

In re:  
Verity Health System of California, Inc.  
Debtor

Case No. 18-20151-BB  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0973-2  
Date Rcvd: Jan 21, 2025

User: admin  
Form ID: pdf042

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The following symbols are used throughout this certificate:

| Symbol | Definition                                                                                                                                                                                                                            |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.        |
| #      | Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately. |

### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 23, 2025:

| Recip ID | Recipient Name and Address                                                                      |
|----------|-------------------------------------------------------------------------------------------------|
| db       | + Verity Health System of California, Inc., 2040 E. Mariposa Avenue, El Segundo, CA 90245-5027  |
| aty      | + Brigitte G McGrath, ASK LLP, 2600 Eagan Woods Drive, Suite 400, St Paul, MN 55121-1169        |
| aty      | Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1001       |
| aty      | + Nicholas C Brown, ASK LLP, 2600 Eagan Woods Drive, Suite 400, St Paul, MN 55121-1169          |
| aty      | + Patrick Maxcy, Dentons US LLP, 233 S Wacker Dr Ste 5900, Chicago, IL 60606-6404               |
| aty      | + Richard Reding, ASK LLP, 2600 Eagan Woods Dr Ste 400, St Paul, MN 55121-1169                  |
| aty      | + Robert E Richards, Dentons US LLP, 233 South Wacker Drive, Suite 5900, Chicago, IL 60606-6404 |
| aty      | #+ Roger Kent Heidenreich, Dentons US LLP, 211 North Broadway Ste 3000, St Louis, MO 63102-2726 |
| aty      | + Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1110                    |
| aty      | #+ Stephen J O'brien, Dentons US LLP, 211 North Broadway Ste 3000, St Louis, MO 63102-2726      |

TOTAL: 10

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 23, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 21, 2025 at the address(es) listed below:

| Name        | Email Address                                                                             |
|-------------|-------------------------------------------------------------------------------------------|
| Aaron Davis | on behalf of Creditor US Foods Inc. aaron.davis@bryancave.com, kat.flaherty@bryancave.com |



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|                          |                                                                                                                                                                             |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Aaron Matthew Gober-Sims | on behalf of Defendant NeoGenomics Laboratories Inc. aarongobersims@paulhastings.com                                                                                        |
| Abigail V O'Brient       | on behalf of Interested Party Wells Fargo Bank National Association, as indenture trustee aobrient@cov.com, docketing@cov.com                                               |
| Abigail V O'Brient       | on behalf of Interested Party Courtesy NEF aobrient@cov.com docketing@cov.com                                                                                               |
| Abigail V O'Brient       | on behalf of Creditor UMB Bank N.A., as master indenture trustee and Wells Fargo Bank, National Association, as indenture trustee aobrient@cov.com, docketing@cov.com       |
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| Alexander J Lewicki      | on behalf of Defendant LEARN Speech Therapy alewicki@diemerwei.com                                                                                                          |
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| Alexandra Achamallah     | on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California Inc., et al. aachamallah@milbank.com, rliubicic@milbank.com |

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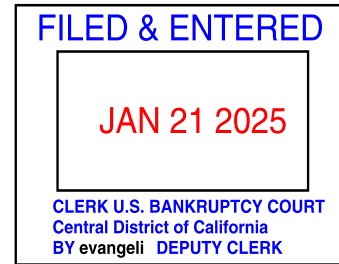
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**UNITED STATES BANKRUPTCY COURT  
FOR THE CENTRAL DISTRICT OF CALIFORNIA -  
LOS ANGELES DIVISION**

In re  
VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,  
Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose ASC, LLC

Debtors and Debtors In Possession.

Lead Bankruptcy Case No. 2:18-bk-20151-BB  
Jointly Administered with:  
Case No. 2:18-bk-20162-BB  
Case No. 2:18-bk-20163-BB  
Case No. 2:18-bk-20164-BB  
Case No. 2:18-bk-20165-BB  
Case No. 2:18-bk-20167-BB  
Case No. 2:18-bk-20168-BB  
Case No. 2:18-bk-20169-BB  
Case No. 2:18-bk-20171-BB  
Case No. 2:18-bk-20172-BB  
Case No. 2:18-bk-20173-BB  
Case No. 2:18-bk-20175-BB  
Case No. 2:18-bk-20176-BB  
Case No. 2:18-bk-20178-BB  
Case No. 2:18-bk-20179-BB  
Case No. 2:18-bk-20180-BB  
Case No. 2:18-bk-20181-BB

Chapter 11 Cases  
Hon. Judge Sheri Bluebond

**ORDER APPROVING STIPULATION  
CONTINUING HEARING DATE AND  
EXTENDING DEADLINE FOR  
CALIFORNIA ATTORNEY GENERAL RE  
MOTION FOR AUTHORITY TO USE  
RESTRICTED FUNDS [DOCKET  
NO. 6817]**

Hearing:  
Date: February 5, 2025  
Time: 10:00 a.m.  
Place: Courtroom 1539  
255 East Temple Street  
Los Angeles, California 90012

DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
213 623 9300

1 The Court, having reviewed the *Stipulation Continuing Hearing Date and Extending*  
2 *Deadline for California Attorney General Re Motion for Authority to Use Restricted Funds* (the  
3 “Stipulation”), filed as Docket No. 6837, entered between the Liquidating Trustee (the “Liquidating  
4 Trustee”) of the VHS Liquidating Trust, established pursuant to the *Modified Second Amended*  
5 *Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured*  
6 *Creditors, and the Committee* [Docket No. 5466], confirmed by the order [Docket No. 5504]  
7 entered August 14, 2020, and that certain Liquidating Trust Agreement, dated as of September 5,  
8 2020 [Docket No. 6043], on the one hand and the California Attorney General, on the other, and  
9 good cause appearing,

11 **IT IS HEREBY ORDERED** as follows:

- 12 1. The Stipulation is APPROVED.
- 13 2. The hearing date to consider the *Motion for Authority to Use Restricted Funds*  
14 [Docket No. 6817] (the “Motion to Use Restricted Funds”) shall be continued from February 5,  
15 2025, to **February 12, 2025, at 1:00 p.m.**
- 16 3. The California Attorney General’s deadline to respond to the Motion to Use  
17 Restricted Funds is extended from January 22, 2025, to **January 29, 2025.**

18 ####

19 Date: January 21, 2025

20  
21  
22  
23  
24   
25 Sheri Bluebond  
26 United States Bankruptcy Judge  
27  
28