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and Special Counsel to the Liquidating Trustee*

**UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA -
LOS ANGELES DIVISION**

In re
VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of Lynwood
Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose ASC, LLC

Debtors and Debtors In Possession.

Lead Bankruptcy Case No. 2:18-bk-20151-BB
Jointly Administered with:
Case No. 2:18-bk-20162-BB
Case No. 2:18-bk-20163-BB
Case No. 2:18-bk-20164-BB
Case No. 2:18-bk-20165-BB
Case No. 2:18-bk-20167-BB
Case No. 2:18-bk-20168-BB
Case No. 2:18-bk-20169-BB
Case No. 2:18-bk-20171-BB
Case No. 2:18-bk-20172-BB
Case No. 2:18-bk-20173-BB
Case No. 2:18-bk-20175-BB
Case No. 2:18-bk-20176-BB
Case No. 2:18-bk-20178-BB
Case No. 2:18-bk-20179-BB
Case No. 2:18-bk-20180-BB
Case No. 2:18-bk-20181-BB

Chapter 11 Cases
Hon. Judge Sheri Bluebond

**STIPULATION CONTINUING HEARING
DATE AND EXTENDING DEADLINE FOR
CALIFORNIA ATTORNEY GENERAL RE
MOTION FOR AUTHORITY TO USE
RESTRICTED FUNDS [DOCKET
NO. 6817]**

Hearing:

Date: January 8, 2025
Time: 1:00 p.m.
Place: Courtroom 1539
255 East Temple Street
Los Angeles, California 90012

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
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1 This Stipulation is entered between the Liquidating Trustee (the “Liquidating Trustee”) of
2 the VHS Liquidating Trust, established pursuant to the *Modified Second Amended Joint Chapter 11*
3 *Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and*
4 *the Committee* [Docket No. 5466], confirmed by the order [Docket No. 5504] entered August 14,
5 2020, and that certain Liquidating Trust Agreement, dated as of September 5, 2020 [Docket
6 No. 6043], on the one hand, and the California Attorney General, on the other, with respect to the
7 following:
8

9 1. On December 11, 2024, the Liquidating Trustee filed the *Motion for Authority to*
10 *Use Restricted Funds* [Docket No. 6817] (the “Motion to Use Restricted Funds”).

11 2. The Court set a hearing on the Motion to Use Restricted Funds for January 8, 2025,
12 at 1:00 p.m. (the “Hearing Date”). The deadline to respond to the Motion to Use Restricted Funds
13 is December 26, 2024 (the “Response Deadline”).
14

15 3. The California Attorney General has requested a continuance of the Hearing Date
16 and an extension of the Response Deadline and the Liquidating Trustee has agreed.

17 NOW THEREFORE all of the parties to this Stipulation hereby stipulate and agree as
18 follows:

19 A. The Hearing Date shall be continued from January 8, 2025, to January 29, 2024, at
20 1:00 p.m.

21 B. The California Attorney General’s Response Deadline shall be extended from
22 December 26, 2024, to January 15, 2025.
23

24
25 [Signature page to follow]
26
27
28

Liquidating Trustee

By /s/ Tania M. Moyron
Samuel R. Maizel
Tania M. Moyron
Dentons US LLP

*Counsel to the Post Effective Date Debtors
and Special Counsel to the Liquidating Trustee*

California Attorney General

By /s/ David K. Eldan
David K. Eldan
Deputy Attorney General
Charitable Trusts Section

Counsel to the Office of the Attorney General

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