

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
Voyager Aviation Holdings, LLC., <i>et al.</i> , ¹)	
)	Case No. 23-11177 (JPM)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
VOYAGER AVIATION HOLDINGS, LLC (CASE NO. 23-11177)**

- Amended Schedule A/B: Assets - Real and Personal Property
- Amended Schedule E/F: Creditors Who Have Unsecured Claims
- Amended Schedule G: Executory Contracts and Unexpired Leases
- Amended Schedule H: Codebtors

Please note that these Amended Schedules of Assets and Liabilities (the “Amended Schedules”) contain information that amends and/or supplements certain information contained in the original Schedule of Assets and Liabilities for Voyager Aviation Holdings, LLC Docket No. 171 (the “Original Schedules”). These Amended Schedules should be considered in conjunction with the Original Schedules. Responses that are not referenced in these Amended Schedules should remain unchanged from the Original Schedule.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Fill in this information to identify the case:

Debtor Name: In re : Voyager Aviation Holdings, LLC
 United States Bankruptcy Court for the: Southern District of New York
 Case number (if known): 23-11177 (JPM)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 JP Morgan	Concentration / Operating	x4283	\$	2,455,620.88
3.2 Bank of America	Concentration	x0462	\$	4,637,716.23
3.3 Bank of America	LC Collateral	x0858	\$	3,200,000.00
3.4 Wells Fargo Advisors	Investment	x2132	\$	32,872.95

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 10,326,210.06

Debtor: Voyager Aviation Holdings, LLC

Pg 3 of 34

Case number (if known):

23-11177

Name

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Office Lease Deposit - Three Stamford Plaza Owner LLC	\$	55,410.69
7.2 Deposit - JP Lease Products & Services Co., Ltd.	\$	900,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 ActiveDisclosure Financial Accounting Software - Donnelley Financial Solutions	\$	20,561.00
8.2 Aircraft Insurance - Marsh USA	\$	436,163.34
8.3 D&O Insurance - CAC Specialty	\$	2,477,077.87
8.4 SunSystems Financial Accounting Software - Core Financial Systems Ltd	\$	11,473.12

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 3,900,686.02

Debtor: Voyager Aviation Holdings, LLC

Case number (if known):

23-11177

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts	
11a. 90 days old or less:	Assets under MSNs 63695 & 63781 operative documents	\$	Unliquidated	- \$
				=..... → \$ Unliquidated

The Debtors have listed the current value of the Debtor's interest as Unliquidated, as this asset relates to certain insurance and operative document claims and ongoing litigation and remains unliquidated. To the extent that the Participation Agreement (as defined in ECF 42, the "Participation Agreement Motion") is assumed and approved by an order of the Bankruptcy Court, such Participation Agreement affects the value of this asset held by each of the P.A. Debtors (as defined in the Participation Agreement Motion), including this Debtor.

11b. Over 90 days old: None \$ - \$ =..... → \$

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$	0.00
----	------

Debtor: Voyager Aviation Holdings, LLC

Pg 5 of 34

Case number (if known):

23-11177

Name

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1 See Schedule A/B 15 Attachment \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$	0.00
----	------

Debtor: Voyager Aviation Holdings, LLC

Pg 6 of 34

Case number (if known):

23-11177

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	0.00
----	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Voyager Aviation Holdings, LLC

Pg 7 of 34

Case number (if known):

23-11177

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: Voyager Aviation Holdings, LLC

Case number (if known):

23-11177

Name _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 Various Office Furniture - Stamford Office \$ Undetermined \$ Undetermined

40. Office fixtures

40.1 None \$ \$

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Docking Stations - Stamford Office \$ Undetermined \$ Undetermined

41.2 Laptops - Stamford Office \$ Undetermined \$ Undetermined

41.3 Leased Printer - Stamford Office \$ Undetermined \$ Undetermined

41.4 Monitors - Stamford Office \$ Undetermined \$ Undetermined

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None \$ \$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Voyager Aviation Holdings, LLC

Case number (if known):

23-11177

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 None \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ _____ \$ _____

49. **Aircraft and accessories**

49.1 \$ _____ \$ _____

In accordance with the Participation Agreement (as defined below), the Debtors have listed the current value of the Debtor's interest in MSNS 63695 & 63781 as \$0 as the Debtors believe that these aircraft are properly listed in other categories (such as accounts receivables and insurance recoveries). These assets are subject to the Participation Agreement (as defined in ECF 42, the "Participation Agreement Motion" and such agreement, the "Participation Agreement"). To the extent that the Participation Agreement is assumed and approved by an order of the Bankruptcy Court, such Participation Agreement affects the value held by each of the Debtors party thereto, including this Debtor.

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 None \$ _____ \$ _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 Leased Office Space - 301 Tresser Boulevard, Suite 602	Leased Office Space	\$ Undetermined		\$ Undetermined
55.2 Leased Storage Space - 301 Tresser Boulevard, Suite LL3SP-B	Leased Storage Space	\$ Undetermined		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$	0.00
----	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

60.1 * Logo Trademark - the mark consists of the letters "VAH" in a stylized font stacked next to and on top of one another
 \$ Undetermined \$ Undetermined

* Added herein

61. Internet domain names and websites

61.1 See Schedule A/B 61 Attachment \$ Undetermined \$ Undetermined

62. Licenses, franchises, and royalties

62.1 None \$ \$

63. Customer lists, mailing lists, or other compilations

63.1 None \$ \$

64. Other intangibles, or intellectual property

64.1 None \$ \$

65. Goodwill

65.1 None \$ \$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)		Tax year	\$
72.1 See Schedule A/B 72 Attachment	—	_____	6,455,289.00

73. **Interests in insurance policies or annuities**

73.1 Contingent/Possessed	\$ _____	Unliquidated
---------------------------	----------	--------------

Contingent/Possessed Policy – The Debtor possesses rights with respect to certain contingent and possessed insurance policies. With respect to the transactions described in the Participation Agreement Motion, the Debtor believes the assets are owned by Voyager Aviation Management Ireland Designated Activity Company, but hereby reserve their right to re-examine ownership if appropriate at a later date. The value of such policies with respect to such transactions are contingent/unliquidated and will be updated at a later date. These assets are also subject to the Participation Agreement (as defined in ECF 42, the "Participation Agreement Motion" and such agreement, the "Participation Agreement"). To the extent that the Participation Agreement is assumed and approved by an order of the Bankruptcy Court, such Participation Agreement affects the value held by certain Debtors, including this Debtor.

