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6 Proposed Attorneys for the Chapter 11 Debtors and  
Debtors In Possession

7 **UNITED STATES BANKRUPTCY COURT**  
8 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

9 In re

10 VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,

11 Debtors and Debtors In Possession.  
12

- 13  Affects All Debtors
- 14  Affects Verity Health System of California, Inc.
- 15  Affects O'Connor Hospital
- 16  Affects Saint Louise Regional Hospital
- 17  Affects St. Francis Medical Center
- 18  Affects St. Vincent Medical Center
- 19  Affects Seton Medical Center
- 20  Affects O'Connor Hospital Foundation
- 21  Affects Saint Louise Regional Hospital Foundation
- 22  Affects St. Francis Medical Center of Lynwood Foundation
- 23  Affects St. Vincent Foundation
- 24  Affects St. Vincent Dialysis Center, Inc.
- 25  Affects Seton Medical Center Foundation
- 26  Affects Verity Business Services
- 27  Affects Verity Medical Foundation
- 28  Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

- Case No. 2:18-bk-20162-ER
- Case No. 2:18-bk-20163-ER
- Case No. 2:18-bk-20164-ER
- Case No. 2:18-bk-20165-ER
- Case No. 2:18-bk-20167-ER
- Case No. 2:18-bk-20168-ER
- Case No. 2:18-bk-20169-ER
- Case No. 2:18-bk-20171-ER
- Case No. 2:18-bk-20172-ER
- Case No. 2:18-bk-20173-ER
- Case No. 2:18-bk-20175-ER
- Case No. 2:18-bk-20176-ER
- Case No. 2:18-bk-20178-ER
- Case No. 2:18-bk-20179-ER
- Case No. 2:18-bk-20180-ER
- Case No. 2:18-bk-20181-ER

Chapter 11

Hon. Judge Ernest M. Robles

**GENERAL GLOBAL NOTES AND  
STATEMENT OF LIMITATIONS,  
METHODOLOGY AND DISCLAIMERS  
REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND  
STATEMENTS OF FINANCIAL AFFAIRS**

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I.

**GENERAL GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On August 31, 2018 (the "Petition Date"), Verity Health System Of California, Inc. ("VHS") and the above-referenced affiliated debtors (collectively, the "Debtors"), the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Cases"), each filed a voluntary case under chapter 11 of title 11, United States Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Cases are being jointly administered under lead case number 18-20151-ER in the United States Bankruptcy Court for the Central District of California, Los Angeles Division (the "Bankruptcy Court").

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and SOFAs") filed by the Debtors in the Bankruptcy Court were prepared pursuant to § 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors with unaudited information available as of the Petition Date. The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States ("GAAP") and they are not intended to be fully reconciled to the Debtors' financial statements.

The Schedules and SOFAs have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and SOFAs, these representatives relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. These authorized representatives have not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These General Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and SOFAs (the "General Notes") are incorporated by reference in,

1 and comprise an integral part of, each of the Debtors' Schedules and SOFAs, and should be  
2 referred to and reviewed in connection with any review of the Schedules and SOFAs.

3 **II.**

4 **GENERAL NOTES**

5 **1. Reservation of Rights.** The Debtors' chapter 11 cases are large and complex.  
6 Although management of the Debtors have made every reasonable effort to ensure that the  
7 Schedules and SOFAs are as accurate and complete as possible, based on the information that was  
8 available to them at the time of preparation, subsequent information or discovery may result in  
9 material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have  
10 occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to  
11 further review, verification, and potential adjustment, these Schedules and SOFAs may be  
12 inaccurate and/or incomplete.

13 **2. No Waiver.** Nothing contained in the Schedules and SOFAs or these General  
14 Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert any claims  
15 or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule  
16 E/F as "priority," on Schedule E/F as "unsecured nonpriority," or listing a contract or lease on  
17 Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the  
18 legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such  
19 claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed,"  
20 "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is  
21 not "disputed," "contingent" or "unliquidated."

22 **3. Reporting Date.** All asset and liability information, except where otherwise noted,  
23 is provided as of the Petition Date.

