

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , ¹)	
)	
Debtors.	)	(Jointly Administered)
)	
	)	Ref. Docket No. 3

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”): (a) directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases; and (b) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were

¹ A complete list of the Debtors in these chapter 11 cases is attached hereto as Exhibit 1. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.



appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-10475 (TMH).
3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , ¹)	
)	
Debtors.	)	(Jointly Administered)
)	

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

4. The foregoing caption satisfies the requirements set forth in the first sentence of section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than Village Roadshow Entertainment Group USA Inc. to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, directing joint administration for procedural purposes only of the chapter 11 cases of: Village Roadshow Entertainment Group USA Inc., Case No. 25-10475 (TMH); Crescent Film Holdings Limited, Case No. 25-10500 (TMH); Village Roadshow Distribution (BVI) Limited, Case No. 25-10505 (TMH); Village Roadshow Distribution Pty Ltd, Case No. 25-10498 (TMH); Village Roadshow Distribution UK Limited, Case No. 25-10501 (TMH); Village Roadshow Distribution USA Inc., Case No. 25-10479 (TMH); Village Roadshow Entertainment Group (BVI) Limited, Case No. 25-10502 (TMH); Village Roadshow Entertainment Group Asia Limited, Case No. 25-10499 (TMH); Village Roadshow Film Administration Management Pty Ltd, Case No. 25-10497 (TMH); Village Roadshow Films (BVI) Limited, Case No. 25-10506 (TMH); Village Roadshow Films Global Inc., Case No. 25-10481 (TMH); Village Roadshow Films North America Inc., Case No. 25-10485 (TMH); Village Roadshow Holdings USA Inc., Case No. 25-10508 (TMH); Village Roadshow Pictures Entertainment Inc., Case No. 25-10488 (TMH); Village Roadshow Pictures North America Inc., Case No. 25-10490 (TMH); Village Roadshow Productions (BVI) Ltd, Case No. 25-10503 (TMH); Village Roadshow Productions Inc., Case No. 25-10492 (TMH); Village Roadshow VS Films LLC, Case No. 25-10491 (TMH); VR DTE Distribution USA Inc., Case No. 25-10493 (TMH); VR DTE Productions Limited, Case No. 25-10494 (TMH); VR Films Holdings (BVI) Limited, Case No. 25-10507 (TMH); VR Funding LLC, Case No. 25-10495 (TMH); VR Zoo Distribution USA Inc., Case No. 25-10504 (TMH); VR Zoo Productions Ltd, Case No. 25-10476 (TMH); VREG Films Ltd, Case No. 25-10496 (TMH); VREG Funding LLC, Case No. 25-10477 (TMH); VREG J2 Global LLC, Case No. 25-10480 (TMH); VREG MM2 IP Global LLC, Case No. 25-10482 (TMH); VREG OP Global LLC, Case No. 25-10483 (TMH); VREG Production Services Inc., Case No. 25-10484 (TMH); VREG Television Inc., Case No. 25-10486 (TMH); VREG WW IP Global LLC, Case No. 25-10489 (TMH); VREG Wonka IP Global LLC, Case No. 25-10487 (TMH). The docket in Case No. 25-10475 (TMH) should be consulted for all matters affecting these cases.

6. The Debtors shall maintain, and the Clerk of this Court shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. Nothing contained in the Motion or in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

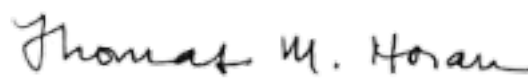
8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and such notice satisfies the requirements of the Bankruptcy Rules and Local Rules.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: March 18th, 2025
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Case Captions

)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475 (TMH)
GROUP USA INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 56-2560343)	
)	
In re:	)	Chapter 11
)	
CRESCENT FILM HOLDINGS LIMITED,	)	Case No. 25-10500 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW DISTRIBUTION	)	Case No. 25-10502 (TMH)
(BVI) LIMITED,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW DISTRIBUTION	)	Case No. 25-10505 (TMH)
PTY LTD,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW DISTRIBUTION UK)	Case No. 25-10501 (TMH)
LIMITED,)	

