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Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i>)	Case No. Case No. 23-11177 (JPM)
Debtors. ²)	(Jointly Administered)

**AMENDED AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON OCTOBER 25, 2023 AT 2:00 P.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will take place on **October 25, 2023 at 2:00 p.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be conducted in-person.**

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **October 24, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the "Appearance Deadline").

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below. Copies of each pleading identified below (the "Pleadings") can be viewed and/or obtained by: (i) accessing the Court's website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court's website.

HEARING AGENDA

I. Matters Going Forward

1. **Non-Insider Quarterly Bonus Motion.** *Notice of Hearing on Debtors' Motion to Amend the Compensation and Benefits Order to Authorize Quarterly Bonus Payments to Non-Insider Employees* [Docket No. 360]

Related Documents:

- a. **Final Compensation and Benefits Order.** *Final Order (I) Authorizing the Debtors to (A) Continue Compensation and Benefits Programs, and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs, and (II) Granting Related Relief* [Docket No. 151]

Responses Received:

- a. **UST Objection.** *Objection of the United States Trustee to Debtors' Motion to Amend the Compensation and Benefits Order to Authorize Quarterly Bonus Payments to Non-Insider Employees* [Docket No. 383]
- b. **Reply to UST Objection.** *Debtors' Reply in Support of Debtors' Motion to Amend the Compensation and Benefits Order to Authorize Quarterly Bonus Payments to Non-Insider Employees* [Docket No. 424]

Status: This matter is going forward.

II. Matters Not Going Forward

2. **Participation Agreement Assumption Motion.** *Motion of Voyager Aviation Holdings, LLC, and other Participation Assets Debtors for Entry of an Order,*

Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 42]

Related Documents:

- a. **Declaration in Support of Participation Agreement Assumption.** *Declaration of Vinod Chandiramani In Support of Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 43]*

Responses Received:

- a. **UST Objection.** *Objection of the United States Trustee to the Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 107]*
- b. **AFIC Objection.** *Aircraft Finance Insurance Consortium Insurers' Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11. U.S.C. §§363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity and (IV) Granting Related Relief [Docket No. 154]*
- i. **Declaration in Support of AFIC Objection.** *Declaration of Henning Sohnemann in Support of the Aircraft Finance Insurance Consortium Insurers' (A) Motion for Relief from the Automatic Stay and Request for Adequate Protection; and (B) Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving*

Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief[Docket No. 159]

- c. **Joinder to AFIC Objection.** *Joinder of Landesbank Hessen-Thüringen Girozentrale to Aircraft Finance Insurance Consortium Insurers Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to Any Other Person or Entity, and (IV) Granting Related Relief*[Docket No. 156]

Status: This matter has been adjourned to **November 1, 2023 at 11:00 a.m. (prevailing Eastern Time).**

3. **Motion to File Redacted RSA Term Sheet Under Seal.** *Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of Order Authorizing Such Debtors to Redact and File Under Seal Certain Commercially Sensitive Information Contained in RSA Amendment Term Sheet* [Docket No. 129]

Status: This matter has been adjourned to **November 1, 2023 at 11:00 a.m. (prevailing Eastern Time).**

4. **Aviator Rule 2004 Application.** *Application for Order Pursuant to Bankruptcy Rule 2004 Directing Debtors to Produce Documents and for Related Relief*[Docket No. 283]

Responses Received:

- a. **Debtors' Objection to Rule 2004 Application.** *Debtors' Objection to Aviator's Application for an Order Pursuant to Bankruptcy Rule 2004 Directing Debtors to Produce Documents and for Related Relief* [Docket No. 298]
- b. **Aviator Notice of Withdrawal.** *Notice of Withdrawal of Motion* [Docket No. 421]

Status: The Aviator Rule 2004 Application has been withdrawn without prejudice.

5. **AFIC Lift Stay Motion.** *Motion of The Aircraft Finance Insurance Consortium Insurers' Motion For Relief From The Automatic Stay And Request For Adequate Protection* [Docket No. 158]

Status: This matter has been adjourned by consent to **November 21, 2023 at 10:00 a.m. (prevailing Eastern Time).**

6. **Rolls-Royce Cure Objection.** *Rolls-Royce Plc Objection to Proposed Cure Amount for Executory Contract and Reservation of Rights* [Docket No. 245]

Status: This matter has been adjourned by consent to **November 21, 2023 at 10:00 a.m. (prevailing Eastern Time)**.

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Dated: October 24, 2023
New York, New York

/s/ Lauren C. Doyle

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