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Counsel to the Participation Debtors and Special Merger & Acquisition and Aviation Financing Counsel for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)		
In re:)	Chapter 11	
)		
Voyager Aviation Holdings, LLC <i>et al.</i>)	Case No. Case No. 23-11177 (JPM)	
)		
Debtors. ²)	(Jointly Administered)	
)		

**AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON FEBRUARY 8, 2024 AT 10:00 A.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will take place on **February 8, 2024 at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



conducted via Zoom for Government. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **February 7, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the “Appearance Deadline”).

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below. Copies of each pleading identified below (the “Pleadings”) can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court’s website.

HEARING AGENDA

I. Aviator Claims Objection

1. **Debtors’ Objection to Aviator’s Proofs of Claim.** *Objection to Proofs of Claim Filed by Aviator Capital Fund V Global Master, LP* [Docket No. 519]

Responses Received:

- a. **Aviator’s Response to Claims Objection.** *Aviator Capital Fund V Global Master, LP’s Response to Objection by Debtors to Claim Nos. 36 and 37* [Docket No. 577]; and
- b. **Debtors’ Reply.** *Reply In Support of Debtors’ Objection to Proofs of Claim Filed by Aviator Capital Fund V Global Master, LP* [Claim Nos. 36 & 37] [Docket No. 724]

Related Documents:

- a. **Proof of Claim No. 36.** *Proof of Claim of Aviator Capital Fund V Global Master, LP, against Panamera Aviation Leasing IV Limited relating to the MSN 1554 Aircraft, along with Annex and Exhibit of the Aircraft Sale and Purchase Agreement attached thereto; and*
- b. **Proof of Claim No. 37.** *Proof of Claim of Aviator Capital Fund V Global Master, LP, against Panamera Aviation Leasing XI Limited relating to the MSN 1635 Aircraft, along with Annex and Exhibit of the Aircraft Sale and Purchase Agreement attached thereto.*

Status: This matter is going forward on a contested basis.

Dated: February 7, 2024
New York, New York

/s/ Brian Kinney

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