

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re: Verity Health System of California, Inc.

§
§
§
§

Debtor(s)

Case No. 18-20151

Lead Case No. 18-20151

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 08/31/2018

Plan Confirmed Date: 08/12/2020

Plan Effective Date: 09/04/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: VHS Liquidating Trust

Name of Authorized Party or Entity

/s/ Tania M. Moyron

Signature of Responsible Party

10/15/2024

Date

Tania M. Moyron

Printed Name of Responsible Party

Dentons US LLP

601 South Figueroa Street, Suite 2500

Los Angeles, California 90017-5704

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



1820151250204000000000005

Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$79,779	\$221,966,122
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$79,779	\$221,966,122

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$11,081,411	\$0	\$11,081,411
Itemized Breakdown by Firm						
	Firm Name	Role				
i	Dentons US LLP	Lead Counsel	\$0	\$2,733,288	\$0	\$2,733,288
ii	Davis Wright Tremaine LLP	Special Counsel	\$0	\$453,941	\$0	\$453,941
iii	Berkeley Research Group LLC	Financial Professional	\$0	\$3,013,757	\$0	\$3,013,757
iv	Bartko Zankel Bunzel & Miller	Special Counsel	\$0	\$595,534	\$0	\$595,534
v	Nelson Hardiman LLP	Special Counsel	\$0	\$149,198	\$0	\$149,198
vi	Pachulski Stang Ziehl & Jones LLP	Special Counsel	\$0	\$562,488	\$0	\$562,488
vii	Milbank LLP	Special Counsel	\$0	\$1,062,738	\$0	\$1,062,738
viii	FTI Consulting Inc.	Financial Professional	\$0	\$475,864	\$0	\$475,864
ix	Dr. Jacob Rubin, MD, FACC	Other	\$0	\$152,060	\$0	\$152,060
x	Dr. Tim Stacy DNP, ACNP	Other	\$0	\$72,332	\$0	\$72,332
xi	Levene, Neale, Bender, Yoo & Associates, LLC	Special Counsel	\$0	\$20,435	\$0	\$20,435
xii	Edelman	Other	\$0	\$15,673	\$0	\$15,673
xiii	Kurtzman Carson Consulting	Other	\$0	\$1,774,103	\$0	\$1,774,103
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xl ii						
xl iii						
xl iv						
xl v						
xl vi						
xl vii						
xl viii						
xl ix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						

Case No. 18-20151

b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						

Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

	vii					
	viii					
	ix					
	x					
	xi					
	xii					
	xiii					
	xiv					
	xv					
	xvi					
	xvii					
	xviii					
	xix					
	xx					
	xxi					
	xxii					
	xxiii					
	xxiv					
	xxv					
	xxvi					
	xxvii					
	xxviii					
	xxix					
	xxx					
	xxxi					
	xxxii					
	xxxiii					
	xxxiv					
	xxxv					
	xxxvi					
	xxxvii					
	xxxvii					
	xxxix					
	xl					
	xli					
	xlii					
	xliii					
	xliv					
	xlv					
	xlvi					
	xlvii					
	xlviii					

Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

	xc						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$33,678,100	\$0	\$32,623,917	\$60,678,100	54%
b. Secured claims	\$136,430,108	\$0	\$135,453,877	\$136,430,108	99%
c. Priority claims	\$21,401,341	\$0	\$19,712,806	\$21,401,341	92%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 03/31/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Howard Grobstein

