

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
Voyager Aviation Holdings, LLC., <i>et al.</i> , <sup>1</sup>	)	Case No. 23-11177 (JPM)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
PANAMERA AVIATION LEASING XII DAC (CASE NO. 23-11180)**

- Amended Schedule G: Executory Contracts and Unexpired Leases

Please note that these Amended Schedules of Assets and Liabilities (the “Amended Schedules”) contain information that amends and/or supplements certain information contained in the original Schedule of Assets and Liabilities for Panamera Aviation Leasing XII DAC Docket No. 195 (the “Original Schedules”). These Amended Schedules should be considered in conjunction with the Original Schedules. Responses that are not referenced in these Amended Schedules should remain unchanged from the Original Schedule.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



<b>Fill in this information to identify the case:</b> Debtor Name: In re : Panamera Aviation Leasing XII DAC United States Bankruptcy Court for the: Southern District of New York Case number (if known): 23-11180 (JPM)
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Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<b>2. List all contracts and unexpired leases</b>	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
2.1 <b>State what the contract or lease is for and the nature of the debtor's interest</b> _____  <b>State the term remaining</b> _____  <b>List the contract number of any government contract</b> _____	See Amended Schedule G Attachment Name _____ Notice Name _____ Address _____ _____ _____ City _____ State _____ ZIP Code _____ Country _____

Fill in this information to identify the case: 4

Debtor Name: In re : Panamera Aviation Leasing XII DAC  
United States Bankruptcy Court for the: Southern District of New York  
Case number (if known): 23-11180 (JPM)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule Schedule G: Executory Contracts and Unexpired Leases
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/09/2023  
MM / DD / YYYY

/ s / Cynthia Kielkucki  
\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Cynthia Kielkucki  
Printed name  
Voyager Aviation Holdings, LLC,  
Attorney In Fact  
\_\_\_\_\_  
Position or relationship to debtor

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest Amendment and Restated Finance Lease Agreement - MSN 63695	State the term remaining, in days	Amendment Note
2.1	AETIOS AVIATION LEASING 1 LIMITED ALLIANZ GLOBAL CORPORATE &		25 Earlsfort Terrace			Dublin 2			Ireland United Kingdom	LESSOR GUARANTEE		
2.2	SPECIALTY SE, U.K. BRANCH	Attn UK Legal Counsel	60 Gracechurch Street			London		EC3V 0HR	Kingdom	CORPORATE SERVICES AGREEMENT - Administration Agreement/Directorship Services		
2.3	Intertrust Ireland		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin		D04 XN32	Ireland			
2.4	Landesbank Hessen-Thüringen Girozentrale/Marsh Ltd	Attn Kai Domann/ LL.M/ Navina Lucke	Landesbank Hessen- Thuuringen	Girozentrale, MAIN TOWER	Neue Mainzer Strasse 52-58	Frankfurt am Main Germany		60311	Germany	COMMON INTEREST AGREEMENT		Amended Herein - Revised Counterparty Information
2.5	Wells Fargo Trust Company, National Association/ALLIANZ GLOBAL CORPORATE & SPECIALTY SE, U.K. BRANCH	Attention: Corporate Trust Department	MAC: U1228-051	299 S. Main Street, 5th Floor		Salt Lake City	UT	84111		Participation Agreement and related agreements - Panamera Aviation Leasing XII DAC		
2.6	Wells Fargo Trust Company, National Association/ALLIANZ GLOBAL CORPORATE & SPECIALTY SE, U.K. BRANCH	Attention: Corporate Trust Department	MAC: U1228-051	299 S. Main Street, 5th Floor		Salt Lake City	UT	84111		Payment Undertaking Agreement - Debt	72 months	