73.2 Re-insurance	\$ _____	Unliquidated
-------------------	----------	--------------

Re-insurance – The Debtor possesses rights with respect to certain reinsurance policies. With respect to the transactions described in the Participation Agreement Motion (ECF 42, which contains definitions for the capitalized terms used herein), the Debtor has certain rights to such policies and reserves the right to further ascertain whether the Debtor or another P.A. Debtor is the owner of such asset at a later date. The Debtor, along with the other P.A. Debtors has brought litigation under these reinsurance policies in London, England. These assets have a substantial potential value based upon such litigation, which amount remains unliquidated and cannot be specified with certainty at this time. These assets are also subject to the Participation Agreement. To the extent that the Participation Agreement is assumed and approved by an order of the Bankruptcy Court, such Participation Agreement affects the value held by each of the P.A. Debtors, including this Debtor.

73.3 _____	\$ _____	
------------	----------	--

The Debtor also has interest in other insurance policies, which the Debtor reserves the right to list more fully at a future date.

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 Allianz Global Corporate & Specialty SE, U.K. Branch & Cathedral Capital (1998) Limited	\$ _____	Unliquidated
--	----------	--------------

Nature of claim Insurance Litigation

Amount requested \$ _____ Unliquidated

Please see discussion in Question 73 regarding litigation and claims under Re-insurance Policies and under Contingent/Possessed Policy.

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 Undetermined at this time	\$ _____	Undetermined
--------------------------------	----------	--------------

Nature of claim _____

Amount requested \$ _____

Debtor: Voyager Aviation Holdings, LLC

Pg 13 of 34

Case number (if known):

23-11177

Name

76. **Trusts, equitable or future interests in property**

76.1 None

\$

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 VAT on Purchases (Receivable)

\$ 239.57

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 6,455,528.57

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

Debtor: Voyager Aviation Holdings, LLC

Pg 14 of 34

Case number (if known):

23-11177

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 10,326,210.06	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 3,900,686.02	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 6,455,528.57	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 20,682,424.65	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 20,682,424.65

Fill in this information to identify the case:

Debtor Name: In re : Voyager Aviation Holdings, LLC
 United States Bankruptcy Court for the: Southern District of New York
 Case number (if known): 23-11177 (JPM)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Amended Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

16,817,790.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 See Schedule E/F Part 3 Attachment	Line _____	_____
Name _____	<input type="checkbox"/> Not Listed.Explain _____	
Notice Name _____	_____	
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>16,817,790.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>16,817,790.00</u>

Fill in this information to identify the case: Debtor Name: In re : Voyager Aviation Holdings, LLC United States Bankruptcy Court for the: Southern District of New York Case number (if known): 23-11177 (JPM)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Amended Schedule G Attachment and Removed Schedule G Attachment
Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:
Debtor Name: In re : Voyager Aviation Holdings, LLC
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 23-11177 (JPM)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Voyager Aviation Holdings, LLC
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 23-11177 (JPM)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule Schedule A/B: Assets-Real Property and Personal Property, Schedule E/F: Creditors Who Have Unsecured Claims, Schedule G: Executory Contracts and Unexpired Leases, Schedule H: Codebtors
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/09/2023
MM / DD / YYYY

/ s / Cynthia Kielkucki
Signature of individual signing on behalf of debtor

Cynthia Kielkucki
Printed name
Authorized Person
Position or relationship to debtor

In re: Voyager Aviation Holdings, LLC**Case No. 23-11177**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
A330 PDP-1 Limited*	100.0%		Undetermined
A330 PDP-2 Limited*	100.0%		Undetermined
A330 PDP-4 Limited*	100.0%		Undetermined
Cayenne Aviation LLC	100.0%		Undetermined
DPM Investment LLC	100.0%		Undetermined
Macan Aviation 2 Limited*	100.0%		Undetermined
Pajun Aviation Leasing 1 Limited*	100.0%		Undetermined
Pajun Aviation Leasing 2 Limited*	100.0%		Undetermined
Voyager Aviation Aircraft Leasing, LLC	100.0%		Undetermined
Voyager Finance Co. (fka Intrepid Finance Co.)	100.0%		Undetermined
		TOTAL:	Undetermined

In re: Voyager Aviation Holdings, LLC**Case No. 23-11177**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
agh.aero	Undetermined		Undetermined
aviationgroupholdings.aero	Undetermined		Undetermined
inrepidaviation.biz	Undetermined		Undetermined
intrepid.aero	Undetermined		Undetermined
intrepidavi.com	Undetermined		Undetermined
intrepidaviation.biz	Undetermined		Undetermined
intrepidaviation.com	Undetermined		Undetermined
vah.aero	Undetermined		Undetermined
voyager.aero	Undetermined		Undetermined
voyageraviation.aero	Undetermined		Undetermined
TOTAL:	Undetermined	TOTAL:	Undetermined

In re: Voyager Aviation Holdings, LLC**Case No. 23-11177**

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
NOL - Connecticut	2021	\$1,615,221.00
NOL - Federal	2021	\$1,042,013.00
NOL - Florida	2021	\$475,940.00
NOL - Massachusetts	2021	\$1,042,013.00
NOL - New York	2021	\$1,041,232.00
NOL - New York City	2021	\$1,041,232.00
NOL - Virginia	2021	\$25,559.00
Tax Refund Receivable	2021	\$172,079.00
	TOTAL:	\$6,455,289.00

