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Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*,)
) Case No. 23-11177 (JPM)
)
Debtors.²) (Jointly Administered)
_____)

**NOTICE OF FILING OF
DECLARATION OF CAREY OLSEN
CAYMAN LIMITED IN CONNECTION
WITH ITS RETENTION AND COMPENSATION
AS AN ORDINARY COURSE PROFESSIONAL**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



PLEASE TAKE NOTICE that Voyager Aviation Holdings, LLC and its jointly administered debtors and debtors in possession (collectively, the “Debtors”) filed the *Motion for an Order Authorizing the Employment and Payment of Professionals Utilized in the Ordinary Course of Business* [Docket No. 153] (the “Motion”) seeking authority to employ and pay professionals utilized in the ordinary course of the Debtors’ business (collectively, the “Ordinary Course Professionals”).

PLEASE TAKE FURTHER NOTICE that on September 15, 2023, the Court entered the *Order Authorizing the Employment and Payment of Professionals Utilized in the Ordinary Course of Business* [Docket No. 224] (the “OCP Order”) granting the Motion.

PLEASE TAKE FURTHER NOTICE that pursuant to the OCP Order, attached hereto as **Exhibit A** is a declaration on behalf of Carey Olsen Cayman Limited (“Carey Olsen”) in connection with its retention and compensation as an Ordinary Course Professional.

PLEASE TAKE FURTHER NOTICE that pursuant to the OCP Order, the deadline to object to the employment and payment of Carey Olsen is 10 days from the filing date.

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Dated: March 28, 2024
New York, New York

/s/ Lauren C. Doyle

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Lauren C. Doyle, Esq.

Brian Kinney, Esq.

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/s/ Michael J. Edelman

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Counsel to the Participation Debtors

Exhibit A

OCP Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)
In re:) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*,) Case No. 23-11177 (JPM)
)
Debtors.¹) (Jointly Administered)
_____)

**AFFIDAVIT AND DISCLOSURE
STATEMENT OF RICHARD MUNDEN, ON
BEHALF OF CAREY OLSEN CAYMAN LIMITED**

Richard Munden, being duly sworn, upon his oath, deposes and says as follows:

1. I am a Partner employed by Carey Olsen Cayman Limited located at Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands (the "Firm").
2. Voyager Aviation Holdings, LLC and its above-captioned affiliates (collectively, the "Debtors") have requested that the Firm provide services to the Debtors (the "Services") during the pendency of the Chapter 11 Cases, and the Firm has consented to provide the Services.
3. The Services are limited to: legal advice in respect of the laws of the Cayman Islands.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

4. As part of its professional practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may be parties in interest in the Chapter 11 Cases. To the best of my knowledge based on inquiries I have made as to clients represented currently by the Firm and transactions in respect of which the Firm has been instructed (the "Inquiries"), I confirm that the Firm does not provide professional services to any such person in connection with the Chapter 11 Cases. In addition, the Firm does not hold or, to the best of my knowledge based on the Inquiries, represent any interest that is adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than principals and regular employees of the Firm.

6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

7. If at any time during the period of its employment by the debtors the Firm discovers any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

8. The arrangements for compensation and reimbursement of the Firm include the following:

(a) Average hourly rate (if applicable): \$865.00.

(b) Estimated average monthly compensation based on prepetition invoices (if applicable): not applicable.

9. As of the commencement of the Chapter 11 Cases, the Debtors owed the Firm \$0.00 in respect of prepetition services.

10. As of the commencement of the Chapter 11 Cases, the Firm held a retainer in the amount of \$0.00.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Affidavit and Disclosure Statement was executed on 23 day of November, 2023.

George Town, Cayman Islands
Dated: 23 November, 2023



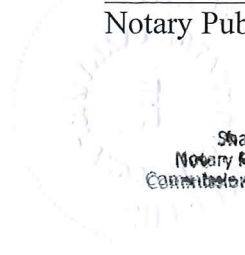
Richard Munden

Sworn to and subscribed before me this

23 day of November, 2023



Notary Public



Shane Finlay Westin
Notary Public, Cayman Islands
Commission expires: 31 January 2024