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Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i> ,)	Case No. Case No. 23-11177 (JPM)
Debtors. ²)	(Jointly Administered)
)	

**EIGHTH MONTHLY FEE STATEMENT
OF MILBANK LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
FROM MARCH 1, 2024 THROUGH AND INCLUDING APRIL 5, 2024**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Name of Applicant:	Milbank LLP
Authorized to provide professional services to:	Voyager Aviation Holdings, LLC and all Debtors and Debtors in Possession other than the Participation Debtors (as defined above)
Date of retention order:	September 19, 2023, effective as of July 27, 2023
Period for which compensation and reimbursement are sought:	March 1, 2024 through April 5, 2024
Total fees requested in this Fee Statement:	\$505,130.60 ³ (80% of \$631,413.25)
Total expenses requested in this Fee Statement:	\$32,143.67 ⁴
Total fees and expenses for which interim allowance is sought:	\$663,556.92
Total fees and expenses to be paid under the Interim Compensation Order:	\$537,274.27
Type of fee statement or application:	Monthly Fee Statement ⁵

Milbank LLP (“Milbank”), attorneys to all Debtors and Debtors in Possession other than the Participation Debtors (collectively, the “Debtors”) in these cases, by this Court’s *Order Authorizing Employment and Retention of Milbank LLP as Counsel to the Non-Participation Debtors Effective as of July 27, 2023* [Docket No. 238] entered on September 19, 2023, hereby submits this *Eighth Monthly Fee Statement of Milbank LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors from March 1, 2024 Through and Including April 5, 2024* (the “Eighth Monthly Fee Statement”), pursuant to sections 105(a), 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016(a)

³ This amount reflects a reduction in fees in excess of 3% on account of voluntary write-offs.

⁴ This amount reflects a reduction in expenses in excess of 2% on account of voluntary write-offs.

⁵ Notice of this Eighth Monthly Fee Statement will be served in accordance with the Interim Compensation Order (as defined herein). Objections to payment of the amounts described in this Eighth Monthly Fee Statement, if any, shall be addressed in accordance with the Interim Compensation Order.

of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases (the “Local Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 240] entered on September 19, 2023 (the “Interim Compensation Order”), for allowance of compensation and reimbursement of expenses for the period of March 1, 2024 through and including April 5, 2024 (the “Eighth Monthly Period”). By this Fee Statement, Milbank seeks (i) compensation in the amount of \$505,130.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Milbank incurred in connection with such services during the Eighth Monthly Period (*i.e.*, \$631,413.25) and (ii) payment of \$32,143.67 for the actual, necessary expenses that Milbank incurred in connection with such services during the Eighth Monthly Period.

Itemization of Services and Disbursements Incurred

1. In support of this Eighth Monthly Fee Statement, the following exhibits are attached:
 - **Exhibit A** is a schedule of the number of hours billed by Milbank partners, senior counsel, associates, and paraprofessionals during the Eighth Monthly Period with respect to each of the subject matter categories that Milbank established in accordance with its internal billing procedures.
 - **Exhibit B** is a schedule providing certain information regarding the Milbank attorneys and paraprofessionals for whose work compensation is sought in this Eighth Monthly Fee Statement, including position, level of experience, hourly rate, total hours spent working in these cases during the Eighth Monthly Period, and amount of compensation sought on account thereof. Milbank Attorneys and paraprofessionals billed a total of 469.30 hours in connection with these cases during the Eighth Monthly Period.
 - **Exhibit C** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Milbank is seeking reimbursement in this Eighth Monthly Fee Statement. All of these amounts comprise the requested sum of Milbank’s out-of-pocket expenses.

- **Exhibit D** consists of Milbank’s records of fees and expenses incurred in the Eighth Monthly Fee Period in the rendition of professional services to the Debtors.

Representations

2. Although every effort has been made to include all fees and expenses incurred by Milbank attorneys and paraprofessionals during the Eighth Monthly Period, some fees and expenses might not be included in this Eighth Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Milbank reserves the right to make further application to this Court for the allowance of such fees and expenses incurred during the Eighth Monthly Period, but not included herein.

Notice and Objection Procedures

3. Notice of this Eighth Monthly Statement shall be given by email, hand, or overnight delivery upon the following parties (collectively, the “Fee Notice Parties”):

- (i) The Debtors c/o Voyager Aviation Holdings, LLC, 301 Tresser Boulevard, Suite 602, Stamford, Connecticut 06901, Attn: Robert A. Del Genio (Robert.DelGenio@fticonsulting.com);
- (ii) Counsel for all Debtors other than the Participation Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn: Samuel Khalil, Esq. (SKhalil@milbank.com), Lauren C. Doyle, Esq. (LDoyle@milbank.com), and Brian Kinney, Esq. (BKinney@milbank.com);
- (iii) Counsel for the Participation Debtors, Vedder Price P.C., 1633 Broadway, 31st Floor, New York, New York, 10019; Attn: Michael J. Edelman, Esq. (mjedelman@vedderprice.com) and William W. Thorsness, Esq. (wthorsness@vedderprice.com);
- (iv) Counsel to the Required Consenting Noteholders, Clifford Chance US LLP, 31 West 52nd Street, New York, NY, 10019, Attn: Michelle McGreal, Esq. (michelle.mcgreal@cliffordchance.com); and
- (v) The U.S. Trustee, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10014, Attn: Annie Wells, Esq., Daniel Rudewicz, Esq., and Brian S. Masumoto, Esq.

4. Objections to this Eighth Monthly Statement, if any, must (i) be in writing, (ii) set forth the nature of the objection and the specific amount of fees or expenses at issue, and (iii) be

served via electronic mail upon the Debtors and Milbank LLP, 55 Hudson Yards, New York, NY 10001, Attn: Samuel Khalil, Esq. (SKhalil@milbank.com), Lauren C. Doyle, Esq. (LDoyle@milbank.com), and Brian Kinney, Esq. (BKinney@milbank.com), no later than **May 14, 2024 at 5:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”).

5. If no objection to this Eighth Monthly Statement is received by the Objection Deadline, the Debtors shall promptly pay Milbank 80% of the fees and 100% of the expenses identified in this Eighth Monthly Statement. To the extent that an objection to this Eighth Monthly Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Eighth Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. If the Objection is resolved, Milbank may serve on all Fee Notice Parties a statement indicating that the Objection has been withdrawn and describing the terms of the resolution; upon receipt of such statement, the Debtors shall promptly pay that portion of the Eighth Monthly Statement that is no longer subject to the Objection. If such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

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WHEREFORE, Milbank respectfully requests (i) compensation in the amount of \$505,130.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal and paraprofessional services incurred by Milbank during the Eighth Monthly Period, and (ii) payment of \$32,143.67, which is equal to 100% of the actual, necessary expenses incurred by Milbank in connection with such services during the Eighth Monthly Period.

Dated: April 30, 2024
New York, New York

/s/ Brian Kinney

Samuel A. Khalil, Esq.

Lauren C. Doyle, Esq.

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Exhibit A

Summary of Fees by Subject Matter During the Eighth Monthly Period

Matter Number	Project Category/Matter Description	Hours Billed	Total Fees Incurred
2	Asset Sales/Other	21.90	\$32,085.00
5	Case Administration	5.90	\$4,204.50
6	General Case Strategy	1.80	\$3,839.00
7	Cash Collateral/Adequate Protection	1.10	\$1,237.50
9	Claims Analysis/Estimation/Objection	2.60	\$3,315.00
10	Communications with Company	2.20	\$3,535.00
11	Vendor/Creditor Issues	4.50	\$5,082.50
12	Communications/Issues/Meetings with U.S. Trustee	0.30	\$583.50
13	Communications/Issues/Meetings with Secured Creditors	0.30	\$337.50
15	Corporate Governance/Board Matters	42.00	\$68,437.50
16	Court Hearings and Communications	109.50	\$127,669.00
18	Executory Contracts/Unexpired Leases	20.90	\$24,657.50
20	Litigation	0.10	\$147.50
21	Non-Working Travel	4.30	\$1,856.25
22	Plan/DS/Solicitation	195.60	\$293,326.50
24	Reporting Requirements	10.60	\$11,086.50
25	Milbank Fee and Retention Matters	28.70	\$31,545.00
28	Non-Milbank Fee and Retention Matters	17.00	\$18,468.00
	TOTALS:	469.30	\$631,413.25

Exhibit B

Attorneys and Paraprofessionals' Information During the Eighth Monthly Period

Name	Department (Position)	Bar Admission	Hourly Rate⁶	Total Hours Billed	Total Fees Incurred
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,245	7.40	\$16,613.00
Paul Denaro	Corporate Finance and Securities Partner	2000	\$2,245	21.00	\$47,145.00
Lauren Doyle	Financial Restructuring Partner	2006	\$1,945	94.50	\$183,802.50
Alex Lees	Litigation Partner	2009	\$1,795	6.00	\$10,770.00
Brian Kinney	Financial Restructuring Special Counsel	2004	\$1,575 \$787.5*	18.90 0.40	\$29,767.50 \$315.00
Brett Lowe	Litigation Associate	2012	\$1,475	27.10	\$39,972.50
Alex Becker	Corporate Finance and Securities Associate	2017	\$1,425	10.50	\$14,962.50
Jennifer Lang	Global Corporate Associate	2017	\$1,375	3.40	\$4,675.00
Victor Zhao	Global Corporate Associate	2023	\$1,275	6.90	\$8,797.50
James McIntyre	Financial Restructuring Associate	2019	\$1,275 \$637.5*	73.40 0.90	\$93,585.00 \$573.75
Nicholas Kunz	Corporate Finance and Securities Associate	2020	\$1,225	17.60	\$21,560.00
Eric James Seltzer	Financial Restructuring Associate	2022	\$1,125 \$562.5*	88.60 1.00	\$99,675.00 \$562.50
John Lee	Litigation Associate	2022	\$1,050	19.60	\$20,580.00
Kaitlin Ryan	Global Corporate Associate	2023	\$1,050	10.60	\$11,130.00
Yessenia Moreno	Financial Restructuring Associate	2024	\$825	3.70	\$3,052.50
Charmaine Thomas	Case Manager	N/A	\$480	18.30	\$8,784.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$430 \$215*	5.70 1.00	\$2,451.00 \$215.00
Leon Thomas	Legal Assistant	N/A	\$430	3.00	\$1,290.00
Josh Finkelman-Mahoney	Legal Assistant	N/A	\$380	13.00	\$4,940.00
Mia Baker	Legal Assistant	N/A	\$380 \$190*	15.80 1.00	\$6,004.00 \$190.00

⁶ All non-working travel time is billed at 50% of regular hourly rates and is indicated by an asterisk (*).

Name	Department (Position)	Bar Admission	Hourly Rate ⁶	Total Hours Billed	Total Fees Incurred
TOTALS:			\$1,345.44⁷	469.30	\$631,413.25

⁷ The blended rate for attorneys is \$1,476.40 per hour. The blended rate for paraprofessionals is \$413.04 per hour.

