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7 **UNITED STATES BANKRUPTCY COURT**
8 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

9 In re:

10 VERITY HEALTH SYSTEM OF
11 CALIFORNIA, INC., et al.,

12 Debtors and Debtors In
13 Possession.

14 Affects:

- 15 All Debtors
- 16 Verity Health System of California, Inc.
- 17 O'Connor Hospital
- 18 Saint Louise Regional Hospital
- 19 St. Francis Medical Center
- 20 St. Vincent Medical Center
- 21 Seton Medical Center
- 22 O'Connor Hospital Foundation
- 23 Saint Louise Regional Hospital Foundation
- 24 St. Francis Medical Center of Lynwood
25 Foundation
- 26 St. Vincent Foundation
- 27 St. Vincent Dialysis Center, Inc.
- 28 Seton Medical Center Foundation
- Verity Business Services
- Verity Medical Foundation
- Verity Holdings, LLC
- De Paul Ventures, LLC
- De Paul Ventures - San Jose Dialysis, LLC

Lead Case No. 18-20151-ER

Jointly Administered With:

- CASE NO.: 2:18-bk-20162-ER
- CASE NO.: 2:18-bk-20163-ER
- CASE NO.: 2:18-bk-20164-ER
- CASE NO.: 2:18-bk-20165-ER
- CASE NO.: 2:18-bk-20167-ER
- CASE NO.: 2:18-bk-20168-ER
- CASE NO.: 2:18-bk-20169-ER
- CASE NO.: 2:18-bk-20171-ER
- CASE NO.: 2:18-bk-20172-ER
- CASE NO.: 2:18-bk-20173-ER
- CASE NO.: 2:18-bk-20175-ER
- CASE NO.: 2:18-bk-20176-ER
- CASE NO.: 2:18-bk-20178-ER
- CASE NO.: 2:18-bk-20179-ER
- CASE NO.: 2:18-bk-20180-ER
- CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

Date: August 12, 2020
Time: 10:00 a.m. (PST)
Location: Courtroom 1568
255 E. Temple Street
Los Angeles, CA 90012

27 **TOYON ASSOCIATES, INC.'S OBJECTION TO DEBTORS' EVIDENCE IN SUPPORT**
28 **OF CONFIRMATION OF SECOND AMENDED JOINT CHAPTER 11 PLAN (DATED**
JULY 2, 2020) OF THE DEBTORS, THE COMMITTEE, AND PREPETITION
SECURED CREDITORS



1 Toyon Associates, Inc. (“Toyon”) hereby files its objection to the Debtors’ evidence as
2 follows:

EVIDENCE	BASIS FOR OBJECTION	OBJECTION(S)
<p data-bbox="261 348 683 674">Paragraph 34 of the Declaration of Peter C. Chadwick In Support of Confirmation of Second Amended Joint Chapter 11 Plan (Dated July 2, 2020) of the Debtors, the Committee, and Prepetition Secured Creditors</p> <p data-bbox="261 716 683 1241">[“The Debtors in the exercise of their sound business judgment concluded that Toyon’s pursuit of appeals which did not result in recoveries to the Debtors did not provide a benefit to the Debtors’ estates, particularly since Toyon was retained on a purely contingency fee basis and that accordingly Toyon would not be entitled to distributions from the Administrative Claims Reserve, as more fully set forth in the Brief. However, out of an abundance of caution, the Debtors reserved \$250,000.”] Docket No. 5385 at 123-124.</p>	<p data-bbox="683 348 899 453">Fed. R. Evid. 701(a) & 704(a)</p>	<p data-bbox="899 348 1539 674">This testimony is not admissible to the extent that it offers an opinion on an ultimate issue of law (i.e., “did not provide a benefit to the Debtors’ estates, ... accordingly Toyon would not be entitled to distributions from the Administrative Claims Reserve ...”); the testimony is not rationally based on the witness’s perception and offers an improper legal conclusion.</p>
<p data-bbox="261 1241 683 1566">Paragraph 34 of the Declaration of Peter C. Chadwick In Support of Confirmation of Second Amended Joint Chapter 11 Plan (Dated July 2, 2020) of the Debtors, the Committee, and Prepetition Secured Creditors</p> <p data-bbox="261 1608 683 1938">[“The Debtors in the exercise of their sound business judgment concluded that Toyon’s pursuit of appeals which did not result in recoveries to the Debtors did not provide a benefit to the Debtors’ estates, particularly since Toyon was retained on a purely contingency fee basis and that accordingly Toyon would not be entitled to distributions from the Administrative Claims</p>	<p data-bbox="683 1241 899 1314">Fed. R. Evid. 602</p>	<p data-bbox="899 1241 1539 1566">This testimony is not admissible to the extent that it lacks sufficient foundation (i.e., “did not provide a benefit to the Debtors’ estates, ... accordingly Toyon would not be entitled to distributions from the Administrative Claims Reserve ...”); the evidence introduced in the witness’s testimony is insufficient to support a finding that the witness has personal knowledge of the matter.</p>

EVIDENCE	BASIS FOR OBJECTION	OBJECTION(S)
<p>Reserve, as more fully set forth in the Brief. However, out of an abundance of caution, the Debtors reserved \$250,000.”] Docket No. 5385 at 123-124.</p>		
<p>Paragraph 34 of the Declaration of Peter C. Chadwick In Support of Confirmation of Second Amended Joint Chapter 11 Plan (Dated July 2, 2020) of the Debtors, the Committee, and Prepetition Secured Creditors</p> <p>[“The Debtors in the exercise of their sound business judgment concluded that Toyon’s pursuit of appeals which did not result in recoveries to the Debtors did not provide a benefit to the Debtors’ estates, particularly since Toyon was retained on a purely contingency fee basis and that accordingly Toyon would not be entitled to distributions from the Administrative Claims Reserve, as more fully set forth in the Brief. However, out of an abundance of caution, the Debtors reserved \$250,000.”] Docket No. 5385 at 123-124.</p>	<p>Fed. R. Evid. 801 & 802</p>	<p>This testimony is not admissible to the extent that it is based upon, and refers to, hearsay (i.e., “The Debtors in the exercise of their sound business judgment concluded that...”); testimony does not establish the witnesses involvement or personal knowledge and therefore appears to be based upon statements made by unidentified and undisclosed witnesses; the testimony includes a statement not made by the witness and offered for the truth of the matter asserted.</p>

Dated: August 7, 2020

FELDERSTEIN FITZGERALD
WILLOUGHBY PASCUZZI & RIOS LLP

By: /s/ Jason E. Rios
JASON E. RIOS
Attorneys for Toyon Associates, Inc.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 500 Capitol Mall, Suite 2250, Sacramento, CA 95814.

A true and correct copy of the foregoing document entitled:

TOYON ASSOCIATES, INC.'S OBJECTION TO DEBTORS' EVIDENCE IN SUPPORT OF CONFIRMATION OF SECOND AMENDED JOINT CHAPTER 11 PLAN (DATED JULY 2, 2020) OF THE DEBTORS, THE COMMITTEE, AND PREPETITION SECURED CREDITORS

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On August 7, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

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- **Rose Zimmerman** rzimmerman@dalcycity.org

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

8/07/20
Date

Susan R. Darms
Printed Name

/s/ Susan R. Darms
Signature