In re: Voyager Aviation Holdings, LLC
 Case No. 23-11177
 Amended Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.1	AirFinance	Attn Balabanski, Daniel (BG)	PO BOX 18083			London		EC4V 5JS	United Kingdom	Various		Trade Claim	N				\$4,695.00	
3.2	American Stock Transfer & Trust Co (Equinliti Trust Company, LLC)	6201 15th Avenue				Brooklyn	NY	11219		Various		Trade Claim	N				\$1,497.55	
3.3	Bank of Utah (Debt Guarantee Claim MSN 1432)	Attention: Corporate Trust Services	50 South 200 East	Suite 110		Salt Lake City	UT	84111		9/20/2019		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
3.4	Donnelley Financial Solutions	Donnelley Financial, LLC	PO Box 842282			Boston	MA	02284-2282		Various		Trade Claim	N				\$71,786.17	
3.5	Integrated Security Group		19 Tuttle Place			Middletown	CT	06457		Various		Trade Claim	N				\$278.04	
3.6	JPA No. 165 Co., Ltd. c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki	Chiyoda-ku		Tokyo		100-0013	Japan	Various		Contract Claim	N	X			\$7,736,073.05	
3.7	JPA No. 166 Co., Ltd. c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki	Chiyoda-ku		Tokyo		100-0013	Japan	Various		Contract Claim	N	X			\$8,489,539.53	
3.8	KEB Hana Bank (Debt Guarantee Claim MSN 1554)	Attn Jo, Young Hwa / Ryu, Kyung	2nd Floor, 8 Old Jewry			London		EC2R 8DN	United Kingdom	7/4/2018		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
3.9	KEB Hana Bank (Debt Guarantee Claim MSN 1635)		Attn Jo, Young Hwa / Ryu, Kyung	2nd Floor, 8 Old Jewry		London		EC2R 8DN	United Kingdom	7/4/2018		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
3.10	Netology		1200 Summer Street	Suite 302		Stamford	CT	06905		Various		Trade Claim	N				\$11,049.08	
3.11	Norddeutsche Landesbank Girozentrale	Aviation Finance & Investment Solutions Portfolio management & Execution I 5094/2966 Attn: Sabine Groth / Marc Gruenberg	Friedrichswall 10	Ship and Aircraft Finance Department		Hannover		30159	Germany	Various		Contract Claim	N	X	X	X	Undetermined	
3.12	Norddeutsche Landesbank Girozentrale (Debt Guarantee Claim MSN 1579)	Attention: Aviation Group (2214/2966)	Aviation Group	Friedrichswall 10		Hannover		30159	Germany	11/21/2014		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
3.13	Optimum		PO BOX 70340			PHILADELPHIA	PA	19176-0340		Various		Trade Claim	N				\$83.87	
3.14	SGL Aviation Services B.V.	Attn Fiona Kalmar	SGL Aviation Services B.V., Margrietoren,	Haaksbergweg 75 (6th Floor)		Amsterdam		1101 BR	Netherlands	Various		Trade Claim	N				\$480,132.90	
3.15	The Plant Man	Attn Anthony Niznik	P.O. Box 877,			Norwalk	CT	06852-0877		Various		Trade Claim	N				\$64.84	
3.16	Three Stamford Plaza	Attn Property Manager	Owner LLC	c/o RFR Realty LLC	Boulevard, 4th Floor	Stamford	CT	06901		Various		Trade Claim	N	X	X	X	\$22,589.97	
3.17	Wells Fargo Trust Company, N.A. (Debt Guarantee Claim MSN 63781)		1133 Avenue of the Americas			New York	NY	10036		9/15/2017		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	Amended Herein: Updated Creditor Information
3.18	Wells Fargo Trust Company, National Association (Debt Guarantee Claim MSN 1542)		c/o Computershare Corporate Trust Lease, Columbia Mailroom Team	MAC:U1228-051	9062 Old Annapolis Road	Columbia	MD	21045		7/17/2017		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
3.19	Wells Fargo Trust Company, National Association (Debt Guarantee Claim MSN 1592)		c/o Computershare Corporate Trust Lease, Columbia Mailroom Team	MAC:U1228-051	9062 Old Annapolis Road	Columbia	MD	21045		7/17/2017		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
3.20	Wells Fargo Trust Company, National Association (Debt Guarantee Claim MSN 1651)		c/o Computershare Corporate Trust Lease, Columbia Mailroom Team	MAC:U1228-051	9062 Old Annapolis Road	Columbia	MD	21045		7/17/2017		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
3.21	Wells Fargo Trust Company, N.A. (Debt Guarantee Claim MSN 63695)	Attention: Corporate Trust Department	MAC: U1228-051		299 S. Main Street, 5th Floor	Salt Lake City	UT	84111		9/29/2017		Unsecured Debt Guarantee Claim	N	X	X		Undetermined	
TOTAL:																	\$16,817,790.00	

Line	Name	Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	On which line in Part 1 or Part 2 is the related creditor (if any) listed? If not listed, explain	Line Number	Account number (last 4 digits)
4.1	Airbus Bank GMBH	Attn: Head of Credit Risk and Transaction Management	Prannerstrasse 8			Muenchen		D-80333	Germany	Part 2	3.3	
4.2	Allen & Overy LLP	Daniel J. Guyder, Christopher R. Newcomb, Joseph H. Badtke-Berkow, Jacob R. Herz	1221 Avenue of the Americas			New York	NY	10020		Part 2	3.5	
4.3	Allen & Overy LLP	Paul Nelson; Andrew Page; Hugo Flaux	One Bishops Square			London		E1 6AD	United Kingdom	Part 2	3.5	
4.4	Allen & Overy LLP	Daniel J. Guyder, Christopher R. Newcomb, Joseph H. Badtke-Berkow, Jacob R. Herz	1221 Avenue of the Americas			New York	NY	10020		Part 2	3.21	
4.5	Allen & Overy LLP	Paul Nelson; Andrew Page; Hugo Flaux	One Bishops Square			London		E1 6AD	United Kingdom	Part 2	3.21	
4.6	Allianz Global Corporate & Specialty SE, U.K. Branch	Attention: UK Legal Counsel	60 Gracechurch Street			London		EC3V 0HR	United Kingdom	Part 2	3.5	
4.7	Allianz Global Corporate & Specialty SE, U.K. Branch	Attention: UK Legal Counsel	60 Gracechurch Street			London		EC3V 0HR	United Kingdom	Part 2	3.21	
4.8	Apple Bank for Savings	Attention: Dana McKinnon	122 East 42nd Street, 9th Floor			New York	NY	10168		Part 2	3.5	
4.9	Bank of Utah	Attention: Corporate Trust Services	50 South 200 East	Suite 110		Salt Lake City	UT	84111		Part 2	3.9, 3.10	
4.10	ING Capital LLC	Attn: David Jaquet / Hank Lin	1133 Avenue of the Americas			New York	NY	10036		Part 2	3.5	
4.11	K&L GATES LLP	Robert T. Honeywell	599 Lexington Avenue			New York	NY	10022		Part 2	3.3	
4.12	Landesbank Hessen-Thüringen	Attn Kai Domann/ LL.M/ Navina Lucke	Landesbank Hessen-Thüringen	Girozentrale, MAIN TOWER	Neue Mainzer Strasse 52-58	Frankfurt am Main Germany		60311	Germany	Part 2	3.21	
4.13	Marsh USA	Attention: Robert Morin	Aircraft Finance Insurance Consortium (AFIC)	1050 Connecticut Avenue, NW, Suite 700		Washington	DC	20036		Part 2	3.5	
4.14	Marsh USA	Attention: Robert Morin	Aircraft Finance Insurance Consortium (AFIC)	1050 Connecticut Avenue, NW, Suite 700		Washington	DC	20036		Part 2	3.21	
4.15	MUFG Bank Ltd	MUFG Bank	Ropemaker Place, 25 Ropemaker Street			London		EC2Y 9AN	United Kingdom	Part 2	3.3	
4.16	NongHyup Bank Co., Ltd.	Attention: Young Ho Jung	NONGHYUP BANK	7F. 120, Tongil-Ro, Jung-Gu		Seoul			South Korea	Part 2	3.9, 3.10	
4.17	Pillsbury Winthrop Shaw Pittman LLP	Leo T. Crowley & Andrew V. Alfano	31 West 52nd Street			New York	NY	10019-6131		Part 2	3.13	
4.18	Pittman LLP	Leo T. Crowley & Andrew V. Alfano	31 West 52nd Street			New York	NY	10019-6131		Part 2	3.12	
4.19	Pillsbury Winthrop Shaw Pittman LLP	Jonathan R. Doolittle	Four Embarcadero Center	22nd Floor		San Francisco	CA	94111-5998		Part 2	3.12	
4.20	Shinhan Bank	Attention : Bongjoo Han/ Junwoo Nam/ Shaun Na	600 3rd Avenue 17th Floor	Shinhan Bank, New York Branch		New York	NY	10016		Part 2	3.9, 3.10	
4.21	Watson, Farley & Williams LLP	John G. Kissane & Celinda J. Metro	250 West 55th Street			New York	NY	10019		Part 2	3.7,3.8	
4.22	White & Case LLP	Richard A. Graham	1221 Avenue of the Americas			New York	NY	10020		Part 2	3.9, 3.10	
4.23	White & Case LLP	Richard S. Kebrdle (pro hac vice pending)	Southeast Financial Center	200 South Biscayne Blvd.	Suite 4900	Miami	FL	33131		Part 2	3.9, 3.10	
4.24	Woori Bank Co., Ltd., Bahrain Branch	Attention: Hyoungjun Kim / Mina Yu / Jaehyuk Lee	Woori Bank, Investment Banking Dept	51, Sogong-ro, Jung-gu		Seoul		04632	South Korea	Part 2	3.9, 3.10	

