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Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)
In re:) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*) Case No. Case No. 23-11177 (JPM)
)
Debtors.²) (Jointly Administered)
_____)

**SEVENTH MONTHLY FEE STATEMENT
OF MILBANK LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
FROM FEBRUARY 1, 2024 THROUGH AND INCLUDING FEBRUARY 29, 2024**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Name of Applicant:	Milbank LLP
Authorized to provide professional services to:	Voyager Aviation Holdings, LLC and all Debtors and Debtors in Possession other than the Participation Debtors (as defined above)
Date of retention order:	September 19, 2023, effective as of July 27, 2023
Period for which compensation and reimbursement are sought:	February 1, 2024 through February 29, 2024
Total fees requested in this Fee Statement:	\$425,997.60 ³ (80% of \$532,497.00)
Total expenses requested in this Fee Statement:	\$304.79 ⁴
Total fees and expenses for which interim allowance is sought:	\$532,801.79
Total fees and expenses to be paid under the Interim Compensation Order:	\$426,302.39
Type of fee statement or application:	Monthly Fee Statement ⁵

Milbank LLP (“Milbank”), attorneys to all Debtors and Debtors in Possession other than the Participation Debtors (collectively, the “Debtors”) in these cases, by this Court’s *Order Authorizing Employment and Retention of Milbank LLP as Counsel to the Non-Participation Debtors Effective as of July 27, 2023* [Docket No. 238] entered on September 19, 2023, hereby submits this *Seventh Monthly Fee Statement of Milbank LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors from February 1, 2024 Through and Including February 29, 2024* (the “Seventh Monthly Fee Statement”), pursuant to sections 105(a), 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”),

³ This amount reflects a reduction in fees in excess of 5% on account of voluntary write-offs.

⁴ This amount reflects a reduction in expenses in excess of 5% on account of voluntary write-offs.

⁵ Notice of this Seventh Monthly Fee Statement will be served in accordance with the Interim Compensation Order (as defined herein). Objections to payment of the amounts described in this Seventh Monthly Fee Statement, if any, shall be addressed in accordance with the Interim Compensation Order.

rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases (the “Local Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 240] entered on September 19, 2023 (the “Interim Compensation Order”), for allowance of compensation and reimbursement of expenses for the period of February 1, 2024 through and including February 29, 2024 (the “Seventh Monthly Period”). By this Fee Statement, Milbank seeks (i) compensation in the amount of \$425,997.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Milbank incurred in connection with such services during the Seventh Monthly Period (*i.e.*, \$532,497.00) and (ii) payment of \$304.79 for the actual, necessary expenses that Milbank incurred in connection with such services during the Seventh Monthly Period.

Itemization of Services and Disbursements Incurred

1. In support of this Seventh Monthly Fee Statement, the following exhibits are attached:

- **Exhibit A** is a schedule of the number of hours billed by Milbank partners, senior counsel, associates, and paraprofessionals during the Seventh Monthly Period with respect to each of the subject matter categories Milbank established in accordance with its internal billing procedures.
- **Exhibit B** is a schedule providing certain information regarding the Milbank attorneys and paraprofessionals for whose work compensation is sought in this Seventh Monthly Fee Statement, including position, level of experience, hourly rate, total hours spent working in these cases during the Seventh Monthly Period, and amount of compensation sought on account thereof. Milbank Attorneys and paraprofessionals billed a total of 380.90 hours in connection with these cases during the Seventh Monthly Period.
- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Milbank is seeking reimbursement

in this Seventh Monthly Fee Statement. All of these amounts comprise the requested sum of Milbank's out-of-pocket expenses.

- **Exhibit D** consists of Milbank's records of fees and expenses incurred in the Seventh Monthly Fee Period in the rendition of professional services to the Debtors.

Representations

2. Although every effort has been made to include all fees and expenses incurred by Milbank attorneys and paraprofessionals during the Seventh Monthly Period, some fees and expenses might not be included in this Seventh Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Milbank reserves the right to make further application to this Court for the allowance of such fees and expenses incurred during the Seventh Monthly Period, but not included herein.

Notice and Objection Procedures

3. Notice of this Seventh Monthly Statement shall be given by email, hand, or overnight delivery upon the following parties (collectively, the "Fee Notice Parties"):

- (i) The Debtors c/o Voyager Aviation Holdings, LLC, 301 Tresser Boulevard, Suite 602, Stamford, Connecticut 06901, Attn: Robert A. Del Genio (Robert.DelGenio@fticonsulting.com);
- (ii) Counsel for all Debtors other than the Participation Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn: Samuel Khalil, Esq. (SKhalil@milbank.com), Lauren C. Doyle, Esq. (LDoyle@milbank.com), and Brian Kinney, Esq. (BKinney@milbank.com);
- (iii) Counsel for the Participation Debtors, Vedder Price P.C., 1633 Broadway, 31st Floor, New York, New York, 10019; Attn: Michael J. Edelman, Esq. (mjedelman@vedderprice.com) and William W. Thorsness, Esq. (wthorsness@vedderprice.com);
- (iv) Counsel to the Required Consenting Noteholders, Clifford Chance US LLP, 31 West 52nd Street, New York, NY, 10019, Attn: Michelle McGreal, Esq. (michelle.mcgreal@cliffordchance.com); and
- (v) The U.S. Trustee, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10014, Attn: Annie Wells, Esq., Daniel Rudewicz, Esq., and Brian S. Masumoto, Esq.

4. Objections to this Seventh Monthly Statement, if any, must (i) be in writing, (ii) set forth the nature of the objection and the specific amount of fees or expenses at issue, and (iii) be served via electronic mail upon the Debtors and Milbank LLP, 55 Hudson Yards, New York, NY 10001, Attn: Samuel Khalil, Esq. (SKhalil@milbank.com), Lauren C. Doyle, Esq. (LDoyle@milbank.com), and Brian Kinney, Esq. (BKinney@milbank.com), no later than **April 15, 2024 at 5:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”).

5. If no objection to this Seventh Monthly Statement is received by the Objection Deadline, the Debtors shall promptly pay Milbank 80% of the fees and 100% of the expenses identified in this Seventh Monthly Statement. To the extent that an objection to this Seventh Monthly Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Seventh Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. If the Objection is resolved, Milbank may serve on all Fee Notice Parties a statement indicating that the Objection has been withdrawn and describing the terms of the resolution; upon receipt of such statement, the Debtors shall promptly pay that portion of the Seventh Monthly Statement that is no longer subject to the Objection. If such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

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WHEREFORE, Milbank respectfully requests (i) compensation in the amount of \$425,997.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal and paraprofessional services incurred by Milbank during the Seventh Monthly Period, and (ii) payment of \$304.79, which is equal to 100% of the actual, necessary expenses incurred by Milbank in connection with such services during the Seventh Monthly Period.

Dated: April 1, 2024
New York, New York

/s/ Lauren C. Doyle

Samuel A. Khalil, Esq.

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Exhibit A

Summary of Fees by Subject Matter During the Seventh Monthly Period

Matter Number	Project Category/Matter Description	Hours Billed	Total Fees Incurred
2	Asset Sales/Other	113.40	\$177,797.00
4	Business Operations	0.20	\$389.00
5	Case Administration	6.40	\$5,523.00
6	General Case Strategy	2.10	\$3,674.50
7	Cash Collateral/Adequate Protection	2.20	\$2,721.00
9	Claims Analysis/Estimation/Objection	3.50	\$5,102.50
10	Communications with Company	4.30	\$7,191.50
12	Communications/Issues/Meetings with U.S. Trustee	10.20	\$15,083.00
15	Corporate Governance/Board Matters	12.40	\$18,939.00
16	Court Hearings and Communications	18.70	\$25,533.00
18	Executory Contracts/Unexpired Leases	15.50	\$19,524.50
19	Insurance	0.30	\$382.50
20	Litigation	1.00	\$1,140.00
22	Plan/DS/Solicitation	99.30	\$153,903.00
24	Reporting Requirements	12.90	\$14,243.00
25	Milbank Fee and Retention Matters	47.60	\$46,430.00
28	Non-Milbank Fee and Retention Matters	30.90	\$34,920.50
	TOTALS:	380.90	\$532,497.00

Exhibit B

Attorneys and Paraprofessionals' Information During the Seventh Monthly Period

Name	Department (Position)	Bar Admission	Hourly Rate⁶	Total Hours Billed	Total Fees Incurred
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,245	2.60	\$5,837.00
Paul Denaro	Corporate Finance and Securities Partner	2000	\$2,245	20.00	\$44,900.00
Lauren Doyle	Financial Restructuring Partner	2006	\$1,945	73.90	\$143,735.50
Alex Lees	Litigation Partner	2009	\$1,795	1.50	\$2,692.50
Brian Kinney	Financial Restructuring Special Counsel	2004	\$1,575	8.60	\$13,545.00
Brett Lowe	Litigation Associate	2012	\$1,475	5.50	\$8,112.50
Alex Becker	Corporate Finance and Securities Associate	2017	\$1,425	40.20	\$57,285.00
Jimmy Santos	Financial Restructuring Associate	2020	\$1,275	7.40	\$9,435.00
Victor Zhao	Global Corporate Associate	2023	\$1,275	9.30	\$11,857.50
James McIntyre	Financial Restructuring Associate	2019	\$1,275	44.50	\$56,737.50
Nicholas Kunz	Corporate Finance and Securities Associate	2020	\$1,225	35.10	\$42,997.50
Eric James Seltzer	Financial Restructuring Associate	2022	\$1,125	112.40	\$126,450.00
Charmaine Thomas	Case Manager	N/A	\$480	7.10	\$3,408.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$430	12.80	\$5,504.00
TOTALS:			\$1,398.00⁷	380.90	\$532,497.00

⁶ All non-working travel time is billed at 50% of regular hourly rates and is indicated by an asterisk (*).

⁷ The blended rate for attorneys is \$1,450.37 per hour. The blended rate for paraprofessionals is \$447.84 per hour.

