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Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*,)
) Case No. 23-11177 (JPM)
)
) Debtors.²) (Jointly Administered)
)

**NOTICE OF CANCELLATION OF HEARING SCHEDULED FOR
JUNE 20, 2024, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that, on the date hereof, the Debtors filed a *Certificate of No Objection* [Docket No. 929] with respect to the *Proposed Form of Omnibus Order Approving the*

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Second Interim and Final Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Expenses Incurred for the following fee applications originally scheduled to be heard at the hearing on June 20, 2024 (the “Hearing”):

- *Second Interim and Final Application of Milbank LLP for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Non-Participation Debtors During (I) the Second Interim Application Period of December 1, 2023 Through and Including April 5, 2024, and (II) the Final Application Period of July 27, 2023 Through and Including April 5, 2024 [Docket No. 892];*
- *Second Interim and Final Application of Greenhill & Co., LLC for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors from July 27, 2023 Through and Including April 5, 2024 [Docket No. 893];*
- *Second Interim and Final Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from July 27, 2023 Through and Including April 5, 2024 [Docket No. 894];*
- *Second Interim and Final Fee Application of KPMG LLP (US) Providing Audit, Tax Compliance, Tax Provision, Tax Consulting, Tax Advisory, and Related Tax Services to the Debtors Requesting Entry of an Order (I) Granting Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period December 1, 2023 Through and Including April 5, 2024; (II) Granting Final Allowance of Compensation for the Period July 27, 2023 Through and Including April 5, 2024; and (III) Authorizing and Directing the Debtors to Pay Any and All Unpaid Fees [Docket No. 895]; and*
- *Second Interim and Final Fee Application of KPMG (Ireland) for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred in Providing Tax Compliance, Audit, Tax Advisory, and Related Tax Services to the Irish Debtors from July 27, 2023 Through April 5, 2024 [Docket No. 896].*

PLEASE TAKE FURTHER NOTICE that the following matter previously scheduled to be heard at the Hearing **has been adjourned** to the next omnibus hearing date, to be noticed on the docket of *In re Voyager Aviation Holdings, LLC*, Case No. 23-11177 (JPM).

- *Second Interim Application of Vedder Price P.C. for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as (I) Counsel to MSNs 63695 and 63781 Debtors Under Bankruptcy Code Section 327(a) and (II) Special Merger and Acquisition and Aviation Financing Counsel for Debtors Under Bankruptcy Code Section 327(e), In Each Case from December 1, 2023 Through and Including March 31, 2024 [Docket No. 891].*

PLEASE TAKE FURTHER NOTICE that no other matters are scheduled to be heard at the Hearing, and, as a result, **the Hearing has been cancelled.**

[Remainder of page intentionally left blank]

Dated: June 18, 2024
New York, New York

/s/ Lauren C. Doyle

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