

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , ¹)	
)	(Jointly Administered)
)	
Debtors.)	

**PERIODIC REPORT REGARDING THE VALUE, OPERATIONS, AND
 PROFITABILITY OF ENTITIES IN WHICH THE DEBTORS’ ESTATES HOLD
A SUBSTANTIAL OR CONTROLLING INTEREST**

Under Rule 2015.3 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Village Roadshow Entertainment Group USA Inc. and certain of its affiliates, as the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), submit this report (this “Periodic Report”) on the value, operations, and profitability, as of March 31, 2025, of the Debtors’ non-Debtor subsidiaries (each a “Controlled Non-Debtor Entity” and, collectively, the “Controlled Non-Debtor Entities”).

The following Debtors hold a substantial or controlling interest in the Controlled Non-Debtor Entities:

Name of Entity	Interest of Debtor
DTE Film Partners LLP	92% owned by VR DTE Productions Ltd
Zoo Film Partners LLP	92% owned by VR Zoo Productions Ltd

This Periodic Report has been prepared solely for the purpose of complying with the Bankruptcy Rules. The following exhibits are attached hereto for the Controlled Non-Debtor Entities:

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.



Exhibit A	Financial Information of the Controlled Non-Debtor Entities
Exhibit B	Description of Operations for the Controlled Non-Debtor Entities
Exhibit C	Description of Claims Between the Controlled Non-Debtor Entities
Exhibit D	Description of How Taxes are Allocated Between the Controlled Non-Debtor Entities
Exhibit E	Description of Controlled Non-Debtor Entities' Payments of Administrative Expenses or Professional Fees Otherwise Payable by a Debtor

The undersigned, having reviewed this Periodic Report, and being familiar with the Debtors' financial affairs, verifies under the penalty of perjury that to the best of his knowledge, (i) this Periodic Report is complete, accurate, and truthful to the best of his knowledge, and (ii) the Debtors did not cause the creation of any entity with actual deliberate intent to evade the requirements of Bankruptcy Rule 2015.3.

Date: April 16, 2025

/s/ Keith Maib

Keith Maib

Chief Restructuring Officer

EXHIBIT A

Financial Information for the Controlled Non-Debtors Entities

Not applicable.

EXHIBIT B

Description of Operations for the Controlled Non-Debtor Entities

DTE Film Partners LP

DTE Film Partners LP is a limited partnership formed under the laws of the British Virgin Islands (“DTE-LP”). VR DTE Productions Ltd holds a 92% partnership interest in DTE-LP and acts as the Managing and General Partner. Village Roadshow Distribution (BVI) Limited acts as a Limited Partner. DTE -LP is one of the parties to a Qualified Cost Sharing Agreement with respect to the co-production, co-financing and co-distribution of the 2001 theatrical motion picture, “Down to Earth.” DTE-LP is also one of the parties to an Output Distribution Agreement (Foreign) with respect to the foreign distribution of the 2001 theatrical motion picture, “Down to Earth.” DTE-LP is fully funded by Debtor entities for third-party costs of operations and has no claims against Debtor entities. DTE-LP does not have financial statements and has no income tax liability in the British Virgin Islands. Accordingly, Exhibits A, C, D, and E of this Periodic Report are inapplicable to this entity.

Zoo Film Partners LP

Zoo Film Partners LP is a limited partnership formed under the laws of the British Virgin Islands (“Zoo-LP”). VR Zoo Productions Ltd holds a 92% partnership interest in Zoo-LP and acts as the Managing and General Partner. Village Roadshow Distribution (BVI) Limited acts as a Limited Partner. Zoo-LP is one of the parties to a Qualified Cost Sharing Agreement with respect to the co-production, co-financing and co-distribution of the 2001 theatrical motion picture, “Zoolander.” Zoo-LP is also one of the parties to an Output Distribution Agreement (Foreign) with respect to the foreign distribution of the 2001 theatrical motion picture, “Zoolander.” Zoo-LP is fully funded by Debtor entities for third-party costs of operations and has no claims against Debtor entities. Intercompany transactions consist solely of funding going from Debtor entities to Zoo-LP, and Zoo-LP does not have financial statements and has no income tax liability in the British Virgin Islands. Accordingly, Exhibits A, C, D, and E of this Periodic Report are inapplicable to this entity.

EXHIBIT C

Description of Claims Between Controlled Non-Debtor Entities

Not applicable.

EXHIBIT D

Description of How Taxes are Allocated Between the Controlled Non-Debtor Entities

Not applicable.

EXHIBIT E

Description of Controlled Non-Debtor Entities' Payments of Administrative Expenses or Professional Fees Otherwise Payable by a Debtor

Not applicable.