

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*¹

Debtors.

Chapter 11

Case No. 25-10475 (TMH)

(Jointly Administered)

DIP LENDERS' WITNESS AND EXHIBIT LIST

PLEASE TAKE NOTICE that 1397225 Ontario Limited and Falcon Strategic Partners IV, LP, in their capacity as DIP lenders (the "DIP Lenders") to the above-captioned debtors and debtors in possession (the "Debtors"), by and through their undersigned counsel, hereby submit this list of witnesses and exhibits (this "Witness and Exhibit List") in connection with the hearing scheduled for **April 11, 2025 at 1:30 p.m. (ET)** (the "Hearing"), at which final approval of the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 9] (the "DIP Motion")² will be heard.

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the DIP Motion.



EXHIBITS

The DIP Lenders cross designate all exhibits designated by the Debtors in connection with the Hearing.

The DIP Lenders reserve the right to use additional exhibits for rebuttal or impeachment purposes.

The DIP Lenders reserve the right to ask the Court to take judicial notice of pleadings, orders, transcripts, and/or documents filed in, or in connection with, these Chapter 11 Cases.

WITNESSES

The DIP Lenders designate the following witnesses: (1) any witness designated by the Debtors in connection with the Hearing, and (2) any witness designated by any other party in connection with the Hearing.

The DIP Lenders further reserve the right to call any witness(es) for rebuttal or impeachment purposes.

RESERVATION OF RIGHTS

The DIP Lenders reserve the right to amend this Witness and Exhibit List prior to the Hearing.

Dated: April 8, 2025
Wilmington, Delaware

Respectfully submitted,

/s/ Shannon A. Forshay

Christopher M. Samis (No. 4909)

R. Stephen McNeill (No. 5210)

Brett M. Haywood (No. 6166)

Shannon A. Forshay (No. 7293)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

rmcneill@potteranderson.com

bhaywood@potteranderson.com

sforshay@potteranderson.com

– and –

James A. Newton, Esq. (admitted *pro hac vice*)

Miranda K. Russell, Esq. (admitted *pro hac vice*)

MORRISON & FOERSTER LLP

250 West 55th Street

New York, New York 10019-9601

Telephone: (212) 468-8000

Facsimile: (212) 468-7900

Email: jnewton@mofo.com

mrussell@mofo.com

*Counsel for 1397225 Ontario Limited and Falcon
Strategic Partners IV, LP*

CERTIFICATE OF SERVICE

I, Shannon A. Forshay, do hereby certify that on April 8, 2025, I caused a copy of the foregoing **DIP Lenders' Witness and Exhibit List** to be served by (i) CM/ECF upon those parties registered to receive such electronic notifications in this case, and (ii) upon the parties listed on the attached service list by electronic mail.

/s/ Shannon A. Forshay
Shannon A. Forshay (No. 7293)

**SHEPPARD, MULLIN,
RICHTER & HAMPTON LLP**
Justin Bernbrock, Esq.
Matthew Benz, Esq.
321 North Clark Street, 32nd Floor
Chicago, Illinois 60654
Email: jbernbrock@sheppardmullin.com
mbenz@sheppardmullin.com

Proposed Co-Counsel for the Debtors

**YOUNG, CONAWAY,
STARGATT & TAYLOR LLP**
Joseph M. Mulvihill, Esq.
Benjamin C. Carver, Esq.
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Email: jmulvihill@ycst.com
bcarver@ycst.com

Proposed Co-Counsel for the Debtors

**SHEPPARD, MULLIN,
RICHTER & HAMPTON LLP**
Jennifer L. Nassiri, Esq.
1901 Avenue of the Stars, Suite 1600
Los Angeles, CA 90067
Email: jnassiri@sheppardmullin.com

Proposed Co-Counsel for the Debtors

**SHEPPARD, MULLIN,
RICHTER & HAMPTON LLP**
Alyssa Paddock (admitted *pro hac vice*)
30 Rockefeller Plaza, 39th Floor
New York, NY 10112
Email: apaddock@sheppardmullin.com

Proposed Co-Counsel for the Debtors

SEWARD & KISSEL LLP
John Ashmead, Esq.
Gregg Bateman, Esq.
One Battery Park Plaza
New York, NY 10004
Email: ashmead@sewkis.com
bateman@sewkis.com

*Counsel to the Prepetition Senior
Secured Notes Collateral Agent*

BARNES & THORNBURG LLP
Aaron Gavant, Esq.
One North Wacker Drive
Suite 4400
Chicago, IL 60606
Email: agavant@btlaw.com

Counsel for the Prepetition ABS Parties

**PACHULSKI STANG ZIEHL
& JONES LLP**

Bradford J. Sandler, Esq.
Peter J. Keane, Esq.
919 North Market Street, 17th Floor
Wilmington, DE 19801
Email: bsandler@pszjlaw.com
pkeane@pszjlaw.com

*Counsel to the Official Committee of
Unsecured Creditors*

**PACHULSKI STANG ZIEHL
& JONES LLP**

Richard J. Feinstein, Esq.
Shirly S. Cho, Esq.
780 Third Avenue, 34th Floor
New York, NY 10017-2024
Email: rfeinstein@pszjlaw.com
scho@pszjlaw.com

*Counsel to the Official Committee of
Unsecured Creditors*

**OFFICE OF THE UNITED STATES
TRUSTEE**

Rosa Sierra-Fox
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801
Email: rosa.sierra-fox@usdoj.gov

**MORRIS, NICHOLS, ARSHT &
TUNNELL LLP**

Curtis S. Miller, Esq.
Matthew B. Harvey, Esq.
1201 North Market Street, 16th Floor
Wilmington, DE 19801
Email: cmiller@morrisnichols.com
mharvey@morrisnichols.com

*Counsel to Warner Bros. Entertainment Inc.,
and its Affiliates*

O'MELVENY & MYERS LLP

Steve Warren, Esq.
400 South Hope Street, Suite 1900
Los Angeles, CA 90071
Email: swarren@omm.com

*Counsel to Warner Bros. Entertainment Inc.,
and its Affiliates*

O'MELVENY & MYERS LLP

Matt Kline, Esq.
1999 Avenue of the Stars, 8th Floor
Los Angeles, CA 90067
Email: mkline@omm.com

*Counsel to Warner Bros. Entertainment Inc.,
and its Affiliates*

O'MELVENY & MYERS LLP

Scott Drake, Esq.
Emma Jones, Esq.
2801 North Hardwood Street, Suite 1600
Dallas, Texas 75201
Email: sdrake@omm.com
eljones@omm.com

*Counsel to Warner Bros. Entertainment Inc.,
and its Affiliates*