

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
	)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT)	
GROUP USA INC., <i>et al.</i> , ¹	)	Case No. 25-10475
)	
Debtors.	)	(Joint Administration Requested)

DEBTORS' MOTION FOR ENTRY OF
AN ORDER (I) DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

The above-captioned debtors and debtors in possession (collectively, the "Debtors") respectfully state as follows in support of this motion ("Motion"):²

RELIEF REQUESTED

1. By this Motion, the Debtors respectfully request the entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Proposed Order"): (a) directing the joint administration of the Debtors' chapter 11 cases for procedural purposes only; and (b) granting related relief. The Debtors request that one file and one docket be maintained for all of the above-captioned cases under the case of Village Roadshow Entertainment Group USA Inc., and that the cases be jointly administered under a consolidated caption, as follows:

¹ Given the voluminous number of affiliated debtors, a full list of the affiliated case captions is attached as Exhibit 1 to the Proposed Order. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the First Day Declaration (as defined herein).



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10475

(Jointly Administered)

1 The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

2. The Debtors further request that the United States Bankruptcy Court for the District of Delaware (the “Court”) order that the foregoing caption satisfies the requirements set forth in section 342(c)(1) of title 11 of the United States Code (the “Bankruptcy Code”).

3. The Debtors also request that a docket entry, substantially similar to the following, be entered on the docket of each of the Debtors, other than Village Roadshow Entertainment Group USA Inc., to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, directing joint administration for procedural purposes only of the chapter 11 cases of: Village Roadshow Entertainment Group USA Inc., Case No. 25-10475 (____); Crescent Film Holdings Limited, Case No. [●] (____); Village Roadshow Distribution (BVI) Limited, Case No. [●] (____); Village Roadshow Distribution Pty Ltd, Case No. [●] (____); Village Roadshow Distribution UK Limited, Case No. [●] (____); Village Roadshow Distribution USA Inc., Case No. [●] (____); Village Roadshow Entertainment Group (BVI) Limited, Case No. [●] (____); Village Roadshow Entertainment Group Asia Limited, Case No. [●] (____); Village Roadshow Film Administration Management Pty Ltd, Case No. [●] (____); Village Roadshow Films (BVI) Limited, Case No. [●] (____); Village Roadshow Films Global Inc., Case No.

[•] (____); Village Roadshow Films North America Inc., Case No. [•] (____); Village Roadshow Holdings USA Inc., Case No. [•] (____); Village Roadshow Pictures Entertainment Inc., Case No. [•] (____); Village Roadshow Pictures North America Inc., Case No. [•] (____); Village Roadshow Productions (BVI) Ltd, Case No. [•] (____); Village Roadshow Productions Inc., Case No. [•] (____); Village Roadshow VS Films LLC, Case No. [•] (____); VR DTE Distribution USA Inc., Case No. [•] (____); VR DTE Productions Limited, Case No. [•] (____); VR Films Holdings (BVI) Limited, Case No. [•] (____); VR Funding LLC, Case No. [•] (____); VR Zoo Distribution USA Inc., Case No. [•] (____); VR Zoo Productions Ltd, Case No. [•] (____); VREG Films Ltd, Case No. [•] (____); VREG Funding LLC, Case No. [•] (____); VREG IP Global LLC, Case No. [•] (____); VREG J2 Global LLC, Case No. [•] (____); VREG MM2 IP Global LLC, Case No. [•] (____); VREG OP Global LLC, Case No. [•] (____); VREG Production Services Inc., Case No. [•] (____); VREG Television Inc., Case No. [•] (____); VREG Wonka IP Global LLC, Case No. [•] (____); and VREG WW IP Global LLC, Case No. [•] (____). The docket in Case No. 25-10475 (____) should be consulted for all matters affecting these cases.

JURISDICTION AND VENUE

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Debtors confirm their consent, pursuant to rule 9013-1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The statutory bases for the relief requested herein are sections 105(a) and 342(c)(1) of the Bankruptcy Code, Rules 1015(b) and 2002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rules 1015-1 and 9013-1(m).

BACKGROUND

7. On March 17, 2025 (the “Petition Date”), each of the debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are managing their properties and operating their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no official committees have been appointed or designated.

8. Additional information regarding the Debtors, their business, capital structure, and the circumstances leading to the commencement of these chapter 11 cases is set forth in the *Declaration of Keith Maib in Support of First Day Relief* [Docket No. [●]] (the “First Day Declaration”), which is fully incorporated herein by reference.

