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7 *Unsecured Creditors of Verity Health System of*  
8 *California, Inc., et al.*

9 **UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

10 In re:  
11 VERITY HEALTH SYSTEM OF CALIFORNIA,  
12 INC., *et al.*,  
13 Debtors and Debtors In Possession.

14 Affects:  
15  All Debtors  
16  Verity Health System of California, Inc.  
17  Saint Louise Regional Hospital  
18  St. Francis Medical Center  
19  St. Vincent Medical Center  
20  Seton Medical Center  
21  O’Connor Hospital Foundation  
22  Saint Louise Regional Hospital  
23  Foundation  
24  St. Francis Medical Center of  
25  Lynwood Foundation  
26  St. Vincent Foundation  
27  St. Vincent Dialysis Center, Inc.  
28  Seton Medical Center Foundation  
 Verity Business Services  
 Verity Medical Foundation  
 Verity Holdings, LLC  
 De Paul Ventures, LLC  
 De Paul Ventures - San Jose  
Dialysis, LLC  
Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER  
Jointly Administered With:  
Case No.: 2:18-bk-20162-ER  
Case No.: 2:18-bk-20163-ER  
Case No.: 2:18-bk-20164-ER  
Case No.: 2:18-bk-20165-ER  
Case No.: 2:18-bk-20167-ER  
Case No.: 2:18-bk-20168-ER  
Case No.: 2:18-bk-20169-ER  
Case No.: 2:18-bk-20171-ER  
Case No.: 2:18-bk-20172-ER  
Case No.: 2:18-bk-20173-ER  
Case No.: 2:18-bk-20175-ER  
Case No.: 2:18-bk-20176-ER  
Case No.: 2:18-bk-20178-ER  
Case No.: 2:18-bk-20179-ER  
Case No.: 2:18-bk-20180-ER  
Case No.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**SUPPLEMENTAL DECLARATION OF  
MARK SHINDERMAN IN  
CONNECTION WITH THE  
RETENTION AND EMPLOYMENT OF  
MILBANK LLP AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS**

**[RELATES TO DOCKET NO. 566]**

[No Hearing Required Unless Requested  
Pursuant to Local Bankruptcy Rule 2014-1]



1 I, MARK SHINDERMAN, under penalty of perjury, declare:

2 1. I am a partner in the Financial Restructuring Group at Milbank LLP, formerly  
3 known as Milbank, Tweed, Hadley & McCloy LLP ("Milbank"), counsel to the Official Committee  
4 of Unsecured Creditors of Verity Health System of California, Inc., *et al.* (the "Committee"),  
5 appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-in-  
6 possession (the "Debtors") pending in the United States Bankruptcy Court for the Central District of  
7 California.

8 2. I am authorized to make this declaration pursuant to section 1103 of title 11 of  
9 the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), and Rules  
10 2014 and 5002 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

11 3. On October 17, 2018, my Milbank colleague Gregory A. Bray submitted a  
12 declaration (the "Initial Declaration") in support of the *Application of the Official Committee of*  
13 *Unsecured Creditors Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014 and 5002, for Order*  
14 *Authorizing Retention and Employment of Milbank, Tweed, Hadley & McCloy LLP as Counsel,*  
15 *Effective as of September 14, 2018* [Docket No. 566] (the "Application").

16 4. No objections were filed to the Application and, pursuant to the *Order Under*  
17 *11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014 and 5002 Authorizing Retention and Employment of*  
18 *Milbank, Tweed, Hadley & McCloy LLP as Counsel to the Official Committee of Unsecured*  
19 *Creditors, Effective as of September 14, 2018* [Docket No. 778] (the "Retention Order"), the Court  
20 granted the Application and approved Milbank's retention by the Committee, effective as of  
21 September 14, 2018.

22 5. On February 1, 2019, my Milbank colleague Gregory A. Bray submitted a  
23 supplemental declaration [Docket No. 1440] (the "First Supplemental Declaration") in connection  
24 with Milbank's retention as the Committee's counsel.

25 6. On January 16, 2020, my Milbank colleague James C. Behrens submitted a  
26 supplemental declaration [Docket No. 3962] (the "Second Supplemental Declaration") in connection  
27 with Milbank's retention as the Committee's counsel.  
28



1 Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct  
2 to the best of my knowledge and belief.

3  
4 Executed on September 2, 2020

5 *Mark Shinderman* <sup>JCB</sup>  
6 By: Mark Shinderman  
7 Mark Shinderman  
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**EXHIBIT A**

**Additional Connections to Potential Parties in Interest**

<b>Party Name</b>	<b>Relationship to Milbank</b>
BlueMountain Capital and its affiliates	Current client on matters unrelated to the Debtors or these chapter 11 cases

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**2029 Century Park E, 33<sup>rd</sup> Floor, Los Angeles, CA 90067.**

A true and correct copy of the foregoing document entitled (*specify*): **SUPPLEMENTAL DECLARATION OF MARK SHINDERMAN IN CONNECTION WITH THE RETENTION AND EMPLOYMENT OF MILBANK LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) September 2, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) September 2, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) September 2, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 2, 2020      James C. Behrens  
*Date*                      *Printed Name*

/s/ James C. Behrens  
*Signature*

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