

Samuel A. Khalil, Esq.
Lauren C. Doyle, Esq.
Brian Kinney, Esq.
MILBANK LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

Michael J. Edelman, Esq.
William W. Thorsness, Esq. (admitted *pro hac vice*)
VEDDER PRICE P.C.
1633 Broadway, 31st Floor
New York, New York 10019
Telephone: (212) 407-7700
Facsimile: (212) 407-7799

Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)			
In re:)	Chapter 11		
Voyager Aviation Holdings, LLC <i>et al.</i> ,)	Case No. 23-11177 (JPM)		
Debtors. ²)	(Jointly Administered)		
)			

NOTICE OF FILING OF AMENDMENT TO THE PLAN SUPPLEMENT

PLEASE TAKE NOTICE that on March 22, 2024, the Honorable John P. Mastando, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), entered the *Findings of Fact, Conclusions of Law, and Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 838] (the “Confirmation Order”), confirming the

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al. [Docket No. 802] (the “Plan”).³

PLEASE TAKE FURTHER NOTICE that on November 6, 2023, the Debtors filed a *Notice of the Filing of the Plan Supplement* [Docket No. 478].

PLEASE TAKE FURTHER NOTICE that on November 28, 2023, the Debtors filed a *Notice of Filing of Annex 1 and Annex 2 of Exhibit D of the Plan Supplement* [Docket No. 547].

PLEASE TAKE FURTHER NOTICE that on December 18, 2023, the Debtors filed a *Notice of the Filing of the Plan Supplement* [Docket No. 590].

PLEASE TAKE FURTHER NOTICE that, pursuant to Section V.B of the Plan, the Debtors are authorized to alter, amend or modify the executory contracts and/or unexpired leases that are to be assumed, assumed and assigned and/or rejected under the Plan at any time before the Effective Date by filing a schedule to the Plan Supplement modifying the list of executory contracts and/or unexpired leases to be assumed, assumed and assigned and/or rejected.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the following Amendment to the Plan Supplement:

Schedule 1 Additional Executory Contracts to be Assumed as of the Effective Date

Schedule 2 Additional Executory Contracts to be Rejected as of the Effective Date

PLEASE TAKE FURTHER NOTICE that, pursuant to Section V.B of the Plan, each Executory Contract set forth on Schedule 1 shall be deemed assumed on the Effective Date of the Plan and each Executory Contract set forth on Schedule 2 shall be deemed rejected on the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that subject to the provisions of the Plan, the Restructuring Support Agreement, and the Purchase Agreement, as applicable, the Debtors have the right to alter, amend, modify, or supplement the documents contained in the Plan Supplement through the Effective Date.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Confirmation Order, Plan Supplement documents, and other pleadings can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC (“KCC”), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

Dated: New York, New York
April 4, 2024

/s/ Lauren C. Doyle

Samuel A. Khalil, Esq.

Lauren C. Doyle, Esq.

Brian Kinney, Esq.

MILBANK LLP

55 Hudson Yards

New York, NY 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Email: skhalil@milbank.com

ldoyle@milbank.com

bkinney@milbank.com

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/s/ Michael J. Edelman

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1633 Broadway, 31st Floor

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Email: mjedelman@vedderprice.com

wthorsness@vedderprice.com

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Schedule 1

Additional Executory Contracts to be Assumed as of the Effective Date

#	Counterparty	Debtor	Contract Description	Cure Amount
1	Vistra Alternative Investments (Ireland) Ltd	Intrepid Aviation Ireland Limited	Corporate Services Agreement	\$0.00
2	Vistra Alternative Investments (Ireland) Ltd	A330 MSN 1432 Limited	Corporate Services Agreement	\$0.00
3	Vistra Alternative Investments (Ireland) Ltd	A330 MSN 1579 Limited	Corporate Services Agreement	\$0.00
4	Vistra Alternative Investments (Ireland) Ltd	Cayenne Aviation MSN 1123 Limited	Corporate Services Agreement	\$0.00
5	Vistra Alternative Investments (Ireland) Ltd	Cayenne Aviation MSN 1135 Limited	Corporate Services Agreement	\$0.00
6	Vistra Alternative Investments (Ireland) Ltd	Panamera Aviation Leasing XI Limited	Corporate Services Agreement	\$0.00
7	Intertrust Ireland	Panamera Aviation Leasing IV Limited	Corporate Services Agreement	\$0.00
8	Intertrust Ireland	Panamera Aviation Leasing VI Limited	Corporate Services Agreement	\$0.00
9	Airbus S.A.S.	Intrepid Aviation Leasing, LLC	Other Agreement (Airbus World Access Agreement)	\$0.00
10	General Electric Company	Voyager Aviation Aircraft Leasing, LLC	Other Agreement (Proprietary Information Agreement)	\$0.00

Schedule 2

Additional Executory Contracts to be Rejected as of the Effective Date

#	Counterparty	Debtor	Contract Description
1	ADP TotalSource Inc.	Voyager Aviation Holdings, LLC	Client Services Agreement
2	Integrated Security Group	Voyager Aviation Holdings, LLC	Service Agreement