Signature of Responsible Party

Liquidating Trustee

Title

Howard Grobstein, Liquidating Trustee

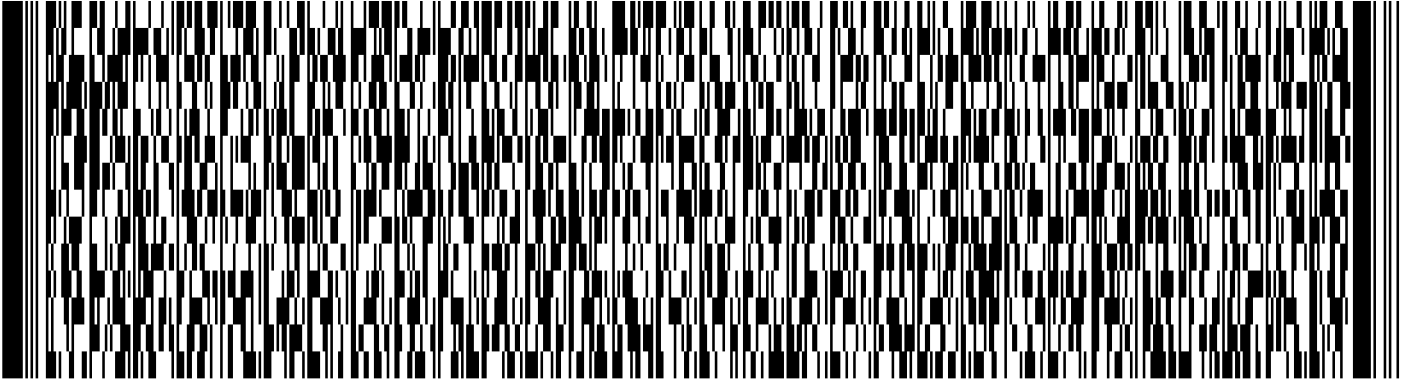
Printed Name of Responsible Party

10/15/2024

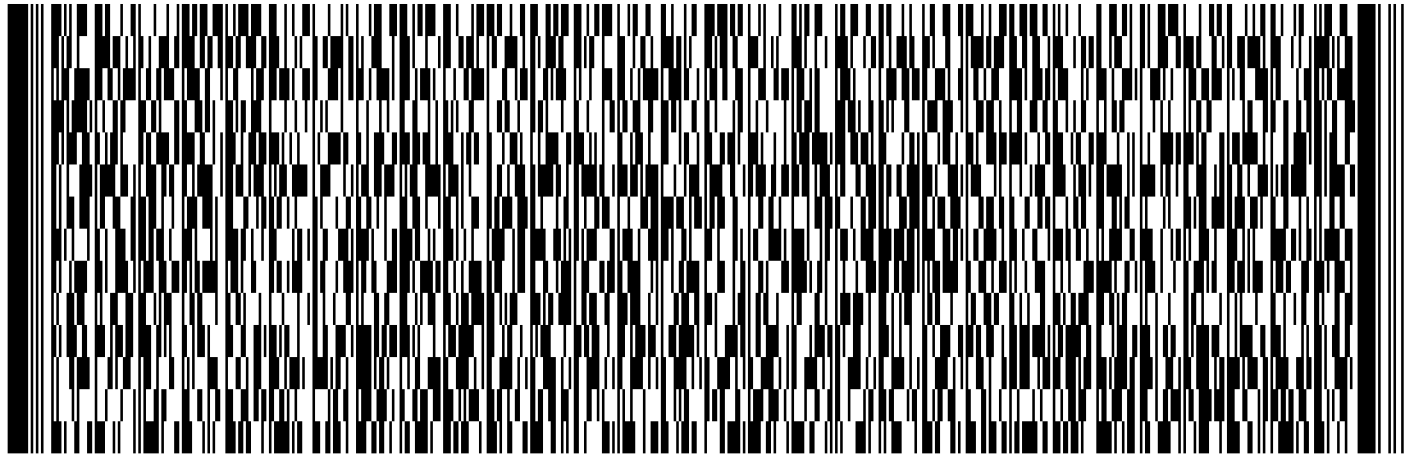
Date

Debtor's Name Verity Health System of California, Inc.