In re: Voyager Aviation Holdings, LLC
 Case No. 23-11177
 Amended Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.1	A330 MSN 1552 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Intercompany debt agreement - Debt - 1552		
2.2	A330 MSN 1602 Ltd.		25 Earlsfort Terrace			Dublin 2			Ireland	Intercompany debt agreement - Debt - 1602		
2.3	ADP	ADP, Inc	PO Box 842875				Boston	MA	02284-2875	ADP TOTALSOURCE CLIENT SERVICES AGREEMENT - Services Agreement		
2.4	AIRBUS CANADA LIMITED PARTNERSHIP, represented by its managing general partner, AIRBUS CANADA MANAGING GP INC.	AIRBUS CANADA LIMITED PARTNERSHIP	13100 Bd Henri Fabre			Mirabel	QC	J7N 3C6	Canada	DATA LICENSE AGREEMENT NO. CDLA-2815		
2.5	Alan Alperin		Address on File							Manager agreements and/or manager-related contracts		
2.6	American Stock Transfer & Trust Co		6201 15th Avenue			Brooklyn	NY	11219		TRANSFER AGENCY AND REGISTRAR SERVICES AGREEMENT - Transfer Service Agreement		
2.7	AmTrust		AmTrust North America	233 N Michigan Ave., Suite 1200		Chicago	IL	60601		Directors and Officers - Excess - Policy No. EUW188010202 - Insurance Policy - Part of one policy		
2.8	Andrew Jones		Address on File							Settlement Agreement - Confidentiality Terms		
2.9	Angela Nesheiwat		Address on File							Employment agreement and/or other employment-related contracts		
2.10	Arch	Executive Assurance Underwriting	Harborside 3, 210 Hudson Street, Suite 300				Jersey City	NJ	07311-1107	Directors and Officers - Excess - Policy No. ABL100009102 - Insurance Policy - Part of one policy		
2.11	Argonaut Insurance Company	Attn Argo Pro Claims	PO BOX 469012			San Antonio	TX	78246		Directors and Officers - Excess - Policy No. MLX42622162 - Insurance Policy - Part of one policy		
2.12	Ascot Specialty Insurance Company	Attn Claims Department	55 W. 46th Street, 26th Floor			New York	NY	10036		Directors and Officers - Excess - Policy No. FIXS221000009703 - Insurance Policy - Part of one policy		
2.13	Audrey Tang		Address on File							Employment agreement and/or other employment-related contracts		
2.14	Avaya Cloud Office	Attn Ragas, Junifer	20 Davis Drive			Belmont	CA	94002		Amended Agreement - Equipment		
2.15	Axa XL	AXA XL - Professional Insurance	100 Constitution Plaza, 17th Floor			Hartford	CT	06103		Aviation Excess War Liability - Policy No. AVPNP2250278 - Insurance Policy		
2.16	Bank of Utah	Attn Corporate Trust	50 South 200 East, Suite 110			Salt Lake City	UT	84111		Guaranty - Guarentee - A330 MSN 1432 Ltd.		
2.17	Bloomberg Finance LP		Bloomberg L.P.	731 Lexington Avenue		New York	NY	10022		Bloomberg Firm-wide Vault Agreement - Subscription Agreement		
2.18	Boris Streun		Address on File							Employment agreement and/or other employment-related contracts		
2.19	Breeze Aviation Group, Inc.	Attn Ryan Schroeter	6340 S 3000 E	STE 400		COTTONWOOD HEIGHTS	UT	84121		GUARANTY relating to the lease of one (1) Airbus A220 CACID: 10137788 - Guaranty Agreement		
2.20	Breeze Aviation Group, Inc.	Attn Ryan Schroeter	6340 S 3000 E	STE 400		COTTONWOOD HEIGHTS	UT	84121		GUARANTY relating to the lease of one (1) Airbus A220 CACID: 10137789 - Guaranty Agreement		
2.21	Breeze Aviation Group, Inc.	Attn Ryan Schroeter	6340 S 3000 E	STE 400		COTTONWOOD HEIGHTS	UT	84121		GUARANTY relating to the lease of one (1) Airbus A220 CACID: 10137790 - Guaranty Agreement		
2.22	Breeze Aviation Group, Inc.	Attn Ryan Schroeter	6340 S 3000 E	STE 400		COTTONWOOD HEIGHTS	UT	84121		GUARANTY relating to the lease of one (1) Airbus A220 CACID: 10137791 - Guaranty Agreement		
2.23	Breeze Aviation Group, Inc.	Attn Ryan Schroeter	6340 S 3000 E	STE 400		COTTONWOOD HEIGHTS	UT	84121		GUARANTY relating to the lease of one (1) Airbus A220 CACID: 10137792 - Guaranty Agreement		
2.24	Business Wire Inc		101 California St, 20th Fl			San Francisco	CA	94111		BUSINESS WIRE SPECIAL PRICING AGREEMENT - Services Agreement - Press Releases		
2.25	Carl Baker		Address on File							SEPARATION AGREEMENT AND RELEASE - Confidentiality Terms	2 months	
2.26	Cayenne Aviation LLC		301 Tresser Boulevard	Suite 602		Stamford	CT	06901		Intercompany Note Executed		Added Herein
2.27	Cayenne Aviation MSN 1123 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Deed of Novation and Amendment - MSN 1123		Added Herein
2.28	Cayenne Aviation MSN 1123 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Letter Agreement re PPNs/Subordinated Notes - MSN 1123		Added Herein
2.29	Cayenne Aviation MSN 1135 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Deed of Novation and Amendment - MSN 1135		Added Herein

