

Attorney or Party Name, Address, Telephone and FAX	
Samuel R. Maizel, Esq. (Bar No. 189301) Tania M. Moyron, Esq. (Bar No. 235736) Dentons US LLP 601 South Figueroa Street, Suite 2500 Los Angeles, CA 90017-5704 T: (213) 623-9300 F: (213) 623-9924	
UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , Debtors.	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 24 FOR MONTH ENDING: August 2020^a

1. Total number of Debtor in Possession Bank Accounts for all Debtors. 77

2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS^a \$590,722,010.72

a. On September 4, 2020, the effective date of the Debtors' plan of liquidation occurred (the "Effective Date") [Docket No. 6044]. Reported herein are the Debtors' operating disbursements from August 1, 2020 to the Effective Date.

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



182015120093000000000003

Verity Bank Account Summary
 For the month ending 8/31/2020
 \$ in 000's

Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc. 18-20151	\$ 100,901	\$ 1,497	\$ (31,317)	\$ 51,103	\$ (44)	\$ -	\$ -	\$ 23,798	\$ (77,502)	\$ 68,436	453
O'Connor Hospital 18-20168	306	114	(57)	113	(226)	-	-	86	(43)	292	99
St. Louise Regional Hospital 18-20162	116	20	(32)	20	(41)	-	-	49	(24)	108	94
St. Francis Medical Center 18-20165	38,009	275,297	(56,121)	29,146	(55,195)	-	-	63,072	(25,937)	268,272	3,132
St. Vincent Medical Center 18-20164	82,741	496	(1,715)	486	(964)	-	-	2,984	(1,545)	82,483	246
Seton Medical Center 18-20167	11,164	35,766	(24,441)	23,659	(47,791)	-	-	25,778	(13,090)	11,045	2,743
O'Connor Hospital Foundation 18-20179	1,598	0	(0)	-	-	-	-	-	-	1,598	1
St. Louise Regional Hospital Foundation 18-20172	321	0	-	-	-	-	-	-	-	321	2
St. Francis Medical Center of Lynwood Foundation 18-20178	19	15	-	-	-	-	-	-	-	34	4
St. Vincent Medical Center Foundation 18-20180	1,115	0	-	-	-	-	-	-	-	1,115	1
St. Vincent Dialysis Center, Inc. 18-20171	(0)	115	-	-	(61)	-	-	-	-	53	6
Seton Medical Center Foundation 18-20175	4,898	0	(0)	-	-	-	-	-	(50)	4,848	4
Verity Business Services 18-20173	548	3	(1,920)	-	-	-	-	3,226	(1,306)	551	138
Verity Medical Foundation 18-20169	86	62	(76)	-	-	-	-	-	-	71	54
Verity Holdings, LLC 18-20163	50,353	12,036	(1,001)	-	(205)	-	-	504	-	61,687	68
De Paul Ventures – San Jose Dialysis, LLC 18-20181	93	0	-	-	-	-	-	-	-	93	1
Subtotal	\$ 292,267	\$ 325,420	\$ (116,679)	\$ 104,528	\$ (104,528)	\$ -	\$ -	\$ 119,497	\$ (119,497)	\$ 501,007	7,046

Notes

- 1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.
- 2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
For the month ending 8/31/2020
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	2,092	\$ 56	\$ (19,603)	\$ -	\$ -	\$ -	\$ -	\$ 20,431	\$ (1,767)	\$ 1,209	200
VHS - Self Insurance	XXXXXX9250	(0)	44	-	-	(44)	-	-	-	-	(0)	4
VHS - Payroll	XXXXXX1785	63	-	(1,761)	-	-	-	-	1,767	-	69	31
VHS - DIP Concentration Account	XXXXXX2889	23,494	-	-	-	-	-	-	-	-	23,494	-
VHS - Disbursement Account	XXXXXX4358	44,316	1,392	(9,953)	51,103	-	-	-	1,600	(75,735)	12,722	217
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,936	5	-	-	-	-	-	-	-	30,941	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	(0)	-	-	-	-	-	-	-	-	(0)	-
OCH - Lockbox	XXXXXX2945	0	114	-	-	(113)	-	-	-	-	1	51
OCH - Gross Revenue	XXXXXX3900	45	-	-	113	(113)	-	-	-	-	45	36
OCH - AP	XXXXXX6389	253	-	(14)	-	-	-	43	(43)	-	239	9
OCH - Payroll	XXXXXX3007	7	-	(44)	-	-	-	43	-	-	7	3
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-	-	-	-	-	-	-	-	-
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	-	-	-	-	-	-	-	-	-	-
SLRH - Lockbox	XXXXXX2926	(0)	20	-	-	(20)	-	-	-	-	(0)	48
SLRH - Gross Revenue	XXXXXX3905	15	-	-	20	(20)	-	-	-	-	15	35
SLRH - AP	XXXXXX6421	93	-	(7)	-	-	-	24	(24)	-	86	9
SLRH - Payroll	XXXXXX7575	7	-	(24)	-	-	-	24	-	-	7	2
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	(0)	-	-	-	-	-	-	-	-	(0)	-
SFMC - Lockbox	XXXXXX2940	671	29,573	-	-	(29,146)	-	-	-	-	1,098	446
SFMC - Gross Revenue	XXXXXX3924	626	-	-	29,146	(26,028)	-	-	-	-	3,743	42
SFMC - AP	XXXXXX6407	5,117	39	(14,261)	-	-	-	37,136	(25,937)	-	2,095	508
SFMC - Payroll	XXXXXX3012	301	-	(19,842)	-	-	-	19,885	-	-	343	1,083
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	(0)	21	-	-	(21)	-	-	-	-	0	53
SFMC - Capitation (AppleCare)	XXXXXX1371	1,596	-	(4,999)	-	-	-	4,376	-	-	973	402
SFMC - Capitation (Conifer)	XXXXXX1357	1,188	-	(1,139)	-	-	-	1,146	-	-	1,196	347
SFMC - Capitation AC	XXXXXX1845	35	-	(171)	-	-	-	158	-	-	22	41
SFMC - Capitation HCLA	XXXXXX1840	673	0	(422)	-	-	-	372	-	-	622	206
SFMC - Career College	XXXXXX2162	55	2	-	-	-	-	-	-	-	56	-
SFMC - Sale Proceeds ⁴	XXXXXX0090	27,746	230,376	-	-	-	-	-	-	-	258,122	2
SVMC - Lockbox	XXXXXX2964	9	484	-	-	(486)	-	-	-	-	7	89
SVMC - Gross Revenue	XXXXXX3929	36	-	-	486	(478)	-	-	-	-	44	42
SVMC - AP	XXXXXX6426	829	-	(177)	-	-	-	1,439	(1,545)	-	546	57
SVMC - Payroll	XXXXXX3017	62	-	(1,423)	-	-	-	1,409	-	-	48	14
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	199	-	(115)	-	-	-	136	-	-	220	42
SVMC - Restricted Cash ³	XXXXXX0989	1,259	0	-	-	-	-	-	-	-	1,259	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	80,347	12	-	-	-	-	-	-	-	80,359	1
SMC - Lockbox	XXXXXX2902	5	23,710	-	-	(23,463)	-	-	-	-	253	541
SMC - Gross Revenue	XXXXXX3887	1,006	-	-	23,463	(23,942)	-	-	-	-	527	42
SMC - Pandemic Account	XXXXXX5706	-	-	-	-	-	-	-	-	-	-	-
SMC - AP	XXXXXX6365	1,711	-	(5,787)	-	-	-	16,046	(11,212)	-	757	538
SMC - Payroll	XXXXXX3001	188	-	(7,539)	-	-	-	9,612	(1,678)	-	383	1,426
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMC - Sale Proceeds	XXXXXX0071	8,009	875	-	-	-	-	-	-	-	8,884	2
SMCC - Lockbox	XXXXXX2907	1	219	-	-	(197)	-	-	-	-	23	79
SMCC - Gross Revenue	XXXXXX3882	40	-	-	197	(190)	-	-	-	-	48	42
SMCC - AP	XXXXXX6384	154	-	(152)	-	-	-	120	-	-	122	69
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	50	4	(4)	-	-	-	-	-	-	50	2
OCH Foundation ³	XXXXXX3433	1,355	0	-	-	-	-	-	-	-	1,355	1
OCH Foundation - Investment ³	XXXXXX2-037	243	-	-	-	-	-	-	-	-	243	-
SLRH Foundation ³	XXXXXX2521	321	0	(0)	-	-	-	-	-	-	321	2
SFMC of Lynwood Foundation ³	XXXXXX2809	19	15	-	-	-	-	-	-	-	34	4
SVMC Foundation ³	XXXXXX3025	1,115	0	-	-	-	-	-	-	-	1,115	1
SVMC Foundation - EWB ³	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	(0)	115	-	-	(61)	-	-	-	-	53	6
SMC Foundation ³	XXXXXX2260	4,474	0	(0)	-	-	-	-	(50)	-	4,424	4
SMC Foundation - SVCS ³	XXXXXX0089	424	-	-	-	-	-	-	-	-	424	-
VBS - AP	XXXXXX6402	505	3	(617)	-	-	-	1,920	(1,306)	-	505	63
VBS - Payroll	XXXXXX2982	43	-	(1,303)	-	-	-	1,306	-	-	46	75
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	86	62	(76)	-	-	-	-	-	-	71	54
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	(0)	-	-	-	-	-	-	-	-	(0)	-
VH - AP	XXXXXX1597	203	-	(586)	-	-	-	495	-	-	112	38
VH - MOB	XXXXXX1248	27	217	(9)	-	(205)	-	9	-	-	39	26
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	0	-	-	-	-	-	-	-	-	0	-
VH - Non-Santa Clara Sale Proceeds ⁴	XXXXXX0151	50,123	11,413	-	-	-	-	-	-	-	61,535	2
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	93	0	-	-	-	-	-	-	-	93	1
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
SFMC Sale Proceeds - CTT ⁵	n/a	-	15,286	(15,286)	-	-	-	-	-	-	-	2
SMC Sale Proceeds - CTT ⁶	n/a	-	10,959	(10,959)	-	-	-	-	-	-	-	2
VH Sale Proceeds - CTT ⁴	n/a	-	406	(406)	-	-	-	-	-	-	-	2
Subtotal		\$ 292,267	\$ 325,420	\$ (116,679)	\$ 104,528	\$ (104,528)	\$ -	\$ -	\$ 119,497	\$ (119,497)	\$ 501,007	7,046

Notes

- Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).
- Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.
- Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.
- In connection with the closing of the sales for St. Francis Medical Center ("SFMC") and Seton Medical Center ("SMC") to Prime Healthcare Services, Inc. ("Prime") and AHMC Healthcare Inc. ("AHMC"), respectively, Chicago Title and Trust Company ("CTT") received sale proceeds from Prime and AHMC, and, on August 13 and 14, 2020, used a portion of those proceeds to pay certain third parties on behalf of SFMC, SMC and Verity Holdings ("VH") (the "Sellers"), as agreed between the parties. Those amounts are reported herein as operating disbursements from Sale Proceeds - CTT on behalf of the Sellers.