Exhibit C

Summary of Expenses Incurred During the Seventh Monthly Period

Expense Categories	Amount
Computerized Database Research	\$2.72
Ground Transportation	\$54.27
Meals	\$20.00
Transcript Expenses	\$227.80
TOTALS:	\$304.79

Exhibit D

Records of Fees and Expenses Incurred During the Seventh Monthly Period

Milbank LLP
Description of Legal Services

Ending February 29, 2024

43901.00102 Voyager – Asset Sales/Other

Index Number	Date	Description	Hours	Name
34297302	2/5/2024	Begin to prepare deliverables for second noteholder distribution.	0.4	Alex Becker
34268542	2/6/2024	Correspondence with FTI re noteholder distributions.	0.4	Lauren Doyle
34297308	2/6/2024	Revise officer's certificate for second noteholder distribution.	1.3	Alex Becker
34297312	2/6/2024	Respond to queries relating to certain aircraft owning entities (.3); draft officer's certificate (.4) and related exhibits (.3); correspondence with Reed Smith re upcoming noteholder distributions (.2).	1.2	Nicholas Kunz
34297323	2/7/2024	Call with Reed Smith re second noteholder distribution.	0.3	Alex Becker
34297325	2/7/2024	Coordinate second noteholder distribution.	0.3	Paul Denaro
34297331	2/7/2024	Correspondence with Reed Smith re second noteholder distribution.	0.6	Nicholas Kunz
34268388	2/8/2024	Correspondence with N. Kunz re noteholder distribution issues.	0.6	Lauren Doyle
34297341	2/8/2024	Review process for potential contra-CUSIP.	0.3	Alex Becker
34297343	2/8/2024	Correspondence with Reed Smith and L. Doyle re mechanics for second noteholder distribution (.6); draft email to noteholders re same (.7).	1.3	Nicholas Kunz
34268381	2/9/2024	Call with Reed Smith and P. Denaro re contra-CUSIP procedures (.4); call with M. McGreal (Clifford Chance) re noteholder distributions (.3); analyze issues i/c/w same (.3).	1.0	Lauren Doyle
34297356	2/9/2024	Call with N. Kunz re contra-CUSIP process.	0.4	Alex Becker
34297358	2/9/2024	Call with M. Ross (Reed Smith) and L. Doyle re noteholder distribution mechanics.	0.4	Paul Denaro
34297360	2/9/2024	Call with Reed Smith re distributions and contra-CUSIP process (.4); correspondence (.2) and call (.4) with A. Becker re same; correspondence with KCC re same (.4).	1.4	Nicholas Kunz
34268507	2/12/2024	Correspondence with KCC re contra-CUSIP process (.6); follow-up correspondence with same re same (.4).	1.0	Lauren Doyle
34357795	2/12/2024	Call with KCC, N. Kunz, and P. Denaro re potential contra-CUSIP scenarios (.4); review KCC proposal options for contra-CUSIP (.6).	1.0	Alex Becker
34357807	2/12/2024	Call with J. Lee (KCC), N. Kunz, and A. Becker re alternative distribution mechanics.	0.4	Paul Denaro
34357815	2/12/2024	Prepare for (.1) and participate in (.4) call with KCC, P. Denaro, and A. Becker re noteholder distributions and contra-CUSIP.	0.5	Nicholas Kunz
34268530	2/13/2024	Correspondence with Vedder re noteholder distributions.	0.2	Lauren Doyle
34358028	2/13/2024	Review materials for meeting with Reed Smith re noteholder distributions and contra-CUSIP.	0.2	Nicholas Kunz
34358032	2/14/2024	Call with KCC re cash distribution suppression letters (.6); call with PIMCO re cash distribution contra-CUSIP and suppression letters (.5); correspondence with P. Denaro re same (.3).	1.4	Alex Becker
34358034	2/14/2024	Call with J. Lee (KCC) re distribution (.2); correspondence with same re distribution mechanics (.5).	0.7	Paul Denaro
34358036	2/14/2024	Call with Skadden and N. Kunz re noteholder distributions (.5); correspondence with KCC re distribution suppression (1.1); call with M. McGreal (Clifford Chance), KCC, and J. McIntyre re same (.5).	2.1	Lauren Doyle

Milbank LLP
Description of Legal Services**Ending February 29, 2024****43901.00102 Voyager – Asset Sales/Other**

Index Number	Date	Description	Hours	Name
34358043	2/14/2024	Prepare for (.1) and participate in (.5) call with Skadden and L. Doyle re noteholder distributions.	0.6	Nicholas Kunz
34358047	2/14/2024	Call with L. Doyle, KCC, and M. McGreal (Clifford Chance) re distribution suppression and contra-CUSIP.	0.5	James McIntyre
34358051	2/15/2024	Correspondence with KCC re suppression letters.	0.4	Alex Becker
34358053	2/15/2024	Coordinate noteholder payment distribution mechanics.	0.5	Paul Denaro
34358059	2/15/2024	Review DTC requirements i/c/w noteholder distributions (.3); internal correspondence with Corporate team re same (.1).	0.4	Nicholas Kunz
34358093	2/16/2024	Correspondence with A. Becker and L. Doyle re noteholder distribution mechanics (.2); call with M. Ross (Reed Smith), J. Lee (KCC), A. Becker, and N. Kunz re same (.8).	1.0	Paul Denaro
34531525	2/16/2024	Call with Skadden re Plan issue (.2); call with Wilmington Trust re distributions (.8).	1.0	Lauren Doyle
34534360	2/16/2024	Attend call with Reed Smith, KCC, N. Kunz, and P. Denaro re sale proceeds distribution (.8); review officer's certificate (.5); review indenture for requirements to deliver physical notes (.3).	1.6	Alex Becker
34534414	2/16/2024	Review potential contra-CUSIP procedures (.4); correspondence with A. Becker re same (.2).	0.6	Nicholas Kunz
34397691	2/19/2024	Review (.2) and comment on (.1) distribution summary; correspondence with A. Becker, L. Doyle, and Skadden re same (.3).	0.6	Paul Denaro
34531472	2/19/2024	Correspondence with KCC (.4), Reed Smith (.5), and Skadden (1.3) re note holdings.	2.2	Nicholas Kunz
34534362	2/19/2024	Correspondence with KCC (.3) and Wilmington Trust (.3) re DWAC and contra-CUSIP process; call with same re same (.4); review indenture re items for delivery of physical notes (.4).	1.4	Alex Becker
34366138	2/20/2024	Correspondence with P. Denaro re noteholder distributions (.2); call with Wilmington Trust re same (.2).	0.4	Lauren Doyle
34397783	2/20/2024	Edit summary of distribution mechanics (.3); call with A. Becker re noteholder distributions (.2); correspondence with Skadden team re same (.5).	1.0	Paul Denaro
34397865	2/20/2024	Correspondence with P. Denaro re second noteholder distribution (.4); draft officer's certificate re same (.6).	1.0	Nicholas Kunz
34534364	2/20/2024	Correspondence with trustee and Skadden re DWAC summary steps and various questions relating thereto (1.2); review officer's certificate exhibit from FTI w/r/t cash distributions (1.4); correspondence with FTI re calculations for noteholder distributions (.2); call with P. Denaro re distribution mechanics (.2).	3.0	Alex Becker
34365690	2/21/2024	Call with N. Stephansen (Skadden) and P. Denaro re DWAC process (.4); correspondence with J. Rubin (Akin) re noteholder distributions (.5); call S. Khalil re issue i/c/w same (.3) meet with B. Kinney re same (.7).	1.9	Lauren Doyle
34397889	2/21/2024	Correspondence with H. Ellis (Skadden) and others at Skadden re noteholder distributions (.5); correspondence with M. Ross (Reed Smith), Trustee, and others re upcoming noteholder distribution (.5); call with N. Stephansen (Skadden), and L. Doyle re same (.4).	1.4	Paul Denaro

Milbank LLP
Description of Legal Services**Ending February 29, 2024****43901.00102 Voyager – Asset Sales/Other**

Index Number	Date	Description	Hours	Name
34534410	2/21/2024	Draft authentication order (1.2) and officer's certificate (.6); call (.5) and correspondence (.4) with N. Kunz re same; correspondence with FTI (.8) and Reed Smith (.9) re same; correspondence with M. Vargas re same (.6).	5.0	Alex Becker
34534416	2/21/2024	Draft definitive notes (1.2); call with A. Becker re noteholder distribution and DWACs (.5); correspondence with Reed Smith re same (.8); draft offering circular and exhibits re same (1.1); correspondence with FTI re same (.6).	4.2	Nicholas Kunz
34365596	2/22/2024	Correspondence with FTI re questions re distributions (.4); correspondence with Skadden re stipulation (1.2); call with M. McGreal (Clifford Chance) re Stipulation revisions (.4); revise same (.5); email correspondence with Skadden re same (.3) correspondence with P. Denaro re noteholder distributions (.4); correspondence with M. McGreal re stipulation (.5); call with PIMCO and M. McGreal re same (.5); draft stipulation (.8); call with B. Kinney and J. McIntyre re same (.8); correspondence with Milbank team re potential extension with DTC (.3); correspondence with Skadden team re timing (.3); correspondence with Noteholders re DWAC timing (.3); review emails re DWAC process (.8); multiple correspondence with S. Khalil re DWAC issues (.7); calls with same re same (.4).	8.6	Lauren Doyle
34398237	2/22/2024	Comment on officers' certificates and other distribution documents (.5); correspondence with A. Becker and Skadden team re distribution mechanics (.8); review distribution Stipulation (.4); call with A. Becker re noteholder distribution (.3); call with M. Ross (Reed Smith) and Skadden team re distribution mechanics (.5).	2.5	Paul Denaro
34398243	2/22/2024	Call with FTI and Reed Smith re DWACs (.5); draft definitive notes (1.2), officers' certificates (.6), and signature pages (.5); correspondence with FTI (.4) and Reed Smith (.3) re same; coordinate KYC information for Skadden (.6); correspondence with Skadden re same (.3).	4.4	Nicholas Kunz
34398259	2/22/2024	Call with L. Doyle and B. Kinney re stipulation (.8); review draft of same (.2).	1.0	James McIntyre
34398261	2/22/2024	Review request re KYC information (.4); review correspondence from J. Lang re same (.2).	0.6	Victor Zhao
34534412	2/22/2024	Call with Skadden and Reed Smith re outstanding items for DWAC (.5); revise officers' certificates for specified scenarios of distribution (1.1); call with Reed Smith re KYC (.3); call with P. Denaro re same (.3); multiple correspondence with same re same (.6).	2.8	Alex Becker
34398265	2/23/2024	Revise authentication order (.8), definitive notes (.9), and officers' certificate (1.1) re second cash distribution to noteholders; numerous calls with Reed Smith re same (1.6); call with FTI re cash distribution figures (1.1); draft wire instruction form for FTI (.5); draft status checklist of workstreams for cash distribution to noteholders (.2); call with Skadden re documentation for cash distribution (.4); call with P. Denaro re same (.3).	6.9	Alex Becker
34398269	2/23/2024	Comment on revised officer's certificates and other revised noteholder distribution documents (.6); multiple correspondence with A. Becker and M. Ross (Reed Smith) re distribution mechanics (.8); review revised distribution Stipulation (.4); call with A. Becker re distribution (.3); call with M. Ross (Reed Smith) re distribution mechanics (.5); correspondence with KPMG re noteholder stipulation (.3).	2.9	Paul Denaro