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.30	Cayenne Aviation MSN 1135 Limited		25 Earlsfort Terrace			Dublin 2			Ireland	Letter Agreement re PPNs/Subordinated Notes - MSN 1135		Added Herein
2.31	CH Aviation	Attn Amalija Vlaovic	CH Aviation GMBH	Quaderstrasse 8		Chur		7000	Switzerland	SUBSCRIPTION AGREEMENT		
2.32	Christian Ginez		Address on File							Employment agreement and/or other employment-related contracts		
2.33	CRYSTAL JET LIMITED	Attn Directors	32 Molesworth Street			Dublin 2		D02 Y512	Ireland	Guarantee - MSN 63695		
2.34	CRYSTAL JET LIMITED	Attn Directors	32 Molesworth Street			Dublin 2		D02 Y512	Ireland	Guarantee - MSN 63781		
2.35	Computershare Corporate Trust	Computershare Corporate Trust, N.A.	WF 8113	P.O. Box 1450		Minneapolis	MN	55485		Security Procedure Agreement - Services Agreement		
2.36	Computershare Corporate Trust	Computershare Corporate Trust, N.A.	WF 8113	P.O. Box 1450		Minneapolis	MN	55485		Service Agreement - Services Agreement		
2.37	Computershare Corporate Trust	Computershare Corporate Trust, N.A.	WF 8113	P.O. Box 1450		Minneapolis	MN	55485		TrustConnect™ Online Access Agreement - Services Agreement		
2.38	Crown Castle	Crown Castle Fiber LLC	8020 Katy Fwy			Houston	TX	77024-1908		Utilities Agreement - Stamford WiFi		
2.39	DELINIAN TRADING LIMITED/EUROMONEY TRADING LIMITED		8 Bouverie St			London		EC4Y 8AX	United Kingdom	SUBSCRIPTION AGREEMENT - AirFinance Journal		
2.40	Denis Echtchenko		650 Newport Center Drive			Newport Beach	CA	92660		Board observer related agreement		
2.41	Donnelley Financial Solutions		Address on File							Purchase Order - License/IT Agreement		
2.42	Donnelley Financial Solutions		Donnelley Financial, LLC	PO Box 842282		Boston	MA	02284-2282		Subscription Order Form - License/IT Agreement		
2.43	DVV Media International Limited		DVV Media International Limited	1st Floor, Chancery House		Sutton, Surrey		SM1 1JB	United Kingdom	License Agreement - Subscription Agreement		
2.44	Elisabeth McCarthy		Address on File							Employment agreement and/or other employment-related contracts		
2.45	Federal Insurance Co. (Chubb)/Crime		Capital Center, 251 North Illinois, Suite 1100			Indianapolis	IN	46204-1927		Crime - Policy No. 82612935 - Insurance Policy		
2.46	Global Aerospace Underwriting Managers Limited (Hull Liability); Atrium Underwriters Limited (Hull War)/Aviation Hull Liability and Hull War Policy	Marsh USA Inc.	1166 Avenue of the Americas			New York	NY	10036		Aviation Hull Liability and Hull War - Policy No. AVNPN2250279 - Insurance Policy		
2.47	Heidi Benalcazar		Address on File							Employment agreement and/or other employment-related contracts		
2.48	Hooman Yazhari		Address on File							Manager agreements and/or manager-related contracts		
2.49	IBA	Attn Marlene Pautard	IBA House	7 The Crescent		Leatherhead, Surrey		KT22 8DY	United Kingdom	License Agreement - License Agreement		
2.50	ING Capital LLC/ Apple Bank for Savings/Marsh Ltd	Attn David Jaquet / Hank Lin	1133 Avenue of the Americas			New York	NY	10036		COMMON INTEREST AGREEMENT		
2.51	Integrated Security Group		19 Tuttle Place			Middletown	CT	06457		Agreement for Service and Installation		
2.52	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Amendment Agreement - MSN 35542		Added Herein
2.53	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Deed of Novation and Amendment - MSN 1123		Added Herein
2.54	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Deed of Novation and Amendment - MSN 1135		Added Herein
2.55	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Letter Agreement re PPNs/Subordinated Notes - MSN 1123		Added Herein
2.56	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Letter Agreement re PPNs/Subordinated Notes - MSN 1135		Added Herein
2.57	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Loan Agreement - MSN 35542		Added Herein
2.58	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Loan Agreement - MSN 63695		Added Herein
2.59	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note - MSN 1432		Added Herein
2.60	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note - MSN 1552		Added Herein
2.61	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note - MSN 1554		Added Herein
2.62	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note - MSN 1579		Added Herein
2.63	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note - MSN 1592		Added Herein
2.64	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note - MSN 1635		Added Herein
2.65	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note - MSN 1651		Added Herein
2.66	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note Purchase Agreement - MSN 1432		Added Herein
2.67	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note Purchase Agreement - MSN 1542		Added Herein
2.68	INTREPID AVIATION Luxembourg Sarl		6 rue Eugène Ruppert 2453						Luxembourg	Note Purchase Agreement - MSN 1635		Added Herein
2.69	Jeppesen/BOEING DIGITAL SOLUTIONS INC US	Attn Manager, Contract Administration	55 Inverness Drive East			Englewood	CO	80112-5498		Amendment Agreement - License/IT Agreement		
2.70	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Beneficiary Parent Letter of Undertaking to Support Provider		