24 **4. Confidentiality.** Specific disclosure of certain claims, names, addresses or amounts  
25 may be subject to certain disclosure restrictions contained in the Health Insurance Portability and  
26 Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly  
27 personal and private nature. To the extent the Debtors believe a claim, name, address or amount  
28 falls under the purview of HIPAA or includes information that is personal or private in nature,

1 such claims, name, address or amount (as applicable) is not included in these Schedules and  
2 SOFAs.

3 **5. Estimates and Assumptions.** The preparation of the Schedules and SOFAs  
4 required the Debtors to make estimates and assumptions that affected the reported amounts of  
5 assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of  
6 revenue and expense. Actual results could differ materially from these estimates.

7 **6. Asset Presentation and Valuation.** The Debtors do not have current market  
8 valuations for all of their assets. It would be prohibitively expensive, unduly burdensome and an  
9 inefficient use of estate assets, for the Debtors to obtain current market valuations for all of their  
10 assets. Wherever possible, unless otherwise indicated, net book values and fair market value as of  
11 the Petition Date are presented. When necessary, the Debtors have indicated that the value of  
12 certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary from  
13 whatever value was ascribed and such variance may be material. Accordingly, the Debtors reserve  
14 all of their rights to amend, supplement, or adjust the value of each asset set forth herein.

15 **7. Liabilities.** Certain of the liabilities are scheduled unknown, contingent and/or  
16 unliquidated at this time. Accordingly, the Schedules and the SOFAs do not accurately reflect the  
17 aggregate amount of the Debtors’ total liabilities.

18 **8. Accounts Payable and Disbursements System.** The financial affairs and business  
19 of the Debtors are complex. The Debtors use a centralized cash management system to (a) collect  
20 and transfer funds from numerous sources and accounts, (b) disburse funds to satisfy obligations  
21 arising from the daily operation of their business, (c) invest funds pursuant to the Debtors’  
22 investment guidelines, and (d) make payments on behalf of each other and their nondebtor  
23 subsidiaries and affiliates through cash accounts in the cash management system. Generally, these  
24 payments will result in an intercompany balance on the Debtors’ books and records.

25 **9. Intercompany Transactions.** Prior to the Petition Date (and subsequent to the  
26 Petition Date pursuant to Bankruptcy Court approval), the Debtors routinely engaged (and  
27 continue to engage) in intercompany transactions with both Debtor and nondebtor subsidiaries and  
28 affiliates. The respective intercompany accounts payable and receivable as of the Petition Date, if

1 any, are reflected in the respective Debtor entities' Schedules and SOFAs, as discussed in Note 7.  
2 The Debtors each reserve all rights with respect to claims against and debts owed to other Debtors.

3 **10. Recharacterization.** The Debtors have made reasonable efforts to characterize,  
4 classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other  
5 items reported in the Schedules and SOFAs correctly. Due to the complexity and size of the  
6 Debtors' business, however, the Debtors may have improperly characterized, classified,  
7 categorized or designated certain items. Further, the designation of a category is not meant to be  
8 wholly inclusive or descriptive of the rights or obligations represented by such item.

9 **11. Claim Description.** Any failure to designate a claim on the Debtors' Schedules and  
10 SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the  
11 Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all  
12 of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules  
13 and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other  
14 grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or  
15 "disputed." The Debtors reserve all of their rights to amend their Schedules and SOFAs as  
16 necessary and appropriate, including, but not limited to, with respect to claim description and  
17 designation.

18 **12. Undetermined or Unknown Amounts.** The description of an amount as  
19 "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount.  
20 Certain amounts may be clarified over the period of the bankruptcy proceedings and certain  
21 amounts may depend on contractual obligations to be assumed or rejected as part of a sale in a  
22 bankruptcy proceeding under § 363 of the Bankruptcy Code.

23 **13. Bankruptcy Court First-Day Orders.** The Bankruptcy Court has entered certain  
24 orders (the "Orders") authorizing the Debtors to pay various outstanding prepetition claims,  
25 including, but not limited to, payments relating to employee compensation, benefits, and  
26 reimbursable business expenses and critical vendors. In general, claims paid pursuant to the  
27 Orders are not reflected in the Schedules and SOFAs.