Milbank LLP
Description of Legal Services

Ending February 29, 2024

43901.00102 Voyager – Asset Sales/Other

Index Number	Date	Description	Hours	Name
34399984	2/23/2024	Correspondence with L. Doyle and others re stipulation.	0.5	James McIntyre
34531414	2/23/2024	Correspondence with Skadden team re stipulation.	0.3	Brian Kinney
34531417	2/23/2024	Call with FTI and Reed Smith re definitive notes (.5); draft revised version of offering circular (2.1); coordinate callback contacts with FTI (.6); coordinate signature packets with FTI and Reed Smith (.7).	3.9	Nicholas Kunz
34399986	2/24/2024	Correspondence with Reed Smith re deliverables for cash distribution (.7); various calls with Reed Smith re same (1.1).	1.8	Alex Becker
34399988	2/24/2024	Revise Officers' Certificate (.8) and definitive notes (.9); compile executed versions of same (.4).	2.1	Nicholas Kunz
34399990	2/25/2024	Numerous calls with Reed Smith re DWAC process (1.2); revise officers' certificate (.6), authentication order (.4), and definitive notes (.7).	2.9	Alex Becker
34399992	2/25/2024	Multiple correspondence with M. Ross (Reed Smith) re noteholder distribution mechanics.	0.5	Paul Denaro
34399994	2/25/2024	Correspondence with Skadden re DWAC deliverables (.8); review executed versions of authentication order and definitive notes (.6).	1.4	Nicholas Kunz
34445048	2/26/2024	Revise Officer's Certificate for distributions (.7); various calls with Reed Smith re distributions (.9); correspondence with Reed Smith (.1) and Skadden (.1) re status of DWACs; meet with P. Denaro re distribution mechanics (.3); review finalized definitive notes (.7); coordinate execution of wire instruction call back procedure with FTI (.2); coordinate Reed Smith and Wilmington Trust invoice with Skadden (.1).	3.1	Alex Becker
34445050	2/26/2024	Coordinate DWACs (.8); correspondence with A. Becker re distribution mechanics (.4); meet with A. Becker re same (.3); review (.2) and comment on (.2) Officer's Certificate.	1.9	Paul Denaro
34534418	2/26/2024	Prepare documents i/c/w DWACs for execution (1.1); correspondence with Reed Smith re DWACs (.7); further draft Officers' Certificates re DWAC and noteholder distributions (1.2); correspondence with Reed Smith (.3) and FTI (.3) re same.	3.6	Nicholas Kunz
34349667	2/27/2024	Correspondence with P. Denaro and A. Becker re noteholder distributions (.7); review status of same (.4).	1.1	Lauren Doyle
34445058	2/27/2024	Revise Officers' Certificates (.6); various calls with Reed Smith re noteholder distribution (.7); correspondence with P. Denaro re same (.5); correspondence with FTI re wires coordination (.3); revise exhibit to Officer's Certificate (.7); call with FTI re same (.7).	3.5	Alex Becker
34445060	2/27/2024	Correspondence with Reed Smith and Skadden re distribution mechanics (.6); revise Officer's Certificate (.3); correspondence with A. Becker re noteholder distributions (.5).	1.4	Paul Denaro
34445071	2/27/2024	Draft correspondence to noteholders re DWAC and noteholder distributions (.8); multiple correspondence with Reed Smith re same (.7); draft exhibit to Officer's Certificate re noteholder distributions (1.6).	3.1	Nicholas Kunz
34349643	2/28/2024	Correspondence with P. Denaro and A. Becker re distribution execution.	0.4	Lauren Doyle
34445084	2/28/2024	Review status re wire distribution to Wilmington Trust (.2); calls with Reed Smith re same (.4).	0.6	Alex Becker
34445086	2/28/2024	Coordinate distribution of aircraft sales proceeds.	0.5	Paul Denaro

Milbank LLP
Description of Legal Services

Ending February 29, 2024

43901.00102 Voyager – Asset Sales/Other

Index Number	Date	Description	Hours	Name
34445096	2/28/2024	Correspondence with noteholders i/c/w noteholder distribution.	0.9	Nicholas Kunz
34445098	2/29/2024	Review suppression letter notes from KCC (.7); call with Clifford Chance re suppression letter process for PIMCO (.7); prepare for call with Reed Smith and Clifford Chance re suppression letters (.2).	1.6	Alex Becker
34445100	2/29/2024	Call with M. McGreal (Clifford Chance) and J. Lee (KCC) re funding options (.4); analyze alternative next funding options (.5).	0.9	Paul Denaro
34445102	2/29/2024	Call with Clifford Chance re PIMCO suppression letters (.7); prepare for same (.8).	1.5	Nicholas Kunz
34460303	2/29/2024	Review Allen & Overy markup of foreclosure agreement.	0.1	James McIntyre

Milbank LLP
Description of Legal Services

Ending February 29, 2024

43901.00104 Voyager – Business Operations

Index Number	Date	Description	Hours	Name
34531476	2/26/2024	Correspondence with M. Bowen (Voyager) re status update.	0.2	Lauren Doyle

**Milbank LLP
Description of Legal Services****Ending February 29, 2024****43901.00105 Voyager – Case Administration**

Index Number	Date	Description	Hours	Name
34167154	2/1/2024	Update task list.	0.4	Eric James Seltzer
34192605	2/1/2024	Review docket (.1) and update internal pleadings folders (.1).	0.2	Charmaine Thomas
34172340	2/2/2024	Update task list (.1); email team re objection deadlines (.3).	0.4	Eric James Seltzer
34191602	2/2/2024	Update internal pleadings folders with new filings.	0.2	Charmaine Thomas
34184066	2/5/2024	Update task list.	0.4	Eric James Seltzer
34224449	2/5/2024	Review docket (.1) and update internal pleadings folders with new filings (.1).	0.2	Charmaine Thomas
34199912	2/7/2024	Update task list (.1); correspondence with FRG team re case management matters (.2).	0.3	Eric James Seltzer
34224557	2/7/2024	Review docket re new filings (.1); update internal pleadings folders re same (.2).	0.3	Charmaine Thomas
34224533	2/8/2024	Update internal pleadings folders with new filings.	0.2	Charmaine Thomas
34213843	2/9/2024	Update task list (.2); correspondence with FRG team re same (.2); update case calendar (.1).	0.5	Eric James Seltzer
34280846	2/14/2024	Review docket (.1) and update internal pleadings folders (.2).	0.3	Charmaine Thomas
34531434	2/14/2024	Update task list.	0.2	Eric James Seltzer
34531436	2/15/2024	Update task list.	0.2	Eric James Seltzer
34280914	2/16/2024	Update internal pleadings folders with new filings.	0.2	Charmaine Thomas
34358097	2/16/2024	Update task list.	0.1	Eric James Seltzer
34314518	2/20/2024	Review docket (.1) and update internal pleadings folders (.1).	0.2	Charmaine Thomas
34531440	2/20/2024	Update task list.	0.2	Eric James Seltzer
34297787	2/21/2024	Update task list.	0.1	Eric James Seltzer
34314489	2/21/2024	Review docket (.3) and update internal pleadings folders (.5).	0.8	Charmaine Thomas
34297744	2/22/2024	Update task list.	0.4	Eric James Seltzer
34335510	2/28/2024	Correspondence with FRG team re upcoming deadlines.	0.3	Eric James Seltzer
34343510	2/29/2024	Update task list (.2); correspondence with Y. Moreno re updates to objection deadlines (.1).	0.3	Eric James Seltzer

Milbank LLP
Description of Legal Services

Ending February 29, 2024

43901.00106 Voyager – General Case Strategy

Index Number	Date	Description	Hours	Name
34268478	2/5/2024	Correspondence with S. Khalil re general case strategy (.4); correspondence with B. Kinney re same (.6).	1.0	Lauren Doyle
34227988	2/12/2024	Update case calendar (.2); update task list (.2).	0.4	Eric James Seltzer
34358055	2/15/2024	Correspondence with Vedder re status of case (.3); correspondence with FTI re equipment abandonment (.3).	0.6	Lauren Doyle
34313506	2/26/2024	Correspondence with L. Doyle re general case strategy and upcoming deadlines.	0.1	Eric James Seltzer

Milbank LLP
Description of Legal Services
Ending February 29, 2024

43901.00107 Voyager – Cash Collateral/Adequate Protection

Index Number	Date	Description	Hours	Name
34167178	2/1/2024	Correspondence with FTI team re payment of professional invoice from cash collateral party.	0.2	Eric James Seltzer
34184006	2/5/2024	Review invoice from secured party under cash collateral order (.1); correspondence with R. Del Genio (FTI) re deadlines i/c/w same (.1); correspondence with internal Milbank team re same (.1).	0.3	Eric James Seltzer
34228254	2/12/2024	Review issue i/c/w invoice from secured lender under cash collateral order (.2); correspondence with R. Del Genio (FTI) re same (.2).	0.4	Eric James Seltzer
34263306	2/15/2024	Correspondence with FTI re invoices from cash collateral parties (.2); review cash collateral order re same (.1).	0.3	Eric James Seltzer
34397893	2/21/2024	Review invoices from secured lenders under cash collateral order (.1); correspondence with R. Del Genio (FTI) and FTI team re timeline for payment of same (.2).	0.3	Eric James Seltzer
34343379	2/29/2024	Correspondence with C. Kielkucki (FTI) re invoices from secured parties under cash collateral order (.2); review invoices (.2).	0.4	Eric James Seltzer
34349624	2/29/2024	Correspondence with J. McIntyre re default interest stipulation.	0.3	Lauren Doyle