In re: Voyager Aviation Holdings, LLC
 Case No. 23-11177
 Amended Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest Notice and Acknowledgement of Assignment and Charge and Consent to Assignment to Rental Deficiency Support Provider	State the term remaining, in days	Amendment Note
2.71	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Assignment and Charge and Consent to Assignment to Rental Deficiency Support Provider		
2.72	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Rental Deficiency Support Deed		
2.73	JPA No. 165 Co. Ltd	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Rental Deficiency Support Deed Side Letter		
2.74	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Beneficiary Parent Letter of Undertaking to Support Provider		
2.75	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Notice and Acknowledgement of Assignment and Charge and Consent to Assignment to Rental Deficiency Support Provider		
2.76	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Rental Deficiency Support Deed		
2.77	JPA No. 166 Co., Ltd.	Attn Fund Administration	c/o JP Lease Products & Services Co., Ltd.	Kasumigaseki Common Gate West Tower 34F	3-2-1 Kasumigaseki, Chiyoda-ku	Tokyo		100-0013	Japan	Rental Deficiency Support Deed Side Letter		
2.78	KEB Hana	Gunwoo Kim	2nd Floor, 8 Old Jewry			London		EC2R 8DN	United Kingdom	Guaranty - 1554		
2.79	KEB Hana	Gunwoo Kim	2nd Floor, 8 Old Jewry			London		EC2R 8DN	United Kingdom	Guaranty - 1635		
2.80	Landesbank Hessen-Thüringen Girozentrale/Marsh Ltd	Attn Kai Domann/ LL.M/ Navina Lucke	Landesbank Hessen- Thüringen	Girozentrale, MAIN TOWER Credit Services, Wellesley Road	Neue Mainzer Strasse 52-58	Frankfurt am Main Germany		60311	Germany	COMMON INTEREST AGREEMENT Order Agreement - Services Agreement - Online Appraisals with Portfolio Service Manager agreements and/or manager-related contracts		Amended Herein - Revised Counterparty Information
2.81	LNRS Data Services Inc		Reed Business Information			Sutton, Surrey		SM2 5NP	United Kingdom			
2.82	Marjorie L. Bowen		Address on File			Mt. Laurel	NJ	08054		Equipment Lease Agreement	21 months	
2.83	Marlin Capital Solutions		300 Fellowship Road							SEPARATION AGREEMENT AND RELEASE - Confidentiality Terms	2 months	
2.84	Michael Lungariello		Address on File							Employment agreement and/or other employment-related contracts		
2.85	Michael Sean Ewing		Address on File							Engagement Letter - Services Agreement - Online Appraisals with Portfolio Service		
2.86	Morten Beyer & Agnew	Morten Beyer & Agnew, Inc., d/b/a mba Aviation	2101 Wilson Blvd., Suite 1001			Arlington	VA	22201-3049		Employment agreement and/or other employment-related contracts		
2.87	Nancy Wang		Address on File							Directors and Officers & Employment Practices - Primary - Policy No. 42EPF31320103 - Insurance Policy - Part of one policy		
2.88	National Fire & Marine Insurance Company (Berkshire Hathaway)		1314 Douglas Street, Suite 1400			Omaha	NE	68102-1944		Business Travel Accident - Policy No. GTP9160379 - Insurance Policy		
2.89	National Union Fire Insurance Company of Pittsburgh, PA (AIG)		1271 Ave of the Americas, Floor 37			New York	NY	10020-1304		Worker's Compensation - Policy No. WC034274991CT - Insurance Policy		
2.90	New Hampshire Insurance Co. (AIG)		500 West Madison Street	Suite 3000	5094/2966	Chicago	IL	60661		Guarantee - A330 MSN 1579 Limited First Amendment (Storage Space) - Lease Agreement	24 months	
2.91	Norddeutsche Landesbank Girozentrale	Attn Sabine Groth / Marc Gruenberg	Aviation Finance & Investment Solutions RFR REALTY, 107 Elm Street Suite 401	Portfolio Management & Execution I	Friedrichswall 10	Hannover		30159	Germany			
2.92	One Stamford Plaza					Stamford	CT	06902				
2.93	PAJUN AVIATION LEASING 1 LIMITED	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	Note Purchase Agreement - MSN 61730		
2.94	PAJUN AVIATION LEASING 1 LIMITED	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	Service Fee Letter		
2.95	PAJUN AVIATION LEASING 1 LIMITED	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	SERVICING AGREEMENT IN RESPECT OF ONE (1) BOEING 777-300ER AIRCRAFT BEARING MANUFACTURER'S SERIAL NUMBER 61730		
2.96	Pajun Aviation Leasing 1 Ltd.	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	Intercompany debt agreement - Debt - 61730		
2.97	PAJUN AVIATION LEASING 2 LIMITED	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	Note Purchase Agreement - MSN 61731		
2.98	PAJUN AVIATION LEASING 2 LIMITED	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	Service Fee Letter		