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1           **14. Contingent Assets and Causes of Action.** Despite their reasonable efforts to  
2 identify all known assets, the Debtors may not have listed all of their causes of action or potential  
3 causes of action against third parties as assets in their Schedules and SOFAs, including, but not  
4 limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under  
5 other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with  
6 respect to any claims, causes of action, or avoidance actions they may have, and neither these  
7 General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims, causes  
8 of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

9           **15. Certain Funds Not Property of the Debtors' Estates.** The Debtors received certain  
10 donations and grants, testamentary or otherwise, which were provided subject to restrictions  
11 (contractual or otherwise) on the use of such funds. These funds may not be property of the  
12 Debtors' estates, and, as a consequence, the Debtors have not listed any of the donors or grantors  
13 that may have an interest in these funds as creditors of their estates in the Schedules and  
14 Statements.

15           In the ordinary course of operating its skilled nursing facility, Seton Coastside (operating  
16 under the same license as Debtor Seton Medical Center) offers certain long-term patients the  
17 ability to fund patient trust accounts to have convenient access to funds they can use while in  
18 residence. The funds in the patient trust accounts are not property of the Debtors' estates.  
19 Accordingly, the Debtors have not listed the long-term care patients that may have an interest in  
20 the patient trust accounts as creditors in the Schedules and SOFAs.

21           **16. Unknown Addresses.** The Debtors have made and continue to make their best  
22 efforts to collect all addresses for all parties in interest; not all addresses for parties on these  
23 Schedules and SOFAs have been obtained. The Debtors continue to pursue complete notice  
24 information and will provide updated information as reasonable practicable.

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III.

**SCHEDULES AND SOFAs**

17. **Assumptions Used to Prepare Specific Schedules or SOFA Questions:**

- **SOFA Question #1.** Gross revenues for hospital foundation Debtors (O'Connor Hospital Foundation, Saint Louise Regional Hospital Foundation, St. Francis Medical Center of Lynwood Foundation, St. Vincent Foundation, and Seton Medical Center Foundation (each, a "Foundation Debtor")) exclude donor-restricted contributions received by such Debtors. Donor-restricted contributions are recorded as temporarily or permanently restricted net assets at each Foundation Debtor and are recorded as gross revenues (contribution revenues) by the respective Debtor hospital affiliate in the period that such amounts are released from restriction and contributed to such hospital affiliate. Please refer to SOFA Question #9 for a listing of contributions made by each Foundation Debtor to its respective hospital affiliate in the two years preceding the Petition Date.
- **SOFA Question #2.** Interest income includes interest earned on loans, investment securities, escrow balances, and other interest-earning assets.
- **SOFA Question #3.** Debtor St. Francis Medical Center and Debtor St. Vincent Medical Center have entered into contracts with health plans where the hospital assumes the risk for all hospital services to a defined patient population, whether those hospital services are rendered at St. Francis Medical Center, St. Vincent Medical Center, an "out of network" hospital or other healthcare provider. Third-party management companies administer those payments through a risk pool account. The risk pool account is funded by the applicable Debtor hospital. SOFA #3 sets forth the aggregate amount Debtor St. Francis Medical Center and Debtor St. Vincent Medical Center have paid into such risk pool accounts, which are identified as "Risk Pool Claims." The amounts the individual "out of network" hospitals or healthcare providers were paid are not listed, as those records are maintained by the applicable third party management company.
- **SOFA Question #4.** Each Debtor has included all known payroll distributions and travel and entertainment expense reimbursement made over the twelve months preceding the filing to any individual the Debtors have determined to be an Insider. To the extent that the Debtors have determined that former officers do not qualify as Insiders as defined above, such benefits and payments are not included in the Schedules and SOFAs. The listing of a party as an "Insider," however, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Intercompany transfers between Debtors are not reflected in SOFA #4.

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- 1 • **SOFA Question #11.** All payments related to bankruptcy were made by Debtor  
2 VHS on behalf of itself and its Debtor affiliates and are reflected in VHS's  
3 response.  
4
- 5 • **SOFA Question #14.** Addresses for ancillary facilities, such as storage facilities  
6 and clinics are not included in this response.  
7
- 8 • **SOFA Question #21.** As generally discussed above in General Note #14 and SOFA  
9 #1, each Foundation Debtor receives certain donor-restricted contributions. Each  
10 Foundation Debtor holds these contributions in trust, and, thus, have indicated the  
11 same in SOFA #21. These funds may not be property of the Debtors' estates.  
12 Consequently, the Debtors have not listed any of the donors or grantors that may  
13 have an interest in these funds in SOFA #21.

