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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Voyager Aviation Holdings, LLC *et al.*,

Winddown Debtors¹ and
Transferred Participation Debtors²

Chapter 11

Case No. 23-11177 (JPM)

(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST FOR
SERVICE OF NOTICES AND OTHER DOCUMENTS**

PLEASE TAKE NOTICE that the undersigned appear as counsel for Aetios Aviation Leasing 1 Limited; Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company; and Panamera Aviation Leasing XIII Designated Activity

¹ The “Winddown Debtors” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

² The “Transferred Participation Debtors” are Aetios Aviation Leasing 1 Limited; Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company; and Panamera Aviation Leasing XIII Designated Activity Company.



Company (the “Transferred Participation Debtors”) in the above-referenced chapter 11 cases, and pursuant to rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the undersigned request that all notices given or required to be given in these cases, and all documents served or required to be served in these cases, be given to and served upon:

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PLEASE TAKE FURTHER NOTICE that neither this notice nor any subsequent appearance, pleading, claim or suit is intended to waive and shall not constitute a waiver of: (i) the right of the Transferred Participation Debtors to have final orders in non-core matters entered only after de novo review by a District Court; (ii) the right of the Transferred Participation Debtors to a jury trial in any proceedings so triable herein, or in any case, controversy, or proceeding related hereto; (iii) the right of the Transferred Participation Debtors to request to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which the Transferred Participation Debtors is or may be entitled to under agreements, documents or instruments, in law or equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: May 20, 2024
New York, New York

ALLEN OVERY SHEARMAN
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