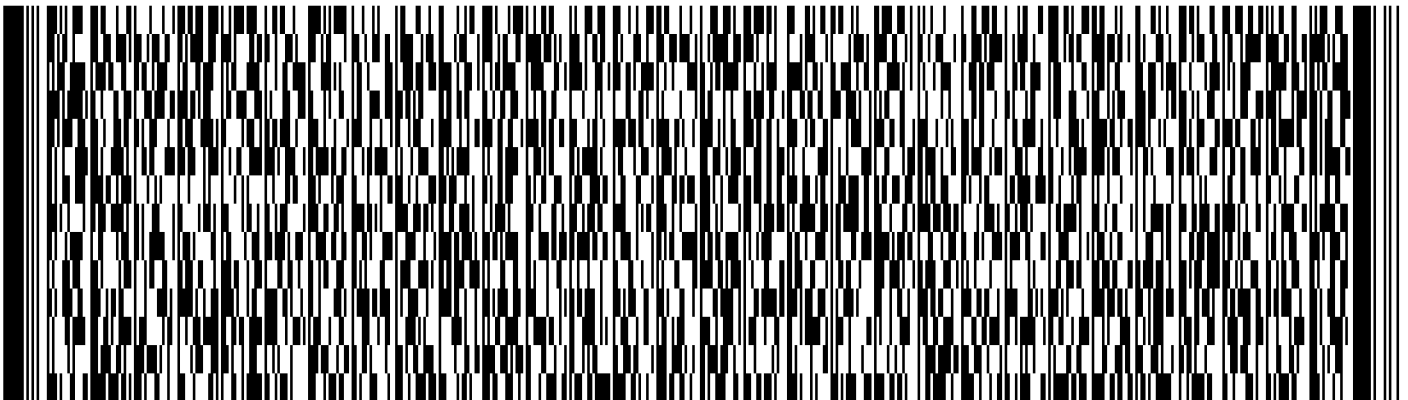
Case No. 18-20151



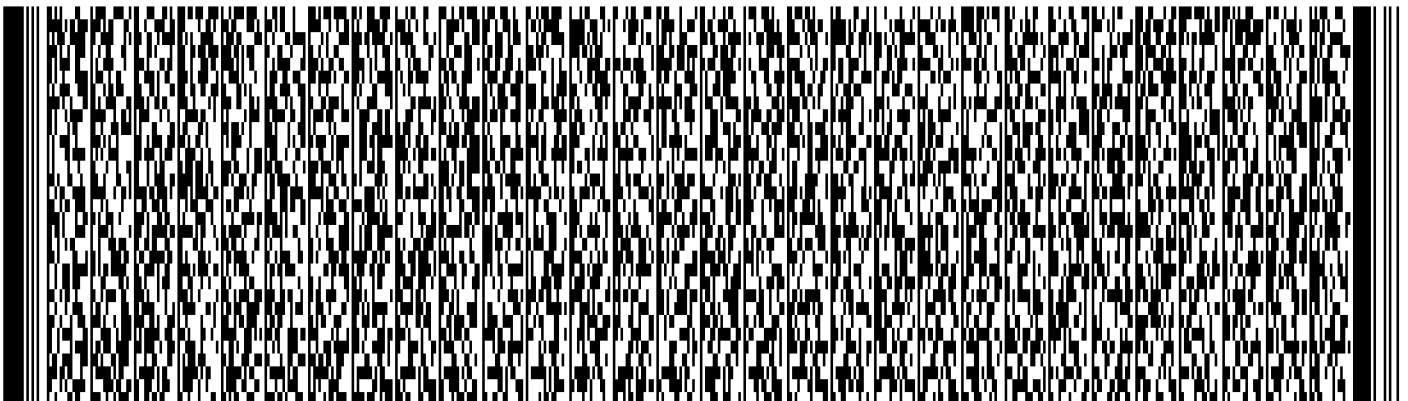
Page 1



