

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , <sup>1</sup>	)	
	)	(Joint Administration Requested)
	)	
Debtors.	)	

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**NOTICE OF FILING OF REVISED BUDGET**

**PLEASE TAKE NOTICE** that on March 17, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 9] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Initial DIP Budget (as defined in the DIP Term Sheet), was attached to the Motion as Exhibit B.

**PLEASE TAKE FURTHER NOTICE** that, subsequent to filing the Motion, the Debtors made certain revisions to the Initial DIP Budget. Attached hereto as **Exhibit A** is the revised Initial DIP Budget (the “Revised DIP Budget”).

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion and other information regarding these chapter 11 cases are available for inspection free of charge on the case website at <https://www.veritaglobal.net/vreg>.

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<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.



Dated: March 18, 2025  
Wilmington, Delaware

*/s/ Benjamin C. Carver*

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**Exhibit A**  
**Revised DIP Budget**

VILLAGE ROADSHOW ENTERTAINMENT GROUP USA Inc.  
DIP Financing Cash Flow

	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<i>Forecast Week #</i>	1	2	3	4	5	6	7	8	9	10	11	12	13
<i>Week Ended</i>	03/21/25	03/28/25	04/04/25	04/11/25	04/18/25	04/25/25	05/02/25	05/09/25	05/16/25	05/23/25	05/30/25	06/06/25	06/13/25
<b>Receipts</b>													
ABS Notes: Class A,B,C - Servicing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Incoming Funds	10,374	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Receipts</b>	<b>10,374</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Operating Disbursements</b>													
Salaries, Payroll Taxes, and Employee Benefits	(77,500)	-	(75,000)	(10,000)	(75,000)	-	(76,000)	-	(10,000)	(76,000)	-	(10,000)	(76,000)
Professional, Consulting, and Advisory fees	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)
Office & Administrative Expenses (ex office rent and insurance)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)
VRFAM and VREG BVI - ANZ accounts funding	-	(100,000)	-	(100,000)	-	(100,000)	-	-	(100,000)	-	-	-	(100,000)
<b>Total Operating Disbursements</b>	<b>(90,000)</b>	<b>(112,500)</b>	<b>(87,500)</b>	<b>(122,500)</b>	<b>(87,500)</b>	<b>(112,500)</b>	<b>(88,500)</b>	<b>(12,500)</b>	<b>(122,500)</b>	<b>(88,500)</b>	<b>(12,500)</b>	<b>(22,500)</b>	<b>(188,500)</b>
<b>Operating Cash Flow</b>	<b>(79,626)</b>	<b>(112,500)</b>	<b>(87,500)</b>	<b>(122,500)</b>	<b>(87,500)</b>	<b>(112,500)</b>	<b>(88,500)</b>	<b>(12,500)</b>	<b>(122,500)</b>	<b>(88,500)</b>	<b>(12,500)</b>	<b>(22,500)</b>	<b>(188,500)</b>
<b>Restructuring Items</b>													
Restructuring Professional Fees	-	-	-	-	-	-	-	-	(2,425,000)	-	-	-	(2,175,000)
Adequate Protection Payments	-	-	-	-	-	-	-	-	(500,000)	-	-	-	(250,000)
Interest, Fees, & Other	-	-	-	-	-	-	-	-	-	-	-	-	(10,483)
US Trustee Fees	-	-	-	-	(3,310)	-	-	-	-	-	-	-	(52,948)
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(3,310)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,925,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,488,430)</b>
<b>Net Cash Flow</b>	<b>\$ (79,626)</b>	<b>\$ (112,500)</b>	<b>\$ (87,500)</b>	<b>\$ (122,500)</b>	<b>\$ (90,810)</b>	<b>\$ (112,500)</b>	<b>\$ (88,500)</b>	<b>\$ (12,500)</b>	<b>\$ (3,047,500)</b>	<b>\$ (88,500)</b>	<b>\$ (12,500)</b>	<b>\$ (22,500)</b>	<b>\$ (2,676,930)</b>
<b>Beginning Cash Balance</b>	<b>\$ 225,212</b>	<b>\$ 645,586</b>	<b>\$ 533,086</b>	<b>\$ 445,586</b>	<b>\$ 536,981</b>	<b>\$ 446,171</b>	<b>\$ 333,671</b>	<b>\$ 245,171</b>	<b>\$ 232,671</b>	<b>\$ 685,171</b>	<b>\$ 596,671</b>	<b>\$ 584,171</b>	<b>\$ 561,671</b>
Net Cash Flow	(79,626)	(112,500)	(87,500)	(122,500)	(90,810)	(112,500)	(88,500)	(12,500)	(3,047,500)	(88,500)	(12,500)	(22,500)	(2,676,930)
Bridge Roll Over	-	-	-	(5,786,105)	-	-	-	-	-	-	-	-	-
DIP Draw	500,000	-	-	6,000,000	-	-	-	-	3,500,000	-	-	-	2,786,104
<b>Ending Cash Balance</b>	<b>\$ 645,586</b>	<b>\$ 533,086</b>	<b>\$ 445,586</b>	<b>\$ 536,981</b>	<b>\$ 446,171</b>	<b>\$ 333,671</b>	<b>\$ 245,171</b>	<b>\$ 232,671</b>	<b>\$ 685,171</b>	<b>\$ 596,671</b>	<b>\$ 584,171</b>	<b>\$ 561,671</b>	<b>\$ 670,845</b>