Verity Bank Account Summary

For Twenty-Four Months Ending 8/31/2020 (including 8/31/2018 activity)

\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP		I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
							DIP Inflows ²	DIP Outflows ²				
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 68,539	\$ (601,686)	\$ 1,545,141	\$ (6,339)	\$ 973,000	\$ (973,000)	\$ 1,342,423	\$ (2,286,971)	\$ 68,436	12,432
O'Connor Hospital	18-20168	8,981	304,198	(114,502)	215,699	(303,249)	-	-	143,675	(264,511)	292	16,684
St. Louise Regional Hospital	18-20162	3,978	131,681	(37,314)	68,553	(97,772)	-	-	48,216	(117,234)	108	11,201
St. Francis Medical Center	18-20165	10,077	1,367,646	(821,777)	953,451	(1,805,454)	-	-	1,226,652	(662,323)	268,272	60,576
St. Vincent Medical Center	18-20164	9,936	382,473	(303,113)	258,637	(469,674)	-	-	394,914	(190,691)	82,483	27,275
Seton Medical Center	18-20167	5,884	466,657	(408,514)	406,939	(747,178)	-	-	601,061	(313,802)	11,045	41,025
O'Connor Hospital Foundation	18-20179	1,714	109	(0)	-	-	-	-	-	(225)	1,598	75
St. Louise Regional Hospital Foundation	18-20172	720	55	(4)	-	-	-	-	-	(450)	321	69
St. Francis Medical Center of Lynwood Foundatio	18-20178	780	6,853	-	-	-	-	-	-	(7,598)	34	165
St. Vincent Medical Center Foundation	18-20180	1,613	2,580	-	-	-	-	-	772	(3,851)	1,115	88
St. Vincent Dialysis Center, Inc.	18-20171	332	8,596	(342)	-	(7,209)	-	-	-	(1,325)	53	446
Seton Medical Center Foundation	18-20175	6,229	279	(110)	-	-	-	-	124	(1,675)	4,848	468
Verity Business Services	18-20173	1,003	10	(56,324)	-	-	-	-	87,316	(31,455)	551	2,583
Verity Medical Foundation	18-20169	4,493	60,811	(100,344)	-	(3,883)	-	-	122,906	(83,911)	71	27,645
Verity Holdings, LLC	18-20163	12,778	89,794	(21,185)	-	(7,662)	-	-	26,488	(38,526)	61,687	2,531
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	93	-	-	-	-	-	-	-	93	18
Subtotal		\$ 76,048	\$ 2,890,374	\$ (2,465,414)	\$ 3,448,420	\$ (3,448,421)	\$ 973,000	\$ (973,000)	\$ 3,994,548	\$ (3,994,548)	\$ 501,007	203,281

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary

For the Period 8/1/2020 to 9/4/2020¹

\$ in 000s

Debtor	Debtor Case #	Operating Disbursements		
		8/1 - 8/31	9/1 - 9/4	8/1 - 9/4
Verity Health System of California, Inc.	18-20151	\$ (31,317)	\$ (472,299)	\$ (503,616)
O'Connor Hospital	18-20168	(57)	(0)	(58)
St. Louise Regional Hospital	18-20162	(32)	(0)	(32)
St. Francis Medical Center	18-20165	(56,121)	(1,508)	(57,629)
St. Vincent Medical Center	18-20164	(1,715)	(40)	(1,755)
Seton Medical Center	18-20167	(24,441)	(193)	(24,634)
O'Connor Hospital Foundation	18-20179	-	-	-
St. Louise Regional Hospital Foundation	18-20172	(0)	-	(0)
St. Francis Medical Center of Lynwood Foundation	18-20178	-	-	-
St. Vincent Medical Center Foundation	18-20180	-	-	-
St. Vincent Dialysis Center, Inc.	18-20171	-	-	-
Seton Medical Center Foundation	18-20175	(0)	-	(0)
Verity Business Services	18-20173	(1,920)	(2)	(1,922)
Verity Medical Foundation	18-20169	(76)	-	(76)
Verity Holdings, LLC	18-20163	(1,001)	-	(1,001)
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	-	-
Subtotal		\$ (116,679)	\$ (474,043)	\$ (590,722)

Notes

1) On September 4, 2020, the effective date of the Debtors' plan of liquidation occurred (the "Effective Date") [Docket No. 6044]. Reported herein are the Debtors' operating disbursements from August 1, 2020 to the Effective Date.

Verity Bank Account Summary
For the Period 8/1/2020 to 9/4/2020¹
\$ in 000s

Bank Account Name	Bank Account Number	Operating Disbursements		
		8/1 - 8/31	9/1 - 9/4	8/1 - 9/4
VHS - AP	XXXXXX6440	\$ (19,603)	\$ (468,147)	\$ (487,750)
VHS - Self Insurance	XXXXXX9250	-	-	-
VHS - Payroll	XXXXXX1785	(1,761)	(339)	(2,099)
VHS - DIP Concentration Account	XXXXXX2889	-	-	-
VHS - Disbursement Account	XXXXXX4358	(9,953)	(3,813)	(13,766)
VHS - Non Santa Clara Sale Proceeds	XXXXXX9100	-	-	-
VHS - Santa Clara Sale Proceeds	XXXXXX9087	-	-	-
OCH - Lockbox	XXXXXX2945	-	-	-
OCH - Gross Revenue	XXXXXX3900	-	-	-
OCH - AP	XXXXXX6389	(14)	(0)	(14)
OCH - Payroll	XXXXXX3007	(44)	-	(44)
OCH - FSA	XXXXXX2284	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-
OCH - Santa Clara Sale Proceeds	XXXXXX9549	-	-	-
SLRH - Lockbox	XXXXXX2926	-	-	-
SLRH - Gross Revenue	XXXXXX3905	-	-	-
SLRH - AP	XXXXXX6421	(7)	(0)	(7)
SLRH - Payroll	XXXXXX7575	(24)	-	(24)
SLRH - FSA	XXXXXX2307	-	-	-
SLRH - Santa Clara Sale Proceeds	XXXXXX9563	-	-	-
SFMC - Lockbox	XXXXXX2940	-	-	-
SFMC - Gross Revenue	XXXXXX3924	-	-	-
SFMC - AP	XXXXXX6407	(14,261)	(184)	(14,446)
SFMC - Payroll	XXXXXX3012	(19,842)	(88)	(19,930)
SFMC - FSA	XXXXXX2487	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	-	-	-
SFMC - Capitation (AppleCare)	XXXXXX1371	(4,999)	(931)	(5,930)
SFMC - Capitation (Conifer)	XXXXXX1357	(1,139)	(248)	(1,387)
SFMC - Capitation AC	XXXXXX1845	(171)	(0)	(171)
SFMC - Capitation HCLA	XXXXXX1840	(422)	(57)	(478)
SFMC - Career College	XXXXXX2162	-	-	-
SFMC - Sale Proceeds	XXXXXX0090	-	-	-
SVMC - Lockbox	XXXXXX2964	-	-	-
SVMC - Gross Revenue	XXXXXX3929	-	-	-
SVMC - AP	XXXXXX6426	(177)	(0)	(177)
SVMC - Payroll	XXXXXX3017	(1,423)	(1)	(1,424)
SVMC - FSA	XXXXXX2062	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	(115)	(38)	(154)
SVMC - Restricted Cash	XXXXXX0989	-	-	-
SVMC - Sale Proceeds	XXXXXX0076	-	-	-
SMC - Lockbox	XXXXXX2902	-	-	-
SMC - Gross Revenue	XXXXXX3887	-	-	-
SMC - Pandemic Account	XXXXXX5706	-	-	-
SMC - AP	XXXXXX6365	(5,787)	(152)	(5,939)
SMC - Payroll	XXXXXX3001	(7,539)	(37)	(7,576)
SMC - FSA	XXXXXX2289	-	-	-
SMC - Sale Proceeds	XXXXXX0071	-	-	-
SMCC - Lockbox	XXXXXX02907	-	-	-
SMCC - Gross Revenue	XXXXXX3882	-	-	-
SMCC - AP	XXXXXX6384	(152)	(5)	(157)
SMCC - FSA	XXXXXX2302	-	-	-
SMCC - Patient Trust	XXXXXX12907	(4)	(0)	(4)
OCH Foundation	XXXXXX3433	-	-	-
OCH Foundation - Investment	XXXXXX2-037	-	-	-
SLRH Foundation	XXXXXX2521	(0)	-	(0)
SFMC of Lynwood Foundation	XXXXXX2809	-	-	-
SVMC Foundation	XXXXXX3025	-	-	-
SVMC Foundation - EW/B	XXXXXX1162	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	-	-	-
SMC Foundation	XXXXXX2260	(0)	-	(0)
SMC Foundation - SVCS	XXXXXX0089	-	-	-
VBS - AP	XXXXXX6402	(617)	(1)	(618)
VBS - Payroll	XXXXXX2982	(1,303)	(1)	(1,304)
VBS - FSA	XXXXXX3192	-	-	-
VMF - Checking	XXXXXX9996	(76)	-	(76)
VMF - Payroll ZBA	XXXXXX0010	-	-	-
VMF - Sale Proceeds	XXXXXX2810	-	-	-
VH - AP	XXXXXX1597	(586)	-	(586)
VH - MOB	XXXXXX1248	(9)	-	(9)
VH - Operating	XXXXXX1970	-	-	-
VH - Savings	XXXXXX1975	-	-	-
VH - Santa Clara Sale Proceeds	XXXXXX9568	-	-	-
VH - Non-Santa Clara Sale Proceeds	XXXXXX0151	-	-	-
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	-	-	-
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-
SMC Foundation - TCB	XXXXXX8521	-	-	-
SFMC Sale Proceeds - CTT ²	n/a	(15,286)	-	(15,286)
SMC Sale Proceeds - CTT ²	n/a	(10,959)	-	(10,959)
VH Sale Proceeds - CTT ²	n/a	(406)	-	(406)
Subtotal		\$ (116,679)	\$ (474,043)	\$ (590,722)