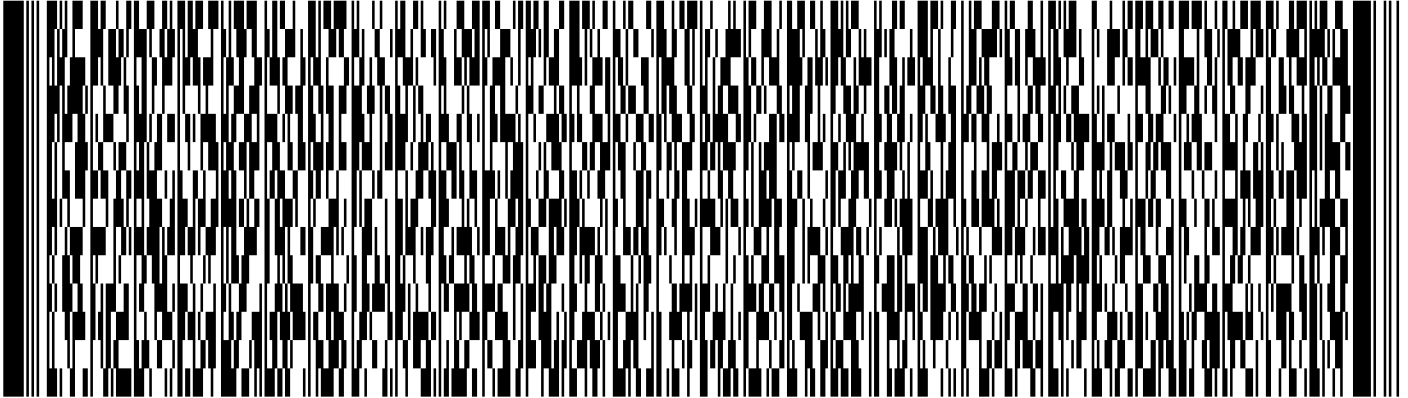
Other Page 1



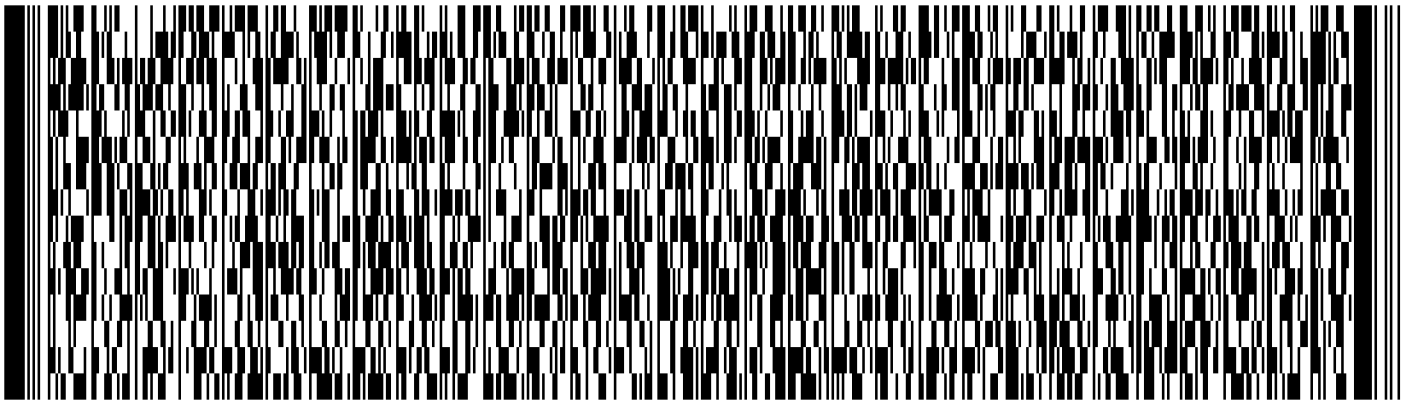
Page 2 Minus Tables



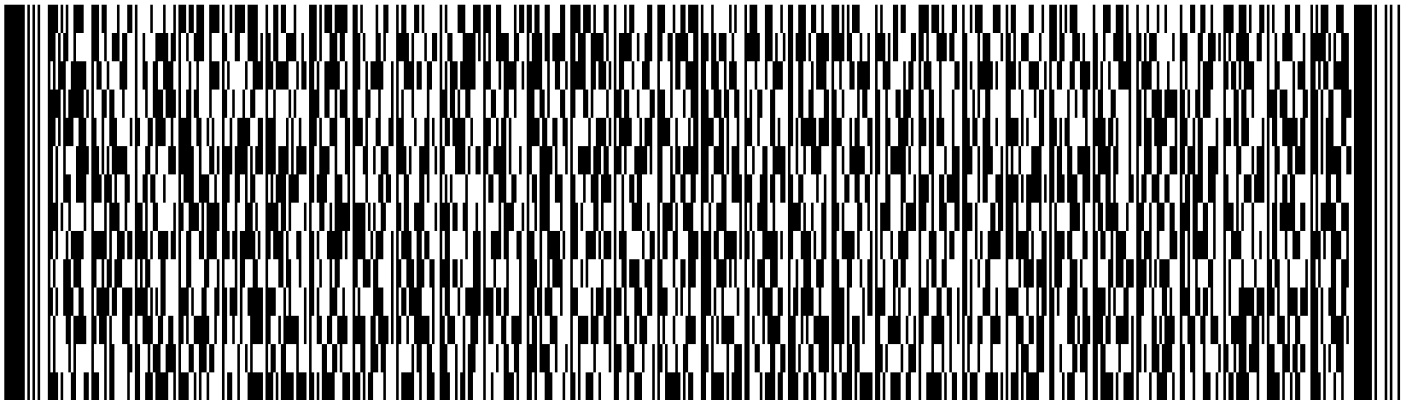
Bankruptcy Table 1-50



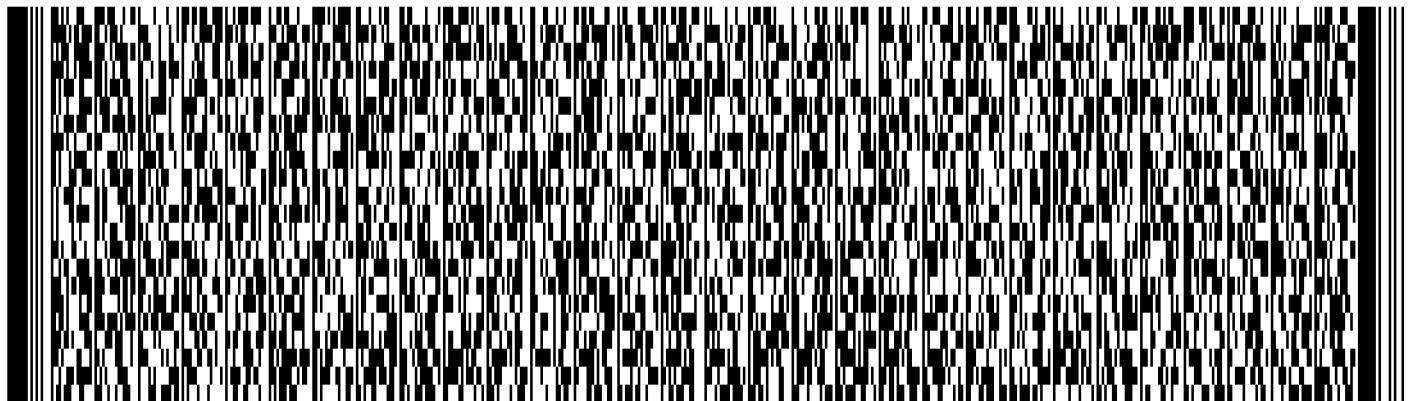
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page