14 Seton Coastside (operating under the same license as Debtor Seton Medical Center)  
15 has two patient trust accounts. The patients' names and information are not being  
16 disclosed because of the confidentiality concerns explained in Global Note #3.

- 17 • **SOFA Question #26(d).** As many of the Debtors are nonprofit organizations and  
18 tax exempt as described in 26 U.S.C. § 501, the Debtors' financial statements and  
19 Forms 990 as filed with the Internal Revenue Service are available online at  
20 [www.Guidestar.org](http://www.Guidestar.org). Consequently, the Debtors do not have records of the parties  
21 who requested or obtained copies of their financial statements. These reports were  
22 also provided to various counterparties of the Debtors as required under various  
23 contractual arrangements (e.g., lenders under certain of the Debtors' debt  
24 arrangements) and are publicly reported at <https://emma.msrb.org>.
- 25 • **Schedule A/B, Part 1.** Cash accounts are presented at book value, unless otherwise  
26 noted.
- 27 • **Schedule A/B #25.** The Debtors' § 503(b)(9) of the Bankruptcy Code  
28 reconciliation process is still in progress. Accordingly, no responses are provided  
to this question for any Debtor.
- **Schedule A/B #55.** Where available, the Debtors listed the "Current value of  
debtor's interest" using that available in the most recent appraisal or broker opinion  
of value.
- **Schedule A/B #74.** In the ordinary course of business, the Debtors routinely  
request reversals of, or changes to, various Medicare and Medi-Cal policies that  
impact payment, such as hospital "disproportionate share" payment calculations.  
These so-called "appeals" may be made by individual Debtor hospitals alone or,  
more likely, as part of a national group of hospitals. If successful, the Debtors may  
realize additional revenue but outcomes related to such appeals are speculative.
- **Schedule A/B #77.** Included in the response to #77 are "Construction in Progress"  
assets. Construction in progress assets represent costs associated with ongoing



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1 capital projects that have not yet been completed and placed into service. These  
2 projects are primarily associated with in progress software development and  
3 implementation-related costs, building improvements, and other costs incurred  
prior to medical equipment being placed into service.

- 4 • **Schedule D.** Except as otherwise agreed pursuant to a stipulation or agreed order  
5 or general order entered by the Bankruptcy Court, the Debtors reserve their rights  
6 to dispute or challenge validity, perfection or immunity from avoidance of any lien  
7 purported to be granted or perfected in any specific asset to a secured creditor listed  
8 on Schedule D of any Debtor. Moreover, although the Debtors may have  
9 scheduled claims of various creditors as secured claims, the Debtors reserve all  
10 rights to dispute or challenge the secured nature of any such creditor's claim or the  
11 characterization of the structure of any such transaction or any document or  
12 instrument (including, without limitation, any intercompany agreement) related to  
13 such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-  
14 mortgagor or guarantor with respect to scheduled claims of other Debtors, and no  
15 claim set forth on Schedule D of any Debtor is intended to acknowledge claims of  
16 creditors that are otherwise satisfied or discharged by other entities. The  
17 descriptions provided in Schedule D are intended only as a summary. Reference to  
18 the applicable loan agreements and related documents is necessary for a complete  
19 description of the collateral and the nature, extent and priority of any liens.  
20 Nothing in the General Notes or the Schedules and SOFAs shall be deemed a  
21 modification or interpretation of the terms of such agreements.
- 22 • **Schedule E/F.** Pursuant to orders of the Bankruptcy Court, the Debtors were  
23 permitted to pay certain prepetition wages and salaries and to honor and pay  
24 employee benefits and other workforce obligations. The Debtors made the  
25 aforementioned payments, and, thus, the respective employee claims are not listed  
26 in Schedule E.

18 The Debtors scheduled only claims and executory contracts for which the Debtors  
19 may be contractually and/or directly liable. No claims have been scheduled for  
20 which a Debtor may have benefited indirectly from a contractual relationship to  
21 which a Debtor was not a named party.

21 The Debtors have used their best efforts to report all general unsecured claims  
22 against each Debtor on Schedule F based upon the Debtors' existing books and  
23 records. The following is a non-exhaustive list of items which were among those  
24 included in the population disclosed for this schedule: unsecured debt outstanding,  
25 accounts payable outstanding, travel and entertainment expenses, bonuses earned  
26 but yet not paid to employees, lease obligations, litigation, guarantees and vendors  
27 with whom we have executory contracts under which amounts may be due.  
28 Schedule F does not include certain deferred liabilities, accruals or general  
reserves. Such amounts are, however, reflected on the Debtors' books and records  
as required in accordance with GAAP. Such accruals are general estimates of  
liabilities and do not represent specific claims as of the Petition Date.

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1 To the extent any amounts in respect of prepetition claims have been paid through  
2 the date hereof pursuant to Orders of the Bankruptcy Court, such amount have been  
3 excluded. No claim set forth on Schedule E/F of any Debtor is intended to  
4 acknowledge claims of claimholders that are or may be otherwise satisfied or  
5 discharged.

6 *Patient Refund Claims:* In accordance with patient information confidentiality  
7 restrictions, *see* Note #3 above, each Debtor has aggregated all patient refund  
8 claims in a single response. Detail is available upon request, provided such request  
9 may be complied with in a manner compliant with all applicable patient privacy  
10 laws and regulations.

11 *Insurance Refund Claims:* As part of the Debtors' normal business operations,  
12 insurance companies from time to time overpay amounts due to the Debtors. Only  
13 the estimated amount of such overpayments are recorded in the Debtors'  
14 accounting records because determination of the exact amount of such  
15 overpayments is a time consuming manual process. The Debtors only calculate the  
16 exact amount of the insurance company overpayments if and when the payer  
17 requests a refund.

18 *SEIU Employees:* The Service Employees International Union Collective  
19 Bargaining Agreement (the "SEIU CBA") provides for a full time employment  
20 commitment for certain member nurses. This commitment resets every six months.  
21 As of the Petition Date, the Debtors party to the SEIU CBA have potential liability  
22 in respect of the full time employment commitment for July and August 2018. The  
23 amount of this liability is not calculated until December 2018 and, as such, claims  
24 in respect of July and August 2018 are contingent and unliquidated as of the  
25 Petition Date.

- 26 • **Schedule G.** The businesses of the Debtors are complex. While the Debtors'  
27 existing records and information systems have been relied upon to identify and  
28 schedule executory contracts at each of the Debtors and every effort has been made  
to ensure the accuracy of the Schedule of Executory Contracts and Unexpired  
Leases, inadvertent errors or omissions may have occurred. The Debtors hereby  
reserve all of their rights to dispute the validity, status, or enforceability of any  
contracts, agreements or leases set forth in Schedule G and to amend or supplement  
such Schedule as necessary. The contracts, agreements and leases listed on  
Schedule G may have expired or may have been modified, amended, or  
supplemented from time to time by various amendments, restatements, waivers,  
estoppel certificates, letters, conduct/course of business, memoranda and other  
documents, instruments and agreements which may not be listed therein. Certain  
of the real property leases listed on Schedule G may contain renewal options,  
guarantees of payments, options to purchase, rights of first refusal, rights to lease  
additional space and other miscellaneous rights. Such rights, powers, duties and  
obligations are not set forth on Schedule G. Certain of the agreements listed on  
Schedule G may be in the nature of conditional sales agreements or secured  
financings. The presence of a contract or agreement on Schedule G does not

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1 constitute an admission that such contract or agreement is an executory contract or  
2 unexpired lease. The Debtors reserve all of their rights, claims and causes of action  
3 with respect to the contracts and agreements listed on the Schedule, including the  
4 rights to dispute or challenge the characterization or the structure of any transaction  
5 document or instrument. Certain executory agreements may not have been  
6 memorialized and could be subject to dispute. Generally, executory agreements  
7 that are oral in nature have not been included in the Schedule.

- 8 • **Schedule H.** In the ordinary course of their business, the Debtors may be involved  
9 in pending or threatened litigation and claims. These matters may involve multiple  
10 plaintiffs and defendants, some or all of whom may assert cross-claims and  
11 counterclaims against other parties. Because all such claims are “contingent,”  
12 “unliquidated” or “disputed”, such claims have not been set forth individually on  
13 Schedule H. The Debtors may not have identified certain Guarantees that are  
14 embedded in the Debtors’ executory contracts, unexpired leases, secured  
15 financings, debt instruments and other such agreements. The Debtors reserve their  
16 rights to amend the Schedules to the extent that additional Guarantees are identified  
17 or such Guarantees are discovered to have expired or unenforceable.