Milbank LLP
Description of Legal Services
Ending February 29, 2024

43901.00109 Voyager – Claims Analysis/Estimation/Objection

Index Number	Date	Description	Hours	Name
34297287	2/1/2024	Correspondence with A. Lees re Aviator claim objection.	0.1	Brett Lowe
34297304	2/5/2024	Revise draft reply brief re Aviator claims objection (1.4); revise draft declaration re same (.7).	2.1	Brett Lowe
34297306	2/5/2024	Review draft response to Aviator claims objection.	0.3	James McIntyre
34297314	2/6/2024	Revise draft reply brief re Aviator Claims Objection (.9); correspondence with J. McIntyre re same (.1).	1.0	Brett Lowe

Milbank LLP
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43901.00110 Voyager – Communications with Company

Index Number	Date	Description	Hours	Name
34531454	2/6/2024	Attend advisors' call.	0.5	Victor Zhao
34531456	2/6/2024	Attend weekly advisors' call.	0.5	Brian Kinney
34531458	2/6/2024	Call with R. Del Genio (FTI), Fexco, and others re case and next steps.	0.4	Paul Denaro
34243462	2/13/2024	Conference call with R. Del Genio (FTI), L. Doyle, B. Kinney, Vedder, and Fexco.	0.2	Paul Denaro
34280889	2/13/2024	Attend weekly update call with R. Del Genio (FTI), Fexco, Vedder, L. Doyle, and P. Denaro.	0.2	Brian Kinney
34358026	2/13/2024	Attend update call with R. Del Genio (FTI), Fexco, Vedder, P. Denaro, and B. Kinney.	0.2	Lauren Doyle
34531464	2/13/2024	Prepare for (.1) and attend (.2) advisors' call.	0.3	Victor Zhao
34531462	2/20/2024	Attend coordination conference call with R. Del Genio (FTI), L. Doyle, Vedder team, and others (.3).	0.3	Paul Denaro
34531466	2/20/2024	Prepare for advisors' call (.2); attend same (.3).	0.5	Victor Zhao
34531460	2/27/2024	Call with P. Denaro, R. Del Genio (FTI), and Vedder re status update.	0.3	Lauren Doyle
34531468	2/27/2024	Call with R. Del Genio (FTI), L. Doyle, and Vedder re case status and next steps.	0.3	Paul Denaro
34531470	2/27/2024	Prepare for advisors' call (.3); attend advisors' call (.3).	0.6	Victor Zhao

Milbank LLP
Description of Legal Services
Ending February 29, 2024

43901.00112 Voyager – Communications/Issues/Meetings with U.S. Trustee

Index Number	Date	Description	Hours	Name
34167141	2/1/2024	Review letter from UST re quarterly fees (.1); correspondence with J. Strek (FTI) re same (.2).	0.3	Eric James Seltzer
34188769	2/6/2024	Correspondence with FTI re letter from UST i/c/w quarterly fees.	0.2	Eric James Seltzer
34199920	2/7/2024	Correspondence with J. Gordy (FTI) re letter from UST i/c/w quarterly fees (.1); review FTI correspondence with UST re same (.1).	0.2	Eric James Seltzer
34268468	2/8/2024	Review issues from UST re Milbank First Interim Fee Application (.4); review analysis prepared by E. Seltzer re same (.6).	1.0	Lauren Doyle
34531478	2/8/2024	Correspondence with L. Doyle re UST comments to Milbank First Interim Fee Application (.4); multiple calls (.7) and correspondence (.5) with A. Heckman re same; correspondence with Milbank Accounts Payable re same (.2).	1.8	Eric James Seltzer
34268382	2/9/2024	Draft email re proposed reductions to Milbank Interim Fee Application in response to UST requests (.5); review materials from E. Seltzer i/c/w same (.7).	1.2	Lauren Doyle
34531480	2/9/2024	Research precedent S.D.N.Y. first interim fee applications i/c/w UST proposal (.6); prepare table summarizing same (.4); correspondence with L. Doyle re findings (.3); correspondence with A. Heckman (Milbank Billing) re proposed write-offs (.3); call with same re same (.2); review summary sheet from A. Heckman re UST settlement (.3).	2.1	Eric James Seltzer
34268540	2/11/2024	Draft email to UST re first interim fee application (.8); correspondence with B. Kinney re same (.2).	1.0	Lauren Doyle
34268475	2/12/2024	Correspondence with UST re Milbank Fee Application (.3); correspondence with M. Edelman (Vedder) re same (.3).	0.6	Lauren Doyle
34357862	2/13/2024	Correspondence with UST re first interim fee application (.5); correspondence with E. Seltzer re same (.1).	0.6	Lauren Doyle
34531484	2/13/2024	Draft correspondence to UST re proposed Omnibus Order for First Interim Fee Applications (.2); correspondence with L. Doyle re same (.1).	0.3	Eric James Seltzer
34285763	2/20/2024	Review letters from UST re quarterly fees (.2); prepare summary of same (.2); correspondence with B. Kinney re same (.1); correspondence with G. Surabian (FTI) re same (.2).	0.7	Eric James Seltzer
34397895	2/21/2024	Correspondence with G. Surabian (FTI) re UST quarterly fees.	0.2	Eric James Seltzer

Milbank LLP
Description of Legal Services**Ending February 29, 2024****43901.00115 Voyager – Corporate Governance/Board Matters**

Index Number	Date	Description	Hours	Name
34171773	2/1/2024	Finalize memo to KPMG.	0.5	Paul Denaro
34180229	2/1/2024	Revise memo to KPMG (.9); attend Audit Committee meeting (.3).	1.2	Victor Zhao
34183927	2/1/2024	Review relevant materials re memo to KPMG in connection with audit (.8); draft memo re same (.8); correspondence with P. Denaro re same (.1).	1.7	Brett Lowe
34180429	2/2/2024	Draft Audit Committee meeting minutes.	0.5	Victor Zhao
34237788	2/5/2024	Continue drafting Audit Committee meeting minutes.	0.5	Victor Zhao
34297320	2/6/2024	Correspondence with J. Lang re tax audit requirements.	0.1	Victor Zhao
34238596	2/7/2024	Review tax filing requirements (.1); draft conflict exclusion email (.1).	0.2	Victor Zhao
34209846	2/8/2024	Attend Audit Committee Meeting with S. Varner and A. Alperin (both Voyager) (.3); review issues i/c/w financial statements (.2).	0.5	Paul Denaro
34239219	2/8/2024	Attend Audit Committee meeting.	0.3	Victor Zhao
34291362	2/12/2024	Draft February 8 Audit Committee meeting minutes.	0.9	Victor Zhao
34357805	2/12/2024	Correspondence with FTI re audits for certain entities (.2); call with KPMG and P. Denaro re audit process and timing (.3).	0.5	Alex Becker
34357809	2/12/2024	Call with W. Gill (KPMG) and A. Becker re audit process (.3); correspondence with L. Doyle and A. Becker re same (.3).	0.6	Paul Denaro
34358041	2/14/2024	Correspondence with Allen & Overy re status of KPMG audit.	0.3	Lauren Doyle
34295194	2/21/2024	Call with W. Gill (KPMG) re audit of financial statements.	0.3	Paul Denaro
34326858	2/23/2024	Revise Board update email (.8); respond to inquiries from S. Varner (Voyager) re same (.2).	1.0	Lauren Doyle
34399982	2/23/2024	Draft Board update email.	0.2	James McIntyre
34348888	2/26/2024	Update financial statements.	1.7	Victor Zhao
34445077	2/27/2024	Update financial statements.	1.4	Victor Zhao

Milbank LLP
Description of Legal Services

Ending February 29, 2024

43901.00116 Voyager – Court Hearings and Communications

Index Number	Date	Description	Hours	Name
34184271	2/5/2024	Correspondence with J. Strek (FTI) re upcoming hearing (.2); correspondence with Y. Moreno re logistics for same (.1).	0.3	Eric James Seltzer
34247246	2/5/2024	Correspondence with Chambers re proposed order.	0.2	James McIntyre
34190761	2/6/2024	Draft agenda for February 8 hearing (.6); correspondence with M. Edelman and W. Thorsness (both Vedder) re logistics for same (.3); correspondence with L. Doyle re same (.2); correspondence with J. Finkelman-Mahoney re updates to hearing materials (.2); review (.3) and update (.2) same.	1.8	Eric James Seltzer
34297327	2/7/2024	Prepare for Aviator claims objection hearing.	0.8	Lauren Doyle
34297337	2/7/2024	Prepare for Aviator claims objection hearing.	0.5	Alex Lees
34297339	2/7/2024	Prepare for upcoming hearing re Aviator claims objection.	0.6	Brett Lowe
34531500	2/7/2024	Correspondence with M. Edelman (Vedder) re logistics for January 8 hearing (.3); review (.1) and revise (.2) hearing agenda for filing; coordinate service of same with KCC (.1).	0.7	Eric James Seltzer
34268462	2/8/2024	Attend Aviator Claims Objection hearing.	1.0	Lauren Doyle
34297349	2/8/2024	Prepare for (.3) and attend (.7) Aviator Claims Objection hearing.	1.0	Alex Lees
34213839	2/9/2024	Draft agenda for First Interim Fee Application Hearing (.5); coordinate logistics re same (.2).	0.7	Eric James Seltzer
34230551	2/12/2024	Coordinate logistics for Interim Fee Application hearing (.5); revise hearing agenda (.4); correspondence with L. Doyle re agenda (.2); correspondence with J. Santos (.1) and J. Garza (KPMG (US)) (.3) re fee hearing issue.	1.5	Eric James Seltzer
34246319	2/13/2024	Update hearing agenda (.2); correspondence with L. Doyle re same (.1); correspondence with Legal Assistants re hearing logistics (.1); correspondence with J. Garza (KPMG (US)) re issue i/c/w hearing (.2); draft Notice of Cancellation of Hearing (.4); correspondence with L. Doyle re same (.3); revise same (.2); prepare same for filing (.1); coordinate filing of same with C. Thomas (.1); coordinate service of same with M. Khan (KCC) (.1); finalize proposed order for submission to Chambers (.2); correspondence with J. McIntyre re same (.1); correspondence with KCC re cancellation of hearing (.1).	2.2	Eric James Seltzer
34288446	2/13/2024	Correspondence with Chambers re interim fee application hearing.	0.3	James McIntyre
34357860	2/13/2024	Correspondence with J. McIntyre re preparation for February 14 hearing (.3); correspondence with FRG team re cancellation of interim fee application hearing (.8); correspondence with E. Seltzer re notice of cancellation (.4).	1.5	Lauren Doyle
34531510	2/13/2024	File Notice of Cancellation of Fee Hearing (.3); upload and distribute same to internal team (.2).	0.5	Charmaine Thomas
34249628	2/14/2024	Prepare proposed Order re First Omnibus Rejection Motion for submission to Chambers (.2); correspondence with J. McIntyre re same (.2).	0.4	Eric James Seltzer
34263304	2/15/2024	Update proposed Order re First Omnibus Rejection Motion for submission to Chambers (.1); correspondence with J. McIntyre re same (.1).	0.2	Eric James Seltzer
34285702	2/20/2024	Update First Omnibus Rejection Order for submission to Chambers (.1); correspondence with J. McIntyre re same (.1).	0.2	Eric James Seltzer
34297791	2/21/2024	Correspondence with J. McIntyre re submission of First Omnibus Rejection Order to Chambers.	0.1	Eric James Seltzer

