

ENTERED

April 01, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

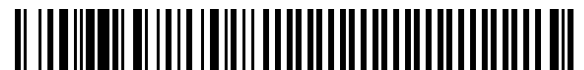
Reorganized Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)
) **Re: Docket No. 745****FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES**

Upon the emergency motion (the “Motion”)² of the above-captioned reorganized debtors (collectively, the “Reorganized Debtors,” and before the Effective Date of the Plan, the “Debtors”) for entry of a final decree (this “Final Decree”) pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, closing the Affiliate Cases, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is permissible pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s corporate headquarters and the Reorganized Debtors’ service address in these Chapter 11 Cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



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be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The following Affiliate Cases are hereby closed; *provided* that this Court shall retain jurisdiction as provided in the Plan, the Confirmation Order, and this Final Decree:

Debtor	Case Number
Cedar Marine Terminals, LP	24-90509
Crossroad Carriers, L.P.	24-90510
Crystal Energy, LLC	24-90511
H&H Oil, L.P.	24-90512
HPRM LLC	24-90513
Tensile-Heartland Acquisition Corporation	24-90514
Tensile-Myrtle Grove Acquisition Corporation	24-90515
Vertex Acquisition Sub, LLC	24-90516
Vertex Energy Operating, LLC	24-90506
Vertex Energy, Inc.	24-90507
Vertex II GP, LLC	24-90521
Vertex Marine Fuel Services LLC	24-90518
Vertex Merger Sub, LLC	24-90519
Vertex Recovery Management, LLC	24-90520
Vertex Recovery L.P.	24-90517
Vertex Refining Alabama LLC	24-90522
Vertex Refining LA, LLC	24-90523
Vertex Refining Myrtle Grove LLC	24-90524
Vertex Refining NV, LLC	24-90525
Vertex Refining Texas LLC	24-90526
Vertex Renewables Alabama LLC	24-90527
Vertex Renewables LLC	24-90528
Vertex Splitter Corporation	24-90529

2. The Remaining Case of Bango Oil LLC, Case No. 24-90508, shall remain open pending the entry of a final decree by this Court closing the Remaining Case.

3. The clerk shall designate on the dockets of the Affiliate Cases that the cases are now being administered under the Remaining Case and shall make a docket entry in each of the Affiliate Cases substantially similar to the following:

An order has been entered in this case directing that all further reporting concerning the administration of the assets and liabilities in this case will occur only in the case of Bango Oil LLC, Case No. 24-90508. The docket in Case No. 24-90508 should be consulted for all matters affecting this case.

4. The following caption shall be used in the Remaining Case going forward:

In re:)	
)	Chapter 11
Bango Oil LLC)	Case 24-90508 (CML)
)	
Reorganized Debtor.)	(Formerly Jointly Administered
)	Under Lead Case Vertex Energy, Inc.,
)	Case No. 24-90507)

5. Subject to the terms of the Plan and the Confirmation Order, the Court retains jurisdiction and authority with regard to the Remaining Matters, whether or not they pertain to the Remaining Case or the Affiliate Cases and whether or not they are pending before the Court in the Remaining Case or the Affiliate Cases. Any actions with regard to the Remaining Matters (including with respect to the Claims Reconciliation Process, Cure Reconciliation Process, Fee Applications, and the GUC Causes of Action Process, whether currently pending in an Affiliate Case or not) shall be filed, administered, and/or adjudicated in the Remaining Case without the need to reopen any Affiliate Case. Any failure of the Reorganized Debtors, or any entity, including the GUC Trust, authorized pursuant to the Plan, as applicable, to file an objection to any Claim against or Interest in any Reorganized Debtor on or prior to entry of this Final Decree shall not constitute allowance of the Claim or Interest and shall not result in such Claim or Interest being deemed allowed against or in any Reorganized Debtor. Any objections to Claims against or

Interests in the Reorganized Debtors may be filed, administered, and adjudicated in the Remaining Case. Any surviving Causes of Action, including the GUC Causes of Action, may be commenced and adjudicated in the Remaining Case.

6. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any Claim under the Bankruptcy Code or applicable non-bankruptcy law; (b) a waiver of the rights of the Reorganized Debtors to dispute any Claim on any grounds; (c) a promise or requirement to pay any Claim; (d) a waiver of any Claims or Causes of Action, including GUC Causes of Action, which may exist against any entity; or (e) a waiver or limitation of the rights of the Debtors, the Reorganized Debtors, the GUC Trust, or any other parties in interest under the Bankruptcy Code or any other applicable law.

7. After the date of entry of this Final Decree, no Reorganized Debtor in an Affiliated Case shall be obligated to file quarterly operating reports; *provided, however* that, within forty-five (45) days after entry of this Final Decree, the Reorganized Debtors of the Affiliate Cases shall file post-confirmation reports for the period from January 1, 2025 to the date this Final Decree is entered.

8. The Reorganized Debtors shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) for the Affiliate Cases by the later of (i) twenty-one (21) days after the date of entry of the Final Decree and (ii) the date on which such quarterly fees are otherwise due. This Court shall retain jurisdiction to enforce fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

9. Quarterly disbursements for the Remaining Case will be reported in post-confirmation reports and quarterly fees will be paid when due and payable under

28 U.S.C. § 1930(a)(6)(A) and (B) pending the entry of a final decree by this Court closing the Remaining Case.

10. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors, the GUC Trustee, or any party in interest to seek to reopen any of the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors, the GUC Trustee, or any entity authorized pursuant to the Plan, as applicable, to dispute any Claims that were or will be filed against the Reorganized Debtors in these Chapter 11 Cases, or commence any adversary proceeding or contested matter related to any Cause of Action, including the GUC Causes of Action, as provided in the Plan and the Confirmation Order.

11. Notice of the Motion as provided therein shall be deemed good and sufficient and satisfies the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules.

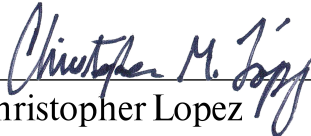
12. This Final Decree shall be effective and enforceable upon its entry.

13. The Reorganized Debtors, the GUC Trustee, and any entity authorized pursuant to the Plan, and their respective agents, are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

14. Nothing in this Final Decree shall change the amount or nature of any distribution, or any other substantive rights, that any Claim against or Interest in any Debtor would have been entitled to under the Plan, the Confirmation Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise, had this Final Decree not been entered.

15. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: April 01, 2025



Christopher Lopez
United States Bankruptcy Judge