Exhibit C

Summary of Expenses Incurred During the Eighth Monthly Period

Expense Categories	Amount
Computerized Database Research	\$29,810.35
Ground Transportation	\$542.54
Lodging	\$485.34
Meals	\$112.74
Rail	\$435.60
Transcript Expenses	\$757.10
TOTALS:	\$32,143.67

Exhibit D

Records of Fees and Expenses Incurred During the Eighth Monthly Period

Milbank LLP
Description of Legal Services**Ending April 05, 2024****43901.00102 Voyager – Asset Sales/Other**

Index Number	Date	Description	Hours	Name
34588180	3/1/2024	Call with Reed Smith re noteholder disclosure.	0.4	Alex Becker
34588187	3/4/2024	Call with N. Kunz, Reed Smith and FTI re CUSIP calculations (.6); multiple correspondence with FTI re same (.6); follow-up call with Reed Smith re CUSIP calculations (.2).	1.4	Alex Becker
34588189	3/4/2024	Call with A. Becker, FTI, and Reed Smith re DTC issues i/c/w noteholder distributions.	0.6	Nicholas Kunz
34588197	3/6/2024	Call with Clifford Chance, Reed Smith, and KCC re noteholder distribution process.	0.9	Alex Becker
34588199	3/6/2024	Call with Clifford Chance, KCC, and Reed Smith re noteholder distributions (.9); correspondence with A. Becker re same (.5).	1.4	Nicholas Kunz
34588205	3/7/2024	Call with KPMG Ireland re audit process (.4); call with Reed Smith and N. Kunz re authentication order medallion stamp (.2); follow-up meeting with N. Kunz re same (.3).	0.9	Alex Becker
34588207	3/7/2024	Coordinate medallion stamp process for authentication order (.8); call with Reed Smith re same (.3); call with same and A. Becker re same (.2); correspondence with J. Lang re same (.4); follow-up call with A. Becker re same (.3).	2.0	Nicholas Kunz
34629130	3/7/2024	Respond to N. Kunz inquiry re bank account medallion process.	0.2	Jennifer Lang
34588221	3/8/2024	Coordinate medallion signature guarantee process for authentication order.	0.8	Nicholas Kunz
34588778	3/12/2024	Correspondence with P. Denaro re winddown.	0.1	Jennifer Lang
34436168	3/13/2024	Review aircraft proceeds analysis from Greenhill/FTI (.5); call with M. McGreal (Clifford Chance) re same (.4); follow-up correspondence with P. Denaro re same (.4).	1.3	Lauren Doyle
34588788	3/13/2024	Call with R. Del Genio (FTI) and Vedder team re remaining aircraft sales (.7); analyze Greenhill/FTI aircraft proceeds deck (.7); correspondence with L. Doyle re aircraft proceeds (.4).	1.8	Paul Denaro
34588790	3/13/2024	Correspondence with P. Denaro re medallion signature guarantee and ?authentication order.	0.6	Nicholas Kunz
34436164	3/14/2024	Correspondence with P. Denaro re asset sale values.	0.5	Lauren Doyle
34588795	3/14/2024	Call with M. Masterson (Greenhill) re aircraft sale proceeds (.4); review multiple drafts of revised aircraft proceeds deck (.7); call with W. Whiffen (Greenhill) re asset sale value (.3); correspondence with L. Doyle re same (.5).	1.9	Paul Denaro
34619914	3/18/2024	Correspondence with Reed Smith re medallion guarantee.	0.4	Nicholas Kunz
34625475	3/19/2024	Call with Reed Smith re medallion Guarantee and noteholder distribution issues.	0.6	Nicholas Kunz
34625477	3/20/2024	Correspondence with FTI (.2) and Reed Smith (.2) re medallion guarantees.	0.4	Nicholas Kunz
34561385	4/2/2024	Correspondence with V. Zhao re Greenhill request for NDA review (.2); review (.3) and comment on (.1) summary of same.	0.6	Jennifer Lang
34599083	4/2/2024	Review certain NDAs.	0.6	Victor Zhao
34662348	4/2/2024	Review certain NDAs (2.5); correspondence with Greenhill and Corporate team re same (.3).	2.8	Kaitlin Ryan
34600893	4/3/2024	Review certain NDAs.	0.3	Victor Zhao

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00102 Voyager – Asset Sales/Other

Index Number	Date	Description	Hours	Name
34662357	4/3/2024	Further review NDAs for scope and status (.9); correspondence with Greenhill and Corporate team re same (.4).	1.3	Kaitlin Ryan
34599133	4/4/2024	Continue to review NDAs.	0.1	Victor Zhao

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00105 Voyager – Case Administration

Index Number	Date	Description	Hours	Name
34345927	3/1/2024	Update team re monthly fee statement objection deadlines (.1) and confirmation timeline (.1); update task list re same (.2); correspondence with Y. Moreno re upcoming deadlines (.1).	0.5	Eric James Seltzer
34348849	3/1/2024	Email Milbank team re Confirmation Hearing deadlines (.1); correspondence with E. Seltzer re same (.1).	0.2	Yessenia Moreno
34359245	3/1/2024	Update internal pleadings folders with new filings.	0.2	Charmaine Thomas
34362431	3/4/2024	Email FRG team re confirmation timeline.	0.2	Eric James Seltzer
34366421	3/5/2024	Update task list.	0.1	Eric James Seltzer
34413496	3/5/2024	Review docket (.1) and update pleadings folders (.1).	0.2	Charmaine Thomas
34383824	3/6/2024	Email FRG team re upcoming deadlines (.3); call with E. Seltzer re same (.1).	0.4	Yessenia Moreno
34413641	3/6/2024	Update internal pleadings folders with recent filings.	0.2	Charmaine Thomas
34705503	3/6/2024	Update task list (.1); call with Y. Moreno re upcoming deadlines (.1).	0.2	Eric James Seltzer
34387595	3/8/2024	Update task list.	0.1	Eric James Seltzer
34413787	3/8/2024	Review docket (.1) and update internal pleadings folders (.1).	0.2	Charmaine Thomas
34465320	3/12/2024	Update internal pleadings folders with new filings.	0.2	Charmaine Thomas
34435970	3/14/2024	Update task list.	0.1	Eric James Seltzer
34465223	3/14/2024	Review docket (.1); update internal pleadings folders (.1).	0.2	Charmaine Thomas
34435960	3/15/2024	Update task list (.1); email FRG team re deadlines i/c/w Confirmation Hearing (.1).	0.2	Eric James Seltzer
34465173	3/15/2024	Review docket re new filings (.1); update pleadings folder with same (.2).	0.3	Charmaine Thomas
34437097	3/17/2024	Update task list.	0.1	Eric James Seltzer
34619923	3/18/2024	Correspondence w/ team re upcoming deadlines (.1); correspondence with E. Seltzer re same (.1).	0.2	Yessenia Moreno
34620034	3/19/2024	Monitor docket re new filings (.3); update internal pleadings folders re same (.2).	0.5	Charmaine Thomas
34490845	3/20/2024	Review docket (.1); update internal pleadings folders with new filings (.3).	0.4	Charmaine Thomas
34490861	3/21/2024	Review docket re new filings (.2); update pleadings folders with same (.2).	0.4	Charmaine Thomas
34705515	3/28/2024	Correspondence with J. Finkelman-Mahoney and E Scribers re invoice.	0.1	Eric James Seltzer
34547617	3/29/2024	Review docket (.1); update internal pleadings folder (.1).	0.2	Charmaine Thomas
34566904	4/2/2024	Email FRG team re post-effectiveness dates.	0.1	Eric James Seltzer
34585436	4/3/2024	Review docket (.1); update internal pleadings folders (.1).	0.2	Charmaine Thomas
34585419	4/5/2024	Review docket re new filings (.1); update internal pleadings folders re same (.1).	0.2	Charmaine Thomas

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00106 Voyager – General Case Strategy

Index Number	Date	Description	Hours	Name
34386760	3/7/2024	Correspondence with FRG team re case strategy.	0.1	Eric James Seltzer
34588741	3/12/2024	Conference call with C. Kielkucki (FTI) and L. Doyle re case status.	0.3	Paul Denaro
34588749	3/12/2024	Conference call with C. Kielkucki (FTI) and P. Denaro re case status.	0.3	Lauren Doyle
34473792	3/20/2024	Correspondence with Milbank team re status of case.	0.3	Paul Denaro
34549955	4/1/2024	Conference call with J. Strek (FTI) and others re plan status.	0.4	Paul Denaro
34563258	4/2/2024	Attend closing call with L. Doyle, J. McIntyre, V. Zhao, FTI, Vedder, and Allen & Overy.	0.4	Paul Denaro

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00107 Voyager – Cash Collateral/Adequate Protection

Index Number	Date	Description	Hours	Name
34345945	3/1/2024	Correspondence with C. Kielkucki (FTI) re invoice from certain cash collateral party.	0.1	Eric James Seltzer
34362391	3/4/2024	Correspondence with C. Kielkucki (FTI) re payment of invoices from certain cash collateral parties.	0.1	Eric James Seltzer
34367988	3/5/2024	Correspondence with C. Kielkucki (FTI) re invoice from certain cash collateral party.	0.1	Eric James Seltzer
34387331	3/6/2024	Review invoice from certain cash collateral party (.1); correspondence with FTI re same (.1); correspondence with FTI re additional invoice from cash collateral party (.1).	0.3	Eric James Seltzer
34395896	3/11/2024	Correspondence with FTI and Kroll teams re payment of certain invoices from cash collateral parties.	0.1	Eric James Seltzer
34435961	3/12/2024	Correspondence with C. Kielkucki (FTI) re payment of invoice from certain cash collateral party.	0.1	Eric James Seltzer
34448267	3/18/2024	Correspondence with C. Kielkucki (FTI) re invoice from cash collateral party.	0.1	Eric James Seltzer
34470874	3/20/2024	Correspondence with FTI and Kroll teams re invoices from cash collateral parties.	0.1	Eric James Seltzer
34480964	3/21/2024	Correspondence with FTI and Kroll teams re payment of invoice from cash collateral party.	0.1	Eric James Seltzer

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00109 Voyager – Claims Analysis/Estimation/Objection

Index Number	Date	Description	Hours	Name
34588183	3/1/2024	Correspondence with M. Edelman (Vedder) re default interest settlement.	0.3	James McIntyre
34399379	3/5/2024	Call with M. Edelman (Vedder) re default interest settlement.	0.1	James McIntyre
34503499	3/21/2024	Call with FTI and M. Edelman (Vedder) re Plan payments.	1.5	James McIntyre
34538504	3/28/2024	Review claims allowance questions from FTI (.3); correspondence with FRG and FTI teams re same (.4).	0.7	James McIntyre

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00110 Voyager – Communications with Company

Index Number	Date	Description	Hours	Name
34705590	3/5/2024	Attend weekly update call with FTI and Fexco.	0.2	Brian Kinney
34705592	3/5/2024	Prepare for (.2) and attend (.2) Company call.	0.4	Victor Zhao
34705625	3/12/2024	Prepare for (.3) and attend (.3) Company call.	0.6	Victor Zhao
34619901	3/15/2024	Correspondence with M. Bowen re case updates (.3); call with S. Varner re case updates (.2).	0.5	Lauren Doyle
34620060	3/21/2024	Call with M. Bowen re case status (.3); review email from same (.2).	0.5	Lauren Doyle

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00111 Voyager – Vendor/Creditor Issues