Milbank LLP
Description of Legal Services**Ending February 29, 2024****43901.00116 Voyager – Court Hearings and Communications**

Index Number	Date	Description	Hours	Name
34322918	2/21/2024	Correspondence with Chambers re first omnibus rejection order (.1); correspondence with E. Seltzer re same (.1).	0.2	James McIntyre
34300960	2/23/2024	Correspondence with L. Doyle re cancellation of upcoming hearing.	0.3	Eric James Seltzer
34327695	2/23/2024	Correspondence with E. Seltzer re cancellation of hearing.	0.3	Lauren Doyle
34301944	2/24/2024	Draft notice of cancellation of hearing (.3); correspondence with L. Doyle re same (.1); revise same (.1).	0.5	Eric James Seltzer
34460298	2/26/2024	Revise notice of status conference (.3); correspondence with Chambers (.2), M. Edelman (Vedder) (.1), and L. Doyle (.1) re upcoming hearings.	0.7	James McIntyre
34534420	2/26/2024	Correspondence with L. Doyle, B. Kinney, and J. McIntyre re same (.1); correspondence with same re request for status conference on March 5 (.1); correspondence with J. McIntyre and Y. Moreno re notice of status conference (.1); review same (.1); correspondence with M. Edelman (Vedder) re cancellation of hearing and status conference (.1).	0.5	Eric James Seltzer
34323251	2/27/2024	Correspondence with Y. Moreno re notice of status conference (.1); correspondence with B. Kinney (.1); meet with Y. Moreno re revisions to same (.2); follow-up correspondence with Y. Moreno re revisions to same (.1).	0.5	Eric James Seltzer
34445069	2/27/2024	Review (.1) and comment on (.2) notice of status conference.	0.3	Brian Kinney
34335480	2/28/2024	Correspondence with Y. Moreno re March 5 Status Conference (.1); correspondence with KCC re same (.1).	0.2	Eric James Seltzer
34480600	2/29/2024	Correspondence with Chambers re Confirmation Hearing (.1); draft Confirmation Hearing notice (.3).	0.4	James McIntyre
34480605	2/29/2024	Correspondence with J. McIntyre re Notice of Confirmation Hearing.	0.3	Lauren Doyle

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Description of Legal Services

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43901.00118 Voyager – Executory Contracts/Unexpired Leases

Index Number	Date	Description	Hours	Name
34184359	2/5/2024	Correspondence with J. Santos re rejection of certain executory contracts (.2); consider next steps re same (.1).	0.3	Eric James Seltzer
34187481	2/6/2024	Correspondence with J. Santos re rejection of certain executory contracts.	0.1	Eric James Seltzer
34230539	2/7/2024	Revise second omnibus rejection motion (1.1); correspondence with L. Doyle re same (.2).	1.3	Jimmy Santos
34230097	2/8/2024	Revise second omnibus rejection motion (.9); correspondence with FTI re same (.6).	1.5	Jimmy Santos
34268447	2/8/2024	Revise second omnibus rejection motion (.7); correspondence with J. Santos re same (.4).	1.1	Lauren Doyle
34230214	2/9/2024	Correspondence with L. Doyle re second omnibus rejection motion (.2); review same (.1).	0.3	Jimmy Santos
34230292	2/10/2024	Revise second omnibus rejection motion (.2); correspondence with FTI re same (.2).	0.4	Jimmy Santos
34230600	2/12/2024	Revise second omnibus rejection motion (.5); correspondence with FTI re same (.2).	0.7	Jimmy Santos
34246332	2/13/2024	Correspondence with J. Santos re Second Omnibus Rejection Motion (.1); correspondence with same re potential assumption of certain executory contract (.1).	0.2	Eric James Seltzer
34249585	2/14/2024	Draft CNO re First Omnibus Rejection Motion (.4); correspondence with L. Doyle re same (.2); correspondence with M. Edelman (Vedder) re same (.1); prepare same for filing (.1); coordinate filing of same with C. Thomas (.1); coordinate service of same with M. Khan (KCC) (.2); review question from FTI (and related documentation) re potential assumption of certain executory contract (.2); analyze strategy re same (.3); correspondence with L. Doyle, B. Kinney, and J. Santos re next steps i/c/w same (.2); draft follow-up email to C. Gaskin (FTI) re same (.2); review Second Omnibus Rejection Motion (.3).	2.3	Eric James Seltzer
34271289	2/14/2024	Revise second omnibus rejection motion (.4); correspondence with E. Seltzer re same (.1).	0.5	Jimmy Santos
34280912	2/14/2024	File CNO re First Omnibus Rejection Motion.	0.2	Charmaine Thomas
34358089	2/15/2024	Multiple correspondence with C. Gaskin (FTI) re issues i/c/w potential assumption of certain executory contract (.4); consider approach re same (.2); confer with J. Santos re Second Omnibus Rejection Motion (.1).	0.7	Eric James Seltzer
34263299	2/16/2024	Review Second Omnibus Rejection Motion (.2); correspondence with J. Santos re timing for filing of same (.1).	0.3	Eric James Seltzer
34271652	2/19/2024	Correspondence with L. Doyle re Second Omnibus Rejection Motion.	0.1	Eric James Seltzer
34397879	2/20/2024	Revise Second Omnibus Rejection Motion (.6); multiple correspondence with B. Kinney and J. Santos re same (.3); confer with B. Kinney re issue i/c/w potential assumption of executory contract (.1); correspondence with C. Gaskin (FTI) re same (.2).	1.2	Eric James Seltzer

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Description of Legal Services
Ending February 29, 2024

43901.00118 Voyager – Executory Contracts/Unexpired Leases

Index Number	Date	Description	Hours	Name
34297775	2/21/2024	Call (.2) and follow-up correspondence (.1) with C. Gaskin (FTI) re certain issues i/c/w executory contracts and unexpired leases; multiple correspondence with L. Doyle re Second Omnibus Rejection Motion (.5); correspondence with M. Edelman (Vedder) re same (.1); correspondence with C. Gee (Vedder) re same (.1); correspondence with R. Del Genio (FTI) re same (.2); revise Second Omnibus Rejection Motion re same (.4); coordinate service of First Omnibus Rejection Order with M. Khan (KCC) (.1).	1.7	Eric James Seltzer
34366175	2/21/2024	Multiple correspondence with E. Seltzer re filing of rejection motion (.4); correspondence with same re Vedder comments thereto (.5).	0.9	Lauren Doyle
34297753	2/22/2024	Correspondence with L. Doyle re Second Omnibus Rejection Motion (.1); correspondence with R. Del Genio (FTI) re same (.1); finalize same for filing (.2); coordinate filing of same with C. Thomas (.1); coordinate service of same with KCC (.1).	0.6	Eric James Seltzer
34314510	2/22/2024	File Second Omnibus Rejection Motion.	0.2	Charmaine Thomas
34335400	2/28/2024	Draft CNO for Second Omnibus Rejection Motion (.4); correspondence with S. Ewing (KCC) re certificate of service i/c/w same (.2).	0.6	Eric James Seltzer
34343404	2/29/2024	Revise CNO re Second Omnibus Rejection Motion (.1); correspondence with L. Doyle re same (.1); correspondence with M. Edelman (Vedder) re same (.1).	0.3	Eric James Seltzer

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Description of Legal Services

Ending February 29, 2024

43901.00119 Voyager – Insurance

Index Number	Date	Description	Hours	Name
34287858	2/15/2024	Review draft insurance notice (.1); correspondence with FRG and Vedder re same (.2).	0.3	James McIntyre

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43901.00120 Voyager – Litigation

Index Number	Date	Description	Hours	Name
34343701	2/1/2024	Prepare proposed order for Second Removal Motion for submission to Chambers.	0.2	Eric James Seltzer
34343699	2/2/2024	Correspondence with E. Seltzer re CNO for second removal motion.	0.1	James McIntyre
34343703	2/2/2024	Revise proposed order for Second Removal Motion for submission to Chambers (.2); correspondence with J. McIntyre re same (.1).	0.3	Eric James Seltzer
34343705	2/5/2024	Correspondence with J. McIntyre re submission of Second Removal Order to Chambers (.1); review docketed version of same (.1); correspondence with M. Khan (KCC) re service of same (.2).	0.4	Eric James Seltzer