In re: Voyager Aviation Holdings, LLC
 Case No. 23-11177
 Amended Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.99	PAJUN AVIATION LEASING 2 LIMITED	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	SERVICING AGREEMENT IN RESPECT OF ONE (1) BOEING 777-300ER AIRCRAFT BEARING MANUFACTURER'S SERIAL NUMBER 61731		
2.100	Pajun Aviation Leasing 2 Ltd.	c/o Intertrust SPV (Cayman) Limited	One Nexus Way, Camana Bay			Grand Cayman		KY1-9005	Cayman Islands	Intercompany debt agreement - Debt - 61731		
2.101	Panamera Aviation Leasing IV Limited		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Note - MSN 35542		Added Herein
2.102	Panamera Aviation Leasing XII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XII DAC in respect of Chapter 11 Filing Joinder to Participation Agreement		
2.103	Panamera Aviation Leasing XII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XII DAC in respect of Vedder Price Engagement		
2.104	Panamera Aviation Leasing XIII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XIII DAC in respect of Chapter 11 Filing Joinder to Participation Agreement		
2.105	Panamera Aviation Leasing XIII DAC		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin 4			Ireland	Support Deed - For Benefit of Panamera Aviation Leasing XIII DAC in respect of Vedder Price Engagement		
2.106	Pratt & Whitney		400 Main Street			East Hartford	CT	06118		Intellectual Property Agreement PW1500G		
2.107	Q4 Inc		469-A King St. W.			Toronto	ON	M5V 1K4	Canada	Master Subscription Agreement - Subscription Agreement		
2.108	Robert Half		12400 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693		Amendment - Services Agreement		
2.109	Robert Half		12400 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693		Engagement Letter - Services Agreement		
2.110	SGL Aviation Services B.V.	Attn Fiona Kalmar	Margrietoren	Haaksbergweg 75 (6th Floor)		Amsterdam		1101 BR	Netherlands	Service Order AMS22107-25 - Services Agreement		
2.111	SGL Aviation Services B.V.	Attn Fiona Kalmar	Margrietoren	Haaksbergweg 75 (6th Floor)		Amsterdam		1101 BR	Netherlands	Service Order AMS22107-26 - Services Agreement		
2.112	SGL Aviation Services B.V.	Attn Fiona Kalmar	Margrietoren	Haaksbergweg 75 (6th Floor)		Amsterdam		1101 BR	Netherlands	TECHNICAL SUPPORT AGREEMENT - Services Agreement		
2.113	Steven Varner		Address on File							Manager agreements and/or manager-related contracts		
2.114	Three Stamford Plaza	Attn Property Manager	Three Stamford Plaza Owner LLC	c/o RFR Realty LLC	263 Tresser Boulevard, 4th Floor	Stamford	CT	06901		Office Lease Agreement - Lease Agreement	24 months	
2.115	Tim Horan	RBC GLOBAL ASSET MANAGEMENT INC	155 WELLINGTON STREET W SUITE 2300			TORONTO	ON	M5V 3K7	CANADA	Board observer related agreement		
2.116	Tmobile		T-Mobile Bankruptcy Team	PO Box 53410		Bellevue	WA	98015-3410		Utilities Agreement		
2.117	Turk Hava Yollari AO	Attn SVP Investment Management	Yesilkoy Mh. Havaalani Cd. No 3/1	Bakirkoy		Istanbul			Turkey	Guarantee - MSN 1542		
2.118	Turk Hava Yollari AO	Attn SVP Investment Management	Yesilkoy Mh. Havaalani Cd. No 3/1	Bakirkoy		Istanbul			Turkey	Guarantee - MSN 1554		
2.119	Turk Hava Yollari AO	Attn SVP Investment Management	Yesilkoy Mh. Havaalani Cd. No 3/1	Bakirkoy		Istanbul			Turkey	Guarantee - MSN 1592		
2.120	Turk Hava Yollari AO	Attn SVP Investment Management	Yesilkoy Mh. Havaalani Cd. No 3/1	Bakirkoy		Istanbul			Turkey	Guarantee - MSN 1635		
2.121	Turk Hava Yollari AO	Attn SVP Investment Management	Yesilkoy Mh. Havaalani Cd. No 3/1	Bakirkoy		Istanbul			Turkey	Guarantee - MSN 1651		
2.122	VAH Leasing, LLC	c/o the Corporation Service Company	251 Little Falls Drive			Wilmington	DE	19808		Servicing Agreement		
2.123	Voyager Aviation Holdings, LLC		301 Tresser Boulevard	Suite 602		Stamford	CT	06901		GUARANTEE relating to one (1) Boeing 777-300ER Aircraft with Manufacturer's Serial Number 61730 and Registration Mark RP-C7778		
2.124	Voyager Aviation Holdings, LLC		301 Tresser Boulevard	Suite 602		Stamford	CT	06901		GUARANTEE relating to one (1) Boeing 777-300ER Aircraft with Manufacturer's Serial Number 61731 and Registration Mark RP-C7779		Added Herein
2.125	VOYAGER AVIATION MANAGEMENT IRELAND DAC		25 Earlsfort Terrace			Dublin 2			Ireland	Composite Deed of novation and amendment - VAH		
2.126	VOYAGER AVIATION MANAGEMENT IRELAND DAC		25 Earlsfort Terrace			Dublin 2			Ireland	Note - VAH		
2.127	Voyager Aviation Management Ireland DAC		25 Earlsfort Terrace			Dublin 2			Ireland	Services Agreement - GDPR		
2.128	Wells Fargo Trust Company, National Association	Attention: Corporate Trust Department	MAC: U1228-051	299 S. Main Street, 5th Floor		Salt Lake City	UT	84111		Intrepid Holdings Guarantee - Panamera Aviation Leasing XII DAC		
2.129	Wells Fargo Trust Company, National Association	Attention: Corporate Trust Department	MAC: U1228-051	299 S. Main Street, 5th Floor		Salt Lake City	UT	84111		Intrepid Holdings Guarantee - Panamera Aviation Leasing XIII DAC		
2.130	Wells Fargo Trust Company, National Association	Attention: Corporate Trust Department	MAC: U1228-051	299 S. Main Street, 5th Floor		Salt Lake City	UT	84111		Third A&R Guaranty - Guarantee - A330 MSN 1542 Ltd./Panamara VII & X		

In re: Voyager Aviation Holdings, LLC
 Case No. 23-11177
 Amended Schedule G
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.131	Wesco Insurance (Berkshire Hathaway)		P.O. Box 318004			Cleveland	OH	44131		Directors and Officers & Employment Practices - Excess - Policy No. 42EPF31320103 - Insurance Policy - Part of one policy		
2.132	Westchester Fire Insurance Co. (Chubb)	Westchester Specialty Group	Attn Professional Liability Dept.	Royal Centre Two, 11575 Great Oaks Way, Suite 200		Alpharetta	GA	30022		Directors and Officers - Excess - Policy No. G71841704003 - Insurance Policy - Part of one policy		
2.133	Wilmington Trust, National Association		50 South Sixth Street, Suite 1290			Minneapolis	MN	55402		Indenture and related Agreements - Debt		
2.134	XL Specialty Insurance (AxaXL)		505 EAGLEVIEW BOULEVARD, SUITE 100	DEPARTMENT REGULATORY		EXTON	PA	19341-1120		Directors and Officers - Excess - Policy No. ELU18721722 - Insurance Policy - Part of one policy		

In re: Voyager Aviation Holdings, LLC
 Case No. 23-11177
 Removed Schedule G
 Executory Contracts and Unexpired Leases

