



dated January 31, 2012 (Preska, C.J.); (b) this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b); (c) venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; (d) due and proper notice of the Applications was provided pursuant to Bankruptcy Rules 2002(a)(6) and (c)(2) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated September 19, 2023 [Docket No. 240]; and (e) the Debtors having filed an *Amended Omnibus Certificate of No Objection* [Docket No. 933] with respect to the Applications; and the Court having determined that the legal and factual bases set forth in the Applications establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Applications listed on the attached **Schedule A** are approved on an interim basis to the extent set forth therein.
2. The Applications listed on the attached **Schedule B** are approved on a final basis to the extent set forth therein.
3. Upon entry of this Order, the Debtors are directed and authorized to remit payment to each of the Professionals in the amounts set forth on **Schedule A** and **Schedule B** hereto, less all amounts previously paid to the Professionals on account of such fees and expenses incurred during these chapter 11 cases.
4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

New York, New York  
Dated: June 28, 2024

/s/ John P. Mastando III  
HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE

**Schedule A**

**Interim Fee Amounts**

*In re Voyager Aviation Holdings, LLC et al., Case No. 23-11177 (JPM)*

**Second Interim Fee Applications**  
**December 1, 2023, Through and Including April 5, 2024**

Professional <sup>1</sup>	Date and Docket Number of Second Interim Fee Application	Fees Requested in Second Interim Fee Application	Fees Allowed for Second Interim Fee Period	Fees to Be Paid for Prior Fee Period ( <i>i.e.</i> , Holdback Release)	Total Fees to Be Paid for Second Interim Fee Period	Expenses Requested in Second Interim Fee Application	Expenses to Be Paid for Second Interim Fee Period
Milbank LLP	May 15, 2024 [ECF No. 892]	\$2,852,350.75	\$2,757,350.75	\$856,320.36	\$3,613,671.11	\$35,425.80	\$35,425.80
Vedder Price P.C. (327(a) Counsel)	May 15, 2024 [ECF No. 891]	\$47,963.00	\$47,963.00	\$20,314.70	\$68,277.70	\$0.00	\$0.00
Vedder Price P.C. (327(e) Counsel)	May 15, 2024 [ECF No. 891]	\$2,178,033.00	\$2,133,533.00	\$0.00 <sup>2</sup>	\$2,133,533.00	\$9,901.78	\$9,401.78
Greenhill & Co., LLC	May 15, 2024 [ECF No. 893]	\$9,539,583.33	\$9,539,583.33	\$70,000.00	\$9,609,583.33	\$151.87	\$0.00
Kurtzman Carson Consultants LLC	May 15, 2024 [ECF No. 894]	\$20,221.21	\$20,221.21	\$10,445.40	\$30,666.61	\$0.00	\$0.00
KPMG LLP (US)	May 15, 2024 [ECF No. 895]	\$238,119.27	\$236,919.27	\$69,775.01	\$306,694.28	\$0.00	\$0.00
KPMG (Ireland)	May 15, 2024 [ECF No. 896]	€627,070.12 <sup>3</sup> / \$680,308.38	€/617,070.12 \$669,308.38	€18,540.99/ \$20,115.46	€635,611.11 \$689,423.84	€209,490.44/ \$227,276.18	€209,490.44/ \$227,276.18

DATE ON WHICH ORDER WAS SIGNED: 06/28/2024

INITIALS: JPM -USBJ

<sup>1</sup> In response to discussions with the U.S. Trustee, the following Professionals agreed to voluntarily reduce the fees and/or expenses requested in their respective Applications: (i) Milbank LLP (\$95,000.00 fee reduction); (ii) Vedder Price P.C. (\$44,500.00 fee reduction, \$500.00 expense reduction); (iii) Greenhill & Co., LLC (\$151.87 expense reduction); (iv) KPMG LLP (US) (\$1,200.00 fee reduction); and (v) KPMG (Ireland) (€10,000.00/\$11,000.00 fee reduction).

<sup>2</sup> Pursuant to this Order, Vedder Price P.C. is not seeking the release of the holdback of \$239,583.60 that is held on account of the First Interim Fee Period for its role as 327(e) counsel. Rather, Vedder Price P.C. will seek the release of such holdback as part of its next fee application and, accordingly, such amount will continue to be held in the Professional Fee Escrow.

<sup>3</sup> The Debtors pay KPMG (Ireland) in euros. The U.S. dollar amounts are estimates based on the euro to dollar exchange rate as of November 16, 2023, of €1.0849 to \$1.00.

**Schedule B**

**Final Fee Amounts**

*In re Voyager Aviation Holdings, LLC et al., Case No. 23-11177 (JPM)*

**Final Fee Applications**  
**July 27, 2023, Through and Including April 5, 2024**

<b>Professional<sup>1</sup></b>	<b>Date and Docket Number of Final Fee Application</b>	<b>Total Fees Requested in Final Fee Application</b>	<b>Total Fees Allowed for Final Fee Period</b>	<b>Total Expenses Requested in Final Fee Application</b>	<b>Total Expenses Allowed for Final Fee Period</b>
Milbank LLP	May 15, 2024 [ECF No. 892]	\$11,415,554.31	\$11,320,554.31	\$152,008.47	\$152,008.47
Greenhill & Co., LLC	May 15, 2024 [ECF No. 893]	\$10,239,583.33	\$10,239,583.33	\$1,798.67	\$1,646.80
Kurtzman Carson Consultants LLC	May 15, 2024 [ECF No. 894]	\$124,675.16	\$124,675.16	\$0.00	\$0.00
KPMG LLP (US)	May 15, 2024 [ECF No. 895]	\$935,869.94	\$934,669.94	\$323.50	\$323.50
KPMG (Ireland)	May 15, 2024 [ECF No. 896]	€812,479.99 <sup>2</sup> / \$879,566.08	€802,479.99/ \$868,566.08	€414,060.13/ \$448,868.33	€414,060.13/ \$448,868.33

DATE ON WHICH ORDER WAS SIGNED: 06/28/2024

INITIALS:JPM \_\_\_ USBJ

<sup>1</sup> Vedder Price P.C. will, at a later date, file a separate application for final allowance of fees and expenses in its capacity as 327(a) counsel and 327(e) counsel.

<sup>2</sup> The Debtors pay KPMG (Ireland) in euros. The U.S. dollar amounts are estimates based on the euro to dollar exchange rate as of November 16, 2023, of €1.0849 to \$1.00.