Milbank LLP
Description of Legal Services

Ending February 29, 2024

43901.00122 Voyager – Plan/DS/Solicitation

Index Number	Date	Description	Hours	Name
34167477	2/1/2024	Further revise second exclusivity motion (2.6); review correspondence re status of Plan negotiations (.2).	2.8	Eric James Seltzer
34187356	2/1/2024	Review additional comments to Plan from Allen & Overy (.6); review comments to Plan from Vedder (.8); correspondence (.4) and call (.1) with J. McIntyre re same; review comments from M. McGreal (Clifford Chance) re RSA (.7); respond to same (.4).	3.0	Lauren Doyle
34194098	2/1/2024	Review Vedder Plan markups (1.0); call with L. Doyle re same (.1); revise RSA (.8); revise Plan (1.7).	3.6	James McIntyre
34198022	2/1/2024	Review revised Plan i/c/w potential settlement (1.7); review case law research re same (.9).	2.6	Samuel A. Khalil
34187042	2/2/2024	Call with B. Del Genio (FTI) re case status (.4); call with Skadden re Plan process (.5); call with Akin re same (.6); follow up email re same with S. Khalil (.4); review Plan (.8); correspondence with M. McGreal (Clifford Chance) re Plan process (.4).	3.1	Lauren Doyle
34194469	2/2/2024	Correspondence with various parties re Plan and RSA (.4); call with Milbank team, Vedder, Akin, and others re Plan issues (.3).	0.7	James McIntyre
34184376	2/5/2024	Update notice re second exclusivity motion (.2); correspondence with L. Doyle and B. Kinney re same (.1); review correspondence re status of Plan negotiations (.2).	0.5	Eric James Seltzer
34247097	2/5/2024	Correspondence with L. Doyle re Plan issues (.3); call with L. Doyle, Vedder, and Allen & Overy re Plan (.5); review Plan comments from Clifford Chance (.2).	1.0	James McIntyre
34268536	2/5/2024	Address issues re Allen & Overy Plan comments (.9); call with Vedder, Allen & Overy, and J. McIntyre re Plan (.5).	1.4	Lauren Doyle
34268545	2/6/2024	Revise second exclusivity motion.	0.8	Lauren Doyle
34297318	2/6/2024	Review B. Kinney comments to second exclusivity motion (.2); revise same (1.6).	1.8	Eric James Seltzer
34205510	2/7/2024	Further revise second exclusivity motion per L. Doyle comments (2.1); correspondence with J. Gordy (FTI) re issues i/c/w same (.2); correspondence with L. Doyle re same (.1).	2.4	Eric James Seltzer
34268558	2/7/2024	Update S. Khalil re case status (.8); correspondence with Allen & Overy re next steps (.3).	1.1	Lauren Doyle
34247095	2/8/2024	Review Allen & Overy RSA markup (.2); review Allen & Overy Plan markup (.3).	0.5	James McIntyre
34268400	2/8/2024	Revise second exclusivity motion (.7); consider Plan issues (.4).	1.1	Lauren Doyle
34247137	2/9/2024	Revise Plan (.3); call with L. Doyle and Vedder re Plan (.5); correspondence with FRG team re Plan revisions (.1); call with Milbank, Vedder, and Allen & Overy re Plan comments (1.2); call with L. Doyle re same (.9).	3.0	James McIntyre
34268436	2/9/2024	Call with Allen & Overy re Plan comments (1.5); follow-up call with J. McIntyre re responsive comments (.9); call with J. McIntyre and Vedder re Plan issues (.5); review RSA comments (.3).	3.2	Lauren Doyle
34297362	2/9/2024	Review correspondence re status of Plan negotiations (.2); analyze issue i/c/w second exclusivity motion (.2); correspondence with L. Doyle re timing for exclusivity (.1).	0.5	Eric James Seltzer
34247093	2/10/2024	Revise RSA.	0.4	James McIntyre

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43901.00122 Voyager – Plan/DS/Solicitation

Index Number	Date	Description	Hours	Name
34268515	2/10/2024	Review changes to RSA (.5); correspondence with J. McIntyre re same (.3).	0.8	Lauren Doyle
34227848	2/12/2024	Correspondence with L. Doyle re second exclusivity motion (.3); revise same for external distribution (.4); correspondence with M. Edelman and W. Thorsness (both Vedder) re second exclusivity motion (.2); correspondence with M. McGreal (Clifford Chance) re same (.1).	1.0	Eric James Seltzer
34268500	2/12/2024	Correspondence with M. McGreal (Clifford Chance) re Plan status (.2); call with same re same (.3); correspondence with P. Denaro re KPMG language (.2); correspondence with Vedder re revisions to Plan (.2); call with B. Kinney and J. McIntyre re open items i/c/w Plan and confirmation (.4).	1.3	Lauren Doyle
34288327	2/12/2024	Revise Plan (2.4); call with L. Doyle and Clifford Chance re Plan (.3); call with L. Doyle and B. Kinney re Plan and confirmation issues (.4).	3.1	James McIntyre
34357813	2/12/2024	Call with L. Doyle and J. McIntyre re path to confirmation and open items.	0.4	Brian Kinney
34246336	2/13/2024	Review correspondence re Plan negotiations.	0.1	Eric James Seltzer
34288280	2/13/2024	Correspondence with L. Doyle re Plan (.2); call with L. Doyle and Vedder re Plan issues list (.5).	0.7	James McIntyre
34358024	2/13/2024	Correspondence with Allen & Overy re KPMG Plan language (.7); correspondence with M. Edelman (Vedder) re Plan issues list (.3); call with same and J. McIntyre re same (.5).	1.5	Lauren Doyle
34249586	2/14/2024	Multiple correspondence with L. Doyle re Second Exclusivity Motion (.3); revise same (.2); correspondence with M. Edelman (Vedder) re same (.2); finalize same ahead of filing (.3); coordinate filing of same with C. Thomas (.2); coordinate service of same with M. Khan (KCC) (.1).	1.3	Eric James Seltzer
34281027	2/14/2024	Review (.1) and file (.2) Second Exclusivity Motion.	0.3	Charmaine Thomas
34358040	2/14/2024	Review revised Plan (1.1); provide comments to same (.6); review Vedder comments to same (.3); correspondence with Vedder team re status and timing (.6); review second exclusivity motion (.6); review claims pool analysis re rejection claims (.3); draft update email to S. Khalil re status of negotiations (.4).	3.9	Lauren Doyle
34366888	2/14/2024	Revise Plan (1.8); correspondence with L. Doyle re same (.1); correspondence with FTI re general unsecured claims pool (.3); call with FTI re same (.2).	2.4	James McIntyre
34263270	2/15/2024	Review revised draft of Plan (.4) and related correspondence (.1); correspondence with FRG team re exclusivity dates (.1).	0.6	Eric James Seltzer
34288106	2/15/2024	Revise Plan (1.0); correspondence with Vedder (.3), Akin (.2), and Clifford Chance (.2) re same.	1.7	James McIntyre
34358057	2/15/2024	Correspondence with Vedder re notice (.4); correspondence with Vedder re Plan status (.4); correspondence with Akin re same (.3); correspondence with M. McGreal (Clifford Chance) re same (.3).	1.4	Lauren Doyle
34263264	2/16/2024	Review Plan-related correspondence.	0.2	Eric James Seltzer
34288014	2/16/2024	Review Clifford Chance Plan revisions.	0.2	James McIntyre
34531524	2/16/2024	Call with Akin re Plan status (.4); call with M. McGreal (Clifford Chance) re same (.3); review RSA changes (.5); review Plan changes (.8); correspondence with FRG team re Allen & Overy call (.2).	2.2	Lauren Doyle

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Index Number	Date	Description	Hours	Name
34285809	2/20/2024	Draft CNO re Second Exclusivity Motion (.3); revise same (.1); update proposed Order re same (.1).	0.5	Eric James Seltzer
34312982	2/20/2024	Call with Vedder and Allen & Overy teams re Plan revisions.	0.3	Brian Kinney
34323128	2/20/2024	Attend winddown call with L. Doyle, Vedder, and FTI teams.	0.6	James McIntyre
34365904	2/20/2024	Call with Vedder, Allen & Overy, and B. Kinney re comments to Plan (.3); call with FTI and Vedder re winddown issues (.6); draft status update email for S. Khalil (.8).	1.7	Lauren Doyle
34297771	2/21/2024	Revise CNO for Second Exclusivity Motion (.2); correspondence with B. Kinney re same (.1); correspondence with M. Edelman (Vedder) re same (.1).	0.4	Eric James Seltzer
34323851	2/21/2024	Correspondence with L. Doyle re Plan status (.2); review Allen & Overy Plan comments (.9).	1.1	James McIntyre
34366141	2/21/2024	Review Plan comments from Allen & Overy (.7); correspondence with J. McIntyre re same (.2); correspondence with M. McGreal (Clifford Chance) re Plan status (.2); prepare update email for M. McGreal (.3).	1.4	Lauren Doyle
34323805	2/22/2024	Call with Vedder and Clifford Chance teams re Plan (.4); revise Plan (3.9); correspondence with Milbank FRG team re same (.6); draft notice of filing of Plan (.5).	5.4	James McIntyre
34365593	2/22/2024	Revise Plan.	1.6	Lauren Doyle
34531334	2/22/2024	Call with Vedder, Clifford Chance team re Plan and RSA status.	0.4	Brian Kinney
34531412	2/22/2024	Draft stipulation (.4); revise same (.8); confer with L. Doyle and J. McIntyre re same (.8); correspondence with Skadden (.7) and Clifford Chance (.2) teams re same; review consensual foreclosure agreement (.9).	3.8	Brian Kinney
34300963	2/23/2024	Review correspondence between Vedder and Allen & Overy re extension of exclusive periods (.2); correspondence with L. Doyle and B. Kinney re same (.2); review revised version of Plan (.4) and related correspondence (.2).	1.0	Eric James Seltzer
34323643	2/23/2024	Revise Plan (1.6); correspondence with L. Doyle re same (.4); additional correspondence with various parties re Plan revisions (.6); call with Milbank, Akin, and Vedder teams re same (.5); follow-up call with Milbank and Vedder teams re same (.2); additional call with Milbank, Vedder, and Allen & Overy re Plan status (.8).	4.1	James McIntyre
34327771	2/23/2024	Call with Allen & Overy and Vedder teams re Plan comments (.8); correspondence with Allen & Overy re Plan comments (.3); call with Akin and Vedder re Plan comments (.5); follow-up call with Vedder re same (.2); review revised Plan (.8); correspondence with J. McIntyre re same (.4); prepare Plan for filing (.5); correspondence re notice of assignment (.4); correspondence with M. McGreal (Clifford Chance) re Plan revisions (.3); review Allen & Overy comments to Plan (.4); update S. Khalil re Plan process (.3).	4.9	Lauren Doyle
34399977	2/23/2024	Call with J. Rubin (Akin) re winddown process (.3); correspondence with L. Doyle re Plan status (.4).	0.7	Brian Kinney
34531415	2/23/2024	Provide additional comments to consensual foreclosure agreement.	0.8	Brian Kinney
34322743	2/24/2024	Revise Plan.	0.2	James McIntyre
34313436	2/26/2024	Correspondence with L. Doyle re issues i/c/w second exclusivity extension.	0.2	Eric James Seltzer

