

Hearing Date and Time: June 20, 2024 at 10:00 AM (ET)
Objection Deadline: June 13, 2024 at 4:00 PM (ET)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____))
In re:) Chapter 11
))
Voyager Aviation Holdings, LLC *et al.*,) Case No. Case No. 23-11177 (JPM)
))
Debtors.²) (Jointly Administered)
_____))

NOTICE OF HEARING ON SECOND INTERIM AND FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will be held will be held at **10:00 a.m. (prevailing Eastern Time) on June 20, 2024**, and before the Honorable John P. Mastando

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



III, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 501, New York, NY 10004, to consider the following fee applications (collectively, the “Fee Applications”):

1. *Second Interim and Final Application of Milbank LLP for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Non-Participation Debtors During (I) the Second Interim Application Period of December 1, 2023 Through and Including April 5, 2024, and (II) the Final Application Period of July 27, 2023 Through and Including April 5, 2024 [Docket No. 892];*
2. *Second Interim Application of Vedder Price P.C. for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as (I) Counsel to MSNs 63695 and 63781 Debtors Under Bankruptcy Code Section 327(a) and (II) Special Merger and Acquisition and Aviation Financing Counsel for Debtors Under Bankruptcy Code Section 327(e), In Each Case from December 1, 2023 Through and Including March 31, 2024 [Docket No. 891];*
3. *Second Interim and Final Application of Greenhill & Co., LLC for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors from July 27, 2023 Through and Including April 5, 2024 [Docket No. 893];*
4. *Second Interim and Final Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from July 27, 2023 Through and Including April 5, 2024 [Docket No. 894]; and*
5. *Second Interim and Final Fee Application of KPMG LLP (US) Providing Audit, Tax Compliance, Tax Provision, Tax Consulting, Tax Advisory, and Related Tax Services to the Debtors Requesting Entry of an Order (I) Granting Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period December 1, 2023 Through and Including April 5, 2024; (II) Granting Final Allowance of Compensation for the Period July 27, 2023 Through and Including April 5, 2024; and (III) Authorizing and Directing the Debtors to Pay Any and All Unpaid Fees [Docket No. 895].*
6. *Second Interim and Final Fee Application of KPMG (Ireland) for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred in Providing Tax Compliance, Audit, Tax Advisory, and Related Tax Services to the Irish Debtors from July 27, 2023 Through April 5, 2024 [Docket No. 896].*

PLEASE TAKE FURTHER NOTICE that any objections or responses to the relief requested in the Fee Applications shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with this Court on the docket of *In re Voyager Aviation Holdings, LLC*, Case No. 23-11177 (JPM) by registered users of this Court's electronic filing system and in accordance with the General Order M-399 (which is available on this Court's website at <http://www.nysb.uscourts.gov>) by **June 13, 2024, at 4:00 p.m., prevailing Eastern Time**; and (d) be promptly served on the following parties: (i) the Chambers of the Honorable John P. Mastando III, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (ii) the Debtors, c/o Robert A. Del Genio (robert.delgenio@fticonsulting.com); (iii) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Samuel A. Khalil, Esq., Lauren C. Doyle, Esq., and Brian Kinney, Esq., (skhalil@milbank.com, ldoyle@milbank.com, and bkinnney@milbank.com), counsel for the Debtors other than the Participation Debtors; (iv) Vedder Price P.C., 1633 Broadway, 31st Floor, New York, NY 10019 (Attn: Michael J. Edelman, Esq. and William W. Thorsness, Esq. (mjedelman@vedderprice.com and wthorsness@vedderprice.com), counsel for the Participation Debtors; and (v) William K. Harrington, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Annie Wells, Esq., Daniel Rudewicz, Esq., and Brian Masumoto, Esq).

PLEASE TAKE FURTHER NOTICE that copies of the Fee Applications and other pleadings for subsequent hearings can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors' claims and noticing agent,

Kurtzman Carson Consultants LLC (“KCC”), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

PLEASE TAKE FURTHER NOTICE that you need not appear at the Hearing if you do not object to the relief requested in the Fee Applications.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the Fee Applications, or if you want the Court to consider your view on the Fee Applications, then you or your attorney must attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Fee Applications and may enter orders granting the relief requested in the Fee Applications with no further notice or opportunity to be heard.

Dated: May 20, 2024
New York, New York

/s/ Lauren C. Doyle

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