

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Voyager Aviation Holdings, LLC *et al.*,

Winddown Debtors¹ and Transferred
Participation Debtors²

Chapter 11

Case No. 23-11177 (JPM)

(Jointly Administered)

**ORDER OF FINAL DECREE CLOSING THE CHAPTER 11 CASES
OF THE TRANSFERRED PARTICIPATION DEBTORS**

Upon the motion (the “Motion”) [Docket No. 900] of Panamera Aviation Leasing XII Designated Activity Company (“Panamera XII”), Panamera Aviation Leasing XIII Designated Activity Company (“Panamera XIII”), Aetios Aviation Leasing 1 Limited (“Aetios 1”) and Aetios Aviation Leasing 2 Limited (together with Panamera XII, Panamera XIII and Aetios 1, the “Transferred Participation Debtors”) for entry of a final decree closing the chapter 11 cases of the Transferred Participation Debtors pursuant to section 350(a) of the Bankruptcy Code, all as more fully set forth in the Motion; and pursuant to Paragraphs 49 through 52 of the *Findings of Fact, Conclusions of Law, and Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.*, dated March 22, 2024 [Docket No. 838] (the “Confirmation Order”), confirming the *Second Modified Second Amended Joint Chapter 11 Plan*

¹ The “Winddown Debtors” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

² The “Transferred Participation Debtors” are Aetios Aviation Leasing 1 Limited; Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company; and Panamera Aviation Leasing XIII Designated Activity Company.



of Voyager Aviation Holdings, LLC et al. [Docket No. 802] (the “Plan”);³ and the Transferred Participation Debtors having filed a Certificate of No Objection [Docket No. 927] with respect to the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having determined it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having determined to enter this Order to implement the terms of the Confirmation Order regarding the closure of the chapter 11 cases of the Transferred Participation Debtors and having determined that the legal and factual bases as provided in the Confirmation Order and the Motion establish just cause for the relief granted herein; and this Court having found that the relief provided for herein is in the best interests of the Transferred Participation Debtors, their estates and creditors and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. As provided under Decretal Paragraphs 49 through 52 of the Confirmation Order, the Chapter 11 Cases of the Participation Debtors are closed as of the Effective Date. Accordingly, the following cases are hereby closed: (a) Aetios Aviation Leasing 1 Limited, Case No. 23-11187; (b) Aetios Aviation Leasing 2 Limited, Case No. 23-11190; (c) Panamera Aviation Leasing XII Designated Activity Company, Case No. 23-11180; and (d) Panamera Aviation Leasing XIII

³ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

Designated Activity Company, Case No. 23-11184. The Chapter 11 Cases for all of the other Debtors and the Winddown Debtors shall remain open pending further order of the Court.

2. For the avoidance of doubt, after the Effective Date, no U.S. Trustee fees shall accrue on account of the chapter 11 cases of the Transferred Participation Debtors, and (a) the calculation of any such fees payable by the Transferred Participation Debtors shall not take into account the disbursements made by the Other Debtors and/or the Winddown Debtors, as applicable. and (b) the calculation of any such fees payable by the other Debtors and/or Winddown Debtors, as applicable, shall not take into account the disbursements made by the Transferred Participation Debtors.

3. The Winddown Debtors shall reserve sufficient funds to pay the Office of the United States Trustee the amount of any quarterly fees due pursuant to 28 U.S.C. § 1930 and any applicable interest due pursuant to 31 U.S.C. § 3717. To the extent not already paid, the Winddown Debtors shall use commercially reasonable efforts to pay, on behalf of the Transferred Participation Debtors, all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6) as soon as reasonably practicable hereafter. Within twenty (20) days after the entry of this Order, the Debtors shall provide to the United States Trustee an affidavit indicating cash disbursements for the first quarter of 2023 and for any additional period to the Effective Date of the closing of the chapter 11 cases for the Transferred Participation Debtors.

4. The Transferred Participation Debtors and the Winddown Debtors, as applicable, are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree and pursuant to Decretal Paragraphs 49 through 52 of the Confirmation Order.

5. Entry of this Final Decree is without prejudice to the rights of the Transferred Participation Debtors and the other Debtors, as applicable, or any party in interest to seek to reopen

the Chapter 11 Cases of the Transferred Participation Debtors for cause pursuant to section 350(b) of the Bankruptcy Code.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Final Decree. Furthermore, the Court shall retain jurisdiction over any matter in these chapter 11 cases as and to the extent set forth in the Plan.

Dated: June 24, 2024
New York, New York

/S/ John P. Mastando III
THE HONORABLE JOHN P. MASTANDO III
UNITED STATES BANKRUPTCY JUDGE