Index Number	Date	Description	Hours	Name
34628691	3/28/2024	Coordinate delivery of AST/Equiniti termination letter.	0.4	Jennifer Lang
34628693	3/28/2024	Revise AST/Equiniti termination letter (1.1); coordinate execution of same (.4); correspondence with J. Lang and V. Zhao re same (.3).	1.8	Kaitlin Ryan
34628697	3/29/2024	Correspondence with J. Lang and Corporate team re AST/Equiniti termination letter.	0.4	Kaitlin Ryan
34628741	3/29/2024	Correspondence with K. Ryan re AST/Equiniti termination.	0.1	Jennifer Lang
34662336	4/1/2024	Correspondence with K. Ryan re AST/Equiniti termination letter.	0.1	Jennifer Lang
34662338	4/1/2024	Correspondence with Equiniti/AST re termination letter (.2); correspondence with Milbank corporate and FRG teams re same (.2).	0.4	Kaitlin Ryan
34662355	4/3/2024	Correspondence with Equiniti/AST re Equiniti/AST termination status.	0.1	Jennifer Lang
34662376	4/5/2024	Correspondence with K. Ryan re revisions to AST/Equiniti termination letter.	0.4	Jennifer Lang
34662738	4/5/2024	Revise AST/Equiniti Termination Letter (.5); correspondence with AST/Equiniti and Corporate team re same (.3).	0.8	Kaitlin Ryan

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00112 Voyager – Communications/Issues/Meetings with U.S. Trustee

Index Number	Date	Description	Hours	Name
34619908	3/18/2024	Correspondence with UST re hearing materials.	0.3	Lauren Doyle

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00113 Voyager – Communications/Issues/Meetings with Secured Creditors

Index Number	Date	Description	Hours	Name
34536232	3/28/2024	Correspondence with C. Kielucki (FTI) re invoicing under secured lender stipulation (.2); review stipulation re mechanics for same (.1).	0.3	Eric James Seltzer

Milbank LLP
Description of Legal Services**Ending April 05, 2024****43901.00115 Voyager – Corporate Governance/Board Matters**

Index Number	Date	Description	Hours	Name
34404254	3/4/2024	Review issues i/c/w board compensation (.3); review status of financial statements (1.0).	1.3	Paul Denaro
34416449	3/5/2024	Provide board update (.4); respond to inquiries re 1099 tax matter (.2).	0.6	Lauren Doyle
34404409	3/7/2024	Analyze certain Board issues.	0.5	Paul Denaro
34414579	3/8/2024	Draft subsequent event disclosures.	0.3	Victor Zhao
34588215	3/8/2024	Correspondence with KPMG re audit (.2); call with team regarding the same (.2).	0.4	Alex Becker
34588222	3/8/2024	Revise draft Q4 2022 financial statements.	1.4	Nicholas Kunz
34436163	3/11/2024	Correspondence with Board re tax issue.	0.2	Lauren Doyle
34588735	3/11/2024	Further revise Q4 2022 financial statements.	1.9	Nicholas Kunz
34419707	3/12/2024	Comment on Audit Committee meeting minutes.	0.9	Paul Denaro
34588772	3/12/2024	Further draft subsequent events disclosure for Q4 2022 financial statements.	0.9	Nicholas Kunz
34425562	3/13/2024	Review (.6) and comment on (.4) draft financial statements; correspondence with FTI re same (.3).	1.3	Paul Denaro
34436175	3/13/2024	Correspondence with M. Bowen re Board-related matter.	0.2	Lauren Doyle
34461736	3/13/2024	Update subsequent events footnote (.4); coordinate execution of Audit Committee minutes (.6).	1.0	Victor Zhao
34588791	3/13/2024	Further draft subsequent events disclosures for financial statements (1.4); correspondence with FTI and Vedder re same (.4).	1.8	Nicholas Kunz
34461976	3/14/2024	Coordinating execution of minutes.	0.4	Victor Zhao
34588801	3/14/2024	Draft disclosure for Q4 2022 financial statements (.3); correspondence with FTI re same (.2); correspondence with Reed Smith re call back contacts (.1).	0.6	Nicholas Kunz
34460945	3/15/2024	Review questions re KYC documents (.3); correspondence with J. Lang and K. Ryan re same (.2).	0.5	Victor Zhao
34464109	3/15/2024	Compile KYC materials (1.8); correspondence with J. Lang and V. Zhao re same (.3).	2.1	Kaitlin Ryan
34619903	3/15/2024	Correspondence with K. Ryan and V. Zhao re KYC request.	0.4	Jennifer Lang
34498678	3/18/2024	Correspondence with J. Lang, V. Zhao, and Fexco re KYC.	0.4	Kaitlin Ryan
34619915	3/18/2024	Correspondence with FTI re Q4 2022 financial statements (.5); review (.4) and comment on (.3) drafts of same.	1.2	Nicholas Kunz
34619917	3/18/2024	Review draft KYC responses.	0.1	Jennifer Lang
34620032	3/19/2024	Draft Board update.	0.3	James McIntyre
34620040	3/20/2024	Comment on financial statements (.3); comment on corporate governance memo (.3).	0.6	Paul Denaro
34620046	3/20/2024	Draft Corporate Governance Memo (1.2); update draft financial statements (1.0); revise Q4 2022 financial statements re subsequent events footnote (.3).	2.5	Nicholas Kunz
34489379	3/21/2024	Correspondence with P. Denaro re updates to draft Audit Committee memo.	0.2	Brett Lowe
34620054	3/21/2024	Further revise subsequent events disclosure (1.1); revise corporate governance memo (1.3).	2.4	Alex Becker
34620056	3/21/2024	Revise Audit Committee memo (.8); correspondence with B. Lowe re same (.2); revise financial statements (.6).	1.6	Paul Denaro

Milbank LLP
Description of Legal Services**Ending April 05, 2024****43901.00115 Voyager – Corporate Governance/Board Matters**

Index Number	Date	Description	Hours	Name
34628666	3/22/2024	Review financial statements.	0.5	Paul Denaro
34628668	3/24/2024	Revise financial statement disclosure.	0.7	Lauren Doyle
34628670	3/25/2024	Revise Audit Committee Memo (1.3); revise financial statements (.9).	2.2	Alex Becker
34628672	3/25/2024	Review L. Doyle comments to financial statements (.3); review (.2) and comment on (.2) revised memo to the Audit committee.	0.7	Paul Denaro
34628674	3/25/2024	Revise memo for KPMG (.6) revise financial statement disclosure (.7).	1.3	Lauren Doyle
34521295	3/26/2024	Edit memo to Audit Committee (.4); revise financial statements (.2).	0.6	Paul Denaro
34628678	3/26/2024	Review inquiry re Audit Memo footnotes.	0.1	Victor Zhao
34629126	3/26/2024	Revise financial statements (.6); revise Audit Committee memo (.5).	1.1	Alex Becker
34538434	3/27/2024	Prepare for Audit Committee meeting with Corporate and FRG teams.	0.6	Victor Zhao
34536030	3/28/2024	Prepare for Audit Committee meeting (.4); attend same with S. Varner and A. Alperin (both Voyager) (.4).	0.8	Paul Denaro
34538415	3/28/2024	Attend Audit Committee meeting.	0.3	Victor Zhao
34540842	3/29/2024	Correspondence with FTI and former Voyager employees re financial statements.	0.4	Paul Denaro
34549502	4/1/2024	Multiple correspondence with Corporate team re audited financial statements.	0.5	Paul Denaro
34549861	4/1/2024	Multiple correspondence with L. Doyle re manager payment provisions.	0.5	Jennifer Lang
34563277	4/2/2024	Correspondence with S. Ewing re financial statements and management representation letter (.6); review (.5) and comment on (.4) same; call with S. Varner (Voyager) re Board compensation (.2); correspondence with L. Doyle re same (.3).	2.0	Paul Denaro
34662343	4/2/2024	Review issues i/c/w Board compensation (.3); correspondence with P. Denaro re same (.3).	0.6	Lauren Doyle
34662352	4/2/2024	Prepare materials for Audit Committee meeting.	0.2	Victor Zhao
34566916	4/3/2024	Coordinate internally re management representation letters.	0.6	Paul Denaro
34582520	4/4/2024	Prepare for Audit Committee meeting (.3); attend Audit Committee meeting with S. Varner and A. Alperin (both Voyager), and others (.3).	0.6	Paul Denaro
34600730	4/4/2024	Attend Audit Committee meeting.	0.3	Victor Zhao
34662365	4/4/2024	Revise index of excluded materials (.1); correspondence with Corporate team re same (.1).	0.2	Kaitlin Ryan
34662371	4/5/2024	Review FTI comments to financial statements.	0.8	Alex Becker
34662737	4/5/2024	Further revise index of excluded materials.	0.4	Kaitlin Ryan

Milbank LLP
Description of Legal Services**Ending April 05, 2024****43901.00116 Voyager – Court Hearings and Communications**

Index Number	Date	Description	Hours	Name
34588185	3/1/2024	File Confirmation Hearing Notice.	0.2	Charmaine Thomas
34362501	3/4/2024	Correspondence with Y. Moreno re logistics for March 5 Status Conference (.2); coordinate internally re same (.1).	0.3	Eric James Seltzer
34368787	3/4/2024	Correspondence with E. Seltzer re preparations for March 5 Status Conference.	0.2	Yessenia Moreno
34366574	3/5/2024	Prepare for (.1) and attend (.5) Aviator Claims Objection Hearing; follow-up correspondence with FRG team re same (.1).	0.7	Eric James Seltzer
34414389	3/5/2024	Call with transcriber re March 5 hearing transcript.	0.2	Charmaine Thomas
34588193	3/5/2024	Attend hearing re objection to Aviator claim.	0.5	Brett Lowe
34386872	3/6/2024	Coordinate logistics with Legal Assistants ahead of confirmation hearing.	0.3	Eric James Seltzer
34414015	3/6/2024	Distribute March 5 Status Conference transcript to internal team (.1); update internal folders re same (.1).	0.2	Charmaine Thomas
34399708	3/7/2024	Draft email to Chambers re proposed orders.	0.4	James McIntyre
34400932	3/11/2024	Correspondence with L. Doyle re Confirmation Hearing (.1); draft preliminary Confirmation Hearing Checklist (.2); follow-up correspondence with L. Doyle re same (.1).	0.4	Eric James Seltzer
34435972	3/13/2024	Correspondence with FRG team re deadlines i/c/w Confirmation Hearing.	0.1	Eric James Seltzer
34435996	3/15/2024	Prepare for Confirmation Hearing with Litigation team (A. Lees and B. Lowe) (.5); review hearing script (.5).	1.0	Lauren Doyle
34454319	3/15/2024	Correspondence with E. Seltzer re Confirmation Hearing logistics (.1); review material re same (.2).	0.3	Josh Finkelman-Mahoney
34619905	3/15/2024	Meet with L. Doyle and B. Lowe to prepare for Confirmation Hearing.	0.5	Alex Lees
34705629	3/15/2024	Correspondence with L. Doyle re Confirmation Hearing preparation.	0.2	Eric James Seltzer
34705685	3/15/2024	Prepare for Confirmation Hearing with L. Doyle and A. Lees (.5); review relevant documents re same (2.3); draft script re same (1.6).	4.4	Brett Lowe
34536704	3/16/2024	Draft script for Confirmation Hearing.	3.0	Lauren Doyle
34437011	3/17/2024	Coordinate logistics for Confirmation Hearing with Legal Assistants (.4); correspondence with J. Finkelman-Mahoney (.1) and I. Taylor-Kamara (.1) re next steps i/c/w same; review initial portion of hearing materials (.3); comment on same (.2); draft Confirmation Hearing Agenda (.3).	1.4	Eric James Seltzer
34454146	3/17/2024	Prepare hearing binders for Confirmation Hearing.	4.1	Josh Finkelman-Mahoney
34502896	3/18/2024	Correspondence with L. Doyle and B. Kinney re Confirmation Hearing preparation (.9); call with L. Doyle, B. Kinney, and E. Seltzer re same (.4).	1.3	James McIntyre
34529373	3/18/2024	Prepare materials for Confirmation Hearing (10.8); multiple correspondence with E. Seltzer, J. Finkelman-Mahoney, and C. Thomas re same (1.3).	12.1	Mia Baker
34619907	3/18/2024	Prepare script for Confirmation Hearing (2.7); correspondence with S. Khalil re same (.3); call with B. Kinney, E. Seltzer, and J. McIntyre re hearing preparation (.4); review draft Hearing Agenda (.4); revise same (.6).	4.4	Lauren Doyle

Milbank LLP
Description of Legal Services**Ending April 05, 2024****43901.00116 Voyager – Court Hearings and Communications**

Index Number	Date	Description	Hours	Name
34619912	3/18/2024	Call with L. Doyle, E. Seltzer, and J. McIntyre re Confirmation Hearing preparation (.4); call with. M. Edelman (Vedder) re same (.3); prepare for confirmation hearing (3.2).	3.9	Brian Kinney
34619919	3/18/2024	Prepare for Confirmation Hearing (1.1); correspondence with B. Lowe re same (.2).	1.3	Alex Lees
34619921	3/18/2024	Review relevant documents in preparation for Confirmation Hearing (1.8); draft portion of script re same (1.6); draft portion of talking points and legal arguments for Confirmation Hearing (1.7); correspondence with A. Lees re same (.2).	5.3	Brett Lowe
34619925	3/18/2024	Create index re hearing binders for UST (.9); assemble binders for UST (1.3); draft index re hearing binders for Chambers (.8); assemble binders re same (1.6); coordinate print and delivery of courtesy binders (.2); assemble Plan-related documents (.4); coordinate Confirmation Hearing logistics with E. Seltzer and others (.4).	5.6	Charmaine Thomas
34705631	3/18/2024	Prepare materials for Confirmation Hearing (4.7); coordinate production and delivery of same (1.1); multiple correspondence with E. Seltzer, M. Baker, and C. Thomas re same (1.2).	7.0	Josh Finkelman-Mahoney
34705633	3/18/2024	Draft Confirmation Hearing Agenda (1.1); correspondence with L. Doyle and J. McIntyre re same (.3); revise same (.5); prepare same for filing (.1); correspondence with M. Edelman (Vedder) re same (.1); coordinate filing of Agenda with C. Thomas (.1); coordinate service of same with M. Khan (KCC) (.1); call with L. Doyle, B. Kinney, and J. McIntyre re Confirmation Hearing preparation (.5); multiple follow-up correspondence with L. Doyle, B. Kinney, and J. McIntyre re same (.8); draft Amended Hearing Agenda (.2); coordinate filing of same with C. Thomas (.1); coordinate service of same with M. Khan (KCC) (.1); review hearing materials (1.6); revise same (1.3); prepare various indexes re same (.7); coordinate with Legal Assistants and Milbank Office Services re distribution of courtesy copies (.4).	8.2	Eric James Seltzer
34468747	3/19/2024	Prepare for Confirmation Hearing (.5); review (.9) and revise (1.1) materials re same; attend Confirmation Hearing (1.7); coordinate with Milbank team re next steps i/c/w same (.2); coordinate with C. Thomas re hearing transcript (.1); assist with logistics for March 20 remote hearing (.1).	4.6	Eric James Seltzer
34483449	3/19/2024	Attend Confirmation Hearing (partial).	1.5	Yessenia Moreno
34485847	3/19/2024	Review (.9) and finalize (.7) hearing binders prior to delivery to Court for Confirmation Hearing.	1.6	Ishmael Taylor-Kamara
34495382	3/19/2024	Assist with pre-hearing logistics for confirmation hearing.	1.5	Josh Finkelman-Mahoney
34529482	3/19/2024	Review binders for Confirmation Hearing (1.5); update same (.8).	2.3	Mia Baker
34536722	3/19/2024	Prepare for confirmation hearing (2.4); attend hearing (1.7); follow up correspondence with FRG and Litigation teams following hearing (.6); correspondence with court re additional hearing (.3); draft notice re same (.3); apprise parties for follow up hearing (.6).	5.9	Lauren Doyle
34620015	3/19/2024	Attend Confirmation Hearing (partial).	1.4	Paul Denaro
34620017	3/19/2024	Attend Confirmation Hearing (partial).	0.9	Samuel A. Khalil
34620020	3/19/2024	Prepare for (.8) and attend (1.7) Confirmation Hearing.	2.5	Brian Kinney
34620025	3/19/2024	Attend Confirmation Hearing (1.7); prepare for same (.2).	1.9	Alex Lees

Milbank LLP
Description of Legal Services**Ending April 05, 2024****43901.00116 Voyager – Court Hearings and Communications**

Index Number	Date	Description	Hours	Name
34620027	3/19/2024	Prepare for Confirmation Hearing (.3); attend same (1.7).	2.0	Brett Lowe
34620029	3/19/2024	Correspondence with E. Seltzer re confirmation hearing preparation (.2); attend Confirmation Hearing (1.7); draft notice of March 20th Hearing (.1).	2.0	James McIntyre
34620036	3/19/2024	Review (.8) and assemble (.8) additional materials for Confirmation Hearing binders.	1.6	Charmaine Thomas
34470896	3/20/2024	Coordinate logistics for (.5) and attend (.6) second portion of Confirmation Hearing; correspondence with J. Strek (FTI) re registration for same (.1).	1.2	Eric James Seltzer
34483490	3/20/2024	Prepare for (.1) and attend (.6) continued Confirmation Hearing.	0.7	Yessenia Moreno
34490774	3/20/2024	Correspondence with transcriber re Confirmation Hearing transcript (.2); distribute same to internal team (.1); update case folders re same (.1).	0.4	Charmaine Thomas
34502856	3/20/2024	Attend continued Confirmation Hearing.	0.6	James McIntyre
34507303	3/20/2024	Attend continued Confirmation Hearing re decision (.6); prepare for same (1.6); follow-up correspondence with Milbank FRG and Litigation teams re same (.6).	2.8	Lauren Doyle
34620038	3/20/2024	Attend continued Confirmation Hearing.	0.6	Paul Denaro
34620048	3/20/2024	Attend continued Confirmation Hearing (.6); prepare for same (.3).	0.9	Alex Lees
34620050	3/20/2024	Attend continued Confirmation Hearing.	0.6	Brett Lowe
34706293	3/20/2024	Attend continued Confirmation Hearing (.6); prepare for same (2.3).	2.9	Samuel A. Khalil
34706302	3/20/2024	Attend continued Confirmation Hearing (.6); review form of Confirmation Order (.3).	0.9	Brian Kinney
34502029	3/21/2024	Correspondence with Chambers re Confirmation Order.	0.2	James McIntyre
34620062	3/21/2024	Correspondence with transcriber re March 20th hearing transcript (.1); distribute same to team (.1).	0.2	Charmaine Thomas
34566908	4/2/2024	Correspondence with J. McIntyre re Omnibus Hearing dates.	0.1	Eric James Seltzer
34581667	4/2/2024	Correspondence with E. Seltzer (.1) and Chambers (.1) re omnibus hearing dates.	0.2	James McIntyre

Milbank LLP
Description of Legal Services**Ending April 05, 2024****43901.00118 Voyager – Executory Contracts/Unexpired Leases**

Index Number	Date	Description	Hours	Name
34362563	3/4/2024	Update CNO re Second Omnibus Rejection Motion (.1); correspondence with L. Doyle re same (.2); correspondence with M. Edelman (Vedder) re same (.2).	0.5	Eric James Seltzer
34368510	3/5/2024	Prepare CNO re Second Omnibus Rejection Motion for filing (.1); discuss same with L. Doyle (.1); correspondence with Vedder re same (.1); coordinate filing of same with C. Thomas (.1); coordinate service of same with M. Khan (KCC) (.1); update Second Omnibus Rejection Order for submission to Chambers (.1).	0.6	Eric James Seltzer
34413906	3/5/2024	File CNO re Second Omnibus Rejection Motion.	0.2	Charmaine Thomas
34386750	3/7/2024	Correspondence with J. McIntyre re Second Omnibus Rejection Order for submission to Chambers.	0.1	Eric James Seltzer
34387611	3/8/2024	Coordinate service of Second Omnibus Rejection Order with S. Ewing (KCC).	0.1	Eric James Seltzer
34435974	3/14/2024	Correspondence with C. Kielkucki (FTI) re issues i/c/w with certain rejected lease.	0.3	Eric James Seltzer
34471223	3/20/2024	Correspondence with C. Kielkucki (FTI) re issue i/c/w with rejection of certain unexpired lease.	0.1	Eric James Seltzer
34546981	4/1/2024	Review (.8) and comment on (.5) FTI assumption/rejection list; call with C. Gaskin (FTI) re issues i/c/w same (.8); follow-up correspondence with C. Gaskin re same (.2); review various stipulations with contract counterparties (.3); call with L. Doyle, J. McIntyre, R. Del Genio (FTI), J. Strek (FTI), C. Gaskin (FTI), and Vedder team re outstanding assumption/rejection issues (1.7); prepare summary for Milbank team re same (.3).	4.6	Eric James Seltzer
34580631	4/1/2024	Call with L. Doyle, E. Seltzer, J. Strek (FTI), R. Del Genio (FTI), and others re assumption and rejection of certain contracts (partial) (1.2); review FTI contract rejection schedule (.4).	1.6	James McIntyre
34566944	4/2/2024	Review (.2) and respond to (.2) additional questions from FTI re assumption and rejection list; multiple correspondence with L. Doyle and J. McIntyre re Assumption Motion (.3); review issues i/c/w same (.2).	0.9	Eric James Seltzer
34581463	4/2/2024	Draft assumption motion (1.8); correspondence with L. Doyle and FTI re same (.4); revise same (.3).	2.5	James McIntyre
34574688	4/3/2024	Correspondence with L. Doyle and J. McIntyre re assumption/rejection questions from FTI (.6); prepare for (.3) and attend (.7) follow-up call with Milbank and FTI teams re outstanding executory contract issues; review stipulations with contract counterparties i/c/w same (.3); review Plan re same (.2); additional correspondence with L. Doyle and J. McIntyre re assumption/rejection issues (.9); draft Notice of Rejection (2.0); call with J. McIntyre re Notice of Rejection (.1); call with C. Gaskin (FTI) re question i/c/w same (.2); revise Notice of Rejection (.2).	5.5	Eric James Seltzer
34580563	4/3/2024	Correspondence with FRG and FTI re contract rejection/assumption (1.1); call with E. Seltzer and FTI teams re executory contracts (.7); revise assumption motion (1.4); call with E. Seltzer re Notice of Rejection (.1).	3.3	James McIntyre
34574718	4/4/2024	Correspondence with L. Doyle and J. McIntyre re Notice of Rejection (.1); correspondence with same re assumption/rejection issues i/c/w Effective Date (.2); correspondence with FTI re same (.1).	0.4	Eric James Seltzer
34662374	4/5/2024	Revise Assumption Motion.	0.2	Lauren Doyle

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00120 Voyager – Litigation

Index Number	Date	Description	Hours	Name
34558408	3/26/2024	Correspondence with internal team re outstanding litigation matters and issues i/c/w same.	0.1	Brett Lowe

Milbank LLP
Description of Legal Services

Ending April 05, 2024

43901.00121 Voyager – Non-Working Travel

Index Number	Date	Description	Hours	Name
34709145	3/19/2024	Travel to (.4) and from (.5) courthouse for Confirmation Hearing.	0.9	James McIntyre
34709147	3/19/2024	Travel from Office to Bankruptcy Court (.5) and return (.5) to deliver Confirmation Hearing binders and related materials.	1.0	Ishmael Taylor-Kamara
34709149	3/19/2024	Travel from bankruptcy court to Milbank office.	0.4	Brian Kinney
34709151	3/19/2024	Travel to (.5) and from (.5) courthouse to deliver hearing and courtesy binders.	1.0	Mia Baker
34720602	3/19/2024	Travel from Milbank office to One Bowling Green for Confirmation Hearing (.5); travel to Milbank Office from One Bowling Green (.5).	1.0	Eric James Seltzer

**Milbank LLP
Description of Legal Services****Ending April 05, 2024****43901.00122 Voyager – Plan/DS/Solicitation**

Index Number	Date	Description	Hours	Name
34349635	3/1/2024	Revise RSA re Clifford Chance comments (.7); review same (.2); revise confirmation notice (.6); call with Paul Weiss re Plan status (.3); correspondence with Skadden re Plan issues (.2).	2.0	Lauren Doyle
34588182	3/1/2024	Review RSA comments from Clifford Chance (.2); correspondence with L. Doyle and Vedder re Plan and confirmation issues (.8); revise RSA (.6).	1.6	James McIntyre
34386452	3/2/2024	Revise Plan.	0.2	James McIntyre
34350744	3/3/2024	Correspondence with L. Doyle re CNO for Second Exclusivity Motion.	0.1	Eric James Seltzer
34386457	3/3/2024	Revise Plan (.3); correspondence with FRG team re same (.3).	0.6	James McIntyre
34362492	3/4/2024	Review Plan-related correspondence re recent developments (.2); correspondence with L. Doyle re CNO for Second Exclusivity Motion (.1).	0.3	Eric James Seltzer
34399800	3/4/2024	Correspondence with FRG team re Plan (.3); prepare for (.1) and attend (.2) call with L. Doyle, Vedder, and Akin re Plan and RSA.	0.6	James McIntyre
34369223	3/5/2024	Prepare Second Exclusivity Motion for filing (.1); correspondence with Vedder re same (.1); coordinate filing of same with C. Thomas (.1); coordinate service of same with KCC (.1); prepare Second Exclusivity Order for submission to Chambers (.1).	0.5	Eric James Seltzer
34414266	3/5/2024	File CNO re Second Exclusivity Motion.	0.2	Charmaine Thomas
34387325	3/6/2024	Correspondence with L. Doyle and J. McIntyre re submission of Second Exclusivity Order to Chambers.	0.1	Eric James Seltzer
34399518	3/6/2024	Correspondence with L. Doyle re ballot issue (.5); review Allen & Overy RSA (.2) and Plan comments (.5); correspondence with L. Doyle re same (.4).	1.6	James McIntyre
34416645	3/6/2024	Multiple correspondence with S. Khalil re potential Plan objection (1.0); call with A. Lees, B. Kinney, and B. Lowe re same (.5); draft talking points re same (.4); call with J. Adlerstein (Paul Weiss) re same (.3); review strategy re same (.8); correspondence with J. McIntyre re ballots (.5).	3.5	Lauren Doyle
34417488	3/6/2024	Call with A. Lees, B. Lowe, and L. Doyle re confirmation issues.	0.5	Brian Kinney
34588201	3/6/2024	Call with B. Kinney, B. Lowe, and L. Doyle re Plan confirmation issues (.5); correspondence with same re same (.1).	0.6	Alex Lees
34588203	3/6/2024	Call with B. Kinney, A. Lees, and L. Doyle re potential Plan objection (.5); correspondence with same re same (.2).	0.7	Brett Lowe
34386700	3/7/2024	Correspondence with J. McIntyre re Second Exclusivity Order for submission to Chambers (.1); review correspondence re status of Plan (.1).	0.2	Eric James Seltzer
34399596	3/7/2024	Correspondence with Vedder re default interest issue (.4); call with L. Doyle and Vedder re same (.5); call with Allen & Overy, Vedder, and L. Doyle re Plan and RSA (1.1); call with L. Doyle to review same (.7); revise Plan and RSA (.9).	3.6	James McIntyre

**Milbank LLP
Description of Legal Services****Ending April 05, 2024****43901.00122 Voyager – Plan/DS/Solicitation**

Index Number	Date	Description	Hours	Name
34416414	3/7/2024	Review comments from Allen & Overy re Plan and RSA (.3); call with same re same (1.1); follow up call with J. McIntyre re same (.7); review revised Plan (.4); correspondence with M. McGreal (Clifford Chance) re Plan (.3); correspondence with J. Adlerstein (Paul Weiss) re Plan (.3); correspondence with J. Rubin (Akin) re Plan (.3); correspondence with S. Khalil re Plan and RSA update (.7); review potential Plan objections from MUFJG (.4); call with J. McIntyre and Vedder re same (.5); follow-up correspondence with Vedder re same (.8).	5.8	Lauren Doyle
34588209	3/7/2024	Call with B. Lowe re outline for reply (.6); research issues re same (1.5); begin drafting reply (1.2).	3.3	John Lee
34588211	3/7/2024	Correspondence with L. Doyle, B. Lowe, and B. Kinney re Plan confirmation issues.	0.3	Alex Lees
34588213	3/7/2024	Review relevant documents re potential objection to Plan (.8); correspondence with L. Doyle and A. Lees re same (.2); call with J. Lee re same (.6).	1.6	Brett Lowe
34387583	3/8/2024	Review correspondence re status of Plan negotiations (.1); coordinate service of Second Exclusivity Order with S. Ewing (KCC) (.1).	0.2	Eric James Seltzer
34394148	3/8/2024	Analyze Plan confirmation issues.	1.1	Samuel A. Khalil
34399435	3/8/2024	Correspondence with various parties re Plan and RSA (.3); revise Plan and RSA (1.1); call with M. Edelman re default interest (.1); call with Vedder and K&L Gates re same (.4); correspondence with B. Kinney re same (.2).	2.1	James McIntyre
34416975	3/8/2024	Review Clifford Chance comments to Plan (.3); correspondence with Akin re same (.3); review revisions to Plan (.4).	1.0	Lauren Doyle
34588224	3/8/2024	Revise draft reply (4.7); revise draft declaration re same (1.1); review comments from B. Lowe re reply and declaration (.2); research caselaw i/c/w same (.9).	6.9	John Lee
34588226	3/8/2024	Review relevant documents re potential objection to Plan (1.7); revise draft reply re same (2.2); correspondence with J. Lee re same (.2).	4.1	Brett Lowe
34399719	3/10/2024	Correspondence with L. Doyle and B. Kinney re Plan issues (.3); correspondence with M. Edelman (Vedder) re same (.1).	0.4	James McIntyre
34588228	3/10/2024	Revise draft reply (4.6); revise declaration accordingly (1.2); correspondence with B. Lowe re Reply and Declaration (.3).	6.1	John Lee
34588230	3/10/2024	Revise draft reply brief in response to anticipated objection to Plan (2.2); correspondence with J. Lee re same (.3).	2.5	Brett Lowe
34436155	3/11/2024	Review confirmation order (1.2); correspondence with M. McGreal (Clifford Chance) re Plan status (.3); correspondence with M. Edelman (Vedder) re same (.3); review correspondence re finalization of Plan (.6).	2.4	Lauren Doyle
34460875	3/11/2024	Correspondence with L. Doyle and Vedder team re Plan issue (.3); call with M. Edelman (Vedder) re same (.1); review Allen & Overy Plan comments (.3).	0.7	James McIntyre
34588737	3/11/2024	Review caselaw i/c/w reply in response to potential objection to the Plan (.9); correspondence with B. Lowe re same (.1).	1.0	John Lee
34588739	3/11/2024	Revise reply in response to potential objection to the Plan (2.9); correspondence with J. Lee re same (.2).	3.1	Brett Lowe

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Index Number	Date	Description	Hours	Name
34461903	3/12/2024	Correspondence with L. Doyle and others re Plan and RSA (.4); call with L. Doyle, Vedder, and Allen & Overy re Plan (.5); call with KCC re voting (.1); revise Confirmation Order (.9); review confirmation objection (.4); review Plan revisions from Vedder (.4); additional call with L. Doyle, Allen & Overy, and Vedder re Plan (.8).	3.5	James McIntyre
34588748	3/12/2024	Revise Confirmation Order (.5); correspondence with M. McGreal (Clifford chance) re same (.4) correspondence with FRG team re confirmation objections (.3) call with Allen & Overy, Vedder and J. McIntyre re RSA (.5); call with J. McIntyre, Allen & Overy, and Vedder re RSA comments (.8); provide update to team re Azorra (.4); call with Vedder re confirmation objection (.4); review Confirmation Order (.4).	3.7	Lauren Doyle
34588782	3/12/2024	Correspondence with B. Lowe re confirmation issues.	0.5	Alex Lees
34588784	3/12/2024	Review relevant documents re potential objection to Plan (.7); correspondence with A. Lees re same (.2); call with J. Lee re same (.4).	1.3	Brett Lowe
34705687	3/12/2024	Call with B. Lowe re revisions to draft reply (.4); revise reply (1.9).	2.3	John Lee
34436157	3/13/2024	Revise Plan per M. Edelman (Vedder) comments (.8); revise confirmation order re same (.8); correspondence with re comments re same (.8); correspondence with S. Khalil re confirmation (.3); call with Allen & Overy (.5); follow up correspondence with M. Edelman (Vedder) (.3).	3.5	Lauren Doyle
34459266	3/13/2024	Revise Confirmation Brief (4.2); research re: same (.4).	4.6	Brian Kinney
34705689	3/13/2024	Call with L. Doyle, Vedder, and Allen & Overy re Plan (.9); revise confirmation order (.6); correspondence with M. Edelman (Vedder) re same (.1); revise confirmation declaration (1.3); correspondence with L. Doyle and Vedder re Plan (.4); further revise Plan (.5).	3.8	James McIntyre
34459713	3/14/2024	Research re issues raised in Plan objection (2.3); further revise Confirmation Brief re same (.6).	2.9	Brian Kinney
34460741	3/14/2024	Review comments to confirmation order (.9); revise same (.4); multiple correspondence with RSA parties re same (.3); call with L. Doyle, Vedder, and Allen & Overy re RSA (.5); revise Plan (.6); follow-up call with L. Doyle re same (.5); call with L. Doyle, Vedder, and FTI re effective date planning (.5); follow-up call with Vedder (.3); revise voting declaration (.2).	4.2	James McIntyre
34588799	3/14/2024	Revise confirmation brief (4.6); correspondence with KCC re voting certification (.3); revise confirmation order (1.8); review revisions to Plan (.4) and RSA (.3); call with Vedder, Allen & Overy, and J. McIntyre re RSA (.5); further discuss same with J. McIntyre (.5); call with FTI, Vedder, and J. McIntyre re effective date planning (.5).	8.9	Lauren Doyle
34588803	3/14/2024	Review draft Confirmation Brief (.6); correspondence with J. McIntyre re same (.1).	0.7	Brett Lowe
34436000	3/15/2024	Call with Allen & Overy, Vedder, and J. McIntyre re Plan and RSA (.5); follow-up call with same re same (.5); call with M. McGreal (Clifford Chance) re same (.3); call with Akin re same (.4); call with Vedder, Clifford Chance, Akin, and J. McIntyre re RSA (.5); review issues i/c/w confirmation objection (.6); review comments to confirmation order (.4); call with J. McIntyre re same (.4); review comments to Plan (.6); revise RSA (.7); review notices for filing re same (.2); review voting certification (.2); correspondence with J. McIntyre re same (.3).	5.6	Lauren Doyle

