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7 Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

10 In re
11 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
12 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

- 13 Affects All Debtors
- 14 Affects Verity Health System of
California, Inc.
- 15 Affects O'Connor Hospital
- 16 Affects Saint Louise Regional Hospital
- 17 Affects St. Francis Medical Center
- 18 Affects St. Vincent Medical Center
- 19 Affects Seton Medical Center
- 20 Affects O'Connor Hospital Foundation
- 21 Affects Saint Louise Regional Hospital
Foundation
- 22 Affects St. Francis Medical Center of
Lynwood Foundation
- 23 Affects St. Vincent Foundation
- 24 Affects St. Vincent Dialysis Center, Inc.
- 25 Affects Seton Medical Center Foundation
- 26 Affects Verity Business Services
- 27 Affects Verity Medical Foundation
- 28 Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose
Dialysis, LLC

Hon. Judge Ernest M. Robles

**NOTICE OF CONFIRMATION OF MODIFIED
SECOND AMENDED JOINT CHAPTER 11
PLAN OF LIQUIDATION (DATED JULY 2,
2020) OF THE DEBTORS, THE PREPETITION
SECURED CREDITORS, AND THE
COMMITTEE**

Debtors and Debtors In Possession.

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1 PLEASE TAKE NOTICE OF THE FOLLOWING:

2 **CONFIRMATION OF MODIFIED SECOND AMENDED JOINT CHAPTER 11 PLAN**
3 **OF LIQUIDATION (DATED JULY 2, 2020) OF THE DEBTORS, THE PREPETITION**
4 **SECURED CREDITORS, AND THE COMMITTEE**

5 1. By Order, dated August 14, 2020 [Docket No. 5504] (the “Confirmation Order”),
6 the United States Bankruptcy Court for the Central District of California (the “Bankruptcy
7 Court”) confirmed the *Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated*
8 *July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee* [Docket No.
9 5466] (including all exhibits thereto, any plan supplement, and as amended, modified, or
10 supplemented from time to time, the “Plan”)¹ filed by Verity Health System of California, Inc.
11 (“VHS”) and the above-referenced affiliated debtors, the debtors and debtors in possession in the
12 above-captioned chapter 11 bankruptcy cases, the Prepetition Secured Creditors, and the Official
13 Committee of Unsecured Creditors as satisfying the requirements of § 1129 of title 11 of the
14 United States Code, 11 U.S.C. §§ 101 *et seq.*

15 2. The Plan and the Confirmation Order may be obtained: (a) via download from the
16 Bankruptcy Court’s website at ecf.cacb.uscourts.gov for registered users of the PACER and/or
17 CM/ECF systems; (b) via download from www.kccllc.net/verityhealth; or (c) by written request
18 to Verity Health c/o KCC, LLC, 222 North Pacific Coast Highway, Suite 300, El Segundo,
19 California 90245.

20 Dated: August 14, 2020

DENTONS US LLP

21 By: /s/ Tania M. Moyron

22 Samuel R. Maizel
23 Tania M. Moyron
24 Nicholas A. Koffroth

25 Counsel to the *Debtors and Debtors In*
26 *Possession*

27 _____
28 ¹ Capitalized terms used but not otherwise defined herein have the definitions set forth in the Plan.

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