

ENTERED

September 25, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)
) **Re: Docket No. 4****ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT**

These jointly-administered cases were filed on September 24, 2024. A *Notice of Designation as Complex Chapter 11 Bankruptcy Case* was filed. Based on its review of the initial pleadings, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) concludes that the complex chapter 11 case designation is appropriate. Accordingly, the Court orders:

1. The Procedures for Complex Chapter 11 Cases in the Southern District of Texas apply to these cases. The procedures are posted on the Court’s website. Compliance with the procedures is required.
2. The Debtors must give notice of this order to all parties in interest within seven days. If a party in interest objects to the provisions of this order, that party may file an appropriate motion within fourteen (14) days after service of this order.
3. The Bankruptcy Local Rules of the Southern District of Texas (the “Bankruptcy Local Rules”) apply to this case, subject to the following modifications:

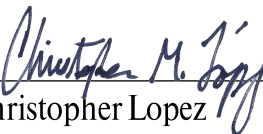
¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.



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- a. Bankruptcy Local Rule 1001-1(b) does not apply.
- b. Local District Court Civil Rule 83.1 applies.
- c. Appendix A to the Local Rules of the District Court applies.
- d. If a conflict exists between the Bankruptcy Local Rules and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas, the Procedures for Complex Chapter 11 Cases in the Southern District of Texas govern.

Signed: September 25, 2024



Christopher Lopez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Vertex Energy, Inc.
Debtor

Case No. 24-90507-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Sep 25, 2024

User: ADIuser
Form ID: pdf002

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 27, 2024:

Recip ID	Recipient Name and Address
db	+ Vertex Energy, Inc., 1331 Gemini Street, Suite 250, Houston, TX 77058-2764

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Ad Hoc Group of Consenting Term Loan Lenders

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 27, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 25, 2024 at the address(es) listed below:

Name	Email Address
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jason Gary Cohen	on behalf of Debtor Tensile-Heartland Acquisition Corporation jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor H&H Oil L.P. jason.cohen@bracewell.com, mary.kearney@bracewell.com
Jason Gary Cohen	

District/off: 0541-4

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Page 2 of 2

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on behalf of Debtor Tensile-Myrtle Grove Acquisition Corporation jason.cohen@bracewell.com mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Crystal Energy LLC jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor HPRM LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Energy Inc. jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex II GP LLC jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Cedar Marine Terminals LP jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Crossroad Carriers L.P. jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Energy Operating LLC jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Acquisition Sub LLC jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Bango Oil LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com

Maegan Quejada

on behalf of Creditor Ad Hoc Group of Consenting Term Loan Lenders mquejada@sidley.com
txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

US Trustee

USTPRegion07.HU.ECF@USD.OJ.GOV

TOTAL: 16