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Index Number	Date	Description	Hours	Name
34461086	3/15/2024	Correspondence with FRG team re Confirmation Brief (.2); revise Confirmation Brief (3.7); call with Allen & Overy, L. Doyle, and Vedder re Plan and RSA (.5); further call with same re same (.5); call with L. Doyle, Vedder, Clifford Chance, and Akin re RSA (.5); revise RSA (.4); revise Plan (.6); multiple correspondence with RSA parties re closing issues (.8); draft notices of filing (.9); revise confirmation order (1.1); call with L. Doyle re same (.4); call with M. Edelman (Vedder) re same (.1); correspondence with various parties re filings (.3).	10.0	James McIntyre
34465200	3/15/2024	File Second Modified Second Amended Joint Chapter 11 Plan (.3); review (.2) and file (.2) Confirmation Order; review (.1) and file (.2) Second Amended Voting Certification.	1.0	Charmaine Thomas
34461047	3/17/2024	Revise Plan (.9), RSA (.7), Confirmation Brief (.6), and confirmation order (.5); correspondence with RSA parties re same (.4).	3.1	James McIntyre
34536735	3/17/2024	Revise Confirmation Brief (2.9); revise confirmation order (1.8); revise RSA (1.1); multiple correspondence with S. Khalil re Confirmation Hearing (.6); correspondence with J. Rubin (Akin) re same (.3); correspondence with M. McGreal (Clifford Chance) re same (.3); address RSA closing issues (1.4).	8.4	Lauren Doyle
34454235	3/18/2024	Review Confirmation Brief re cited cases (.4); correspondence with J. McIntyre re same (.1).	0.5	Eric James Seltzer
34502976	3/18/2024	Revise Confirmation Brief (2.4); correspondence with various parties re plan documents (1.3); call with Allen & Overy, Vedder, and L. Doyle re RSA closing (.4); finalize confirmation documents for filing (2.6); correspondence with KCC re voting declaration (.2); revise Confirmation Order (1.4).	8.3	James McIntyre
34619909	3/18/2024	Call with Allen & Overy, Vedder, and J. McIntyre re closing RSA (.4); follow-up correspondence with parties to RSA re same (.8); revise Confirmation Brief (1.8); revise confirmation order (.9); revise Plan-related documents for filing (.9); review RSA (.8); review language from Wilmington Trust (.4); correspondence with B. Kinney re same (.3); correspondence with Reed Smith re same (.4); multiple correspondence with M. McGreal (Clifford Chance) re same (.6).	7.3	Lauren Doyle
34619911	3/18/2024	Call with Allen & Overy and Vedder teams re Plan closing issues (.3); revise confirmation brief (1.1); review filing version of Plan (.6); confer with L. Doyle re Wilmington Trust language (.3).	2.3	Brian Kinney
34619927	3/18/2024	File Second Amended Restructuring Support Agreement (.2); file Second Modified Second Amended Joint Chapter 11 Plan (.2); coordinate preparation of table of contents for Confirmation Brief (.5); file Confirmation Brief (.2); file Del Genio Declaration ISO Confirmation (.1); file Amended Proposed Confirmation Order (.2); file Confirmation Hearing Agenda (.1); file Amended Agenda for Confirmation Hearing (.1).	1.6	Charmaine Thomas
34619929	3/18/2024	Prepare binder of cases cited in Confirmation Brief.	3.0	Leon Thomas
34490815	3/19/2024	Review (.1) and file (.2) Notice of March 20th Hearing.	0.3	Charmaine Thomas

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Index Number	Date	Description	Hours	Name
34536703	3/19/2024	Revise Confirmation Order per comments during hearing (.8); follow-up emails with FRG team (.4), noteholders and MUFG (.6), and Reed Smith (.4) re same; multiple correspondence with M. McGreal (Clifford Chance) re confirmation strategy (.6).	2.8	Lauren Doyle
34620019	3/19/2024	Revise proposed Confirmation Order (.7); email correspondence with Vedder (.2) and R. Honeywell (K&L Gates) (.2) re same.	1.1	Brian Kinney
34620023	3/19/2024	Correspondence with B. Kinney re RSA and Plan (.1); review same (.4).	0.5	Nicholas Kunz
34620031	3/19/2024	Multiple correspondence with FRG team (.4) and noteholders (.4) re potential Confirmation Order default interest carve-out language.	0.8	James McIntyre
34503704	3/20/2024	Revise Confirmation Order (1.3); correspondence with FRG team re same (.2); correspondence with various parties re default interest objection (.5); correspondence with L. Doyle and Trustee re Secured Notes Trustee issues (.2).	2.2	James McIntyre
34620052	3/20/2024	Review RSA re post-confirmation milestones (.1); update FRG team re same (.1).	0.2	Eric James Seltzer
34507445	3/22/2024	Correspondence with M. McGreal (Clifford Chance) re effective date planning.	0.3	Lauren Doyle
34504060	3/25/2024	Correspondence with FRG team effective date planning.	0.2	James McIntyre
34536712	3/26/2024	Call with P. Denaro, FTI, and Vedder re closing checklist (.5); call with Allen & Overy, Vedder, and J. McIntyre re same (.5); follow-up correspondence with J. McIntyre and B. Kinney re same (.5); call with Akin re same (.3); call with Clifford Chance re same (.3).	2.1	Lauren Doyle
34538590	3/26/2024	Call with L. Doyle, Vedder, and Allen & Overy re effective date planning (.5); draft effective date closing items checklist (1.3).	1.8	James McIntyre
34628676	3/26/2024	Attend coordination call with R. Del Genio (FTI), L. Doyle, and Vedder re closing checklist.	0.5	Paul Denaro
34629128	3/26/2024	Prepare for (.3) and attend (.5) closing checklist call.	0.8	Victor Zhao
34536709	3/27/2024	Review fee estimate issues for Effective Date.	0.8	Lauren Doyle
34538482	3/27/2024	Attend effective date planning call with Vedder, Allen & Overy, and Matheson teams.	0.4	James McIntyre
34536738	3/28/2024	Call with FTI, Vedder, and Greenhill teams re preparation for effective date (.5); call with PIMCO re distribution/wind down budget analysis (.7); review closing steps with schedules (.8).	2.0	Lauren Doyle
34538688	3/28/2024	Review certain emergence issues (1.0); call with Vedder and Allen & Overy teams re same (.3); correspondence with E. Seltzer re default interest question (.3); revise Notice of Effective Date (.4).	2.0	James McIntyre
34628689	3/28/2024	Conference call with L. Doyle, FTI, Vedder and Greenhill.	0.5	Paul Denaro
34628695	3/28/2024	Review precedent Notices of Effective Date (.3); draft Notice of Effective Date (1.1); review pertinent Plan provisions re same (.2); correspondence with J. McIntyre re default interest issue (.3); revise Notice of Effective Date (.2).	2.1	Eric James Seltzer
34551316	3/29/2024	Correspondence with L. Doyle re closing steps (.8); call with FTI re same (.5); call with PIMCO re same (.7); review distribution mechanics (.5).	2.5	Samuel A. Khalil
34538708	3/31/2024	Correspondence with FRG team re emergence issues.	0.2	James McIntyre

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Index Number	Date	Description	Hours	Name
34580841	4/1/2024	Correspondence with FRG team re pre-emergence issues.	0.5	James McIntyre
34662340	4/1/2024	Revise Notice of Effective Date (.2); correspondence with L. Doyle and FRG team re same (.1).	0.3	Eric James Seltzer
34581598	4/2/2024	Correspondence with various advisors re emergence (.3); attend pre-closing call with L. Doyle, P. Denaro, V. Zhao, Vedder, FTI and Allen & Overy (.4); revise equity trust agreements (.4).	1.1	James McIntyre
34662342	4/2/2024	Call with FTI, Vedder, Allen & Overy, P. Denaro, J. McIntyre, and V. Zhao re closing process (.4) follow-up correspondence with same re mechanics (.2); correspondence with J. McIntyre re motion to assume (.2); review same (.4); call with M. McGreal (Clifford Chance) re Effective Date (.5).	1.7	Lauren Doyle
34662350	4/2/2024	Further revise Notice of Effective Date (.3); correspondence with FRG team re same (.2).	0.5	Eric James Seltzer
34662353	4/2/2024	Attend closing call with P. Denaro, L. Doyle, and others.	0.4	Victor Zhao
34581051	4/3/2024	Correspondence with various parties re Effective Date planning.	0.7	James McIntyre
34662361	4/3/2024	Multiple correspondence with L. Doyle, J. McIntyre, and M. Edelman (Vedder) re issues i/c/w Effective Date (.8); revise Notice of Effective Date re same (.5).	1.3	Eric James Seltzer
34575702	4/4/2024	Attend closing call (.4) call with M. McGreal (Clifford Chance) re winddown budget (.6); review budgets (.4); call with Company re same (.3); correspondence with J. Lang re same (.1).	1.8	Lauren Doyle
34580903	4/4/2024	Correspondence with various parties re Effective Date planning (.9); calls with various parties re same (.7); revise amended Plan supplement (.8); revise equity trust agreements (.6).	3.0	James McIntyre
34585481	4/4/2024	Review (.1) and file (.2) Plan Supplement Amendment.	0.3	Charmaine Thomas
34662363	4/4/2024	Internal correspondence re Board resignations i/c/w Plan effectiveness.	0.2	Jennifer Lang
34662369	4/4/2024	Correspondence with L. Doyle re Notice of Effective Date (.1); further revise Notice of Effective Date (.3); correspondence with M. McGreal (Clifford Chance) re same (.1); correspondence with J. Rubin (Akin) re same (.3); correspondence with J. Strek (FTI) re same (.1); draft Notice of Plan Supplement (1.9); multiple correspondence with L. Doyle and J. McIntyre re same (.4); revise same (.3); correspondence with FTI and M. Edelman (Vedder) re issues i/c/w same (.2); prepare same for filing (.1); coordinate filing of same with C. Thomas (.2); coordinate service of same with M. Khan (KCC) (.1).	4.1	Eric James Seltzer
34705501	4/4/2024	Correspondence with L. Doyle re winddown budget.	0.2	Jennifer Lang
34580682	4/5/2024	Correspondence with various parties re Effective Date (.4); attend closing calls with Debtors' advisors and Allen & Overy (.4); finalize equity trust agreements (.2).	1.0	James McIntyre
34585266	4/5/2024	Review (.1) and file (.2) Notice of Effective Date.	0.3	Charmaine Thomas
34662373	4/5/2024	Attend closing calls with Debtors' advisors and Allen & Overy (.4); follow-up correspondence (.3) and call (.4) with M. Edelman (Vedder) re same; correspondence with E. Seltzer re Notice of Effective Date (.2); review same (.4); email Board re same (.2); review Plan Supplement Amendment (.4).	2.3	Lauren Doyle

