn: Ariela Moskowitz	1875 Century Park East, Suite 1770		Los Angeles	CA	90067
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	5807 Fayette Street			Los Angeles	CA	90042
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	55 Hudson Yards			New York	NY	10001
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	Attn: Mark Wetzstein	10100 Santa Monica Blvd., Suite 750		Los Angeles	CA	90067
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	16 West 16th Street, Apt. 12AN			New York	NY	10011
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	555 Flower Street Suite 3700			Los Angeles	CA	90071
Top 20 Creditor	Kubier Entertainment f/s/o Karen Croner	Attn: Jeff Okin	c/o Anonymous Content	8501 Washington Blvd.		Culver City	CA	90232
Counsel to Content Partners	Latham & Watkins LLP	David Hammerman	1271 Avenue of the Americas			New York	NY	10020
Counsel to Content Partners	Latham & Watkins LLP	Deniz Irgi	355 South Grand Avenue, Suite 100			Los Angeles	CA	90071
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	10250 Constellation Blvd., Suite 1100			Los Angeles	CA	90067
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	Attn: Douglas Stone and James Scura	10250 Constellation Blvd., 19th Floor		Los Angeles	CA	90067
Top 20 Creditor	Milbank	Sean McMillon	55 Hudson Yards			New York	NY	10001-2163
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman	55 Hudson Yards			New York	NY	10001-2163
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	Attn: Matt Rice	9336 Civic Center Drive		Beverly Hills	CA	90210
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	250 West 55th Street			New York	NY	10019-9601
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	1999 Avenue of the Stars 8th Floor			Los Angeles	CA	90067
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	400 South Hope Street Suite 1900			Los Angeles	CA	90071
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	1999 Avenue of the Stars, 27th Floor			Century City	CA	90067
Top 20 Creditor	PWGA Pension Fund		Dept. LA 25083			Pasadena	CA	91185-5085
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	1880 Cntury Park East, Suite 404			Los Angeles	CA	90067

Exhibit G

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Collateral Agent for Senior Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	One Battery Park Plaza			New York	NY	10004
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	c/o Agency for the Performing Arts	10585 Santa Monica Blvd.		Los Angeles	CA	90025
Top 20 Creditor	Sony Pictures Television Inc.	Matthew Bickell	10202 West Washington Blvd.	Norman Lear Building, 3rd Floor		Culver City	CA	90232
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	Attn: Adam Kaller and Duncan Hedges	450 North Roxbury Drive, Suite 800		Beverly Hills	CA	90210
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	Attn: Jon Cassir	2000 Avenue of the Stars		Los Angeles	CA	90067
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Committee of Unsecured Creditors	Vanessa McCarthy	c/o: William Morris Endeavor Entertainment, LLC	Attn: Trina Shek Rizzo	9601 Wilshire Blvd.		Beverly Hills	CA	90210
Counsel to the Ad Hoc Group of ABS Noteholders	Wachtell, Lipton, Rosen & Katz	Joshua A. Feltman, Michael S. Benn, Joel M. Simwina, Katherine P. Waldock	51 West 52nd Street			New York	NY	10019
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	4000 Warner Blvd			Burbank	CA	91522
Top 20 Creditor	Weil Gotshal & Manges LLP		767 Fifth Avenue			New York	NY	10153
Top 20 Creditor	WGA Health Fund Contribtuion		Dept. LA 25102			Pasadena	CA	91185-5102
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	7000 West Third Street			Los Angeles	CA	90048

# Exhibit H



**Responding Parties Service List  
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Bank	City National Bank	Dan Centeno	Dan.Centeno@cnb.com

# Exhibit I

**Responding Parties Service List**  
**Served via Overnight Mail**

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Bank	City National Bank	Dan Centeno	400 N. Roxbury Dr	Beverly Hills	CA	90210

# Exhibit J

**Exhibit J****Lienholders Service List  
Served via First Class Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
COLUMBIA PICTURES INDUSTRIES, INC	10202 West Washington Blvd		Culver City	CA	90232	
COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A., "RABOBANK NEDERLAND," NEW YORK BRANCH, AS AGENT	245 Park Avenue		New York	NY	10167	
CORTLAND CAPITAL MARKET SERVICES LLC, AS COLLATERAL AGENT	225 West Washington Street, 21st		Chicago	IL	60606	
DIRECTORS GUILD OF AMERICA, INC.	7920 Sunset Blvd		Los Angeles	CA	90046	
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	2029 Century Park East, 38th Floor		Los Angeles	CA	90067	
LOOMPALA PICTURES, LLC	10390 Santa Monica Blvd, Ste 250		Los Angeles	CA	90025	
MAGNUM FILMS SPC	Cricket Square, Hutchins Drive	PO Box 2681	Grand Cayman		KY1-1111	Cayman Islands
SCREEN ACTORS GUILD-AMERICAN FEDERATION OF TELEVISION AND RADIO ARTISTS	5757 Wilshire Blvd., 7th Floor		Los Angeles	CA	90036	
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	190 S Lasalle Street, 7th Floor		Chicago	IL	60603	
WARNER BROS. ENTERTAINMENT INC.	4000 Warner Blvd		Burbank	CA	91522	
WARNER BROS. PICTURES, A DIVISION OF WB STUDIOENTERPRISES INC.	4000 Warner Blvd	Building 3 Room 169	Burbank	CA	91522	
WAV DISTRIBUTION LLC	4000 Warner Blvd		Burbank	CA	91522	
WILMINGTON SAVINGS FUND SOCIETY, FSB, AS COLLATERAL AGENT	500 Delaware Avenue		Wilmington	DE	19801	
WRITERS GUILD OF AMERICA, EAST, INC.	555 West 57th St		New York	NY	10019	
WRITERS GUILD OF AMERICA, EAST, INC.	250 Hudson Street, Suite 700		New York	NY	10013	
WRITERS GUILD OF AMERICA, WEST, INC.	7000 West 3rd Street		Los Angeles	CA	90048	