)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11
)	
VILLAGE ROADSHOW DISTRIBUTION)	Case No. 25-10479 (TMH)
USA INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 51-0385829)	
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In re:)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT)	Case No. 25-10502 (TMH)
GROUP (BVI) LIMITED,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11
)	
VILLAGE ROADSHOW ENTERTAINMENT)	Case No. 25-10499 (TMH)
GROUP ASIA LIMITED,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11
)	
VILLAGE ROADSHOW FILM)	Case No. 25-10497 (TMH)
ADMINISTRATION MANAGEMENT PTY)	
LTD,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11

VILLAGE ROADSHOW FILMS (BVI)
LIMITED,

Debtor.

Tax I.D. No. N/A

In re:

VILLAGE ROADSHOW FILMS GLOBAL
INC.,

Debtor.

Tax I.D. No. 47-2125832

In re:

VILLAGE ROADSHOW FILMS NORTH
AMERICA INC.,

Debtor.

Tax I.D. No. 47-1507408

In re:

VILLAGE ROADSHOW HOLDINGS USA
INC.,

Debtor.

Tax I.D. No. 51-0385828

In re:

VILLAGE ROADSHOW PICTURES
ENTERTAINMENT INC.,

Debtor.

Tax I.D. No. 95-4745488

Case No. 25-10506 (TMH)

Chapter 11

Case No. 25-10481 (TMH)

Chapter 11

Case No. 25-10485 (TMH)

Chapter 11

Case No. 25-10508 (TMH)

Chapter 11

Case No. 25-10488 (TMH)

)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW PICTURES NORTH	)	Case No. 25-10490 (TMH)
AMERICA INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 47-1516702)	
)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW PRODUCTIONS	)	Case No. 25-10503 (TMH)
(BVI) LTD,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW PRODUCTIONS	)	Case No. 25-10492 (TMH)
INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 95-4747485)	
)	
In re:	)	Chapter 11
)	
VILLAGE ROADSHOW VS FILMS LLC,)	Case No. 25-10491 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 85-2761685)	
)	
In re:)	Chapter 11
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VR DTE DISTRIBUTION USA INC.,)	Case No. 25-10493 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 95-4846026)	

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In re:)	Chapter 11
)	
VR DTE PRODUCTIONS LIMITED,)	Case No. 25-10494 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11
)	
VR FILMS HOLDINGS (BVI) LIMITED,)	Case No. 25-10507 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11
)	
VR FUNDING LLC,)	Case No. 25-10495 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 85-2576988)	
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In re:)	Chapter 11
)	
VR ZOO DISTRIBUTION USA INC.,)	Case No. 25-10504 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 95-4846030)	
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In re:)	Chapter 11
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VR ZOO PRODUCTIONS LTD,)	Case No. 25-10476 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11
)	
VREG FILMS LTD,)	Case No. 25-10496 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. N/A)	
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In re:)	Chapter 11
)	
VREG FUNDING LLC,)	Case No. 25-10477 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 92-3903040)	
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In re:)	Chapter 11
)	
VREG IP GLOBAL LLC,)	Case No. 25-10478 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 93-4524018)	
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In re:)	Chapter 11
)	
VREG J2 GLOBAL LLC,)	Case No. 25-10480 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 93-4588440)	
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In re:)	Chapter 11
)	
VREG MM2 IP GLOBAL LLC,)	Case No. 25-10482 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 93-4557022)	
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In re:)	Chapter 11
)	
VREG OP GLOBAL LLC,)	Case No. 25-10483 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 93-4618018)	
)	
In re:	)	Chapter 11
)	
VREG PRODUCTION SERVICES INC.,	)	Case No. 25-10484 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 84-2501047)	
)	
In re:	)	Chapter 11
)	
VREG TELEVISION INC.,	)	Case No. 25-10486 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 84-2414318)	
)	
In re:	)	Chapter 11
)	
VREG WW IP GLOBAL LLC,	)	Case No. 25-10489 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 93-4537927)	
)	
In re:	)	Chapter 11
)	
VREG WONKA IP GLOBAL LLC,	)	Case No. 25-10487 (TMH)
)	
Debtor.)	
)	
Tax I.D. No. 93-4630402)	