Previous Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	Amendment Note
2.1	A330-MSN-1552-LIMITED		25-Earlsfort Terrace			Dublin-2			Ireland	Note Purchase Agreement - MSN-1552		Amended Herein - Removed
2.3	A330-MSN-1579-LIMITED		25-Earlsfort Terrace			Dublin-2			Ireland	Note Purchase Agreement - MSN-1579		Amended Herein - Removed
2.4	A330-MSN-1602-LIMITED		25-Earlsfort Terrace			Dublin-2			Ireland	Note Purchase Agreement - MSN-1602		Amended Herein - Removed
2.50	INTREPID AVIATION Luxembourg Sarl		6-rue Eugène Ruppert-2453						Luxembourg	Loan Agreement - MSN-63784		Amended Herein - Removed
2.51	INTREPID AVIATION Luxembourg Sarl		6-rue Eugène Ruppert-2453						Luxembourg	Note - MSN-1542		Amended Herein - Removed
2.52	INTREPID AVIATION Luxembourg Sarl		6-rue Eugène Ruppert-2453						Luxembourg	Note Purchase Agreement - MSN-1432		Amended Herein - Removed
2.53	INTREPID AVIATION Luxembourg Sarl		6-rue Eugène Ruppert-2453						Luxembourg	Note Purchase Agreement - MSN-1592		Amended Herein - Removed
2.54	INTREPID AVIATION Luxembourg Sarl		6-rue Eugène Ruppert-2453						Luxembourg	Subordinated loan agreement - MSN-63695		Amended Herein - Removed
2.55	INTREPID AVIATION LUXEMBURG-SARL		6-rue Eugène Ruppert-2453						Luxembourg	Note Purchase Agreement - MSN-1552		Amended Herein - Removed
2.56	INTREPID AVIATION LUXEMBURG-SARL		6-rue Eugène Ruppert-2453						Luxembourg	Note Purchase Agreement - MSN-1602		Amended Herein - Removed
2.57	INTREPID AVIATION LUXEMBURG-SARL		6-rue Eugène Ruppert-2453						Luxembourg	Note Purchase Agreement - MSN-1654		Amended Herein - Removed
2.90	PANAMERA AVIATION LEASING-VI LIMITED		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin-4			Ireland	Note Purchase Agreement - MSN-1554		Amended Herein - Removed
2.91	PANAMERA AVIATION LEASING-VII LIMITED		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin-4			Ireland	Note Purchase Agreement - MSN-1592		Amended Herein - Removed
2.92	PANAMERA AVIATION LEASING-X LIMITED		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin-4			Ireland	Note Purchase Agreement - MSN-1552		Amended Herein - Removed
2.93	PANAMERA AVIATION LEASING-X LIMITED		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin-4			Ireland	Note Purchase Agreement - MSN-1602		Amended Herein - Removed
2.94	PANAMERA AVIATION LEASING-X LIMITED		2nd Floor, 1-2 Victoria Buildings, Haddington Road			Dublin-4			Ireland	Note Purchase Agreement - MSN-1654		Amended Herein - Removed
2.95	PANAMERA AVIATION LEASING-XI LIMITED		Block A, George's Quay Plaza, George's Quay			Dublin-2			Ireland	Note Purchase Agreement - MSN-1635		Amended Herein - Removed

In re: Voyager Aviation Holdings, LLC

Case No. 23-11177

Amended Schedule H

Codebtors

Line Number	Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G	Admement Note
2.01	A330 MSN 1432 Limited	25 Earlsfort Terrace	Dublin 2			D02PX51	Ireland	Bank of Utah (Debt Guarantee Claim MSN 1432)		X		
2.02	A330 MSN 1542 Limited	Block A, George's Quay Plaza	George's Quay	Dublin 2			Ireland	Wells Fargo Trust Company, National Association (Debt Guarantee Claim MSN 1542)		X		
2.03	A330 MSN 1579 Limited	25 Earlsfort Terrace	Dublin 2			D02PX51	Ireland	Norddeutsche Landesbank Girozentrale (Debt Guarantee Claim MSN 1579)		X		
2.04	Cayenne Aviation LLC	301 Tresser Boulevard	Suite 602	Stamford	CT	06901		Wilmington Trust, National Association (Indenture Trustee for the Senior Secured Notes)	X			
2.05	DPM Investment LLC	301 Tresser Boulevard	Suite 602	Stamford	CT	06901		Wilmington Trust, National Association (Indenture Trustee for the Senior Secured Notes)	X			
2.06	Panamera Aviation Leasing XI Limited	Block A	George's Quay Plaza	Dublin 2			Ireland	KEB Hana Bank (Debt Guarantee Claim MSN 1554)		X		
2.07	Panamera Aviation Leasing XI Limited	Block A	George's Quay Plaza	Dublin 2			Ireland	KEB Hana Bank (Debt Guarantee Claim MSN 1635)		X		
2.08	Panamera Aviation Leasing XII DAC	1-2 Victoria Buildings	Haddington Road, 2nd Floor	Dublin 4			Ireland	Wells Fargo Trust Company, N.A. (Debt Guarantee Claim MSN 63695)		X		
2.09	Panamera Aviation Leasing XIII DAC	1-2 Victoria Buildings	Haddington Road, 2nd Floor	Dublin 4			Ireland	Wells Fargo Trust Company, N.A. (Debt Guarantee Claim MSN 63781)		X		Amended Herein - Updated Creditor
2.10	Voyager Aircraft Leasing, LLC	301 Tresser Boulevard	Suite 602	Stamford	CT	06901		Wilmington Trust, National Association (Indenture Trustee for the Senior Secured Notes)	X			
2.11	Voyager Aircraft Leasing, LLC	301 Tresser Boulevard	Suite 602	Stamford	CT	06901		Wilmington Trust, National Association (Indenture Trustee for the Senior Secured Notes)	X			
2.12	Voyager Aviation Management Ireland Designated Activity Company	25 Earlsfort Terrace		Dublin 2		D02PX51	Ireland	Wilmington Trust, National Association (Indenture Trustee for the Senior Secured Notes)	X			
2.13	Voyager Finance Co.	301 Tresser Boulevard	Suite 602	Stamford	CT	06901		Wilmington Trust, National Association (Indenture Trustee for the Senior Secured Notes)	X			

In re: Voyager Aviation Holdings, LLC

Case No. 23-11177

Removed Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G	Admedment Note
Aetios Aviation Leasing 1 Limited	25 Earlsfort Terrace	Dublin 2			D02PX54	Ireland	Wells Fargo Trust Company, N.A. (Debt Guarantee Claim MSN 63695)		X		Amended Herein - Removed
Aetios Aviation Leasing 2 Limited	25 Earlsfort Terrace	Dublin 2			D02PX54	Ireland	ING Capital LLC (Debt Guarantee Claim MSN 63784)		X		Amended Herein - Removed