Notes

1) On September 4, 2020, the effective date of the Debtors' plan of liquidation occurred (the "Effective Date") [Docket No. 6044]. Reported herein are the Debtors' operating disbursements from August 1, 2020 to the Effective Date.

2) In connection with the closing of the sales for St. Francis Medical Center ("SFMC") and Seton Medical Center ("SMC") to Prime Healthcare Services, Inc. ("Prime") and AHMC Healthcare Inc. ("AHMC"), respectively, Chicago Title and Trust Company ("CTT") received sale proceeds from Prime and AHMC, and, on August 13 and 14, 2020, used a portion of those proceeds to pay certain third parties on behalf of SFMC, SMC and Verity Holdings ("VH") (the "Sellers"), as agreed between the parties. Those amounts are reported herein as operating disbursements from Sale Proceeds - CTT on behalf of the Sellers.

Verity Bank Account Summary

For Twenty-Four Months Ending 9/4/2020 (including 8/31/2018 activity)¹

\$ in 000s

Debtor	Debtor Case #	Operating Disbursements		
		8/31/2018 - 8/31/2020	9/1/2020 - 9/4/2020	8/31/2018 - 9/4/2020
Verity Health System of California, Inc.	18-20151	\$ (601,886)	\$ (472,299)	\$ (1,074,185)
O'Connor Hospital	18-20168	(114,502)	(0)	(114,502)
St. Louise Regional Hospital	18-20162	(37,314)	(0)	(37,314)
St. Francis Medical Center	18-20165	(821,777)	(1,508)	(823,285)
St. Vincent Medical Center	18-20164	(303,113)	(40)	(303,153)
Seton Medical Center	18-20167	(408,514)	(193)	(408,707)
O'Connor Hospital Foundation	18-20179	(0)	-	(0)
St. Louise Regional Hospital Foundation	18-20172	(4)	-	(4)
St. Francis Medical Center of Lynwood Foundation	18-20178	-	-	-
St. Vincent Medical Center Foundation	18-20180	-	-	-
St. Vincent Dialysis Center, Inc.	18-20171	(342)	-	(342)
Seton Medical Center Foundation	18-20175	(110)	-	(110)
Verity Business Services	18-20173	(56,324)	(2)	(56,326)
Verity Medical Foundation	18-20169	(100,344)	-	(100,344)
Verity Holdings, LLC	18-20163	(21,185)	-	(21,185)
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	-	-
Subtotal		\$ (2,465,414)	\$ (474,043)	\$ (2,939,456)

Notes

1) On September 4, 2020, the effective date of the Debtors' plan of liquidation occurred (the "Effective Date") [Docket No. 6044]. Reported herein are the Debtors' operating disbursements from August 31, 2018 to the Effective Date.

Verity Bank Account Summary

For Twenty-Four Months Ending 9/4/2020 (including 8/31/2018 activity)¹

\$ in 000s

Bank Account Name	Bank Account Number	Operating Disbursements		
		8/31/2018 - 8/31/2020	9/1/2020 - 9/4/2020	8/31/2018 - 9/4/2020
VHS - AP	XXXXXX6440	\$ (521,213)	\$ (468,147)	\$ (989,360)
VHS - Self Insurance	XXXXXX9250	-	-	-
VHS - Payroll	XXXXXX1785	(60,332)	(339)	(60,671)
VHS - DIP Concentration Account	XXXXXX2889	(3,998)	-	(3,998)
VHS - Disbursement Account	XXXXXX4358	(16,343)	(3,813)	(20,156)
VHS - Non Santa Clara Sale Proceeds	XXXXXX9100	-	-	-
VHS - Santa Clara Sale Proceeds	XXXXXX9087	-	-	-
OCH - Lockbox	XXXXXX2945	-	-	-
OCH - Gross Revenue	XXXXXX3900	-	-	-
OCH - AP	XXXXXX6389	(46,316)	(0)	(46,316)
OCH - Payroll	XXXXXX3007	(68,186)	-	(68,186)
OCH - FSA	XXXXXX2284	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-
OCH - Santa Clara Sale Proceeds	XXXXXX9549	-	-	-
SLRH - Lockbox	XXXXXX2926	-	-	-
SLRH - Gross Revenue	XXXXXX3905	-	-	-
SLRH - AP	XXXXXX6421	(15,846)	(0)	(15,846)
SLRH - Payroll	XXXXXX7575	(21,468)	-	(21,468)
SLRH - FSA	XXXXXX2307	-	-	-
SLRH - Santa Clara Sale Proceeds	XXXXXX9563	-	-	-
SFMC - Lockbox	XXXXXX2940	-	-	-
SFMC - Gross Revenue	XXXXXX3924	-	-	-
SFMC - AP	XXXXXX6407	(308,893)	(184)	(309,077)
SFMC - Payroll	XXXXXX3012	(350,116)	(88)	(350,203)
SFMC - FSA	XXXXXX2487	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	-	-	-
SFMC - Capitation (AppleCare)	XXXXXX1371	(100,590)	(931)	(101,521)
SFMC - Capitation (Conifer)	XXXXXX1357	(24,960)	(248)	(25,208)
SFMC - Capitation AC	XXXXXX1845	(810)	(0)	(810)
SFMC - Capitation HCLA	XXXXXX1840	(8,608)	(57)	(8,665)
SFMC - Career College	XXXXXX2162	(3)	-	(3)
SFMC - Sale Proceeds	XXXXXX0090	(12,512)	-	(12,512)
SVMC - Lockbox	XXXXXX2964	-	-	-
SVMC - Gross Revenue	XXXXXX3929	-	-	-
SVMC - AP	XXXXXX6426	(163,169)	(0)	(163,169)
SVMC - Payroll	XXXXXX3017	(122,788)	(1)	(122,789)
SVMC - FSA	XXXXXX2062	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	(161)	-	(161)
SVMC - Capitation (Conifer)	XXXXXX3695	(9,486)	(38)	(9,524)
SVMC - Restricted Cash	XXXXXX0989	-	-	-
SVMC - Sale Proceeds	XXXXXX0076	(7,509)	-	(7,509)
SMC - Lockbox	XXXXXX2902	-	-	-
SMC - Gross Revenue	XXXXXX3887	-	-	-
SMC - Pandemic Account	XXXXXX5706	-	-	-
SMC - AP	XXXXXX6365	(163,215)	(152)	(163,367)
SMC - Payroll	XXXXXX3001	(230,212)	(37)	(230,249)
SMC - FSA	XXXXXX2289	-	-	-
SMC - Sale Proceeds	XXXXXX0071	-	-	-
SMCC - Lockbox	XXXXXX02907	-	-	-
SMCC - Gross Revenue	XXXXXX3882	-	-	-
SMCC - AP	XXXXXX6384	(4,070)	(5)	(4,075)
SMCC - FSA	XXXXXX2302	-	-	-
SMCC - Patient Trust	XXXXXX12907	(58)	(0)	(58)
OCH Foundation	XXXXXX3433	-	-	-
OCH Foundation - Investment	XXXXXX2-037	(0)	-	(0)
SLRH Foundation	XXXXXX2521	(4)	-	(4)
SFMC of Lynwood Foundation	XXXXXX2809	-	-	-
SVMC Foundation	XXXXXX3025	-	-	-
SVMC Foundation - EWB	XXXXXX1162	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	(342)	-	(342)
SMC Foundation	XXXXXX2260	(6)	-	(6)
SMC Foundation - SVCS	XXXXXX0089	(104)	-	(104)
VBS - AP	XXXXXX6402	(24,925)	(1)	(24,926)
VBS - Payroll	XXXXXX2982	(31,399)	(1)	(31,400)
VBS - FSA	XXXXXX3192	-	-	-
VMF - Checking	XXXXXX9996	(100,323)	-	(100,323)
VMF - Payroll ZBA	XXXXXX0010	(21)	-	(21)
VMF - Sale Proceeds	XXXXXX2810	-	-	-
VH - AP	XXXXXX1597	(19,735)	-	(19,735)
VH - MOB	XXXXXX1248	(53)	-	(53)
VH - Operating	XXXXXX1970	(991)	-	(991)
VH - Savings	XXXXXX1975	-	-	-
VH - Santa Clara Sale Proceeds	XXXXXX9568	-	-	-
VH - Non-Santa Clara Sale Proceeds	XXXXXX0151	-	-	-
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	-	-	-
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-
SMC Foundation - TCB	XXXXXX8521	-	-	-
SFMC Sale Proceeds - CTT ²	n/a	(15,286)	-	(15,286)
SMC Sale Proceeds - CTT ²	n/a	(10,959)	-	(10,959)
VH Sale Proceeds - CTT ²	n/a	(406)	-	(406)
Subtotal		\$ (2,465,414)	\$ (474,043)	\$ (2,939,456)

Notes

1) On September 4, 2020, the effective date of the Debtors' plan of liquidation occurred (the "Effective Date") [Docket No. 6044]. Reported herein are the Debtors' operating disbursements from August 31, 2018 to the Effective Date.

