

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC. *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

**CERTIFICATE OF NO OBJECTION
REGARDING THE FINAL FEE APPLICATION OF
WILLKIE FARR & GALLAGHER LLP, AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL FEE PERIOD
FROM OCTOBER 9, 2024 THROUGH AND INCLUDING DECEMBER 20, 2024**

1. On March 3, 2025, the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned cases filed the *Final Fee Application of Willkie Farr & Gallagher LLP, as Counsel for the Official Committee of Unsecured Creditors for the Final Fee Period from October 9, 2024 through and including December 20, 2024* [Docket No. 723] (the “Application”),² with a proposed order granting the relief requested in the Application attached as Exhibit H (the “Proposed Order”). The Proposed Order is attached hereto as **Exhibit A**. Objections to the Application were required to be filed and served on or prior to March 24, 2025 (the “Objection Deadline”).

2. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not others defined herein shall have the meanings ascribed to them in the Application.



represents to the Court that (a) the Objection Deadline has passed, (b) the undersigned counsel is unaware of any objection to the Application, and (c) the undersigned counsel has reviewed the Court's docket and no objection to the Application appears thereon.

3. Therefore, the Committee and Willkie Farr & Gallagher LLP respectfully request entry of the Proposed Order.

[Remainder of page intentionally left blank]

Dated: Houston, Texas
March 28, 2025

Respectfully Submitted,

WILLKIE FARR & GALLAGHER LLP

/s/ Jennifer J. Hardy

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AND

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*Counsel for the Official Committee
of Unsecured Creditors*

Certificate of Service

I certify that on March 28, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

By: /s/ Jennifer J. Hardy
Jennifer J. Hardy

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

**FINAL ORDER
ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
OF WILLKIE FARR & GALLAGHER LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE FINAL FEE PERIOD
FROM OCTOBER 9, 2024 THROUGH AND INCLUDING DECEMBER 20, 2024**

The Court has considered the *Final Fee Application of Willkie Farr & Gallagher LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Final Fee Period from October 9, 2024 Through and Including December 20, 2024* (the “Application”)² filed by Willkie Farr & Gallagher LLP (the “Willkie”). The Court orders:

1. Willkie is allowed (i) final compensation for professional services rendered to the Committee for the Final Fee Period in the amount of \$1,205,346.00 and (ii) reimbursement of actual and necessary expenses that Willkie incurred during that period in the amount of \$396.79.
2. The Reorganized Debtors are authorized and directed to remit payment to Willkie of any unpaid fees and expenses allowed pursuant to this Order.

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Application.

Dated: _____, 2025

CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE