

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

		)			
In re:		)		Chapter 11	
Voyager Aviation Holdings, LLC <i>et al.</i> ,		)		Case No. 23-11177 (JPM)	
		)			
Debtors. <sup>1</sup>		)		(Jointly Administered)	
		)			

**ORDER (I) AUTHORIZING THE DEBTORS TO (A) PREPARE AND MAINTAIN CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING SEPARATE MAILING MATRIX FOR EACH DEBTOR, (B) FILE CONSOLIDATED LIST OF 30 LARGEST UNSECURED CREDITORS, AND (C) REDACT CERTAIN PERSONALLY IDENTIFYING INFORMATION, (II) APPROVING THE FORM AND MANNER OF NOTICE OF COMMENCEMENT, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>2</sup> of the debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned cases for entry of an order (i) authorizing the Debtors to (a) maintain a Consolidated Mailing Matrix, (b) file a consolidated Top 30 List, and (c) redact certain personally identifying information, and (ii) approving the form and manner of notice of commencement, all as more fully set forth in the Motion; and the Court having reviewed the Motion and the First Day Declaration and having heard the statements of counsel regarding the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

<sup>2</sup> Capitalized terms used but not defined in this Order shall have the meanings given to such terms in the Motion or in the First Day Declaration, as applicable.



relief requested in the Motion at a hearing before the Court, if any (the “Hearing”); and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); (b) this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b); (c) venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409<sup>3</sup>; and (d) due and proper notice of the Motion and the Hearing was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.

1. In lieu of submitting a formatted mailing matrix, the Debtors, with the assistance of the Proposed Claims and Noticing Agent (upon the Court’s approval of the Debtors’ retention of the Proposed Claims and Noticing Agent), shall maintain and make available a single Consolidated Mailing Matrix of all of the Debtors’ creditors in electronic form to any entity who so requests and in non-electronic form at such requesting entity’s sole cost and expense; *provided* that if any of the Chapter 11 Cases is converted to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor shall maintain its own creditor mailing matrix.

2. The Debtors are authorized to file a consolidated Top 30 List in lieu of each Debtor’s list of its twenty largest unsecured creditors; *provided* that if any of the Chapter 11 Cases is converted to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor shall file its own list of twenty largest unsecured creditors.

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<sup>3</sup> The United States Trustee reserves all rights with respect to this finding.

3. The Debtors are authorized to redact on the Consolidated Mailing Matrix and any other document filed with the Court the home addresses of individuals, *provided, however*, that the Debtors shall provide, on a confidential basis, an unredacted version of the Consolidated Mailing Matrix and any other filings redacted pursuant to this Order to (i) the Court, (ii) the U.S. Trustee, (iii) counsel to the official committee of unsecured creditors if one is appointed in the Chapter 11 Cases, and (iv) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to the Chapter 11 Cases. In each case, this would be subject to a review of whether such disclosure, on a case-by-case basis, would violate any obligation under any privacy or data protection law or regulation. Each party receiving an unredacted copy of the Consolidated Mailing Matrix or any other applicable document shall keep such redacted information confidential unless required to be disclosed by law or court order. The Proposed Claims and Noticing Agent will serve as the conduit by which communications to individuals are transmitted.

The notice of commencement of the Chapter 11 Cases, substantially in the form attached to this Order as **Exhibit 1**, is hereby approved.

Under the circumstances of the Chapter 11 Cases, notice of the Motion is adequate under Bankruptcy Rule 6004(a).

Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry.

The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

New York, New York  
Dated: July 28, 2023

/s/ John P. Mastando III  
HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE