

Fill in this information to identify the case:

Debtor Voyager Aviation Holdings, LLC
 United States Bankruptcy Court for the: Southern District of New York
(State)
 Case number 23-11177

**Official Form 410
 Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>NUBLO HOLDINGS SA</u> <small>Name of the current creditor (the person or entity to be paid for this claim)</small> Other names the creditor used with the debtor <u>NUBLO HOLDINGS SA</u>	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? <small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small>	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>NUBLO HOLDINGS SA</u> <u>JUAN DELGADO</u> <u>HATSTONE ABOGADOS</u> <u>BICSA FINANCIL CENTER, BALBOA AVENUE</u> <u>PANAMA CITY, PANAMA 0000, PANAMA</u> Contact phone <u>+50766442769</u> Contact email <u>jdelgadocayon@hotmail.com</u>	Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ <small>MM / DD / YYYY</small>	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 037 _____

7. How much is the claim? \$ 322,000. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
MONEY LOANED

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: SECURED BOND
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ 322,000
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ 322,000
Annual Interest Rate (when case was filed) 8.5 %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/29/2023
MM / DD / YYYY

/s/juan delgado
Signature

Print the name of the person who is completing and signing this claim:

Name juan delgado
First name Middle name Last name

Title _____

Company NUBLO HOLDINGS SA
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 634-7163 | International (424) 236-7219

Debtor: 23-11177 - Voyager Aviation Holdings, LLC		
District: Southern District of New York, New York Division		
Creditor: NUBLO HOLDINGS SA JUAN DELGADO HATSTONE ABOGADOS BICSA FINANCIL CENTER BALBOA AVENUE PANAMA CITY, PANAMA, 0000 PANAMA Phone: +50766442769 Phone 2: +34649722353 Fax: Email: jdelgadocayon@hotmail.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor: NUBLO HOLDINGS SA	Amends Claim: No Acquired Claim: No	
Basis of Claim: MONEY LOANED	Last 4 Digits: Yes - 037	Uniform Claim Identifier:
Total Amount of Claim: 322,000	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: Yes: 322,000 Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Other Describe: SECURED BOND Value of Property: Annual Interest Rate: 8.5%, Fixed Arrearage Amount: 322,000 Basis for Perfection: Amount Unsecured:	
Submitted By: juan delgado on 29-Sep-2023 10:48:02 a.m. Eastern Time Title: Company: NUBLO HOLDINGS SA		

Please refer to the enclosed materials to validate how to instruct on this important offer. Review the material carefully before proceeding.

Important Dates

Reply by October 23, 2023

Expires on October 26, 2023

Account Number: *****037

Shares: 122,000.000000

Control Number: 817069864918

CUSIP: 92918XAB1

Financial Institution: JEFFERIES LLC

Important Materials

[Offer](#) | [_](#)

Job#: E38716

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LUCAYAS BANK

Client NUBLO HOLDING, S.A.
Portfolio Client portfolio 13136321.1001
Account Current Account 13136321.2002/USD

Nassau, August 16, 2021

Redemption at maturity

Reference no. 124192737

Your holding as per August 15, 2021 (ex date):

USD 200'000 **8.5% NTS Intrepid Aviat Gr Hold LLC /
Intrepid Fin Co -Reg S**

Bonds Securities no.: 43018219, ISIN: USU4609FAD25

Nominal value: USD 200'000

Please be informed of a redemption at the following conditions:

Price: 100 %

Maturity date: August 15, 2021

We will debit your custody account:

USD -200'000 **8.5% NTS Intrepid Aviat Gr Hold LLC /
Intrepid Fin Co -Reg S**

Bond - Fixed rate Securities no.: 43018219, ISIN: USU4609FAD25

	Redemption	USD	200'000.00
	Total	USD	200'000.00
Amount credited	value date August 16, 2021	USD	200'000.00

S. E. & O.

Yours faithfully
Lucayas Bank

Valid without signature

RE: Notice to Members of Voyager Aviation Holdings, LLC

Christian Ginez <christian.ginez@vah.aero>

Thu 28-Sep-23 6:04 PM

To: juan fernando delgado cayon <jdelgadocayon@hotmail.com>; Juan Delgado <jdelgadocayon@icloud.com>

Cc: Lisa McCarthy <Lisa.McCarthy@vah.aero>; Sean Ewing <sean.ewing@vah.aero>

Juan,

Thank you for your email.

With respect to the Senior Notes due 2026, we do not have independent information or knowledge to verify your holdings but I understand your position is clear with Jefferies.

With respect to equity, our records indicate that your holdings consist of 33.33 units of Common Equity in VAH and 200.00 units of Preferred Equity in Cayenne Aviation, LLC.

Thanks,
Christian

Christian Ginez



Office: (203) 905-4245

Cell: (203) 517-8741

Email: christian.ginez@vah.aero

From: juan fernando delgado cayon <jdelgadocayon@hotmail.com>

Sent: Thursday, September 28, 2023 11:40 AM

To: Christian Ginez <christian.ginez@vah.aero>; Juan Delgado <jdelgadocayon@icloud.com>

Cc: Lisa McCarthy <Lisa.McCarthy@vah.aero>; Sean Ewing <sean.ewing@vah.aero>

Subject: Re: Notice to Members of Voyager Aviation Holdings, LLC

[Caution: EXTERNAL EMAIL]

Christian

I need to register my claim with KCC,, the bond that i have with jefferies is clear — they tell me i have 120,000 Shares, however with Britannia bank i have 72,000\$ nominal value, do you how many shares that is?

Regards

Juan

Enviado desde [Outlook para iOS](#)

De: Christian Ginez <christian.ginez@vah.aero>

Enviado: Monday, August 14, 2023 5:19:47 PM

Para: Juan Delgado <jdelgadocayon@icloud.com>; JDELGADOCAYON@HOTMAIL.COM <JDELGADOCAYON@HOTMAIL.COM>

Cc: Lisa McCarthy <Lisa.McCarthy@vah.aero>; Sean Ewing <sean.ewing@vah.aero>

Asunto: RE: Notice to Members of Voyager Aviation Holdings, LLC

Dear Voyager Aviation Holdings, LLC Member:

SECURITIES AND ACCOUNT STATEMENT AS OF 20.09.2023

Relationship No. **710108** Account Holder **NUBLO HOLDING, S.A.**

Reference Currency **EUR**

Nassau, 20.09.2023

ISIN Sec. no	Nominal/ Quantity	Designation Coupons Maturity	Maturity	Rating	Deposit Nr. 1 ORDINARY CUSTODY ACC	Current rate YTD rate	Price date	Var. %	Duration Yield	Value In EUR Accrued Interest In EUR	%
USU4949FAA02	400'000	11.5 % KLX ENERGY SERVICES HOL2018-01.11.25 SECURED REG S	01.11.2025		USD	99.5600 90.2500	18.09.23	10.3	1.62 11.72	372'152.14 16'597.33	3.34
44511974											
USU1303AAE65	100'000	7.125% CA RESOURCES 21-01.2.262021-01.02.2026	01.02.2026		USD	100.2940 95.0000	13.09.23	5.5	2.03 6.99	93'723.95 887.67	0.81
59424487											
USP32466AA50	400'000	9.5 % CREDITO REAL 9.5 % NOTES 2019-07.02.26 GTD REG S	07.02.2026		USD	1.0000 1.0000	19.12.22		4.06 99.85	3'737.97	0.03
46259760											
USG5852MAA02	200'000	9.875 % MALDIVES SUKUK ISSUAN2021-08.04.2026	08.04.2026		USD	83.3030 75.5000	19.09.23	10.3	1.94 17.81	155'691.99 8'151.39	1.41
110866791											
US21871NAB73	100'000	8.25 % CORECIVIC INC 2021-15.04.2026	15.04.2026		USD	101.0540 102.2450	19.09.23	-1.1	2.17 7.80	94'434.17 3'319.32	0.84
110990250											
USG9127HAA24	400'000	9.25 % VEDANTIA RES FIN 2019-23.04.2026	23.04.2026		USD	63.6700 70.0000	18.09.23	-9.0	1.89 28.20	237'996.45 14'118.31	2.16
47453744											
USU31333AD68	50'000	7.625 % FREEDOM MORTGAGE CO 2020-01.05.2026	01.05.2026		USD	93.0440 90.9780	18.09.23	2.2	2.17 10.61	43'474.44 1'374.73	0.38
57699472											
US92918XYAA37	72'000	8.5 % VOYAGER AVIATION HOLDING2021-09.05.2026	09.05.2026		USD	80.2870 83.5540	12.09.23	-3.9	2.06 17.61	54'019.85	0.46
111593862											
USP59856GAC44	200'000	7.5 % INVERSIONES ATLANTIDA S 2021-19.05.2026	19.05.2026		USD	87.8670 90.9350	19.09.23	-3.3	2.18 12.76	164'222.04 4'711.34	1.45
111639465											
XS2346915890	200'000	9 % ZORLU YENIL EN 9 % BONDS 2021-01.06.26 SECURED REG S	01.06.2026		USD	93.2500 78.7450	14.09.23	18.4	2.16 11.86	174'282.78	1.50
111820550											
US75134P4028	4'000	9 % RAMACO RESOURCES INC 2021-30.07.2026	30.07.2026		USD	25.5800 26.2800	19.09.23	-2.6	2.43 55.20	95'617.23	0.82
112589754											
US7708CHAB61	200'000	9.5 % PT ABM INVESTAMA TBK 2021-05.08.2026	05.08.2026		USD	91.7900 89.2260	19.09.23	2.8	2.32 12.84	171'554.06 2'219.42	1.49
112965045											
USL9467UAB37	200'000	8.75 % UNIGEL LUXEMBOURG S.A. 2019-01.10.2026	01.10.2026		USD	33.0000 99.4500	19.09.23	-66.8	1.97 45.92	61'676.48 7'677.04	0.60
50314440											
UST67754QL62	50'000	8 % RITE AID CORP 8% 20-15.11.26 2020-15.11.2026	15.11.2026		USD	61.6300 53.9410	19.09.23	14.2	2.21 24.73	28'796.37 654.14	0.25
55245408											