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Index Number	Date	Description	Hours	Name
34460297	2/26/2024	Revise Confirmation Order (3.2); correspondence with FRG team re Plan updates (.1).	3.3	James McIntyre
34349622	2/27/2024	Prepare for call with Azorra re Plan.	0.8	Lauren Doyle
34387632	2/27/2024	Revise Confirmation Order.	0.2	James McIntyre
34445073	2/27/2024	Confer with B. Kinney re updates i/c/w requested second exclusivity extension.	0.1	Eric James Seltzer
34335424	2/28/2024	Review correspondence with Allen & Overy re second exclusivity motion (.2); revise CNO re same (.2); call with Allen & Overy, L. Doyle, J. McIntyre, and M. Edelman (Vedder) re Plan issues (.8).	1.2	Eric James Seltzer
34349640	2/28/2024	Call with Allen & Overy, J. McIntyre, E. Seltzer, and M. Edelman (Vedder) re comments to Plan and RSA.	0.8	Lauren Doyle
34387590	2/28/2024	Correspondence with L. Doyle and Allen & Overy re Plan (.6); call with Allen & Overy, L. Doyle, E. Seltzer, and M. Edelman (Vedder) re comments to Plan and RSA (.8); correspondence with noteholders re Plan and RSA (.2); revise RSA (1.8).	3.4	James McIntyre
34370762	2/29/2024	Call with J. Adlerstein (Paul Weiss) and L. Doyle re Plan provisions.	0.3	Brian Kinney
34471082	2/29/2024	Revise Plan (.2); revise RSA (.3); correspondence with L. Doyle and M. Edelman (Vedder) re same (.3); review secured lenders' settlement markup (.3); revise default interest stipulation (.8).	1.9	James McIntyre
34534422	2/29/2024	Correspondence with S. Khalil re comments to Plan (.2); follow-up meeting with same re Plan issues (.7); correspondence with M. McGreal (Clifford Chance) re same (.4); call with J. Adlerstein (Paul Weiss) and B. Kinney re certain Plan provisions (.3).	1.6	Lauren Doyle

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43901.00124 Voyager – Reporting Requirements

Index Number	Date	Description	Hours	Name
34186827	2/1/2024	Review notice of quarterly OCP statement.	0.5	Lauren Doyle
34192331	2/1/2024	File Notice of Filing of OCP Quarterly Statement.	0.2	Charmaine Thomas
34297289	2/1/2024	Revise OCP quarterly statement.	0.2	James McIntyre
34213824	2/9/2024	Review relevant rules and procedures re monthly operating reports (.7); review previously filed monthly operating reports (.5); correspondence with J. Santos re same (.1).	1.3	Eric James Seltzer
34249589	2/14/2024	Correspondence with J. Santos re MORs (.2); review J. Santos summary of MOR procedures (.4); follow-up correspondence with same re same (.1).	0.7	Eric James Seltzer
34358099	2/16/2024	Multiple correspondence with J. Santos (.3) and C. Gaskin (FTI) (.3) re MORs.	0.6	Eric James Seltzer
34266503	2/18/2024	Correspondence with J. Santos re MORs (.1); correspondence with C. Gaskin (FTI) re same (.2).	0.3	Eric James Seltzer
34271665	2/19/2024	Call with C. Gaskin (FTI) re status of February MORs (.2); correspondence with J. Santos re next steps i/c/w same (.2).	0.4	Eric James Seltzer
34397883	2/20/2024	Begin review of January MORs, including global notes (.9); calls (.3) and correspondence (.2) with C. Gaskin (FTI) re same; correspondence with M. Stevenson (FTI) re issues i/c/w MORs (.2).	1.6	Eric James Seltzer
34297769	2/21/2024	Review (2.8) and comment on (.9) January MORs (multiple rounds); multiple calls (.8) and correspondence (.3) with C. Gaskin (FTI) re same; correspondence with J. Santos re same (.2); review filing versions of same (.3); correspondence with K. Norris (Kroll) re same (.2); correspondence with L. Doyle and B. Kinney re filing of MORs (.2); coordinate filing of same with C. Thomas (.2); coordinate service of same with M. Khan (KCC) (.2).	6.1	Eric James Seltzer
34314349	2/21/2024	Assemble (.4) and file (.5) January MORs.	0.9	Charmaine Thomas
34323373	2/27/2024	Call with C. Gaskin (FTI) re issue i/c/w MORs.	0.1	Eric James Seltzer

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Index Number	Date	Description	Hours	Name
34179252	2/1/2024	Review certain January time entries re compliance with UST Guidelines.	3.6	Ishmael Taylor-Kamara
34378776	2/1/2024	Review certain January time entries re compliance with UST Guidelines (1.0); correspondence with I. Taylor-Kamara, M. Baker, J. Finkelman-Mahoney, and A. Heckman (Milbank Billing) re same (.2); prepare initial draft of January Fee Statement (.4); correspondence with A. Heckman re Milbank December Fee Statement (.2).	1.8	Eric James Seltzer
34378782	2/2/2024	Review certain January time entries re compliance with UST Guidelines (2.6); correspondence with I. Taylor-Kamara, M. Baker, J. Finkelman-Mahoney, and A. Heckman (Milbank Billing) re same (.3).	2.9	Eric James Seltzer
34219852	2/5/2024	Review additional January time entries re compliance with UST Guidelines.	1.9	Ishmael Taylor-Kamara
34531531	2/5/2024	Correspondence with L. Doyle, B. Kinney, and FRG team re issue i/c/w interim fee applications (.3); review certain January time entries re compliance with UST Guidelines and privilege (2.1); review January expense report re compliance with UST Guidelines (.3); redact same for personal information (.2); call with A. Heckman re same (.2); follow-up correspondence with A. Heckman and Milbank Accounts Payable re same (.3).	3.4	Eric James Seltzer
34534424	2/6/2024	Correspondence with L. Doyle re Milbank interim fee application (.2); review updates to Milbank January expense report (.3); multiple correspondence with A. Heckman (Milbank Billing) re same (.6); further review same (.3).	1.4	Eric James Seltzer
34531539	2/7/2024	Correspondence with L. Doyle and B. Kinney re interim fee application (.2); review additional portion of January time entries re privilege and compliance with UST Guidelines (2.8).	3.0	Eric James Seltzer
34531541	2/7/2024	Continue to review Milbank January time entries re compliance with UST Guidelines.	1.1	Ishmael Taylor-Kamara
34297367	2/9/2024	Review additional portion of January time entries re privilege and compliance with UST Guidelines (.8); correspondence with A. Heckman (.1) and Legal Assistants (.2) re same.	1.1	Eric James Seltzer
34265762	2/12/2024	Review certain Milbank January time entries re compliance with UST Guidelines (2.4); correspondence with E. Seltzer re same (.2).	2.6	Ishmael Taylor-Kamara
34531551	2/12/2024	Review supplemental portion of Milbank January time entries re compliance with UST Guidelines (.5); call (.2) and correspondence (.3) with I. Taylor-Kamara re same; review revised Milbank January expense report (.2); call (.2); and correspondence (.2) with A. Heckman (Milbank Billing) re same; prepare fee statement and expense report for review (.7); correspondence with I. Taylor-Kamara, M. Baker, J. Finkelman-Mahoney, and M. Baker re same (.3).	2.6	Eric James Seltzer
34288377	2/13/2024	Review certain interim fee issues (1.2); correspondence with L. Doyle re same (.8).	2.0	James McIntyre
34378794	2/13/2024	Correspondence with I. Taylor Kamara re January Fee Statement.	0.1	Eric James Seltzer

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43901.00125 Voyager – Milbank Fee and Retention Matters

Index Number	Date	Description	Hours	Name
34249629	2/14/2024	Prepare Milbank January fee statement and expense report for review by L. Doyle (.3); correspondence with L. Doyle re same (.1); revise Milbank January Fee Statement (.2); correspondence with Legal Assistants re next steps i/c/w February fee review (.1); review J. Santos summary re procedures for potential connections search (.3); follow-up correspondence with same re same (.2).	1.2	Eric James Seltzer
34263263	2/15/2024	Confer with I. Taylor-Kamara re timeline for review of February time entries (.1); begin review of same re compliance with UST Guidelines (1.5); call with A. Heckman (Milbank Billing) re January expense report (.2); review updates to same (.2); review current draft of Milbank potential connections list (.3); correspondence with J. Santos re same (.2).	2.5	Eric James Seltzer
34358103	2/16/2024	Call (.1) and correspondence (.2) with A. Heckman (Milbank Billing) re payment under First Interim Fee Order; review certain February time entries re compliance with UST Guidelines (1.0).	1.3	Eric James Seltzer
34285676	2/17/2024	Review certain February time entries re privilege and compliance with UST Guidelines.	0.7	Eric James Seltzer
34306720	2/20/2024	Review additional portion of Milbank February time entries re compliance with UST Guidelines.	1.6	Ishmael Taylor-Kamara
34397881	2/20/2024	Review certain February time entries re privilege and compliance with UST Guidelines (2.1); correspondence with I. Taylor-Kamara re same (.1); prepare template for February Fee Statement (.4).	2.6	Eric James Seltzer
34297772	2/21/2024	Review certain February time entries re privilege and compliance with UST Guidelines (.4); confer with I. Taylor-Kamara re same (.1).	0.5	Eric James Seltzer
34306393	2/21/2024	Further review Milbank February time entries re compliance with UST Guidelines (1.0); confer with E. Seltzer re same (.1).	1.1	Ishmael Taylor-Kamara
34306433	2/22/2024	Review additional portion of Milbank February time entries re compliance with UST Guidelines.	0.9	Ishmael Taylor-Kamara
34531561	2/22/2024	Review certain February time entries re privilege and compliance with UST Guidelines.	2.2	Eric James Seltzer
34300929	2/23/2024	Correspondence with Y. Moreno (.1) and I. Taylor-Kamara (.1) re implementation of comments to February Fee Statement; review additional time entries re privilege and compliance with UST Guidelines (.4).	0.6	Eric James Seltzer
34313332	2/25/2024	Correspondence with I. Taylor-Kamara re review of Milbank February time entries.	0.1	Eric James Seltzer
34313367	2/26/2024	Correspondence with L. Doyle re Milbank January Fee Statement.	0.1	Eric James Seltzer
34335500	2/28/2024	Correspondence with L. Doyle re Milbank January Fee Statement (.2); call (.1) and correspondence (.2) with A. Heckman re comments to same; correspondence with I. Taylor-Kamara and J. Finkelman-Mahoney re same (.2); complete review of January Fee Statement re implementation of partner comments (.4); revise Milbank January Fee Statement (.3).	1.4	Eric James Seltzer
34349651	2/28/2024	Review Milbank January Fee Statement (.8); coordinate re OCP filings (.3).	1.1	Lauren Doyle

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43901.00125 Voyager – Milbank Fee and Retention Matters