BASIS FOR RELIEF

9. Bankruptcy Rule 1015(b) provides, in pertinent part, that “[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates.” Fed. R. Bankr. P. 1015. The 34 Debtor entities that commenced the above-captioned chapter 11 cases are “affiliates” as that term is defined in section 101(2) of the Bankruptcy Code. Accordingly, the Bankruptcy Code and Bankruptcy Rules authorize the Court to grant the relief requested herein.

10. Furthermore, Local Rule 1015-1 provides additional authority for the Court to order joint administration of these chapter 11 cases:

An order of joint administration may be entered, without notice and an opportunity for hearing, upon the filing of a motion for joint administration pursuant to Fed. R. Bankr. P. 1015, supported by an

affidavit, declaration, or verification, which establishes that the joint administration of two or more cases pending in this Court under title 11 is warranted and will ease the administrative burden for the Court and the parties. An order of joint administration entered in accordance with this Local Rule may be reconsidered upon motion of any party in interest at any time. An order of joint administration under this Local Rule is for procedural purposes only and shall not cause a “substantive” consolidation of the respective debtors’ estates.

Del. Bankr. L.R. 1015-1

11. Joint administration is generally uncontroversial, and courts in this jurisdiction routinely order joint administration in cases with multiple related debtors. *See, e.g., In re Sientra, Inc.*, No. 24-10245 (JTD) (Bankr. D. Del. Feb. 14, 2024) (directing joint administration of chapter 11 cases); *In re MVK Farmco LLC*, No. 23-11721 (LSS) (Bankr. D. Del. Oct. 17, 2023) (same); *In re Yellow Corp.*, No. 23-11069 (CTG) (Bankr. D. Del. Aug. 9, 2023) (same); *In re PGX Holdings, Inc.*, No. 23-10718 (CTG) (Bankr. D. Del. June 6, 2023) (same); *In re Lannett Co., Inc.*, No. 23-10559 (JKS) (Bankr. D. Del. May 4, 2023) (same); *In re SiO2 Med. Prod., Inc.*, No. 23-10366 (JTD) (Bankr. D. Del. Mar. 30, 2023) (same).³

12. As set forth further in the First Day Declaration, given the integrated nature of the Debtors’ businesses and operations, joint administration of these chapter 11 cases will provide significant administrative convenience without harming the substantive rights of any party in interest. Many of the motions, hearings, and orders in these chapter 11 cases will affect each Debtor entity. The entry of an order directing joint administration of these chapter 11 cases will reduce fees and costs by avoiding duplicative filings and objections. Joint administration will also

³ Because of the voluminous nature of the orders cited herein, such orders have not been attached to this Motion. Copies of these orders are available upon request to the Debtors’ proposed counsel.

allow the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) and all parties in interest to monitor these chapter 11 cases with greater ease and efficiency.

13. Moreover, joint administration will not adversely affect the Debtors’ respective stakeholders because this Motion seeks only administrative, not substantive, consolidation of the Debtors’ estates. Parties in interest will not be harmed by the relief requested; instead, parties in interest will benefit from the cost reductions associated with the joint administration of these chapter 11 cases. Accordingly, the Debtors’ joint administration of these chapter 11 cases is in the best interests of their estates, their creditors, and all other parties in interest.

NOTICE

14. Debtors will provide notice of this Motion to: (a) the U.S. Trustee; (b) the holders of the 20 largest unsecured claims against the Debtors (on a consolidated basis); (c) counsel to the ABS Trustee; (d) counsel to the DIP Lenders; (e) counsel to Vine Alternative Investments Group, LLC; (f) the United States Attorney’s Office for the District of Delaware; (g) the state attorneys general for all states in which the Debtors conduct business; (h) the Internal Revenue Service; (i) the United States Department of Justice; and (j) any party that requests service pursuant to Bankruptcy Rule 2002. As this Motion is seeking “first day” relief, within two business days of the hearing on this Motion, the Debtors will serve copies of this Motion and any order entered with respect to this Motion as required by Local Rule 9013-1(m). In light of the nature of the relief requested, no other or further notice need be given.

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WHEREFORE, the Debtors respectfully request entry of the Proposed Order, substantially in the form attached hereto as **Exhibit A**: (a) granting the relief requested herein; and (b) granting such other relief as the Court deems appropriate under the circumstances.