#### 12 IV.

#### 13 CONCLUSION

14 18. **Limitation of Liability.** The Debtors and their officers, employees, agents,  
15 attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or  
16 currentness of the data that is provided herein and shall not be liable for any loss or injury arising  
17 out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or  
18 otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or  
19 delivering the information contained herein. The Debtors and their officers, employees, agents,  
20 attorneys, and financial advisors expressly do not undertake any obligation to update, modify,  
21 revise, or re-categorize the information provided herein or to notify any third party should the  
22 information be updated, modified, revised or recategorized. In no event shall the Debtors or their  
23 officers, employees, agents, attorneys, and financial advisors be liable to any third party for any  
24 direct, indirect, incidental, consequential, or special damages (including, but not limited to,  
25 damages arising from the disallowance of a potential claim against the Debtors or damages to  
26 business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

1 Dated: October 15, 2018

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TANIA M. MOYRON

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By /s/Tania M. Moyron  
Tania M. Moyron

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Proposed Attorneys for the Chapter 11 Debtors  
and Debtors In Possession

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**Fill in this information to identify the case:**

Debtor Name: In re : O'Connor Hospital Foundation  
 United States Bankruptcy Court for the: Central District of California  
 Case number (if known): 18-20179 (EMR)

Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 1,728,256.10

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 1,728,256.10

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 7,241,135.00

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 7,241,135.00

Fill in this information to identify the case:	
Debtor Name: In re : O'Connor Hospital Foundation	
United States Bankruptcy Court for the: Central District of California	
Case number (if known): 18-20179 (EMR)	

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 None \$ \_\_\_\_\_

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>Bank of America</u>	<u>Checking</u>	<u>3433</u>	\$ <u>1,472,538.10</u>

*These funds include temporarily and permanently donor restricted funds.*

4. **Other cash equivalents (Identify all)**

4.1 Morgan Stanley, Brokerage Account 2037 (Restricted Funds) \$ 241,358.00

*These funds include temporarily and permanently donor restricted funds.*

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1,713,896.10

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

\_\_\_\_\_ \$ \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

\_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ _____ 0.00
---------------

Name

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount		doubtful or uncollectible accounts			
11a.	90 days old or less: Pledge Receivables	\$ 12,660.00	-	\$ 0.00	=.....	→	\$ 12,660.00
11b.	Over 90 days old: IC AR due from St. Francis Medical Center of Lynwood Foundation	\$ 1,200.00	-	\$ 0.00	=.....	→	\$ 1,200.00
11b.	Over 90 days old: IC AR due from St. Vincent Foundation	\$ 500.00	-	\$ 0.00	=.....	→	\$ 500.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 14,360.00
--------------



**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\_\_\_\_\_ \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\_\_\_\_\_ \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Name \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials _____	_____	\$ _____	_____	\$ _____
20. Work in progress _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies _____	_____	\$ _____	_____	\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
----------	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Name \_\_\_\_\_

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 Office Furniture	\$ 0.00	Net Book Value	\$ 0.00
<b>40. Office fixtures</b>			
40.1 Office Fixtures	\$ 0.00	Net Book Value	\$ 0.00
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 Office Equipment	\$ 0.00	Net Book Value	\$ 0.00
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 Artwork	\$ 0.00	Net Book Value	\$ 0.00

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$	0.00
----	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. **Aircraft and accessories**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Name

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____		\$ _____
61. Internet domain names and websites _____	\$ _____		\$ _____
62. Licenses, franchises, and royalties _____	\$ _____		\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____		\$ _____
64. Other intangibles, or intellectual property _____	\$ _____		\$ _____
65. Goodwill _____	\$ _____		\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
----------	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.  
 No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**  
 Description (include name of obligor) \_\_\_\_\_ Total face amount \_\_\_\_\_ doubtful or uncollectible accounts \_\_\_\_\_  
 \$ \_\_\_\_\_ - \$ \_\_\_\_\_ =..... → \$ \_\_\_\_\_