2) In connection with the closing of the sales for St. Francis Medical Center ("SFMC") and Seton Medical Center ("SMC") to Prime Healthcare Services, Inc. ("Prime") and AHMC Healthcare Inc. ("AHMC"), respectively, Chicago Title and Trust Company ("CTT") received sale proceeds from Prime and AHMC, and, on August 13 and 14, 2020, used a portion of those proceeds to pay certain third parties on behalf of SFMC, SMC and Verity Holdings ("VH") (the "Sellers"), as agreed between the parties. Those amounts are reported herein as operating disbursements from Sale Proceeds - CTT on behalf of the Sellers.

Verity Health System of California, Inc.
Bank Reconciliation Summary
August 31, 2020
\$ in 000's

	VHS - AP / Self Insurance 6440 / 9250	VHS - Payroll 1785	VHS -SCC Released Escrow Account 2889	VHS - DIP Loan Proceeds 4358	VHS - Santa Clara Sale Proceeds 9087	VHS - Non Santa Clara Sale Proceeds 9100	Debtor Total
Bank Account No. (last 4 digits)							
Balance Per Bank	\$ 1,209	\$ 69	\$ 23,494	\$ 12,722	\$ -	\$ 30,941	\$ 68,436
Additive Items:							
Deposits in Transit							
Other Additive Items		120					120
Subtractive Items:							
Outstanding Checks	(362)						(366)
Other Subtractive Items	(50)						(81)
Reclassifications							
Negative book balance reclassified to AP							
Petty Cash							
Adjusted Bank Balance	796	155	23,494	12,722	-	30,941	68,109
GL Balance	796	155	23,494	12,722	0	30,941	68,109
Number of Outstanding Checks	25	6					31

O'Connor Hospital
Bank Reconciliation Summary
August 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	OCH - AP 6389	OCH - Payroll 3007	OCH - Lockbox/GR 2945 / 3900	OCH - Patient Trust 2662	OCH-Santa Clara Sale Proceeds 9549	Debtor Total
Balance Per Bank	\$ 239	\$ 7	\$ 46	\$ -	\$ -	292
Additive Items:						
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:	(195)					(195)
Outstanding Checks						-
Other Subtractive Items						-
Reclassifications						-
Reconciling item						-
Petty Cash						-
Adjusted Bank Balance	44	7	46	-	-	97
GL Balance	\$ 44	\$ 7	\$ 46	\$ -	\$ -	97
Number of Outstanding Checks	162					162

Saint Louise Regional Hospital
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

	SLRH - AP 6421	SLRH - Payroll 7575	SLRH - Lockbox/GR 2926 / 3905	SLRH-Santa Clara Sale Proceeds 9563	Debtor Total
Bank Account No. (last 4 digits)					
Balance Per Bank	\$ 86	\$ 7	\$ 15	\$ 0	108
Additive Items:					
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:	(35)				(35)
Outstanding Checks					-
Other Subtractive Items					-
Reclassifications					
Negative book balance reclassified to AP					-
Petty Cash					
Adjusted Bank Balance	51	7	15	0	74
GL Balance	\$ 51	\$ 7	\$ 15	\$ -	74
Number of Outstanding Checks	114				114

St. Francis Medical Center
Bank Reconciliation Summary
August 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP 6407	SFMC - Payroll 3012	SFMC - Lockbox/GR 2940/3924/1057	SFMC - Capitation (Conifer) 1357	SFMC - Capitation (AppleCare) 1371	SFMC - Capitation HCLA / AC 1840/1845	SFMC - Career College 2162	SFMC - Sale Proceeds 0090	Petty Cash Total N/A	Debtor Total
Balance Per Bank	\$ 2,095	\$ 343	\$ 4,842	\$ 1,196	\$ 973	\$ 645	\$ 56	\$ 258,122	\$	268,272
Additive Items:										
Deposits in Transit				3	40	0				3
Other Additive Items										77
Subtractive Items:										
Outstanding Checks	(329)	(239)	(825)	(571)	(1,013)	(277)	(1)			(2,428)
Other Subtractive Items	(54)					(316)				(1,195)
Reclassifications Negative book balance reclassified to AP										
Petty Cash										
Adjusted Bank Balance	1,712	141	4,016	628	(0)	52	55	258,122	0	264,729
GL Balance	1,712	141	4,016	628	-	52	55	258,122	-	264,728
Number of Outstanding Checks	160	606		255	86	65				1,172

St Vincent Medical Center
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP 6426	SVMC - Payroll 3017	SVMC - Lockbox/GR 2964 / 3929	SVMC - Capitation (Conifer) 3695	SVMC - Capitation (CHP) 0553	SVMC - Restricted Cash 0989	SVMC - Sale Proceeds 0076	Petty Cash Total	Debtor Total
Balance Per Bank	\$ 546	\$ 48	\$ 51	\$ 220	\$ -	\$ 1,259	\$ 80,359	N/A	\$ 82,483
Additive Items:			41						-
Deposits in Transit									41
Other Additive Items									
Subtractive Items:	(164)	(32)		(75)					(271)
Outstanding Checks									
Other Subtractive Items									
Reclassifications									
Negative book balance reclassified to AP									
Petty Cash									
Adjusted Bank Balance	382	15	93	145	-	1,259	80,359	-	82,253
GL Balance	382	15	93	145	-	1,259	80,359	-	82,253
Number of Outstanding Checks	135	42		16					193

Seton Medical Center
Bank Reconciliation Summary
August 31, 2020
\$ in 000's

	AP Disbursement	Payroll	Lockbox/GR	Pandemic	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
Bank Account No. (last 4 digits)	6365	3001	2902 / 3887	5706	0071	N/A	
Balance Per Bank	\$ 757	\$ 383	\$ 779	\$ -	\$ 8,884		\$ 10,803
Additive Items:							
Deposits in Transit							-
Other Additive Items	3	43					46
Subtractive Items:							
Outstanding Checks	(332)	(201)	(67)				(534)
Other Subtractive Items		(9)					(76)
Reclassifications							
Negative book balance reclassified to AP							-
Petty Cash							
Adjusted Bank Balance	428	215	713	-	8,884	-	10,240
GL Balance	\$ 428	\$ 215	\$ 713	\$ -	\$ 8,884	\$ -	\$ 10,240
Number of Outstanding Checks	404	363					767

Seton Medical Center Coastside
Bank Reconciliation Summary
August 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 122	\$ 70	\$ 50	\$ 242
Additive Items:				
Deposits in Transit				-
Other Additive Items		(59)	(1)	(60)
Subtractive Items:				
Outstanding Checks	(21)		(4)	(26)
Other Subtractive Items			(4)	(4)
Reclassifications				
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	100	11	41	153
GL Balance	\$ 100	\$ 11	\$ 41	\$ 153
Number of Outstanding Checks	50		6	56

O'Connor Hospital Foundation
Bank Reconciliation Summary
August 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation 3433	OCH Foundation - Investment 2-037	Debtor Total
Balance Per Bank	\$ 1,355	\$ 243	\$ 1,598
Additive Items:			
Deposits in Transit			
Other Additive Items			
Subtractive Items:			
Outstanding Checks			
Other Subtractive Items			
Reclassifications			
Negative book balance reclassified to AP			
Petty Cash			
Adjusted Bank Balance	1,355	243	1,598
GL Balance	\$ 1,355	\$ 243	\$ 1,598
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

Bank Account No. (last 4 digits)	Debtor Total
	2521
Balance Per Bank	
Additive Items:	
Deposits in Transit	321
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	321
GL Balance	321
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

Debtor Total
2809
Balance Per Bank
Bank Account No. (last 4 digits)
Balance Per Bank
\$ 34
Additive Items:
Deposits in Transit
Other Additive Items
Subtractive Items:
Outstanding Checks
Other Subtractive Items
(5)
Reclassifications
Negative book balance reclassified to AP
Petty Cash
Adjusted Bank Balance
29
GL Balance
\$ 29
Number of Outstanding Checks

St Vincent Medical Center Foundation
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

Bank Account No. (last 4 digits)	Debtor Total
	3025
Balance Per Bank	\$ 1,115
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,115
GL Balance	\$ 1,115
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

Bank Account No. (last 4 digits)	Debtor Total
	8921
Balance Per Bank	\$ 53
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	53
GL Balance	53
Number of Outstanding Checks	

Seton Medical Center Foundation
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

	SMC Foundation		SMC Foundation - SVCS		Debtor Total
	2260	0089			
Bank Account No. (last 4 digits)					
Balance Per Bank	\$ 4,424	\$ 424	\$ 4,848		
Additive Items:					
Deposits in Transit			-		
Other Additive Items			-		
Subtractive Items:					
Outstanding Checks					
Other Subtractive Items		(424)	(424)		
Reclassifications					
Negative book balance reclassified to AP					
Petty Cash					
Adjusted Bank Balance	4,424		4,424		
GL Balance	4,424		4,424		
Number of Outstanding Checks					