Dated: March 17, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Joseph M. Mulvihill (Del. Bar No. 6061)
Benjamin C. Carver (Del. Bar No. 7176)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: jmulvihill@ycst.com
bcarver@ycst.com

*Proposed Co-Counsel for the Debtors and
Debtors in Possession*

**SHEPPARD, MULLIN, RICHTER &
HAMPTON LLP**

Justin R. Bernbrock (*pro hac vice* pending)
Matthew T. Benz (*pro hac vice* pending)
321 North Clark Street, 32nd Floor
Chicago, Illinois 60654
Telephone: (312) 499-6300
Facsimile: (312) 499-6301
Email: jbernbrock@sheppardmullin.com
mbenz@sheppardmullin.com

-and-

Jennifer L. Nassiri (*pro hac vice* pending)
1901 Avenue of the Stars, Suite 1600
Los Angeles, CA 90067
Telephone: (310) 228-3700
Facsimile: (310) 228-3701
Email: jnassiri@sheppardmullin.com

-and-

Alyssa Paddock (*pro hac vice* pending)
30 Rockefeller Plaza, 39th Floor
New York, NY 10112
Telephone: (212) 653-8700
Facsimile: (212) 653-8701
Email: apaddock@sheppardmullin.com

*Proposed Co-Counsel for the Debtors and
Debtors in Possession*

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10475

(Jointly Administered)

Ref. Docket No. _____

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”): (a) directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases; and (b) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were

¹ A complete list of the Debtors in these chapter 11 cases is attached hereto as Exhibit 1. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-10475.
3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475
GROUP USA INC., <i>et al.</i> , ¹)	
Debtors.	)	(Jointly Administered)

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

4. The foregoing caption satisfies the requirements set forth in the first sentence of section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than Village Roadshow Entertainment Group USA Inc. to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, directing joint administration for procedural purposes only of the chapter 11 cases of: Village Roadshow Entertainment Group USA Inc., Case No. 25-10475 (___); Crescent Film Holdings Limited, Case No. [●] (___); Village Roadshow Distribution (BVI) Limited, Case No. [●] (___); Village Roadshow Distribution Pty Ltd, Case No. [●] (___); Village Roadshow Distribution UK Limited, Case No. [●] (___); Village Roadshow Distribution USA Inc., Case No. [●] (___); Village Roadshow Entertainment Group (BVI) Limited, Case No. [●] (___); Village Roadshow Entertainment Group Asia Limited, Case No. [●] (___); Village Roadshow Film Administration Management Pty Ltd, Case No. [●] (___); Village Roadshow Films (BVI) Limited, Case No. [●] (___); Village Roadshow Films Global Inc., Case No. [●] (___); Village Roadshow Films North America Inc., Case No. [●] (___); Village Roadshow Holdings USA Inc., Case No. [●] (___); Village Roadshow Pictures Entertainment Inc., Case No. [●] (___); Village Roadshow Pictures North America Inc., Case No. [●] (___); Village Roadshow Productions (BVI) Ltd, Case No. [●] (___); Village Roadshow Productions Inc., Case No. [●] (___); Village Roadshow VS Films LLC, Case No. [●] (___); VR DTE Distribution USA Inc., Case No. [●] (___); VR DTE Productions Limited, Case No. [●] (___); VR Films Holdings (BVI) Limited, Case No. [●] (___); VR Funding LLC, Case No. [●] (___); VR Zoo Distribution USA Inc., Case No. [●] (___); VR Zoo Productions Ltd, Case No. [●] (___); VREG Films Ltd, Case No. [●] (___); VREG Funding LLC, Case No. [●] (___); VREG IP Global LLC, Case No. [●] (___); VREG J2 Global LLC, Case No. [●] (___); VREG MM2 IP Global LLC, Case No. [●] (___); VREG OP Global LLC, Case No. [●] (___); VREG Production Services Inc., Case No. [●] (___); VREG Television Inc., Case No. [●] (___); VREG Wonka IP Global LLC, Case No. [●] (___); and VREG WW IP Global LLC, Case No. [●] (___). The docket in Case No. 25-10475 (___) should be consulted for all matters affecting these cases.

6. The Debtors shall maintain, and the Clerk of this Court shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. Nothing contained in the Motion or in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and such notice satisfies the requirements of the Bankruptcy Rules and Local Rules.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

EXHIBIT 1

Case Captions

In re:	)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475
GROUP USA INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 56-2560343)	

In re:	)	Chapter 11
CRESCENT FILM HOLDINGS LIMITED,	)	Case No. [●]
)	
Debtor.)	
)	
Tax I.D. No. N/A)	

In re:	)	Chapter 11
VILLAGE ROADSHOW DISTRIBUTION	)	Case No. [●]
(BVI) LIMITED,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	

In re:	)	Chapter 11
VILLAGE ROADSHOW DISTRIBUTION	)	Case No. [●]
PTY LTD,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	

In re:	)	Chapter 11
VILLAGE ROADSHOW DISTRIBUTION UK)	Case No. [●]
LIMITED,)	
)	
Debtor.)	
)	
Tax I.D. No. N/A)	

In re:)	Chapter 11
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VILLAGE ROADSHOW DISTRIBUTION
USA INC.,

Debtor.