72. **Tax refunds and unused net operating losses (NOLs)**  
 Description (for example, federal, state, local) \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. **Interests in insurance policies or annuities**  
 \_\_\_\_\_ \$ \_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 Nature of claim \_\_\_\_\_  
 Amount requested \$ \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 Nature of claim \_\_\_\_\_  
 Amount requested \$ \_\_\_\_\_

76. **Trusts, equitable or future interests in property**  
 \_\_\_\_\_ \$ \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
 \_\_\_\_\_ \$ \_\_\_\_\_

78. **Total of Part 11.**  
 Add lines 71 through 77. Copy the total to line 90.  
 \$ \_\_\_\_\_ 0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
 No  
 Yes



**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 1,713,896.10	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 14,360.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 1,728,256.10	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 1,728,256.10

**Fill in this information to identify the case:**

Debtor Name: In re : O'Connor Hospital Foundation  
 United States Bankruptcy Court for the: Central District of California  
 Case number (if known): 18-20179 (EMR)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's Name \_\_\_\_\_

**Creditor's mailing address**

Describe the lien

Notice Name \_\_\_\_\_

Street \_\_\_\_\_

Is the creditor an insider or related party?

- No
- Yes

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country \_\_\_\_\_

**Creditor's email address, if known**

**Date debt was incurred**

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
_____		
_____		
City	State	ZIP Code
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : O'Connor Hospital Foundation  
 United States Bankruptcy Court for the: Central District of California  
 Case number (if known): 18-20179 (EMR)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

None Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**  
 O'Connor Hospital  
 Creditor Name

---

Creditor's Notice name

---

2105 Forest Avenue  
 Address

---

San Jose CA 95128  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**

---

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 6,672,373.00  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Intercompany Payable

**Is the claim subject to offset?**

No  
 Yes

**3.2 Nonpriority creditor's name and mailing address**  
 Saint Louise Regional Hospital Foundation  
 Creditor Name

---

Creditor's Notice name

---

9400 No Name Uno  
 Address

---

Gilroy CA 95020  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**

---

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 4,950.00  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Intercompany Payable

**Is the claim subject to offset?**

No  
 Yes

3.3 **Nonpriority creditor's name and mailing address**

Verity Health System of California, Inc.

Creditor Name

Creditor's Notice name

2040 East Mariposa Avenue

Address

El Segundo

CA

90245

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 563,812.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany Payable

**Is the claim subject to offset?**

No

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____
Notice Name _____	_____	
Street _____ _____ _____		
City _____	State _____	ZIP Code _____
Country _____		

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>7,241,135.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>7,241,135.00</u>



**Fill in this information to identify the case:**

Debtor Name: In re : O'Connor Hospital Foundation  
 United States Bankruptcy Court for the: Central District of California  
 Case number (if known): 18-20179 (EMR)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<b>2.</b>	<b>List all contracts and unexpired leases</b>	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b>      GRANT AGREEMENT</p> <p><b>State the term remaining</b>      6/29/2021</p> <p><b>List the contract number of any government contract</b></p>	<p>HEALTHCARE WORKFORCE DEVELOPMENT DIVISION</p> <p>Name</p> <hr/> <p>Notice Name</p> <p>2020 WEST EL CAMINO AVENUE, SUITE 1222</p> <p>Address</p> <hr/> <p>SACRAMENTO      CA      95833</p> <p>City      State      ZIP Code</p> <hr/> <p>Country</p>

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : O'Connor Hospital Foundation
United States Bankruptcy Court for the: Central District of California
Case number (if known): 18-20179 (EMR)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : O'Connor Hospital Foundation  
United States Bankruptcy Court for the: Central District of California  
Case number (if known): 18-20179 (EMR)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

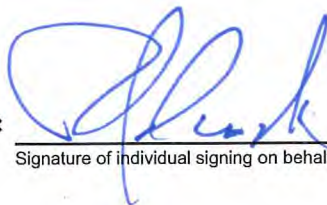
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/15/2018  
MM / DD / YYYY

  
✱ \_\_\_\_\_  
Signature of individual signing on behalf of debtor

Richard G. Adcock  
Printed name  
Chief Executive Officer  
Position or relationship to debtor