Index Number	Date	Description	Hours	Name
34343442	2/29/2024	Correspondence with L. Doyle re Milbank January Fee Statement (.2); complete review of January Fee Statement (.5) and expense report (.2) re implementation of partner comments; calls (.2) and correspondence (.2) with A. Heckman (Milbank Billing) re same; correspondence with I. Taylor-Kamara, M. Baker, and J. Finkelman-Mahoney re same (.2).	1.5	Eric James Seltzer
34349668	2/29/2024	Review portion of Milbank January fee statement (.5); correspondence with E. Seltzer re same (.2).	0.7	Lauren Doyle

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Index Number	Date	Description	Hours	Name
34192326	2/1/2024	File KPMG (Ireland) Fifth Monthly Fee Statement.	0.2	Charmaine Thomas
34230336	2/1/2024	Review KPMG (Ireland) monthly fee statement (.9); correspondence with R. Spigel (Allen & Overy) re same (.2).	1.1	Jimmy Santos
34378778	2/1/2024	Correspondence with J. Santos re filing of KPMG (Ireland) December Fee Statement (.1); correspondence with R. Spigel (Allen & Overy) re KPMG (Ireland) Fifth Monthly Fee Statement (.2); review same ahead of filing (.3); coordinate filing of same with Legal Assistants (.1); coordinate service of same with KCC (.1); email filed application to R. Spigel (.1); review SDNY form omnibus order for interim fee applications (.2); correspondence with C. Thomas re precedent omnibus orders for interim fee applications (.2); review same (.3); begin drafting omnibus order (1.1).	2.7	Eric James Seltzer
34378780	2/1/2024	Pull precedent omnibus orders re first interim fee applications (.6); correspondence with E. Seltzer re same (.2).	0.8	Charmaine Thomas
34192162	2/2/2024	File KCC Fifth Monthly Fee Statement.	0.2	Charmaine Thomas
34378784	2/2/2024	Correspondence with S. Harbuck (KCC) re KCC Fifth Monthly Fee Statement (.2); review same ahead of filing (.5); correspondence with B. Kinney and K. Cavins re same (.1); coordinate filing of same with Legal Assistants (.1); coordinate service of same with KCC (.1); draft omnibus order for first interim fee applications (.9).	1.9	Eric James Seltzer
34184318	2/5/2024	Correspondence with J. Santos (.2) and K. Cavins (.2) re issues i/c/w omnibus interim fee order for non-Milbank professionals; revise omnibus order (.5); correspondence with J. Gordy (FTI) re FTI Staffing Report (.2).	1.1	Eric James Seltzer
34230417	2/5/2024	Review KPMG (US) query re monthly fee statement (.2); correspondence with E. E. Seltzer re same (.2); correspondence with L. Doyle re same (.3).	0.7	Jimmy Santos
34190617	2/6/2024	Correspondence with M. Edelman and W. Thorsness (both Vedder) re Vedder interim fee application (.3); correspondence with K. Cavins re Greenhill interim fee application (.1); revise omnibus order re same (.3).	0.7	Eric James Seltzer
34378790	2/7/2024	Correspondence with K. Cavins re Greenhill interim fee application (.2); revise omnibus order approving interim fee applications (.3).	0.5	Eric James Seltzer
34210292	2/8/2024	Review comments to KPMG (US) December Fee Statement.	0.3	Eric James Seltzer
34224488	2/8/2024	File KPMG (US) Fifth Monthly Fee Statement.	0.2	Charmaine Thomas
34230274	2/8/2024	Review KPMG (US) monthly fee statement (.7); correspondence with KPMG US re same (.2).	0.9	Jimmy Santos
34213815	2/9/2024	Review correspondence between K. Cavins and L. Wang (Greenhill) re Greenhill Interim Fee Application (.2); correspondence with K. Cavins re same (.2); revise omnibus order accordingly (.2); review additional issue i/c/w same (.1).	0.7	Eric James Seltzer
34227816	2/12/2024	Review issue i/c/w Greenhill First Interim Fee Application (.2); revise Omnibus Order re same (.1); correspondence with K. Gill and J. Garza (both KPMG (US)) re issue i/c/w KPMG (US) First Interim Fee Application (.2); correspondence with R. Spigel (Allen & Overy) re issue i/c/w KPMG (Ireland) First Interim Fee Application (.2); revise Omnibus Order re same (.1).	0.8	Eric James Seltzer
34268546	2/12/2024	Correspondence with FTI re Greenhill Interim Fee Application.	0.3	Lauren Doyle

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Index Number	Date	Description	Hours	Name
34280057	2/12/2024	Review documents re Greenhill fees (.4); correspondence with FTI team re same (.2).	0.6	Brian Kinney
34246375	2/13/2024	Correspondence with L. Doyle re interim fee applications for non-Milbank professionals (.4); review issues i/c/w continued holdback (.6); correspondence with W. Thorsness (Vedder) (.3), L. Wang (Greenhill) (.3), S. Harbuck (KCC) (.2), R. Spigel (KPMG (Ireland)) (.3), and J. Garza (KPMG (US)) (.3) re same; call with B. Blackwell (Vedder) re UST settlement (.2); revise Omnibus Order re same (2.8); correspondence with L. Doyle, B. Kinney, and J. McIntyre re same (.4); draft CNO re Omnibus Order (.5); correspondence with L. Doyle and J. McIntyre re same (.2); revise same (.2); correspondence with non-Milbank professionals re finalization of same (.5); prepare Omnibus Order for filing (.1); coordinate filing of same with C. Thomas (.1); prepare CNO for filing (.2); coordinate filing of same with C. Thomas (.1); coordinate service of Omnibus Order and CNO with M. Khan (KCC) (.2).	7.9	Eric James Seltzer
34357863	2/13/2024	Correspondence with non-Milbank professionals re omnibus interim fee order.	0.8	Lauren Doyle
34378797	2/13/2024	File Notice of Proposed Form of Omnibus Order Approving the First Interim Fee Applications of Professionals (.2); file Omnibus Certificate of No Objection re First Interim Fee Applications (.2).	0.4	Charmaine Thomas
34249618	2/14/2024	Review docketed Omnibus Order re First Interim Fee Applications (.1); correspondence with M. Khan (KCC) re service of same to notice parties (.2); draft instruction letter to FTI re payment of first interim fees to non-Milbank professionals (.3); correspondence with L. Doyle re same (.2); correspondence with FTI re follow-up questions i/c/w same (.2).	1.0	Eric James Seltzer
34263269	2/15/2024	Review Fifth Monthly Fee Applications of non-Milbank professionals re objection deadlines (.2); correspondence with FTI re same (.2); correspondence with FTI re issues i/c/w payment of interim fee applications (.2); review additional issue i/c/w First Interim Fee Applications (.2); consult Interim Compensation Order re same (.1); correspondence with J. Garza (KPMG (US)) re KPMG (US) fee statement (.1).	1.0	Eric James Seltzer
34266585	2/18/2024	Correspondence with C. Kielkucki (FTI) re timing of payment for Vedder fee statement.	0.1	Eric James Seltzer
34297808	2/22/2024	Correspondence with C. Kielkucki (FTI) re payment of KPMG (US) December Fee Statement.	0.1	Eric James Seltzer
34300955	2/23/2024	Correspondence with C. Kielkucki (FTI) re payment of Vedder December Monthly Fee Statement.	0.1	Eric James Seltzer
34313345	2/26/2024	Correspondence with J. Garza (KPMG (US)) re KPMG (US) January Fee Statement (.2); correspondence with R. Spigel (Allen & Overy) re KPMG (Ireland) January Fee Statement (.1).	0.3	Eric James Seltzer
34323163	2/27/2024	Correspondence with J. Garza (KPMG (US)) re KPMG (US) January Fee Statement (.2); review same re privilege and confidentiality (.7).	0.9	Eric James Seltzer
34335411	2/28/2024	Follow-up correspondence with J. Garza (KPMG (US)) re KPMG (US) January Fee Statement (.2); review revised version of same (.4); follow-up correspondence with R. Spigel (Allen & Overy) re KPMG (Ireland) January Fee Statement (.1).	0.7	Eric James Seltzer

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Description of Legal Services

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43901.00128 Voyager – Non-Milbank Fee and Retention Matters

Index Number	Date	Description	Hours	Name
34343488	2/29/2024	Correspondence with K. Cavins re coordination of non-Milbank January Fee Statements (.1); complete final review of KPMG (US) January Fee Statement ahead of filing (.3); correspondence with J. Garza (KPMG (US)) re same (.2); coordinate filing of same with C. Thomas (.1); coordinate service of same with M. Khan (KCC) (.1); review (.7) and comment on (.3) KPMG (Ireland) January Fee Statement re privilege; correspondence with R. Spigel (Allen & Overy) re same (.2); complete final review of KPMG (Ireland) January Fee Statement ahead of filing (.2); coordinate filing of same with C. Thomas (.1); coordinate service of same with S. Ewing (KCC) (.1); review (.5) and comment on (.3) Greenhill January Fee Statement re privilege; correspondence with L. Wang (Greenhill) re same (.2); correspondence with S. Harbuck (KCC) re KCC January Fee Statement (.1).	3.5	Eric James Seltzer
34359286	2/29/2024	File KPMG (US) Sixth Monthly Fee Statement (.2); file KPMG (Ireland) Sixth Monthly Fee Statement (.2).	0.4	Charmaine Thomas

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Document Retrieval/Reproduction

Index Number	Date	Description	Amount	Name
39852334	2/6/2024	Bloomberg Industry Group, Inc. --VENDOR: Bloomberg Industry Group, Inc. Bloomberg Law Voyager Aviation Holdings, LLC Docket Usage - January 2024	2.72	Paula M. Prudenti

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Ground Transportation - Local

Index Number	Date	Description	Amount	Name
39853818	2/22/2024	Uber - Ground Transportation - Local Uber Ride Doyle, Lauren, dd753a1, Pickup: 02/22/2024 11:28PM From: 550 W 34th St, New York City, NY 10001, US To: As directed	54.27	Lauren Doyle

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Transcript/Deposition Fees

Index Number	Date	Description	Amount	Name
39846556	2/9/2024	ESCRIBERS LLC - Transcript/Deposition Fees Voyager Aviation Holdings, LLC 23-11177-jpm Hearing Date: 2/8/24	227.80	Lauren Doyle

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Meal, Overtime

Index Number	Date	Description	Amount	Name
39870298	2/22/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Overtime meal	20.00	Brian Kinney