Tax I.D. No. 51-0385829

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP (BVI) LIMITED,

Debtor.

Tax I.D. No. 98-0626653

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP ASIA LIMITED,

Debtor.

Tax I.D. No. N/A

In re:

VILLAGE ROADSHOW FILM
ADMINISTRATION MANAGEMENT PTY
LTD,

Debtor.

Tax I.D. No. N/A

In re:

VILLAGE ROADSHOW FILMS (BVI)
LIMITED,

Debtor.

Tax I.D. No. N/A

In re:

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

VILLAGE ROADSHOW FILMS GLOBAL
INC.,

Debtor.

Tax I.D. No. 47-2125832

In re:

VILLAGE ROADSHOW FILMS NORTH
AMERICA INC.,

Debtor.

Tax I.D. No. 47-1507408

In re:

VILLAGE ROADSHOW HOLDINGS USA
INC.,

Debtor.

Tax I.D. No. 51-0385828

In re:

VILLAGE ROADSHOW PICTURES
ENTERTAINMENT INC.,

Debtor.

Tax I.D. No. 95-4745488

In re:

VILLAGE ROADSHOW PICTURES NORTH
AMERICA INC.,

Debtor.

Tax I.D. No. 47-1516702

In re:

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

) Case No. [●]

) Chapter 11

VILLAGE ROADSHOW PRODUCTIONS) Case No. [●]
 (BVI) LTD,)

Debtor.)

Tax I.D. No. N/A)

In re:) Chapter 11

VILLAGE ROADSHOW PRODUCTIONS) Case No. [●]
 INC.,)

Debtor.)

Tax I.D. No. 95-4745485)

In re:) Chapter 11

VILLAGE ROADSHOW VS FILMS LLC,) Case No. [●]

Debtor.)

Tax I.D. No. 85-2761685)

In re:) Chapter 11

VR DTE DISTRIBUTION USA INC.,) Case No. [●]

Debtor.)

Tax I.D. No. 95-4846026)

In re:) Chapter 11

VR DTE PRODUCTIONS LIMITED,) Case No. [●]

Debtor.)

Tax I.D. No. N/A)

In re:) Chapter 11

VR FILMS HOLDINGS (BVI) LIMITED,) Case No. [●]

Debtor.)

<u>Tax I.D. No. N/A</u>)	
)	
In re:	)	Chapter 11
)	
VR FUNDING LLC,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 85-2576988</u>)	
)	
In re:	)	Chapter 11
)	
VR ZOO DISTRIBUTION USA INC.,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 95-4846030</u>)	
)	
In re:	)	Chapter 11
)	
VR ZOO PRODUCTIONS LTD,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. N/A</u>)	
)	
In re:	)	Chapter 11
)	
VREG FILMS LTD,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. N/A</u>)	
)	
In re:	)	Chapter 11
)	
VREG FUNDING LLC,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 92-3903040</u>)	
)	
In re:	)	Chapter 11
)	
VREG IP GLOBAL LLC,	)	Case No. [●]
)	

Debtor.)	
)	
<u>Tax I.D. No. 93-4524018</u>)	
)	
In re:	)	Chapter 11
)	
VREG J2 GLOBAL LLC,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 93-4588440</u>)	
)	
In re:	)	Chapter 11
)	
VREG MM2 IP GLOBAL LLC,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 93-4557022</u>)	
)	
In re:	)	Chapter 11
)	
VREG OP GLOBAL LLC,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 93-4618018</u>)	
)	
In re:	)	Chapter 11
)	
VREG PRODUCTION SERVICES INC.,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 84-2501047</u>)	
)	
In re:	)	Chapter 11
)	
VREG TELEVISION INC.,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 84-2414318</u>)	
)	
In re:	)	Chapter 11
)	

VREG WW IP GLOBAL LLC,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 93-4537927</u>)	
)	
In re:	)	Chapter 11
)	
VREG WONKA IP GLOBAL LLC,	)	Case No. [●]
)	
Debtor.)	
)	
<u>Tax I.D. No. 93-4630402</u>)	