Verity Business Services
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll	Debtor Total
	6402	2982		
Balance Per Bank	\$ 505	\$ 46		551
Additive Items:				
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				
Outstanding Checks	(38)	(5)		(43)
Other Subtractive Items		(21)		(21)
Reclassifications				
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	467	21		487
GL Balance	\$ 467	\$ 21	\$	487
Number of Outstanding Checks	6	33		39

Verity Medical Foundation
Bank Reconciliation Summary
August 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash Total	Debtor Total
	9996	2810		
Balance Per Bank	\$ 71	\$ 0		\$ 72
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(50)			(50)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	22	0	-	22
GL Balance				-
	\$ 22	\$ 0	\$ -	\$ 22
Number of Outstanding Checks	158			158

Verity Holdings, LLC
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

	AP Disbursement 1597	MOB 1248	VH- Santa Clara Sale Proceeds 9568	VH-Sale Proceeds 0151	Debtor Total
Bank Account No. (last 4 digits)					
Balance Per Bank	\$ 112	\$ 39	\$ -	\$ 61,535	\$ 61,687
Additive Items:					
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					
Outstanding Checks	(14)				(14)
Other Subtractive Items					-
Reclassifications					
Negative book balance reclassified to AP					-
Petty Cash					
Adjusted Bank Balance	99	39	-	61,535	61,674
GL Balance	\$ 99	\$ 39	\$ -	\$ 61,535	\$ 61,674
Number of Outstanding Checks	11				11

De Paul Ventures - San Jose Dialysis, LLC
 Bank Reconciliation Summary
 August 31, 2020
 \$ in 000's

De Paul Ventures – San Jose Dialysis, LLC	
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 93
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	93
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
August 31, 2020

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXX12284
SLRH - FSA	#XXXXX12307
SMC - FSA	#XXXXX12289
SMCC - FSA	#XXXXX12302
SFMC - FSA	#XXXXX12487
SVMC - FSA	#XXXXX12062
VBS - FSA	#XXXXX13192
VH - Operating	#XXXXX11970
VH - Savings	#XXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

**Verity Health System, Inc.
 Notes on Bank Reconciliations
 August 31, 2020**

3. On February 28, 2019 (the "Closing Date"), the Debtors' asset sale to Santa Clara County (the "Santa Clara Sale Transaction") closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company ("Chicago Title"). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the "Chicago Title Disbursements"). In order to provide a full accounting of cumulative operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the period from August 31, 2018 through and including September 4, 2020¹ and shown in the table below (\$ 000):

	Chicago Title Disb.	Op. Disb.	Cumulative From page 8¹	Total¹
O'Connor Hospital	\$ 21,573	\$ 114,502	\$ 136,075	136,075
St. Louise Regional Hospital	5,528	37,314	42,842	42,842
Verity Holdings, LLC	269	21,185	21,454	21,454
Verity Health System of California, Inc.	88	1,074,185	1,074,273	1,074,273

4. Per the Santa Clara County asset purchase agreement (the "APA") § 1.2 and 1.1.2, \$23.5 million of sale proceeds were escrowed with Chicago Title as escrow agent (the "Escrow Agent"), subject to reductions related to post-closing obligations and damages as described in APA § 15.2. (the "Escrow Amount"). The APA provides that the Escrow Amount was security for the satisfaction of Sellers' post-closing obligations and could be used to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve-month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. On March 5, 2020, the Escrow Agent transferred the remaining balance of the Escrow Amount (the "Remaining Balance") to the Debtors. The Debtors that are party to the Santa Clara Sales Transaction report the Remaining Balance as other restricted assets in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

¹ On September 4, 2020, the effective date of the Debtors' plan of liquidation occurred (the "Effective Date") [Docket No. 6044]. Reported herein are the Debtors' operating disbursements from August 31, 2018 to the Effective Date.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 08/31/2020

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
2	US Bank 2015 Notes	Monthly	1,044	-	-
3	Verity MOB Financing, LLC	Monthly	362	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$2,886	-	-
Top 20 Vendors					
1	State of CA - DHCS	Various	4,329	-	-
2	HealthNow Administrative Services	Various	3,705	-	-
3	NANTWORKS LLC	Various	3,164	-	-
4	TRANSAMERICA	Various	3,073	-	-
5	CARDINAL HEALTH PHARM (USE THIS)	Various	1,022	-	-
6	RIGHTSOURCING INC DBACOMFORCE TECHNICAL	Various	890	-	-
7	ANGELES IPA INC	Various	881	-	-
8	MEDIMPACT	Various	808	-	-
9	4-OMNICARE MEDICAL GROUP INC.	Various	780	-	-
10	STATE COMPENSATION INSURANCE FUND	Various	695	-	-
11	MEDLINE INDUSTRIES, INC.	Various	407	-	-
12	SOUTHERN CALIFORNIA EDISON POB 300	Various	353	-	-
13	FASTAFF LLC FORMERLY FASTAFF INC	Various	341	-	-
14	4-CEP AMERICA	Various	235	-	-
15	TOTALMED STAFFING, INC.	Various	226	-	-
16	4-THE INSTITUTE OF TRAUMA & ACCUTE CARE	Various	172	-	-
17	DEPT OF JUSTICES/TATE OF CALIFORNIA	Various	158	-	-
18	TRADITIONS BEHAVIORAL HEALTH DBA TRADITI	Various	146	-	-
19	UNITED HEALTH CARE OF CALIFORNIA	Various	145	-	-
20	4-GALEN INPATIENT PHYSICIANS INC.	Various	147	-	-
	Subtotal		21,677	-	-

Notes

A) See Notes after XI. Questionnaire.

II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS
Main Document Page 30 of 52

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms
SEE PRIOR PAGE				
			TOTAL DUE:	

III. TAX LIABILITIES - \$ in 000's

FOR THE REPORTING PERIOD - \$ in 000's:

Gross Sales Subject to Sales Tax: \$ 89
 Total Wages Paid: \$ 30,256

	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	\$ 58	\$ -	
State Withholding	23	-	
FICA- Employee/Employer Share	43	-	
State Unemployment	1,340	-	
State Disability Insurance	2	-	
Sales and Use	8	-	
Real Property	-		
Other:			
TOTAL	\$ 1,475	-	

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 175,010
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ -
St. Vincent Medical Center	XXXXXX3017	\$ -
Seton Medical Center	XXXXXX3001	\$ -
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 175,010

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ 186,875
O'Connor Hospital	XXXXXX6389	\$ -
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 33,450
St. Vincent Medical Center	XXXXXX6426	\$ -
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 240,575

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center - Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
-------------------	--------------------------------	----------------------------	----------------------------	----------------------	---	--	--------------------------------------	--------------------------	--------------	--------------------------	---

\$ 97	\$ 74	\$ 6,606	\$ 635	\$ 1,356	\$ 153	\$ 37,168	\$ -	\$ 46,089	\$ 11,038	\$ 487	\$ 93
(0)	(0)	(0)	1,683	16,621	1,805	-	-	20,109	-	-	-
-	-	(0)	3,419	2,401	-	-	-	5,820	-	-	-
20,315	32,138	445,207	16,610	11,123	4,319	585,286	(983,320)	121,679	-	86,154	3,465
12,669	3,114	61,420	14,705	2,608	220	16,386	-	111,123	18,008	477	-
-	-	258,122	80,359	8,884	-	30,941	-	378,306	-	-	-
33,082	35,326	771,354	117,411	42,992	6,498	669,781	(983,320)	683,125	29,046	87,118	3,558

-	-	-	3,115	-	-	20	-	3,135	39,280	-	-
-	-	-	-	0	-	25,118	-	25,118	-	-	-
-	-	-	3,115	0	0	25,138	-	28,254	39,280	-	-
-	-	0	133	0	0	1,109	-	1,243	-	1,234	-
(0)	-	0	-	(0)	-	2,055	-	2,055	-	-	33
33,082	35,326	771,354	120,660	42,992	6,498	698,084	(983,320)	714,677	68,325	88,352	3,591

\$ 13,963	\$ 3,656	\$ 21,811	\$ 17,639	\$ 15,638	\$ 532	\$ 29,822	\$ -	\$ 103,061	\$ 78	\$ 6,045	\$ -
774	469	4,076	867	949	-	159,126	-	166,262	-	-	-
(365)	(111)	0	6,293	18	-	-	-	5,835	-	-	-
20,808	7,189	131,591	27,400	17,593	522	154,335	-	359,438	15,562	848	1
134,378	30,491	26,090	398,947	292,167	26,282	293,056	(983,320)	208,092	-	80,064	2
169,557	41,695	183,569	451,146	326,365	27,336	636,339	(983,320)	842,688	15,641	86,957	3

50,409	5,905	97,534	74,718	(648)	28	48,759	-	276,706	42,709	-	-
50,409	5,905	97,534	74,718	(648)	28	48,759	-	276,706	42,709	-	-
47,507	28,776	63,436	53,181	58,229	-	44,031	-	295,160	-	-	-
267,473	76,375	344,539	579,045	383,947	27,364	729,129	(983,320)	1,414,553	56,349	86,957	3

(234,392)	(41,049)	426,815	(461,697)	(340,954)	(20,866)	(31,045)	-	(703,188)	9,976	1,395	3,588
-	-	-	523	-	-	-	-	523	-	-	-
-	-	-	2,789	-	-	-	-	2,789	-	-	-
(234,392)	(41,049)	426,815	(458,385)	(340,954)	(20,866)	(31,045)	-	(699,877)	9,976	1,395	3,588
33,082	35,326	771,354	120,660	42,992	6,498	698,084	(983,320)	714,677	68,325	88,352	3,591

ASSETS

Current Assets:

- Cash and cash equivalents
- Net patient accounts receivable
- Due from government agencies
- Due from related organizations
- Other current assets
- Other restricted assets

Total Current Assets

Assets Limited As To Use:

- Other investments
- Under bond indenture agreements

Total Assets Limited As To Use

- Property And Equipment, Net
- Other Long-Term Assets

Total Assets

LIABILITIES AND NET (DEFICIT) ASSETS

Current Liabilities:

- Accounts payable
- Current portion of long-term debt, net of debt issuance costs
- Due to government agencies
- Accrued expenses and other current liabilities
- Due to related organizations

Total Current Liabilities

Other Liabilities

- Pension and other long-term liabilities

Total Other Liabilities

- Long-Term Debt, Net Of Current Portion
- And Debt Issuance Costs

Total Liabilities

NET (DEFICIT) ASSETS:

- Unrestricted
- Temporarily restricted
- Permanently restricted

Total Net (Deficit) Assets

Total Liabilities And Net (Deficit) Assets

St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
\$ 53	\$ 22	\$ 358	\$ 4	\$ 12	\$ 20	\$ 116	\$ 138	\$ 15	\$ -	\$ 58,445
(0)	-	-	-	-	-	-	-	-	-	20,109
294	-	-	-	-	-	-	-	-	-	6,114
10,421	760	1	7	4	5	12,518	94,757	-	(329,771)	-
-	158	-	-	146	0	947	282	-	(3,662)	127,478
-	-	-	-	-	-	-	61,535	-	-	439,841
10,768	939	360	11	162	25	13,581	156,711	15	(333,433)	651,987

ASSETS

Current Assets:

Cash and cash equivalents
 Net patient accounts receivable
 Due from government agencies
 Due from related organizations
 Other current assets
 Other restricted assets

Total Current Assets

Assets Limited As To Use:

Other investments
 Under bond indenture agreements

Total Assets Limited As To Use

Property And Equipment, Net
 Other Long-Term Assets

Total Assets

LIABILITIES AND NET (DEFICIT) ASSETS

Current Liabilities:

Accounts payable
 Current portion of long-term debt, net of debt issuance costs
 Due to government agencies
 Accrued expenses and other current liabilities
 Due to related organizations

Total Current Liabilities

Other Liabilities

Pension and other long-term liabilities

Total Other Liabilities

**Long-Term Debt, Net Of Current Portion
And Debt Issuance Costs**

Total Liabilities

NET (DEFICIT) ASSETS:

Unrestricted
 Temporarily restricted
 Permanently restricted

Total Net (Deficit) Assets

Total Liabilities And Net (Deficit) Assets

\$ -	\$ 162	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ 1,019	\$ -	\$ -	\$ 110,366
-	-	-	-	-	-	-	-	-	-	166,262
-	-	-	-	-	-	-	-	-	-	5,835
0	2,528	0	0	0	0	0	302	1	(3,662)	375,019
15,171	9	7,344	737	8,758	5,096	908	3,579	10	(329,771)	-
15,172	2,699	7,345	737	8,758	5,096	908	4,901	11	(333,433)	657,482
-	7,799	71	-	-	-	104	22,293	-	-	349,682
-	7,799	71	-	-	-	104	22,293	-	-	349,682
-	-	-	-	-	-	-	106,076	-	-	401,236
15,172	10,498	7,415	737	8,758	5,096	1,012	133,270	11	(333,433)	1,408,400
(4,403)	(9,294)	(6,966)	(724)	(8,733)	(5,072)	11,441	23,441	5	0	(688,635)
-	-	815	1,700	154	302	2,629	-	-	-	6,123
-	-	335	2,718	-	-	2,463	-	-	-	8,294
(4,403)	(9,294)	(5,816)	3,694	(8,579)	(4,770)	16,524	23,441	5	0	(674,117)
10,768	1,204	1,600	4,431	179	326	17,536	156,710	16	(333,433)	734,283

St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seion Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
--	------------------------------	------------------------------------	---------------------------------------	---	--	---------------------------	-------------------------	--------------	---	--------------

\$	95	\$	42	\$	-	\$	-	\$	-	\$	22,185
0	-	-	-	-	-	-	-	-	-	-	(2,496)
95	42	-	-	-	-	-	-	-	(11)	19,689	
-	-	-	-	-	-	-	-	-	-	5,799	
-	0	-	-	-	-	(627)	-	-	(392)	4,764	
-	-	-	5	(0)	-	(0)	-	-	-	(282)	
95	42	-	5	(0)	-	(0)	(527)	-	(403)	29,971	
-	5	-	-	(0)	-	(0)	-	-	(11)	2,061	
-	-	-	-	-	-	-	(0)	-	-	3,658	
(10)	84	0	0	0	0	5	(503)	3	(377)	6,720	
-	-	-	(0)	(0)	-	(0)	(0)	-	-	212	
-	-	-	-	-	-	-	636	-	-	6,361	
(10)	89	0	(0)	(1)	0	5	133	3	(388)	19,012	
105	(47)	(0)	5	0	(0)	(5)	(660)	(3)	(15)	10,959	
-	-	0	0	0	0	(0)	8	0	-	86	
-	(0)	-	-	-	-	-	5,596	-	-	41,863	
0	4	0	0	0	0	0	9	-	(15)	9,002	
\$	105	\$	(51)	\$	0	\$	4,935	\$	0	\$	43,906

UNRESTRICTED REVENUES AND OTHER SUPPORT:

Net patient service revenue
 Provision for doubtful accounts
 Net patient service revenue less provision for doubtful accounts
 Premium revenue
 Other revenue
 Contributions

Total Unrestricted Revenues And Other Support

EXPENSES:

Salaries and benefits
 Supplies
 Purchased services, medical claims and other
 Depreciation and amortization
 Interest, net

Total Expenses

Operating (Loss) Income

Investment Income (Loss)

Gain (Loss) on Hospital Sales

Reorganization Items

Excess (Deficit) Of Revenues Over Expenses

O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
-------------------	--------------------------------	----------------------------	----------------------------	----------------------	---	--	--------------------------------------	--------------------------	--------------	--------------------------	---

\$ 125,078	\$ 40,452	\$ 789,530	\$ 241,451	\$ 369,898	\$ 44,691	\$ -	\$ (28,816)	\$ 1,582,285	\$ -	\$ -	\$ -
6,398	1,766	(7,726)	(2,423)	(10,075)	(932)	-	-	(12,992)	-	-	-
131,476	42,219	781,804	239,028	359,823	43,759	-	(28,816)	1,569,293	-	-	-
2,043	97	216,357	22,805	-	-	-	(1,985)	237,177	-	-	-
82	31	31,604	6,242	24,031	881	282,034	(270,193)	76,739	19,303	62,122	-
		7,463	1,734	314	-	-	-	9,624	-	-	-
133,600	42,347	1,037,228	269,809	384,168	44,640	282,034	(300,994)	1,892,833	19,303	62,122	-
92,739	32,075	459,362	165,504	297,318	33,757	73,850	(28,816)	1,125,790	-	46,384	-
18,081	3,893	82,424	53,975	49,921	3,853	859	-	213,006	-	382	-
51,149	16,702	416,133	164,271	130,529	9,272	88,114	(169,860)	706,310	19,696	14,276	(76)
3,005	868	15,520	9,523	9,413	238	1,042	-	39,609	-	520	-
5,276	3,322	7,646	5,710	13,668	0	40,904	(0)	76,525	0	4	-
170,250	56,860	981,085	398,963	500,849	47,120	204,770	(198,677)	2,161,240	19,696	61,566	(76)
(36,649)	(14,514)	56,143	(129,173)	(116,681)	(2,481)	77,264	(102,317)	(268,407)	(393)	556	76
1,256	893	11	92	639	-	5,568	-	8,459	834	-	0
109,393	51,748	59,786	33,259	(27,787)	4,242	1,027	-	231,668	-	-	-
5,999	2,058	46,392	26,988	25,974	2,393	102,317	(102,317)	109,803	-	557	2
\$ 68,001	\$ 36,070	\$ 69,549	\$ (122,810)	\$ (169,803)	\$ (632)	\$ (18,458)	\$ 0	\$ (138,084)	\$ 441	\$ (1)	\$ 74

UNRESTRICTED REVENUES AND OTHER SUPPORT:

Net patient service revenue	Provision for doubtful accounts	Net patient service revenue less provision for doubtful accounts	Premium revenue	Other revenue	Contributions	Total Unrestricted Revenues And Other Support
-----------------------------	---------------------------------	--	-----------------	---------------	---------------	---

EXPENSES:

Salaries and benefits	Supplies	Purchased services, medical claims and other	Depreciation and amortization	Interest, net	Total Expenses
Operating (Loss) Income	Investment Income (Loss)	Gain (Loss) on Hospital Sales	Reorganization Items	Excess (Deficit) Of Revenues Over Expenses	

St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
--	------------------------------	------------------------------------	---------------------------------------	---	--	---------------------------	-------------------------	--------------	---	--------------

\$ 6,495	\$ 32,682	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,781)	\$ 1,618,681
634	(1,609)	-	-	-	-	-	-	-	-	(13,967)
7,129	31,073	-	-	-	-	-	-	-	(2,781)	1,604,714
-	10,765	-	-	-	-	-	-	-	-	247,942
-	11,660	-	-	-	-	-	21,196	-	(104,228)	86,792
-	-	5	185	186	(1)	580	1,800	-	-	12,379
7,129	53,498	5	185	186	(1)	580	22,996	-	(107,009)	1,951,828
4,415	28,803	94	140	412	69	190	(9)	-	(11,385)	1,194,902
2,226	10,589	-	(5)	-	-	-	82	-	-	226,279
839	65,622	6	(6)	42	29	64	20,913	10	(95,073)	732,651
40	1,662	-	16	16	-	16	1,074	-	-	42,952
-	11	-	-	-	-	-	16,325	-	0	92,866
7,520	106,666	100	144	470	98	270	38,384	10	(106,457)	2,289,651
(391)	(53,188)	(95)	41	(284)	(99)	310	(15,368)	(10)	(551)	(337,823)
3	-	30	85	13	8	37	841	0	-	10,311
(168)	2,392	-	-	-	-	-	65,491	-	-	299,382
5	817	3	4	3	3	3	218	-	(555)	110,864
(561)	(51,613)	(68)	122	(275)	(94)	344	50,726	(10)	4	(138,994)