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Index Number	Date	Description	Hours	Name
34662881	4/5/2024	Coordinate with Milbank team re Effective Date preparation (.3); correspondence with M. McGreal (Clifford Chance) (.1), J. Rubin (Akin) (.1), and Allen & Overy team (.1) re same; correspondence with L. Doyle re Notice of Effective Date (.2); correspondence with M. Edelman (Vedder) re same (.1); prepare same for filing (.2); coordinate filing of same with C. Thomas (.1); coordinate service of same with KCC (.1).	1.3	Eric James Seltzer

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43901.00124 Voyager – Reporting Requirements

Index Number	Date	Description	Hours	Name
34435975	3/13/2024	Review issue i/c/w MORs.	0.1	Eric James Seltzer
34448189	3/18/2024	Correspondence with C. Gaskin (FTI) and K. Norris (FTI) re February MORs.	0.2	Eric James Seltzer
34465276	3/19/2024	Correspondence with K. Norris (Kroll) re February MORs.	0.1	Eric James Seltzer
34480927	3/20/2024	Review (2.3) and comment on (1.9) MORs for 16 non-Participation Debtor entities; conference call with C. Gaskin (FTI) and K. Norris (Kroll) re revisions to same (.8); multiple correspondence with same re same (.4).	5.4	Eric James Seltzer
34480955	3/21/2024	Complete review of MORs for 16 non-Participation Debtors (1.7); provide additional comments to same (.4); multiple correspondence with C. Gaskin (FTI) and K. Norris (Kroll) re same (.6); review filing versions of MORs (.5); coordinate filing of same with C. Thomas (.2); coordinate service of same with M. Khan (KCC) (.1).	3.5	Eric James Seltzer
34620064	3/21/2024	Review (.3) and file (1.0) February MORs for 16 non-Participation debtor entities.	1.3	Charmaine Thomas

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43901.00125 Voyager – Milbank Fee and Retention Matters

Index Number	Date	Description	Hours	Name
34349666	3/1/2024	Review Milbank monthly fee statement for filing.	0.8	Lauren Doyle
34359190	3/1/2024	File Milbank Sixth Monthly Fee Statement.	0.2	Charmaine Thomas
34707221	3/1/2024	Complete final review of Milbank January Fee Statement (1.3) and expense report (.2) ahead of filing; multiple calls with A. Heckman re finalization of same (.4); prepare fee statement and associated exhibits for filing (.3); correspondence with L. Doyle re same (.2); coordinate filing of same with C. Thomas (.2); coordinate service of same with S. Ewing (KCC) (.1).	2.7	Eric James Seltzer
34362361	3/4/2024	Review certain February time entries re privilege/compliance with UST Guidelines (1.8); correspondence with M. Baker (.1), I. Taylor-Kamara (.1) and A. Heckman (Milbank Billing) (.1) re same; correspondence with A. Heckman re February Expense Report (.1); review and comment on same (.2).	2.4	Eric James Seltzer
34395091	3/4/2024	Review additional portion of Milbank February time entries re compliance with UST Guidelines.	1.1	Ishmael Taylor-Kamara
34377151	3/5/2024	Review February time entries re privilege/compliance with UST Guidelines.	0.5	Yessenia Moreno
34419764	3/6/2024	Review Milbank February time entries re compliance with UST Guidelines.	0.4	Mia Baker
34386734	3/7/2024	Call with A. Heckman (Milbank Billing) re issue i/c/w Milbank February Fee Statement.	0.1	Eric James Seltzer
34387603	3/8/2024	Correspondence with I. Taylor-Kamara and A. Heckman (Milbank Billing) re status of Milbank February Fee Statement review (.1); review accounts payable backup i/c/w expenses (.1).	0.2	Eric James Seltzer
34399339	3/11/2024	Review certain February time entries re privilege and compliance with UST Guidelines (1.9); correspondence with Legal Assistants and A. Heckman (Milbank Billing) re same (.2).	2.1	Eric James Seltzer
34445510	3/11/2024	Review certain Milbank February time entries re compliance with UST Guidelines.	1.7	Ishmael Taylor-Kamara
34455102	3/11/2024	Correspondence with E. Seltzer re status of February Fee Statement.	0.1	Josh Finkelman-Mahoney
34435968	3/14/2024	Correspondence with A. Heckman (Milbank Billing) re February Expense Report (.1); review updated version of same (.1).	0.2	Eric James Seltzer
34707243	3/15/2024	Draft fee statement.	0.3	Eric James Seltzer
34437078	3/17/2024	Revise fee statement.	1.0	Eric James Seltzer
34707245	3/19/2024	Review February Fee Statement re compliance with UST Guidelines (.3); correspondence with I. Taylor-Kamara re same (.1); review updated Milbank February Expense Report re compliance with UST Guidelines (.2); correspondence with A. Heckman (Milbank Billing) re same (.1).	0.7	Eric James Seltzer
34471219	3/20/2024	Correspondence with A. Heckman (Milbank Billing) re Milbank February Fee Statement and Expense Report.	0.1	Eric James Seltzer
34480940	3/21/2024	Follow-up correspondence with A. Heckman (Milbank Billing) re Milbank February Fee Statement and Expense Report.	0.1	Eric James Seltzer

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43901.00125 Voyager – Milbank Fee and Retention Matters

Index Number	Date	Description	Hours	Name
34481214	3/22/2024	Review updated February Expense report (.1); correspondence with A. Heckman (Milbank Billing) re same (.1); review compiled February Fee Statement (.4); correspondence with I. Taylor-Kamara re same (.1); prepare same for review (.2); correspondence with L. Doyle re same (.1).	1.0	Eric James Seltzer
34536693	3/27/2024	Review Milbank February Monthly Fee Statement ahead of filing.	2.8	Lauren Doyle
34539131	3/27/2024	Implement attorney comments to Milbank February Fee Statement.	0.7	Ishmael Taylor-Kamara
34536191	3/28/2024	Correspondence with I. Taylor-Kamara (.1) and A. Heckman (Milbank Billing) (.1) re status of Milbank Seventh Monthly Fee Statement.	0.2	Eric James Seltzer
34536230	3/29/2024	Review compiled Milbank Seventh Monthly Fee Statement and Expense Report (1.1); call (.2) and correspondence (.2) with A. Heckman (Milbank Billing) re issues i/c/w same; call (.1) and correspondence (.1) with I. Taylor-Kamara re same; correspondence with L. Doyle re same (.2).	1.9	Eric James Seltzer
34547073	4/1/2024	Correspondence with L. Doyle and B. Kinney re Milbank W9 i/c/w professional fee escrow account (.1); prepare same for FTI (.1); calculate outstanding amounts owing to Milbank through January 2024 (.3); correspondence with J. Strek (FTI) re same (.1); call (.1) and correspondence (.1) with A. Heckman (Milbank Billing) re Milbank fee estimates post-effective date; correspondence with FRG team re same (.1); call (.1) and correspondence (.1) with A. Heckman re Milbank February Fee Statement; call with I. Taylor-Kamara re same (.1); review (.3) and compile (.2) filing version of same; correspondence with L. Doyle re same (.2); coordinate filing of same with C. Thomas (.1); coordinate service of same with KCC (.1).	2.1	Eric James Seltzer
34580727	4/1/2024	Finalize implementation of attorney comments to Milbank February time entries re compliance with UST Guidelines (.5); call with E. Seltzer re same (.1).	0.6	Ishmael Taylor-Kamara
34585275	4/1/2024	Review Milbank February Fee Statement (.1); file same (.2).	0.3	Charmaine Thomas
34566911	4/2/2024	Correspondence with Legal Assistants re March fee statement.	0.1	Eric James Seltzer
34574914	4/4/2024	Correspondence with L. Doyle and A. Heckman (Milbank Billing) re Milbank hold-back amounts (.1); review previous fee statements re same (.2); review initial portion of Milbank March time entries re privilege and compliance with UST Guidelines (1.8); correspondence with I. Taylor-Kamara re same (.1); review additional portion of Milbank March time entries re privilege and compliance with UST Guidelines (1.7).	3.9	Eric James Seltzer
34578076	4/5/2024	Review additional portion of Milbank March time entries re privilege and compliance with UST Guidelines.	0.4	Eric James Seltzer

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Index Number	Date	Description	Hours	Name
34345744	3/1/2024	Review Greenhill Sixth Monthly Fee Statement ahead of filing (.4); correspondence with L. Wang (Greenhill) re same (.1); prepare same for filing (.1); coordinate filing of same with M. Baker (.1); coordinate service of same with S. Ewing (KCC) (.1).	0.8	Eric James Seltzer
34345823	3/1/2024	Review (.1) and file (.3) Greenhill Sixth Monthly Fee Statement.	0.4	Mia Baker
34369707	3/5/2024	Correspondence with K. Cavins re FTI staffing report (.1); review (.6) and provide comments to same (.7) re privilege and compliance with UST Guidelines; follow-up correspondence with K. Cavins re same (.1).	1.5	Eric James Seltzer
34386738	3/6/2024	Correspondence with K. Cavins and G. Surabian (FTI) re FTI staffing report (.3); review same ahead of filing (.3); prepare same for filing (.2); coordinate filing of same with C. Thomas (.1); coordinate service of same with KCC (.1); email filed version of same to G. Surabian (.1).	1.1	Eric James Seltzer
34414340	3/6/2024	File FTI Sixth Staffing Report.	0.2	Charmaine Thomas
34391906	3/8/2024	Respond to question from FTI re FTI Staffing Report.	0.1	Eric James Seltzer
34435969	3/15/2024	Correspondence with FTI and Kroll teams re payment of January Fee Statements.	0.1	Eric James Seltzer
34448208	3/18/2024	Correspondence with L. Wang (Greenhill) re Greenhill January Fee Statement.	0.1	Eric James Seltzer
34480928	3/21/2024	Correspondence with C. Gaskin (FTI) re review of FTI February Staffing Report.	0.1	Eric James Seltzer
34481120	3/22/2024	Correspondence with J. Gordy (FTI) re FTI Staffing Report.	0.1	Eric James Seltzer
34536186	3/26/2024	Review FTI Seventh Monthly Staffing Report (1.8); correspondence with C. Gaskin (FTI) re same (.2).	2.0	Eric James Seltzer
34536218	3/27/2024	Correspondence with J. Garza (KPMG (US)) (.1), R. Spigel (Allen & Overy) (.1), L. Wang (Greenhill) (.1); and S. Harbuck (KCC) (.1) re Seventh Monthly Fee Statements; review revised version of FTI Seventh Monthly Staffing Report (.4); correspondence with C. Gaskin (FTI) re same (.1).	0.9	Eric James Seltzer
34536221	3/28/2024	Correspondence with L. Doyle and J. McIntyre re fee estimates of non-Milbank professionals i/c/w Effective Date (.3); correspondence with FTI (.1), Greenhill (.1), KCC (.1), KPMG (US) (.1), and KPMG (Ireland) (.1) re same; call with J. Strek (FTI) re process for same (.3); review Greenhill Seventh Monthly Fee Statement (.3); correspondence with L. Wang (Greenhill) re same (.1); review revised draft of same (.1); review KPMG (US) Seventh Monthly Fee Statement (.4); correspondence with J. Garza (KPMG (US)) re same (.1); review KPMG (Ireland) Seventh Monthly Fee Statement (1.4); correspondence with R. Spigel (Allen & Overy) re same (.2); review KCC Seventh Monthly Fee Statement (.3); correspondence with S. Harbuck (KCC) re same (.1); review revised version of same (.1).	4.2	Eric James Seltzer
34538472	3/28/2024	Correspondence with L. Doyle re OCP issues.	0.2	James McIntyre
34555455	3/28/2024	Review (.2) and file (.4) Carey Olson OCP Declaration.	0.6	Mia Baker