UNRESTRICTED REVENUES AND OTHER SUPPORT:

Net patient service revenue
 Provision for doubtful accounts
 Net patient service revenue less provision for doubtful accounts
 Premium revenue
 Other revenue
 Contributions

Total Unrestricted Revenues And Other Support

EXPENSES:

Salaries and benefits
 Supplies
 Purchased services, medical claims and other
 Depreciation and amortization
 Interest, net

Total Expenses

Operating (Loss) Income

Investment Income (Loss)

Gain (Loss) on Hospital Sales

Reorganization Items

Excess (Deficit) Of Revenues Over Expenses

XI. QUESTIONNAIRE

	No	Yes
1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:	<u> x </u>	<u> </u>

	No	Yes
2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:	<u> x </u>	<u> </u>

3. State what progress was made during the reporting period toward filing a plan of reorganization:

During the reporting period, the Debtors successfully confirmed [Docket No. 5504] the modified second amended joint plan of liquidation [Docket No. 5466] (the "Plan") filed by the Debtors, the Prepetition Secured Creditors, and the Committee. The Debtors filed omnibus responses [Docket Nos. 5385, 5419, 5425, 5455, 5456, 5468] to confirmation objections [Docket Nos. 5326, 5337, 5339, 5341, 5342, 5343, 5407, 5417, 5448] as well as supplements [Docket Nos. 5443, 5535, 6043] required under the plan and a memorandum of law [Docket No. 5385] in support of confirmation. The Court also approved [Docket Nos. 5350, 5470] stipulations [Docket Nos. 5338, 5463] resolving filed and informal confirmation objections. On August 1, 2020, the Court entered an order [Docket No. 5329] approving a settlement with the Pension Benefit Guaranty Corporation, which was contemplated as a Creditor Settlement Agreement under the Plan. On August 14, 2020, the Debtors filed a notice [Docket No. 5505] of the entry of the confirmation order. On September 4, 2020, the Debtors filed a notice [Docket No. 6044] of the occurrence of the effective date of the plan.

The Debtors continued to defend against, prosecute, and settle certain litigation and appeals. On August 14, 2020, the Debtors filed a motion [Docket No. 5508] for approval of a settlement with the California Nurses Association. On August 14, 2020, Strategic Global Management, Inc. ("SGM") filed a motion [Docket No. 5506] for reconsideration of the confirmation order. On August 16, 2020, the Debtors filed a response [Docket No. 5521] to the SGM reconsideration motion. The Court ordered [Docket No. 5566] further briefing [Docket Nos. 6016, 6031], and, on September 3, 2020, entered an order [Docket No. 6036] granting the motion, in part. On August 20, 2020, SGM filed a notice of appeal [Docket No. 5552] of the confirmation order, and, on August 26, 2020, filed a motion to stay the effectiveness of the confirmation order to which the Debtors responded. On August 26, 2020, Toyon Associates, Inc. filed a notice of appeal [Docket No. 5571] of the confirmation order, which the parties resolved by stipulation [Docket No. 6042] approved [Docket No. 6048] by the Court. During the reporting period, the Debtors also filed more than 400 preference actions.

During the reporting period, the Debtors made significant progress working toward the close of the sales of St. Francis Medical Center ("SFMC") and Seton Medical Center ("Seton"). With respect to the sale of Seton (the "Seton Sale"), the Court approved [Docket Nos. 5357, 5411, 5451, 5460, 5462, 5500, 5538] stipulations [Docket Nos. 5352, 5369, 5418, 5454, 5458, 5494, 5535] resolving renewed cure objections asserted by the remaining contract counterparties with respect to the Seton Sale. Further, on August 7, 2020, the Court entered an order [Docket No. 5410] granting the Debtors' omnibus motion [Docket No. 5115] to reject certain collective bargaining agreements ("CBAs") related to Seton, pursuant to § 1113. On August 12, 2020, the Court entered orders [Docket Nos. 5471, 5472] granting the Debtors' separate motions [Docket Nos. 5118, 5120] to reject trust agreements with the Retirement Plan for Hospital Employees and the Local 39 Pension. The Court approved [Docket No. 5349, 5492] stipulations [Docket Nos. 5336, 5491] with the United States Department of Health and Human Services and the California Department of Health Care Services authorizing the transfer of Seton's Medicare and Medi-Cal agreements in connection with the Seton Sale. On August 14, 2020, the Debtors filed a notice [Docket No. 5501] of the occurrence of the closing of the Seton Sale.

With respect to the sale (the "SFMC Sale") of SFMC, on August 9, 2020, the Debtors filed a reply [Docket No. 5423] in support of their emergency motion [Docket No. 5199] to enforce the SFMC sale order and approve the SFMC Sale free and clear of certain Additional Conditions imposed by the California Attorney General. On August, 12, 2020, the Court entered a memorandum of decision [Docket No. 5477] and order [Docket No. 5482] granting the motion. On August 13, 2020, the Court approved [Docket No. 5503] a stipulation [Docket No. 5496] between the Debtors, the Attorney General, and Prime Healthcare Services, Inc. resolving the emergency motion. Further, during the reporting period, the Court approved [Docket Nos. 5349, 5459] stipulations [Docket Nos. 5336, 5447] with the United States Department of Health and Human Services and the California Department of Health Care Services authorizing the transfer of SFMC's Medicare and Medi-Cal agreements in connection with the SFMC Sale. On August 14, 2020, the Debtors filed a notice [Docket No. 5502] of the occurrence of the closing of the SFMC Sale.

On August 9, 2020, the Debtors filed an emergency motion [Docket No. 5424] to reject certain agreements between SFMC and certain health benefit plan payors and medical groups. On August 10, 2020, the Court entered an order [Docket No. 5441] granting the request for emergency relief and setting the hearing on an emergency basis. On August 12, 2020, the Court entered an order [Docket No. 5481] granting the omnibus rejection motion. On September 3, 2020, the Debtors filed two additional omnibus rejection motions [Docket Nos. 6037, 6038].

- 4. Describe potential future developments which may have a significant impact on the case:

N/A

- 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

- 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.

No Yes

x

I, Lisa Ho, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

September 30, 2020

Lisa Ho

Principal for debtor-in-possession

Verity Health System of California, Inc.
Insurance Summary
As of 9/1/20

	Insurance Coverage	Carrier	Limits	First Named Insured	Policy Period	Policy Number	Premium Paid through Date
1	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	\$750M	Verity Health System of California, Inc.	7/1/2020-Cancelled effective 8/14/2020	ZMD 685965-00	08/14/2020
2	Workers' Compensation and Employers Liability	State Compensation Insurance Fund	Workers' Compensation (CA) - Statutory Employers Liability - \$1M/\$1M/\$1M	Verity Health System of California, Inc.	1/1/2020-1/1/2021	9266464-20	9/14/2020
3	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	\$1M/\$2M/\$1M/\$3M	Seton Medical Center	10/1/2019-Cancelled effective 8/14/2020	UST G71182654 002	08/14/2020
4	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	\$1M Combined Single Limit	Verity Health System of California, Inc.	10/1/2019-Cancelled effective 8/14/2020	CA 087 56 88	08/14/2020
5	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	\$10M	Verity Health System of California, Inc.	10/1/2019-Cancelled effective 8/14/2020	AAP N17935550 002	08/14/2020
6	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	\$2M/\$2M	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2019-Cancelled effective 8/14/2020	GLOPR1801815	08/14/2020
7	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime <i>Primary Layer</i>	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	D&O (Including EPL) - \$10M/\$10M Fiduciary Liability - \$10M Crime - \$10M	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/2020) (Extended to 8/1/2020) (Extended to 9/1/2020) Current Policy Term 10/1/2017-9/1/2020	02-359-65-60	Six year tail premium paid in full.
8	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	\$2M/\$2M	Verity Health System of California, Inc.	10/1/2018-10/1/2019 (Extended to 1/1/2020) (Extended to 2/1/2020) (Extended to 8/1/2020) (Extended to 9/1/2020) Current Policy Term 10/1/2018-9/1/2020	02-306-61-90	Six year tail premium paid in full.
9	D&O Liability, Employment Practices Liability and Fiduciary Liability <i>1st Excess Layer</i>	Endurance Risk Solutions Assurance Company (SOMPO)	D&O (Including EPL) - \$10M/\$10M	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/2020) (Extended to 8/1/2020) (Extended to 9/1/2020) Current Policy Term 10/1/2017-9/1/2020	BLX10008286901	Six year tail premium paid in full.

Verity Health System of California, Inc.
Insurance Summary
As of 9/1/20

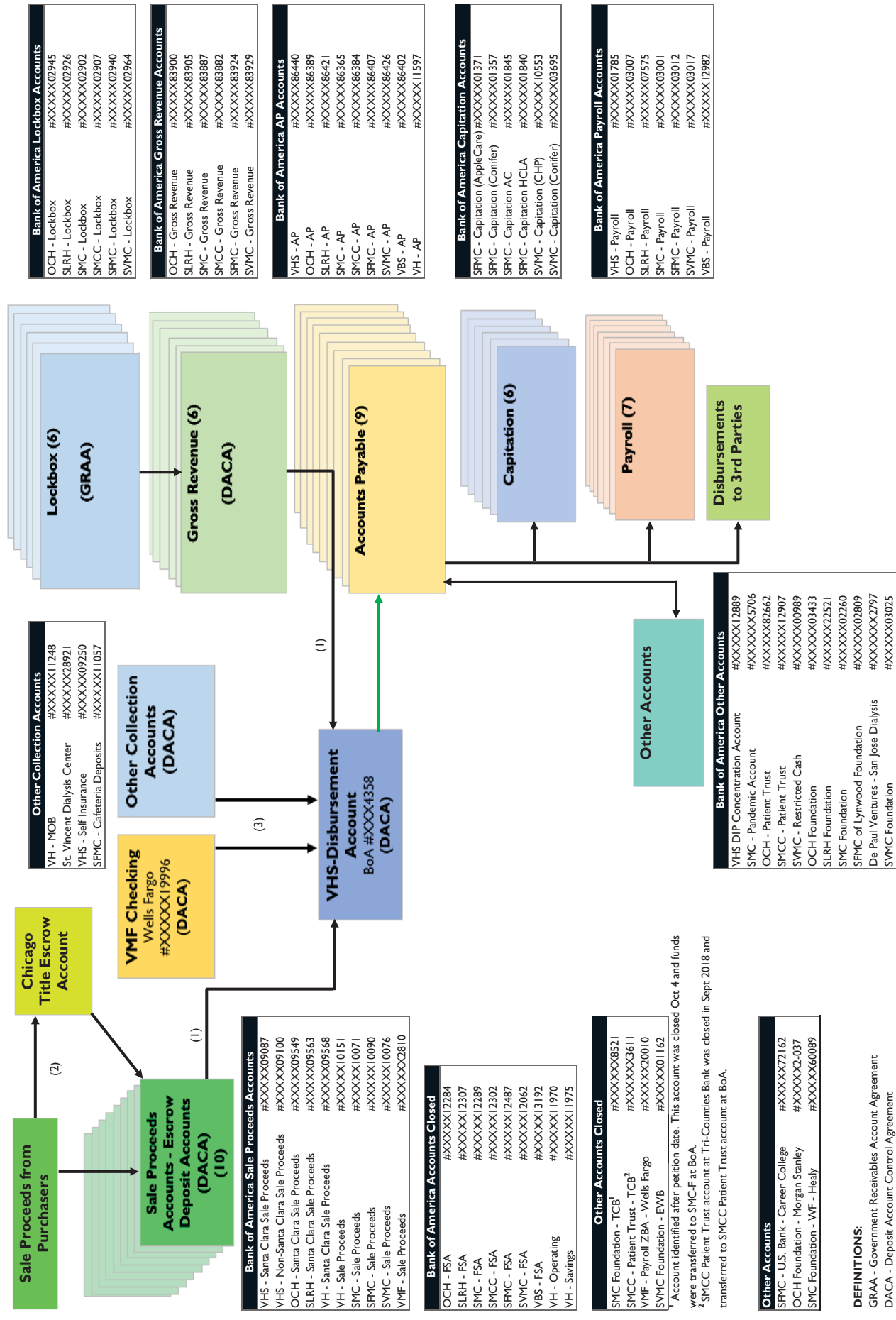
	Insurance Coverage	Carrier	Limits	First Named Insured	Policy Period	Policy Number	Premium Paid through Date
10	D&O Liability Only <i>2nd Excess Layer</i>	Argonaut Insurance Company (ARGO Group)	D&O Only - \$10M/\$10M	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/2020) (Extended to 8/1/2020) (Extended to 9/1/2020) Current Policy Term 10/1/2017-9/1/2020	MLX 7602088-01	Six year tail premium paid in full.
11	Punitive Damages Wrap <i>Primary Layer</i>	American International Reinsurance Company, Ltd.	\$10M/\$10M	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/2020) (Extended to 8/1/2020) (Extended to 9/1/2020) Current Policy Term 10/1/2017-9/1/2020	24542026	Six year tail premium paid in full.
12	Punitive Damages Wrap <i>1st Excess Layer</i>	Magna Carta Insurance, Ltd.	\$10M/\$10M	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/2020) (Extended to 8/1/2020) (Extended to 9/1/2020) Current Policy Term 10/1/2017-9/1/2020	MCEN204155	Six year tail premium paid in full.
13	Storage Tank Liability	Great American Alliance Insurance Co.	\$1M/\$2M/\$1M	St. Francis Medical Center	12/5/2019--Cancelled effective 8/14/2020	03-TOP-000008521	8/14/2020
14	Network Security (Cyber)	AXIS Insurance Company	\$2M/\$2M	Verity Health System of California, Inc.	2/4/2019-2/4/2020 (Extended to 8/4/2020) 08/04/2020-08/04/2021	P-001-000076217-02 Renewal of P-001-000076217-01	8/4/2021
15	General Liability	Chubb	\$1M/\$3M	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2020-Cancelled effective 8/14/2020	HPL G2181684A 013	8/14/2020
Physicians Professional Liability							
16	Professional Liability	NORCAL Mutual Insurance Company	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	The Contracted Physicians of O'Connor Hospital	1/1/2019-3/1/2019	728814N	Perpetuity (tail coverage)
17	Professional Liability	NORCAL Mutual Insurance Company	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Perpetuity (tail coverage)

Verity Health System of California, Inc.
Insurance Summary
As of 9/1/20

	Insurance Coverage	Carrier	Limits	First Named Insured	Policy Period	Policy Number	Premium Paid through Date
	Captive						
18	Professional and General Liability	Marillac Insurance Company, Ltd.	Professional Liability - \$5M General Liability - \$2M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	DOC PLGL-26000-020	10/1/2020
19	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	\$55M/\$55M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	DOC XL PLGL-26000-020	3/31/2021
	Reinsurance						
20	Lead Excess Layer	ACE American Insurance Company (Chubb)	\$10M/\$10M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	RBN G21816838 013	3/31/2021
21	2nd Excess Layer	The Medical Protective Company	\$5M/\$5M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	RE0076-2020A	3/31/2021
22	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	\$5M/\$5M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	47-RHC-304968-03	3/31/2021
23	4th Excess Layer	Zurich American Insurance Company	\$10M/\$10M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	HPC 0239123-02	3/31/2021
24	5th Excess Layer	TDC National Assurance Company (TDC)	\$10M/\$10M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	FRX-00015-20-01	3/31/2021
25	6th Excess Layer	The Medical Protective Company	\$15M/\$15M	Verity Health System of California, Inc.	3/31/2020-3/31/2021	RE0076-2020B	3/31/2021
	Surety Bonds						
26	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	\$75K	Seton Medical Center Coastside	12/1/2001-12/1/2020	83BSBBF7598	12/1/2020
27	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	\$5K	St. Francis Medical Center	12/1/2001-12/1/2020	83BSBBF7621	12/1/2020
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	\$35K	Seton Medical Center	12/1/2001-12/1/2020	83BSBBF7661	12/1/2020
	Provider Capitation Stop Loss (Managed Care Excess Loss)						
29	Provider Capitation Stop Loss (Applicable to St. Francis Medical Center)	PartnerRe America Insurance Company	\$1M	Verity Health System of California, Inc.	1/1/20-Cancelled 08/14/2020	P0312544007	8/14/2020

Verity Health System - Debtors' Postpetition Cash Flowchart

Structure as of August 31, 2020



DEFINITIONS:

GRAA - Government Receivables Account Agreement
DACA - Deposit Account Control Agreement

FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system as of May 31, 2020.

(1) Upon payoff of the Ally Revolving DIP Loan, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited to, patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3072] (the "Supplemental Cash Collateral Order").

(2) Per SCC APA § 1.2 and 1.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2. On March 5, 2020, Chicago Title transferred the remaining balance of the escrow amount to the Debtors that were Sellers under the SCC APA.

(3) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

Verity Health System
Debtor Bank Accounts
As of 8/31/20

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

Verity Health System
Debtor Bank Accounts
As of 8/31/20

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U.S. Bank	XXXXXX2162	Treasurer; and Eleanor Ramirez, SFMC CEO
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXXX0989	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B)
38	Obligated Group	SVMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
39	Obligated Group	SVMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
40	Obligated Group	SVMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
41	Obligated Group	SVMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

Verity Health System
Debtor Bank Accounts
As of 8/31/20

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
43	Obligated Group	SMC - Pandemic Account	Seton Medical Center	Bank of America	XXXXXX5706	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
44	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
45	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
46	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
47	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
48	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
49	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer
50	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
51	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
52	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
53	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
54	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
55	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXXX6089	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
56	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
57	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
58	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer
59	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
60	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
61	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

Verity Health System
Debtor Bank Accounts
As of 8/31/20

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
62	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (c)
63	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
64	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
Bank Account Closed Since the Petition Date						
65	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable
66	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable
67	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable
68	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable
69	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable
70	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable
71	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable
72	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable
73	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable
74	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable
75	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable
76	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable

Verity Health System
 Debtor Bank Accounts
 As of 8/31/20

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
--------	-------	-------------------	---------	-----------------------	----------------	--------------------

Bank Account Identified After the Petition Date (Closed 10/4/18)

77		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXXXX8521	Not applicable
----	--	----------------------	---------------------------------	-------------------	--------------	----------------

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay, and (D) Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At July 31, 2020 and August 31, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	7/31/2020 Balance	8/31/2020 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,416	21,419	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	809	801	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	892	883	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,580	2,795	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,856	1,894	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	922	922	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	26	1	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	17,039	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	20,510	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	915	915	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	26	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,924	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At July 31, 2020 and August 31, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	7/31/2020 Balance	8/31/2020 Balance	Description of Restrictions
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	20,351	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.