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Description of Legal Services**Ending April 05, 2024****43901.00128 Voyager – Non-Milbank Fee and Retention Matters**

Index Number	Date	Description	Hours	Name
34536228	3/29/2024	Complete final review of KPMG (US) Seventh Monthly Fee Statement (.2); prepare same for filing (.1); complete final review of KPMG (Ireland) Seventh Monthly Fee Statement (.3); prepare same for filing (.1); prepare Greenhill Seventh Monthly Fee Statement for filing (.1); prepare KCC Seventh Monthly Fee Statement for filing (.1); prepare FTI Seventh Monthly Staffing Report for filing (.1); coordinate filing of non-Milbank professionals' Seventh Monthly Fee Statements with C. Thomas (.2); coordinate service of same with M. Khan (KCC) (.1); correspondence with non-Milbank professionals re fee statements (.3); review fee estimates of non-Milbank professionals i/c/w Effective Date (.4); correspondence with J. Strek and FTI team re same (.2).	2.2	Eric James Seltzer
34547672	3/29/2024	Review (.1) and file (.5) multiple non-Milbank professionals' seventh monthly fee statements.	0.6	Charmaine Thomas
34546864	4/1/2024	Prepare for (.1) and attend (.4) call with L. Doyle, J. Strek (FTI), J. Gordy (FTI), and others re post-effective date professional fees.	0.5	Eric James Seltzer
34566896	4/2/2024	Correspondence with L. Wang (Greenhill) re Final Fee Applications (.2); review applicable Plan provisions re same (.1); correspondence with FTI re escrow account (.1).	0.4	Eric James Seltzer
34662344	4/2/2024	Review FTI escrow information.	0.7	Lauren Doyle
34574741	4/3/2024	Respond to questions from FTI re professional fee escrow account.	0.2	Eric James Seltzer

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Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
39869705	3/18/2024	Transporation home after working late on Confirmation Hearing preparation for Voyager. Transportation Allowance: Expense Date: 18-Mar-2024	20.00	Eric James Seltzer

Westlaw

Index Number	Date	Description	Amount	Name
39867154	3/18/2024	Westlaw GREENGROSS, PAUL	2,359.80	Lauren Doyle
39867310	3/18/2024	Westlaw BAKER, MIA	17,128.22	Lauren Doyle
39867311	3/18/2024	Westlaw FINKELMAN-MAHONEY, JOSHUA	5,595.63	Lauren Doyle

Ground Transportation - Local

Index Number	Date	Description	Amount	Name
39869244	3/18/2024	Uber - Ground Transportation - Local Uber Ride Baker, Mia, 5835e87, Pickup: 03/18/2024 8:57PM From: 550 W 34th St, New York City, NY 10001, US To: As Directed.	52.87	Mia Baker
39869245	3/18/2024	Uber - Ground Transportation - Local Uber Ride Finkelman-Mahoney, Josh, 88a845e, Pickup: 03/18/2024 8:57PM From: 550 W 34th St, New York City, NY 10001, US To: As Directed.	43.30	Josh Finkelman-Mahoney
39869276	3/18/2024	Uber - Ground Transportation - Local Uber Ride Doyle, Lauren, 1b98dda, Pickup: 03/18/2024 8:08PM From: 550 W 34th St, New York City, NY 10001, US To: As Directed.	63.32	Lauren Doyle
39872897	3/18/2024	DIAL CAR INC. - Ground Transportation - Local DIAL: 60260 /533358 /422 /03/18/24 21:56 From: 55 Hudson Yards NYC To: As Directed.	51.04	Charmaine Thomas
39869184	3/19/2024	Uber - Ground Transportation - Local Uber Ride Seltzer, Eric, cc1d18c, Pickup: 03/19/2024 10:28AM From: 1 Bowling Grn, New York, NY 10004, US To: 550 W 34th St, New York City, NY 10001, US	60.26	Eric James Seltzer
39869219	3/19/2024	Uber - Ground Transportation - Local Uber Ride Seltzer, Eric, 3c30fe4, Pickup: 03/19/2024 7:20AM From: As Directed To: 550 W 34th St, New York City, NY 10001, US.	15.09	Eric James Seltzer
39869220	3/19/2024	Uber - Ground Transportation - Local Uber Ride Baker, Mia, 4aaa3bf, Pickup: 03/19/2024 8:09AM From: 550 W 34th St, New York City, NY 10001, US To: 1 Bowling Grn, New York, NY 10004, US.	78.32	Mia Baker
39869222	3/19/2024	Uber - Ground Transportation - Local Uber Ride Doyle, Lauren, 3812869, Pickup: 03/19/2024 8:35PM From: 550 W 34th St, New York City, NY 10001, US To: As Directed.	67.00	Lauren Doyle

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Meal, Overtime

Index Number	Date	Description	Amount	Name
39877612	3/18/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Prepare for Confirmation Hearing (3/19).	20.00	Mia Baker
39877614	3/18/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Prepare for Confirmation Hearing (3/19).	20.00	Josh Finkelman-Mahoney

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Library Research

Index Number	Date	Description	Amount	Name
39880021	3/19/2024	Library Research	250.00	Lauren Doyle

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Document Retrieval/Reproduction

Index Number	Date	Description	Amount	Name
39885334	4/4/2024	Pacer Service Center - --VENDOR: PACER SERVICE CENTER PACER Usage for Library - 1/1/2024 to 3/31/2024	21.20	Paula M. Prudenti

Transcript/Deposition Fees

Index Number	Date	Description	Amount	Name
39877616	3/6/2024	ESCRIBERS LLC - Transcript/Deposition Fees - Transcripts for Voyager Aviation Holdings, LLC hearing on 3/5/2024.	147.40	Lauren Doyle
39869933	3/20/2024	ESCRIBERS LLC - Transcript/Deposition Fees Transcripts for Voyager Aviation Holdings LLC hearing on 03/19/2024.	422.10	Lauren Doyle
39869934	3/21/2024	ESCRIBERS LLC - Transcript/Deposition Fees Transcripts for Voyager Aviation Holdings LLC hearing on 03/20/2024.	187.60	Lauren Doyle

Lexis

Index Number	Date	Description	Amount	Name
39860745	3/7/2024	Lexis: LEE, JONGHYUN	99.00	Paula M. Prudenti
39860744	3/8/2024	Lexis: LEE, JONGHYUN	99.00	Paula M. Prudenti
39860746	3/8/2024	Lexis: LEE, JONGHYUN	594.00	Paula M. Prudenti
39860747	3/10/2024	Lexis: LEE, JONGHYUN	891.00	Paula M. Prudenti
39863749	3/11/2024	Lexis: LEE, JONGHYUN	1,881.00	Paula M. Prudenti
39863750	3/15/2024	Lexis: LEE, JONGHYUN	198.00	Paula M. Prudenti
39867484	3/18/2024	Lexis: GREENGROSS, PAUL	693.00	Paul Greengross

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Rail

Index Number	Date	Description	Amount	Name
39877192	3/15/2024	BRETT LOWE - Travel to NY to attend bankruptcy confirmation hearing (round trip train). Train / Ferry / Eurostar: Expense Date: 15-Mar-2024.	435.60	Brett Lowe

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Meals - Out Of Town

Index Number	Date	Description	Amount	Name
39873473	3/18/2024	BRETT LOWE - - Travel to NY to attend bankruptcy confirmation hearing. - Breakfast: Expense Date: 18-Mar-2024, Type: Out of Town, Guest(s): Lowe, Brett	10.43	Brett Lowe
39873476	3/18/2024	BRETT LOWE - - Travel to NY to attend bankruptcy confirmation hearing. - Lunch: Expense Date: 18-Mar-2024, Type: Out of Town, Guest(s): Lowe, Brett	11.16	Brett Lowe
39877620	3/18/2024	BRETT LOWE - - Travel to NY to attend bankruptcy confirmation hearing. - Dinner: Expense Date: 18-Mar-2024, Type: Out of Town, Guest(s): Lowe, Brett	20.00	Brett Lowe
39873480	3/19/2024	BRETT LOWE - - Travel to NY to attend bankruptcy confirmation hearing. - Lunch: Expense Date: 19-Mar-2024, Type: Out of Town, Guest(s): Lowe, Brett	11.15	Brett Lowe
39877622	3/19/2024	BRETT LOWE - - Travel to NY to attend bankruptcy confirmation hearing. - Dinner: Expense Date: 19-Mar-2024, Type: Out of Town, Guest(s): Lowe, Brett	20.00	Brett Lowe

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Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39873475	3/19/2024	BRETT LOWE - - Travel to NY to attend bankruptcy confirmation hearing. - Parking: Expense Date: 19-Mar-2024 - Merchant: DC Union Station	50.00	Brett Lowe
39873478	3/19/2024	BRETT LOWE - Travel to NY to attend bankruptcy confirmation hearing. - Taxi / Uber / Car Service: Expense Date: 19-Mar-2024, Travel Type: Out Of Town, From / To: Office - Court, Merchant: Uber	41.34	Brett Lowe

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Lodging

Index Number	Date	Description	Amount	Name
39877191	3/19/2024	BRETT LOWE - - Travel to NY to attend bankruptcy confirmation hearing. - Hotel - Lodging: Expense Date: 19-Mar-2024, Hotel Name: Marriott, Check In - Check Out: 18-Mar-2024 - 19-Mar-2024	485.34	Brett Lowe

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Court Search

Index Number	Date	Description	Amount	Name
39884086	4/4/2024	Pacer Service Center - Court Search - Litigation Department Pacer invoice in the amount of \$22,707.70 billing cycle January 1, 2024-March 31, 2024 - Due date May 10, 2024.	0.50	Ildes Mendes-Smilens